

Warwickshire Childcare Sufficiency Assessment 2022



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An electronic copy of this document can be downloaded from the Warwickshire County Council website at: http://www.warwickshire.gov.uk/childcaretypes

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EXECUTIVE SUMMARY

This Childcare Sufficiency Assessment meets Warwickshire County Council's legal duties to report annually on how it is meeting the statutory duties. These duties are specified in the Childcare Act 2006 and 2016 to secure sufficient early years and childcare and to make an assessment available to the public. This document is available to all parents & carers via the Warwickshire County Council website, and to elected members.

The Childcare Sufficiency Assessment is a strategic tool that analysis and evaluates the current childcare sufficiency, and overall market forces including demand. It is used to underpin the work of the Council's Early Years and Childcare Entitlements, Sufficiency and Business Team and in part that of the Early Years Quality, Standards and Safeguarding Team along with the Integrated Disability Service, and supports the following strategies within the Council Plan 2022 to 2027:

- We want Warwickshire to have a thriving economy and places that have the right jobs, skills, education and infrastructure;
- We want to be a county where all people can live their best lives; where communities and individuals are supported to live safely, healthily, happily and independently.

With specific focus on the following strand:

 Deliver our Child Friendly Strategy - Happy, healthy, safe children - Through education, improve life opportunities for children, young people and those with special education needs and disabilities.

Place Monitoring - Warwickshire childcare needs are managed at county, district & borough level and then in smaller more localised geographical Lower Early Years Planning (LEYPA) areas of which there are 41. This enables a review in detail of each the local area needs and target any actions as required.

Working with childcare providers data supplied in Autumn Term 2021 and wider data sources the current supply and demand of childcare has been mapped and used to identify any areas of pressure.

Warwickshire sees an overall good supply of early years and childcare places, with local childcare markets meeting most family needs. Continuous monitoring and development are required to ensure this remains the case and focused work must be undertaken in a small number of areas where place pressures are identified or experienced during the peak take up time in the Summer term. The majority of services are concentrated in urban areas, with fewer services in the rural and county border areas, which is to be expected linked to demand.

Market Forces - The national picture sees reports of childcare providers closing due to the impact of the Covid-19 pandemic, changes to workforce availability and economy pressures. Warwickshire has seen a small number of provider closures, however at the current time these have been balanced with the opening of new provision within local areas. There is an increase in the sale of sole trader nursery provisions which are transferring to the ownership of medium sized chain operations. Statistically there has been a higher than usual drop in registered childminders, which make up 36% of the county's childcare services, however many of these closures linked to dormant registrations being resigned. The pandemic did also initiate a reduction of childminders due to retirement or health reasons,

including those of family members, due to the nature of the service and risk being higher as delivery of the service is from individuals own homes.

Provision and Places - In Warwickshire, the Council is not the direct provider of childcare services in the majority of cases. Most of the market force is that of the private, voluntary and independent sector. Therefore we need to work in close partnership with this sector and offer support as necessary. The mixed market of place delivery offers flexibility and choice to parents / carers across the county.

There has been a **5.2% decrease** in provider numbers since 2020 seeing a total of **993 providers** operating currently providing **22,145** childcare places. We can note that there has been the need to estimate place availability for some providers that did not return information which increases the approximate place availability to **27,952**

There are currently 376 providers of 2Help places seeing an increase of 16.8% with 3192 places offered which is a decrease of 8.1%. With 500 providers offering the 3 and 4 year old entitlements seeing an increase of 9.2% of providers offering 11,575 places. Although there has been an overall increase of 25.9% in out of school provision up to 175

providers the numbers of places have decreased by 5.3% to 4,243.

Quality - The overall offer from providers sees **94%** of early years providers holding Good or Outstanding Ofsted gradings.

Population - The county has seen an overall growth of 2.8% in the child population with 119,153 children resident. Of the 119,153 children **31,789** are under 5 years old, an increase of **0.6%** since the last assessment. **48,146** children fall within the age group of 5 years to 11 years, an increase of **2.2%** and may need childcare out of school hours. There is a noted **3.5% increase in birth rates** for the county and along with occupation of new houses demand for all types of places can be expected to increase.

Place Take Up - Overall providers report good occupancy levels across the county with **86.1%** of places filled an increase of 1.8%. There has been a **4.1% increase** in children eligible for a funded 2Help place with internal monitoring now seeing an **increase in place take up to 75%** (internal Summer Term 2022 monitoring).

Of the 3 and 4 year olds eligible for a funded places there has been a **3.2% increase** to 13,299 children. **46.6%** of these children are of **statutory school age** and will, in the main, be taking up a full time place in school with **47%** of children accessing a funded 3 and 4 year old place within the nursery place sector. The overall place take up in Warwickshire has seen a **decrease of 2.1% to 93.6%**. This does see **6.4%** of Warwickshire's children not recorded as accessing a place however due to the rural nature of the county and the substantial number of other bordering local authorities it is reasonable to predict these children will be **taking up a place in another local authority.**

Areas of Pressure - Assessment of the demand, take up and supply along with local data does identify that there may be place pressures in some of the Lower Early Years Planning areas listed below:-

- Lillington, Sydenham, Stratford Town, Clopton and some outlying areas of Shipston;
- Bedworth South West, Camp Hill and Boughton.

These specific areas will see a priority focus in the academic year 2022/ 23 to endeavour to reduce place pressures and achieve some capacity increases within each area. This is noted to be in part already underway for Lillington and Clopton areas with increased places established from September 2022. Lack of suitable premises continues to be a barrier in the Sydenham area of Leamington Spa.

Special Education Needs and Disabilities – The Department for Work and Pensions data indicates that 9% of children have a prevalence to disability nationally. This translates to 10,724 children in Warwickshire, a 15.6% increase with 2,861 children being under the age of 5 years old an increase of 13.2%. Of the providers that offer places supporting children with one or more SEN/D type which there is a decrease of 4.6% of places. Work continues to be undertaken by the related teams as part of the SEND Change Programme to continue to provide the necessary support for the sector linked to meeting place needs.

Next steps

The Early Years and Childcare Entitlements, Sufficiency and Business Team will continue to work with the Family Information Service and other partner services to monitor any localised place pressures identified. Bespoke support is offered to parents and carers needing support to find a place by the Family Information Service.

