



Warwickshire Pension Fund



Medical Certificate for the Purchase of Additional Pension through Additional Pension Contributions (APCs)

SECTION A – TO BE COMPLETED BY MEMBER WISHING TO PURCHASE APCs

Personal Details

Full Name:

Address:

Postcode:

Date of Birth:

National Insurance Number:

Declaration by Scheme Member

I confirm that as far as I am aware my current state of health will not prevent me from completing my contract for the purchase of additional pension.

I declare I am not aware of any medical issues not yet disclosed to my doctor.

Member's Signature:

Date:

SECTION B – TO BE COMPLETED BY REGISTERED MEDICAL PRACTITIONER

Please note that any charges associated with the completion of this medical certificate are to be borne by the scheme member and may not be charged or recharged to the Pension Fund.

Please see overleaf for notes on the completion of this form.

Medical Declaration

I understand that the above named has asked to purchase additional benefits under the Pension Scheme Regulations.

I confirm that I am a certified registered medical practitioner and can confirm that in my opinion the above-named
IS* IS NOT* in reasonably good health. **Delete as appropriate*

Doctor's Signature:

Date:

Doctor's full name: (please print clearly)

Address & telephone number of practice:

Official Stamp of Surgery / Health Centre

Notes for completion of this form LGPEN 106

Additional Pension Contributions (APCs) – are means by which a scheme member may increase his/her pension benefits by the purchase of a determined amount of annual pension. The purchase may be made by lump sum or by regular contributions through the deduction from the payroll over a set period of time.

Medical certification – it is the member's responsibility to obtain certification from a registered medical practitioner which may be the member's own doctor.

Reasons for there being a requirement for a medical certification – an APC contract is deemed to be 'paid for' if the scheme member has to retire through health reasons, or dies in service. The medical certification is used to assess a basic level of risk to the Pension Fund and to give the Administering Authority of the Pension Fund justification for refusal of an APC if the member is not in reasonably good health.

Reasonably good health – the LGPS regulations do not define reasonably, therefore we would expect that the dictionary definition of 'reasonably' is used.

The Oxford dictionary defines it as 'By sensible standards of judgement; justifiably'.

Fees – any fees incurred in the completion of this form must be borne by the scheme member. No fees may be charged or recharged to the Pension Fund.

Where to send the completed medical form – the fully completed medical form should be attached to the member's completed application form to pay SC/APCs. Copies of both forms should then be sent by the member to Warwickshire Pension Fund.