With the marked increase in child numbers, alongside a decrease in the overall number of places and the increasing levels of occupancy being reported by early years and childcare providers, it is clear that demand and supply must be monitored very closely to ensure growth is managed to keep up with the increase in demand.

The Early Years and Childcare Teams work will be led by the full action plan with a specific focus on creation of additional places in pressure areas, raising awareness of gaps for nursery providers and where more rural or smaller place needs focusing on childminder business creation.

The ongoing work to create continued new places where new schools are built is now embedded as part of strategic planning, which supports local areas of significant housing growth. While a focus on school sites that currently do not have early years and childcare offers will be a consideration.

Recruitment and retention pressures for the sector as seeing teams link with the Department for Work and Pension, Skills and Economy Team and third party support organisation to provide advice, guidance and wider promotion of the work opportunities within the early years and childcare sector to improve engagement from the employment market.

*A full list of the targeted actions can be found on page 11 of this document.

INTRODUCTION

Local authorities are required by legislation under the Childcare Act 2006 to:

- a. secure sufficient childcare, so far as is reasonably practicable, for working parents, or parents who are studying or training for employment, for children aged 0-14 (or up to 18 for disabled children);
- b. secure sufficient free early years provision for eligible young children;
- c. assess the sufficiency of the childcare in their area at least every three years.

The Children and Families Act 2014 removed the requirement on local authorities to prepare assessments of the sufficiency of childcare in their area at least every three years. However, local authorities are required to report annually to council elected members on how they are meeting their duty to secure sufficient early years and childcare places, and to make this report available to parents. It is therefore still necessary to carry out assessments of sufficiency in order to meet the legal duty.

To secure sufficient childcare places, local authorities should take into account

- What is 'reasonably practicable' when assessing what sufficient childcare means in their area;
- the state of the local childcare market, including the demand for specific types of providers in a particular locality and the amount and type of supply that currently exists;
- the state of the local labour market including the sufficiency of the local childcare workforce;
- the quality and capacity of childcare providers, including their funding, staff, premises, experience and expertise.

Local authorities should also

- encourage schools to offer out-of-hours childcare from 8.00am to 6.00pm and in school holidays;
- encourage existing providers to expand and new providers to enter the local childcare market:
- encourage providers to take a sustainable business approach to planning.

The Childcare Act 2016 added an additional duty on local authorities to secure the equivalent of 30 hours free childcare over 38 weeks of the year for qualifying children.

This Childcare Sufficiency Assessment meets Warwickshire County Council's legal duties – it is available to all parents / carers via the Warwickshire County Council website, and to elected members.

Reports need to include:

 A specific reference to how the local authority is ensuring that there is sufficient childcare available to meet the needs of: disabled children; children from families in receipt of the childcare element of Working Tax Credit or Universal Credit; children with parents who work irregular hours; children aged two, three and four taking up funded early education places; school age children; and children needing holiday care;

- Information about the supply and demand of childcare for particular age ranges of children, and the affordability, accessibility and quality of provision;
- Details of how any gaps in childcare provision will be addressed.

The Childcare Sufficiency Assessment underpins the work of the Council's Early Years and Childcare Entitlements, Sufficiency and Business Team, and supports the following strategies within the Council Plan 2022 to 2027:

- We want Warwickshire to have a thriving economy and places that have the right jobs, skills, education and infrastructure;
- We want to be a county where all people can live their best lives; where communities and individuals are supported to live safely, healthily, happily and independently.

With specific focus on the strands:

- Deliver our Child Friendly Strategy Happy, healthy, safe children;
- Through education, improve life opportunities for children, young people and those with special education needs and disabilities.

An overview of the national childcare context

The most important recent policy change has been the Childcare Act 2016. Its main focus was the introduction of 30 Hours funded childcare for eligible 3 and 4 year olds for 38 weeks per year.

This change is detailed in the <u>Statutory guidance for Local Authorities - Early Education and Childcare</u>, which sets out what settings and local authorities must do to comply with the law.

Funded Places for 2 Year Olds

All local authorities carried out significant expansion in order to meet the statutory requirement to secure early education places for eligible 2 year olds. This programme has had a large impact on Warwickshire's childcare market.

Warwickshire established approximately 2,200 new childcare places as a result of this policy change.

Families will be eligible for a funded place if they receive one of the following benefits:

- Income Support
- Income based Job Seekers Allowance (JSA)
- Income related Employment and Support Allowance (ESA)
- Universal Credit where the household income from work is £15,400 pa or less after tax
- Child tax credits and a household income of £16,190 or less before tax
- Guaranteed element of State Pension Credit
- Support through Part 6 of the Immigration & Asylum Act or been refused asylum in the UK section 4
- Working Tax Credit 4 week run on

Or any of the following apply:

- Child has a current statement of SEN or an Education, Health and Care Plan;
- Child receives Disability Living Allowance
- Child is "Looked After" by the local authority
- Child has left care through special guardianship or an adoption or child arrangements order

Around 260,000 two year olds in England are now able to take up a place under this programme (approximately 40% of all 2 year olds).

Early Years Pupil Premium

The Government provides additional funding to support closing the attainment gap between disadvantaged children and their peers. The funding is paid at the rate of £342 per year for each qualifying child. Settings and schools will be monitored on how this is utilised at inspection and how they have used this additional funding to improve the outcomes of the specific children for whom the funding has been paid.

Children aged 3 and 4 will qualify if they are accessing the funded early years' entitlement, and their parents receive one or more of the following:

- Income support
- Income based Jobseekers Allowance
- Income related Employment and Support Allowance
- Support under Part 6 of Immigration & Asylum Act 1999
- Guaranteed element of State Pension Credit
- Child Tax Credit and an annual income less than £16.190
- Working Tax Credit 4 week run on
- Universal Credit and an annual net earned income not exceeding £7,400

Or the child

- Has been looked after by the local authority
- Has been adopted from care
- Has left care through special guardianship
- Has been subject to a child arrangement order (residence order)

This additional funding helps to support the financial viability of early years' settings and make a positive contribution to our childcare sufficiency position. Data on take up of this funding is included in the Childcare Sufficiency Assessment. Increasing take up is a priority for the local authority.

Introduction of 30 Hours Funded Childcare

The Government introduced legislation via the Childcare Act 2016 to extend the free entitlement for some 3 and 4 year olds. The entitlement applies to children in families where all parents are working, and each parent earns on average a weekly minimum equivalent to 16 hours at national minimum wage or national living wage, and less than £100,000 per year.

The introduction of this extension means that around 390,000 three and four year olds nationally are eligible for 30 hours per week of funded childcare, instead of the 15 hours previously available (which remains as the universal entitlement for other families).

The number of new childcare places needed depends on a number of factors, including

- How many eligible parents take up the new entitlement;
- The extent to which eligible parents already pay for additional hours of childcare over and above the existing 15 funded hours;
- How quickly eligible parents choose to make use of all of the additional 15 hours to which they would be entitled;
- The level of spare capacity in the system.

Warwickshire continues to accommodate the growing number of 30 Hours places during the academic years as follows:

Autumn Term 2018	2,752
Spring Term 2019	3,842
Summer Term 2019	4,339
Summer Term 2020 *	4,334
Summer Term 2021*	4,704
Summer Term 2022	5151

^{* (}Covid impact – possible reduced place take up)

There are sufficient places overall across Warwickshire to meet demand for the 30 Hours Funded Childcare offer, but within this favourable position there are a small number of localities where parents may be unable to find a place at their particular provider of choice, or for the specific attendance pattern that they need. The local authority's duty is to secure sufficient childcare, and not to guarantee a place at a specific provider or for a specific attendance pattern. Nevertheless, parental concerns about access to a place at their provider of choice can be one of the indicators of pressure on sufficiency more generally.

The local authority continues to monitor the impact of the introduction of 30 Hours funded childcare to see if the provision of these places is affecting the availability of places for families who qualify only for the universal 15 hours funded places, and the impact on the provision of places for funded 2 year olds.

ACTION PLAN

Based on the period overall, the supply of early years and childcare places in Warwickshire remains good, with local childcare markets meeting the majority of the needs of families.

There are however, a number of areas where gaps have been identified for specific types of childcare provision. These are highlighted in the Gaps Analysis within the Childcare Sufficiency Assessment and will be focused on when delivering the Action Plan.

In Warwickshire, the Council is not the direct provider of childcare services in the majority of cases. The majority market force is that of the private, voluntary and independent sector to address any identified gaps and meet our sufficiency duty. We therefore need to work in close partnership with this sector and offer support as necessary.

The childcare market is a volatile and fragile one with the impact of Covid-19 on business health alongside an escalating national shortage of suitably qualified early years professionals creating substantial pressures upon the sector. Providers can open and close with little notice, causing rapid and sometimes significant changes to the sufficiency of places.

Although the Childcare Sufficiency Assessment is a detailed document, it is useful to supplement the information it contains with up to date local knowledge of what is happening 'on the ground'. The Early Years and Childcare Entitlements, Sufficiency and Business team provides targeted support in areas where the supply of childcare is poor or likely to reduce, intervening where possible, at an early stage where settings are struggling to provide a good quality sustainable service, and providing support to newly registering settings offering funded places for the first time.

The Action Plan highlights the following aspects of the early years and childcare sector where the local authority needs to focus its support for the forthcoming year:

Type of provision	Action required
Recovery from the COVID-19 Pandemic	1.Continued close monitoring of the childcare market on a short, mediumand long-term basis.
•	2. Work with the sector to review support requirements linked to financial sustainability going forwards.
	3.Ongoing assessment of the impact of COVID-19 on the sufficiency of early years and children places.
	4. Demand monitoring for places linked to impact on the work force and job market e.g. increase in need for Funded 2 year Old places and more demand for 30 hour funded places.
Funded 2 Year Old places	Prospective new providers to be signposted to gap areas.
	Existing providers to be encouraged to expand via support with financial planning.

Type of provision	Action required
	3. Existing providers to be supported to retain places for funded 2 year olds where there is evidence of need, when considering whether to adopt other business models e.g. expansion of 30 Hours funded places for 3 and 4 year olds.
	4. New and existing childminders to be supported to take funded children.
	5. Include early years premises within any new school sites developed to meet increased demand from new housing.
	6. Recruitment and staffing shortages – utilising council services to support the sector, where possible, with recruitment and promotion of the career choices within the early years and childcare sector.
Funded places	Prospective new providers to be signposted to gap areas:
for 3 and 4 year olds	a. Targeted campaign to recruit new childminders.
	Focus on supporting providers with financial planning.
	3. Retain sufficient 30 hours funded childcare places but ensure that sufficient childcare places are available to meet other types of demand, especially places for funded 2 year olds. LA to do this by:
	a. Providing robust data for schools and settings to assess local demand.
	b. Working with schools with nursery classes to encourage expanding opening hours/providing a more flexible offer for working parents.
	c. Supporting providers to work in partnerships so that each contributes part of the 30 hour offer – this applies particularly to schools and childminders.
	4. New and existing childminders to be supported to take funded children.
	5. Include early years premises within any new school sites developed to meet increased demand from new housing.
	6. Recruitment and staffing shortages – utilising council services to support the sector, where possible, with recruitment and promotion of the career choices within the early years and childcare sector.
After School & Holiday Care	Encourage schools to commission external providers if they do not wish to provide a service directly themselves and offer support with financial planning and provider selection process.

Type of provision	Action required
	Signpost childminders to areas where no existing childminder pick-ups from schools exist.
	3. Support schools who wish to open their own directly run provision, by clarifying legal requirements, advising on financial planning, and providing local sufficiency data.
	4. Utilise the Holiday Activity and Food Programme to meet the provision need for some part time working eligible families.
Affordable childcare	Support providers to review fee structures and business models in areas of deprivation, where low income families cannot afford to pay market rates for childcare but provision is still required.
	2. Encourage regular financial forecasting and use of strong debt management policies, e.g. by providing examples and templates.
	3. Support settings to maximise available income (e.g. Early Years Pupil Premium) by providing publicity to raise parents' awareness of the benefits of take up for their child. Continue to raise awareness of the existence of EYPP to settings and advise on how to claim.
	4. Work with Family Information Service to promote tax credits and other Government help with childcare costs to families, with a particular focus on raising awareness and take up of tax free childcare.
Quality of provision	1. We will strive to have no Inadequate settings. The Local Authority will:
provision	a. work with settings who receive an Ofsted judgement of Requires Improvement or Inadequate to address the actions raised in their report by providing regular support visits from an Early Years Advisory Teacher or Practitioner.
	b. suspend Early Education Funding for new children at settings who receive a judgement of Requires Improvement or Inadequate (working within the Early Education and Childcare Statutory Guidance for Local Authorities issued by the Department for Education), to ensure that children only receive their early education entitlement at high quality settings.
	c. commission the Warwickshire Early Years Hub to work alongside Warwickshire's Early Years team to support the sector to maintain and improve quality practice.
	d. where capacity allows, work with providers who are registered but not yet inspected.

Type of provision	Action required
Support for children with SEN/D	We will expect all children to be able to access a place that meets their needs. The LA will: a. administer an Inclusion Fund so that additional resources can be made available to support children to attend an appropriate local setting.
	b. publicise the Disability Access Fund to parents and Early Years providers so that additional funding of £800 per year can be paid to settings who support eligible children.
	c. promote the WIncKS kitemark so that settings who deliver exceptional inclusive practice can be recognised and parents signposted to them.

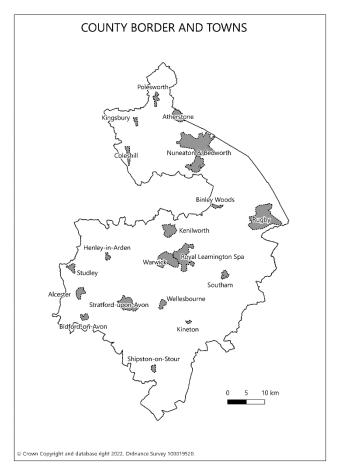
Notes on the Sufficiency Assessment

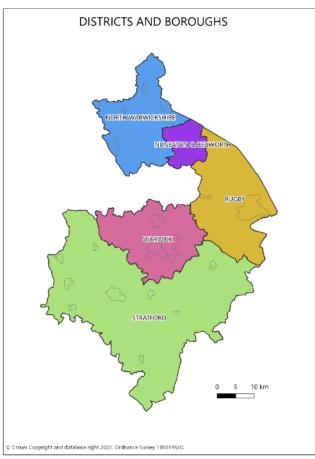
Previous Assessments

No Childcare Sufficiency Assessment was produced in 2021 owing to the Coronavirus pandemic. Instead, the Early Years & Childcare Entitlements, Sufficiency & Business team conducted two COVID-19 Business Health Check surveys. The surveys collected sufficiency data from the county's Early Years childcare providers. That data has been incorporated in this assessment where appropriate.

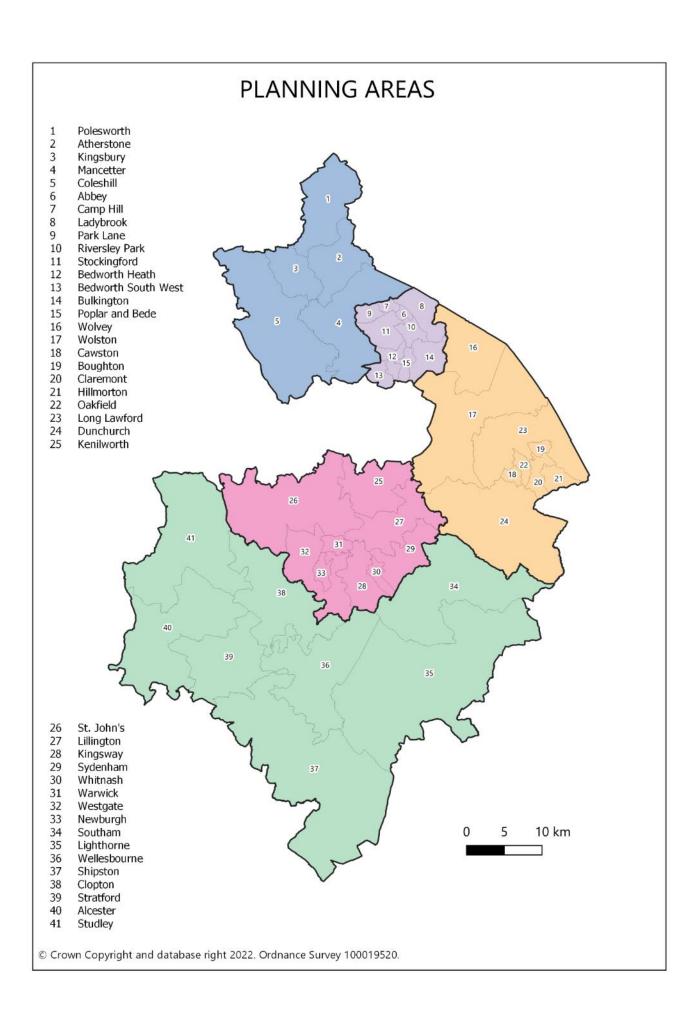
Geographical Terms

Other than where stated, this assessment focuses on childcare provision and population groups located within the Warwickshire county border. Data is principally presented at county level and then at the level of DISTRICTS AND BOROUGHS.





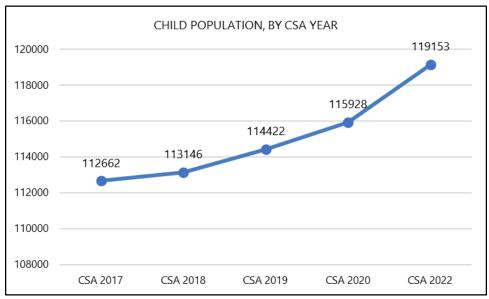
For finer detail, data is broken down to PLANNING AREAS. These are sub-divisions of the districts and boroughs.



Section I: LOCAL INFORMATION

Population

There are **119,153** children in Warwickshire, a **2.8%** increase since the last sufficiency assessment.



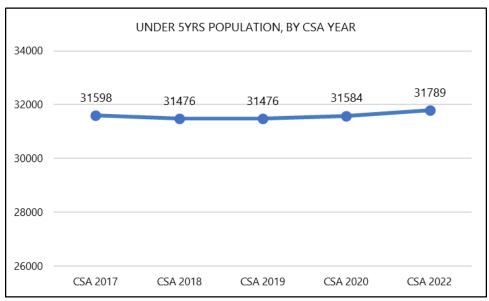
(Office for National Statistics)

The district/borough with the largest number of children is Nuneaton & Bedworth (28,531), and children resident there have the youngest age profile.

Number of individuals aged under 18yrs						CSA 2022				
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	Under 5yrs	5yrs to 11yrs	12yrs to 17yrs
North Warwickshire	12232	12281	12451	12627	12809		+1.4%	25.7%	40.9%	33.5%
Nuneaton & Bedworth	27203	27403	27751	27945	28531		+2.1%	28.4%	40.4%	31.3%
Rugby	23087	23312	23725	24093	25142		+4.4%	26.2%	40.4%	33.4%
Stratford	23016	23203	23523	23934	24881		+4.0%	25.7%	39.8%	34.5%
Warwick	27124	26947	26972	27329	27790		+1.7%	26.7%	40.8%	32.5%
WARWICKSHIRE	112662	113146	114422	115928	119153		+2.8%	26.7%	40.4%	32.9%

Child population estimates, by district/borough (Office for National Statistics)

This assessment will look at the sufficiency of Early Years provision in particular detail. There are **31,789** children aged under 5yrs in Warwickshire, a **0.6%** increase since the last sufficiency assessment.



(Office for National Statistics)

The district/borough with the largest number of children aged under 5yrs is Nuneaton & Bedworth (8,089).

Number of individuals aged under 5yrs								
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	3319	3332	3400	3354	3291		-1.9%	
Nuneaton & Bedworth	7964	7991	8051	7983	8089		+1.3%	
Rugby	6604	6566	6545	6561	6590		+0.4%	
Stratford	5892	5982	6093	6165	6388		+3.6%	
Warwick	7819	7605	7387	7521	7431		-1.2%	
WARWICKSHIRE	31598	31476	31476	31584	31789		+0.6%	

Under 5yrs population estimates, by district/borough (Office for National Statistics)

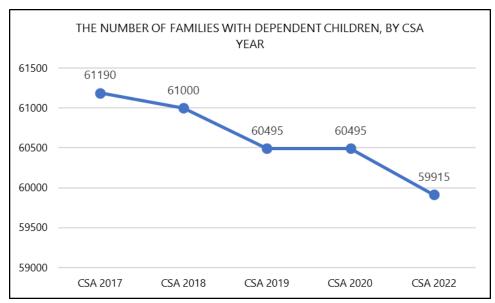
Nuneaton & Bedworth also has the largest number of new births per year, though the Stratford and North Warwickshire districts have seen the biggest proportional increases in new births since the last sufficiency assessment.

	New births	3		
DISTRICT/BOROUGH	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
North Warwickshire	634	694		+9.5%
Nuneaton & Bedworth	1557	1592		+2.2%
Rugby	1207	1234		+2.2%
Stratford	1138	1259		+10.6%
Warwick	1467	1437		-2.0%
WARWICKSHIRE	6003	6216		+3.5%

New births over a twelve-month period, by district/borough (South Warwickshire NHS Foundation Trust)

Families

The number of families with dependent children in Warwickshire has decreased by **1.0%** since the time of the last sufficiency assessment.



(HM Revenue & Customs)

The district/borough with the largest number of families with dependent children is Nuneaton & Bedworth. It also has the largest proportion of families with three or more children (14.8%).

All families with children						CSA 2022					
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	Families with one child	Families with two children	Families with three or more children	Average no. of children per family
North Warwickshire	7060	6995	7000	7000	6935		-0.9%	49.4%	38.0%	12.6%	1.67
Nuneaton & Bedworth	16165	16255	16295	16295	16215		-0.5%	49.4%	35.8%	14.8%	1.71
Rugby	12475	12580	12555	12555	12470		-0.7%	49.2%	38.5%	12.3%	1.67
Stratford	11815	11650	11520	11520	11420	lim	-0.9%	49.3%	39.2%	11.4%	1.65
Warwick	13675	13515	13120	13120	12880	lin.	-1.8%	49.3%	39.8%	10.9%	1.65
WARWICKSHIRE	61190	61000	60495	60495	59915		-1.0%	49.3%	38.1%	12.6%	1.67

The number and size of families, by district/borough (HM Revenue & Customs)

Areas of disadvantage

The Indices of Multiple Deprivation are a series of indicators that determine the degree of deprivation of all Lower Super Output Areas (LSOAs) in England. These are then ranked based on their relative deprivation score. According to the latest Indices, Warwickshire has pockets of deprivation across the county.

There are **48** LSOAs that fall within the top 30% most deprived LSOAs in the country ("IMD 1-3"), with **6** in the top 10%. The majority of the most deprived LSOAs in Warwickshire fall within the Nuneaton & Bedworth borough.

DISTRICT/BOROUGH	Number of LSOAs	LSOAs in top 30% most deprived areas	Percentage of LSOAs in top 30% most deprived areas
North Warwickshire	38	5	13.2%
Nuneaton & Bedworth	82	30	36.6%
Rugby	60	7	11.7%
Stratford	73	1	1.4%
Warwick	86	5	5.8%
WARWICKSHIRE	339	48	14.2%

Number of LSOAs in the top 30% most deprived areas nationally, by district/borough (Ministry of Housing, Communities & Local Government)

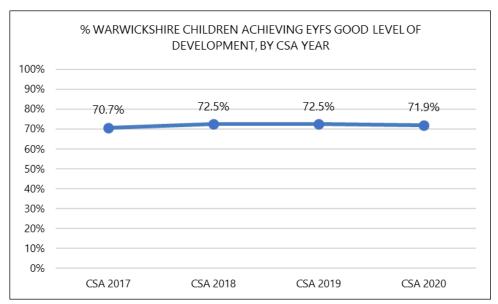
The Nuneaton & Bedworth borough has the county's highest proportion of children living within LSOAs classed as the most deprived.

DISTRICT/BOROUGH	% of under 5yrs population	% of 5yrs to 11yrs population	% of 12yrs to 17yrs population	% of under 18yrs population
North Warwickshire	16.1%	14.9%	12.0%	14.2%
Nuneaton & Bedworth	42.9%	42.2%	39.9%	41.7%
Rugby	13.3%	12.3%	11.2%	12.2%
Stratford	0.8%	1.0%	0.8%	0.9%
Warwick	6.3%	6.1%	6.4%	6.3%
WARWICKSHIRE	17.0%	16.0%	14.4%	15.7%

Population in 30% most deprived areas, by age group and district/borough (Ministry of Housing, Communities & Local Government / Office for National Statistics)

Child development

Owing to the Coronavirus pandemic, there have been no Early Years Foundation Stage (EYFS) assessments since the last sufficiency assessment. However, during the last round of EYFS assessments, **71.9%** of the children resident in Warwickshire and completing their assessments within the county achieved a Good Level of Development (GLD).



(Department for Education)

The highest performing district/borough was Warwick with **74.5%** of children achieving a GLD, whereas in Nuneaton & Bedworth the rate was **68.5%**. There are also variations between boys and girls, with girls performing better than boys in all areas.

	% of re	sident o	ing GLD	CSA	2020		
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	Graph	Boys	Girls
North Warwickshire	67.4%	71.4%	71.2%	72.9%		66.5%	79.4%
Nuneaton & Bedworth	66.2%	68.0%	69.7%	68.5%		61.0%	76.4%
Rugby	72.0%	72.1%	73.0%	71.1%		64.9%	77.7%
Stratford	74.6%	76.2%	75.0%	73.4%		66.9%	80.0%
Warwick	72.8%	74.8%	73.9%	74.5%		66.3%	83.8%
WARWICKSHIRE	70.7%	72.5%	72.5%	71.9%		64.8%	79.4%

Warwickshire children achieving a Good Level of Development, by district/borough (Department for Education)

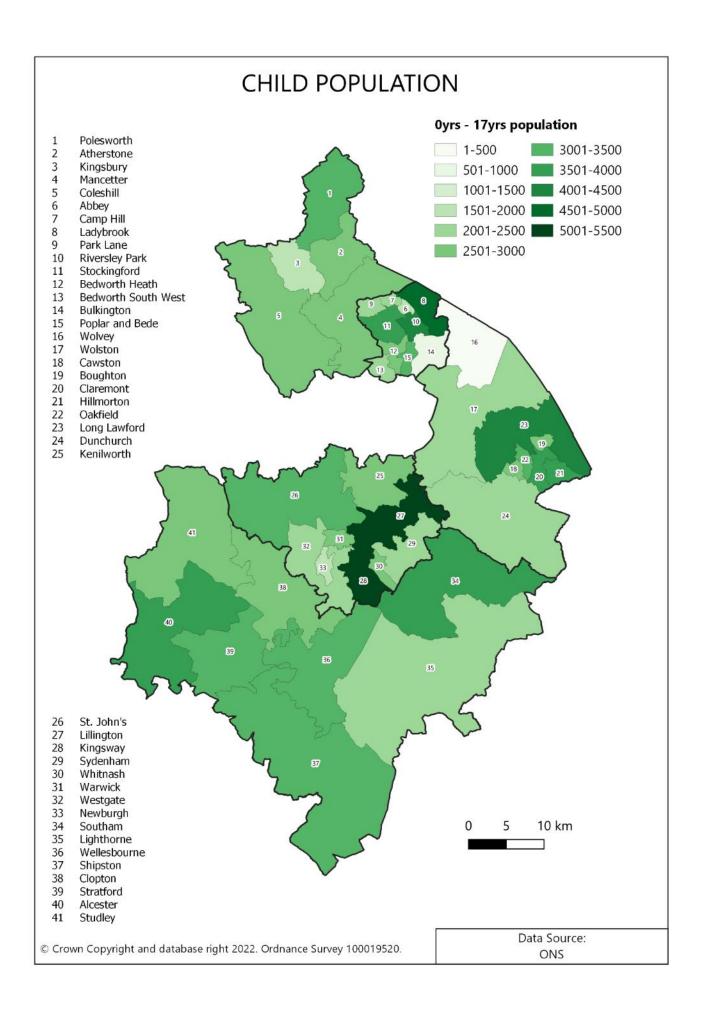
Additional child development data is available from the Wellbeing and Lifestyles Behaviour Review, an annual health needs assessment conducted at a range of key stages in schools on behalf of the School Health and Wellbeing Service. The Review continued throughout the coronavirus pandemic, albeit with a smaller number of participants.

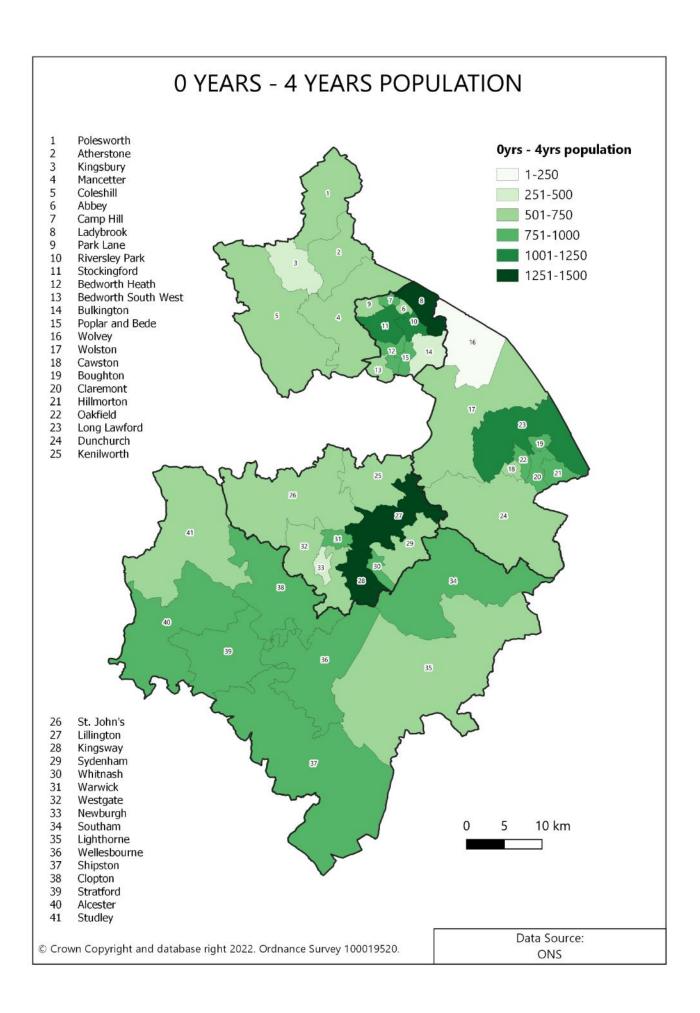
For children at school entry (Reception), the Review is undertaken using a questionnaire completed by the children's parents. Among the questions, parents are asked whether their children have achieved a series of developmental milestones.

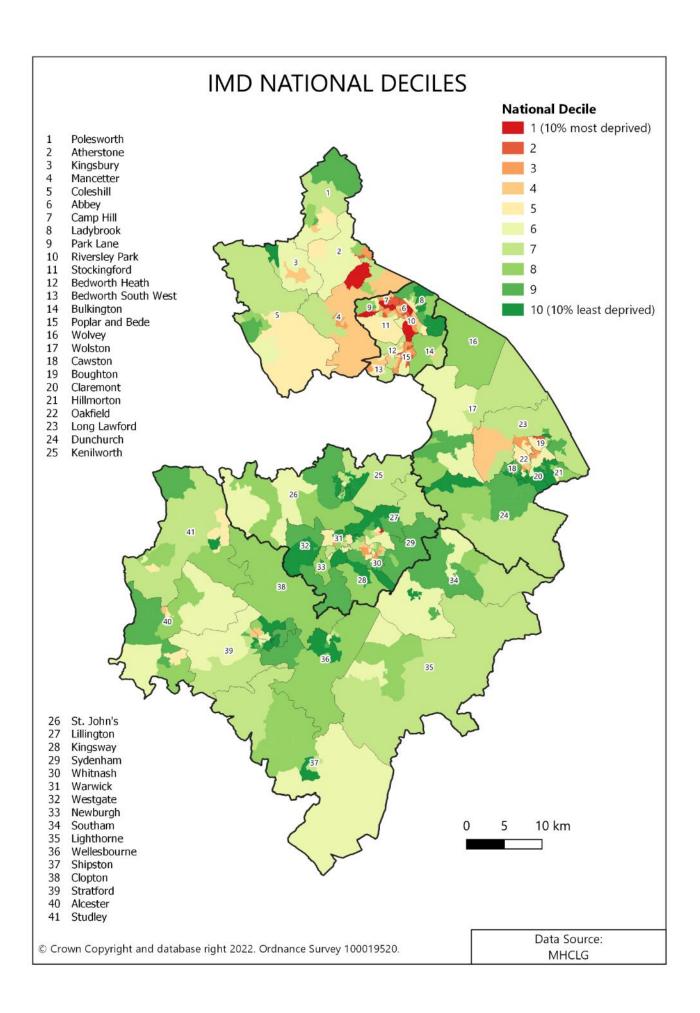
Question	Answer	% (if que	estion answered)
Can your child use the toilet/	Needs adult help	9.6%	
potty independently?	Wears nappies during the day	3.5%	
	Yes	87.0%	
Can your child ask for help and	Always	60.0%	
be understood?	Never	2.6%	
	Often	25.2%	
	Sometimes	12.2%	
Can your child ask for help when	Always	70.6%	
feeling unwell?	Never	0.9%	
	Often	19.3%	
	Sometimes	9.2%	
Can your child feed themselves	Needs adult help	7.9%	
using a knife, fork and spoon	No	1.8%	
independently?	Yes	90.4%	
Can your child follow simple	Always	58.3%	
	Never	1.7%	
instructions?	Often		
		34.8%	
Con your shild listen for a short	Sometimes	5.2%	
Can your child listen for a short	Always	52.2%	
period of time to a story?	Never	3.5%	
	Often	33.9%	
	Sometimes	10.4%	
Can your child play kindly with	Always	53.1%	
other children?	Never	1.8%	
	Often	38.1%	
	Sometimes	7.1%	
Can your child share their ideas?	Always	53.0%	
	Never	4.3%	
	Often	32.2%	
	Sometimes	10.4%	
Can your child take off	Needs adult help	24.3%	
unbuttoned clothes	No	2.6%	
independently?	Yes	73.0%	
Can your child wash and dry their	Needs adult help	6.9%	
hands independently?	No	2.6%	
	Yes	90.5%	
Has anyone expressed concerns	No	93.9%	
about your child's behaviour?	Yes	6.1%	
Has anyone expressed concerns	No	91.2%	
about your child's diet?	Yes	8.8%	
Has anyone expressed concerns	No	95.6%	
about your child's hearing?	Yes	4.4%	
Has anyone expressed concerns	No	80.7%	
about your child's speech and	Yes	19.3%	
Is your child confident to ask for	Always	46.9%	
help?	Never	3.5%	
noip:	Often	37.2%	
	Sometimes		
le vour shild confident to the con-		12.4%	
Is your child confident to try new	Always	30.7%	
things independently?	Never	1.8%	
	Often	46.5%	
	Sometimes	21.1%	
Is your child confident to be away	Always	42.0%	
from their parent/ carer	Never	2.7%	
independently?	Often	40.2%	
	Sometimes	15.2%	

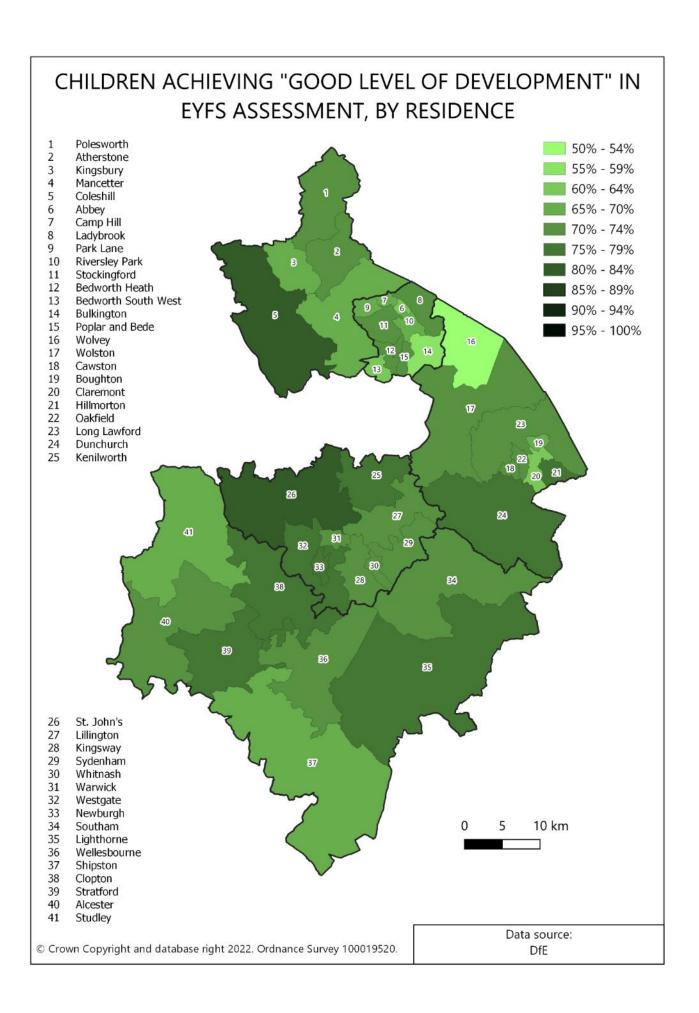
Questions on child development to parents of school entry children in the 2020/21 Wellbeing and Lifestyles Behaviour Review

(School Health and Wellbeing Service)





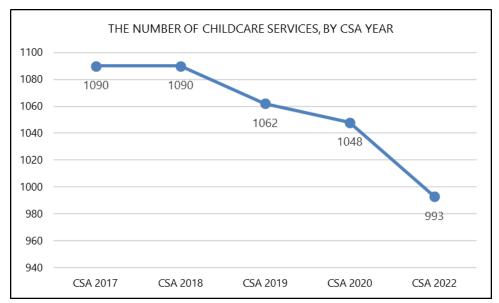




Section II: CHILDCARE OFFER

Services

There are **993** known childcare services in Warwickshire, a decrease of **5.2%** since the last sufficiency assessment.



(Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

Childcare services are available across the county, with the majority concentrated in urban areas. Areas with fewer services are generally rural and found towards the county border.

	Number of childcare services								
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020		
North Warwickshire	128	129	127	121	121		0%		
Nuneaton & Bedworth	211	219	205	202	194		-4.0%		
Rugby	240	231	227	225	203		-9.8%		
Stratford	227	225	224	233	217		-6.9%		
Warwick	284	286	279	267	258		-3.4%		
WARWICKSHIRE	1090	1090	1062	1048	993		-5.2%		

Number of childcare services in Warwickshire, by district/borough (Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

Childminders (single and joint) make up 36.3% of the childcare services in the county.

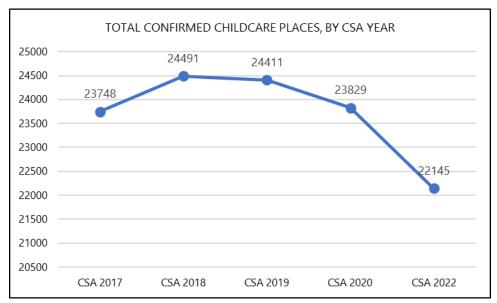
	Number of childcare services								
CHILDCARE SERVICE TYPE	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph			
Childminder	445	454	436	419	360				
Creche	7	7	8	8	5				
Day Nursery	165	169	162	162	159				
Holiday Scheme	74	67	68	68	74				
Home Childcarer	91	88	82	77	45				
Maintained Nursery Class / School	57	59	58	57	33				
Nursery Units of Independent Schools	8	8	8	7	8				
Nurture Nursery	10	14	3	1	1	<u> </u>			
Other Exceptional	2	3	5	7	0				
Out of School Care	127	123	132	139	175				
Pre-School	102	95	98	101	54				
Private Nursery School	2	3	2	2	2	diii			
Academy-run nursery					24				
State-funded, governor run nursery					53				
WARWICKSHIRE	1090	1090	1062	1048	993				

Number of childcare services in Warwickshire, by type (Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

There are also **14** Children and Family Centres in the county, offering flexible support for families with young people aged 0-19 years (or 25 years with additional needs).

Places

There are **22,145** confirmed childcare places currently offered in Warwickshire, a decrease of **7.1%** since the last sufficiency assessment.



(Family Information Service)

The district/borough with the largest number of places is Warwick (5,578). The district/borough with the smallest number of places is North Warwickshire (2,476).

	Total confirmed childcare places								
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020		
North Warwickshire	2679	2855	2664	2468	2476		+0.3%		
Nuneaton & Bedworth	5096	5562	5571	5551	5171		-6.8%		
Rugby	4855	4788	4687	4662	4276		-8.3%		
Stratford	5014	5051	5160	5119	4644		-9.3%		
Warwick	6104	6235	6329	6029	5578		-7.5%		
WARWICKSHIRE	23748	24491	24411	23829	22145		-7.1%		

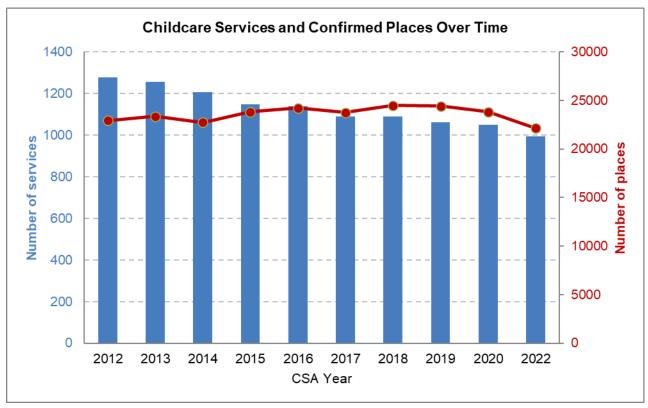
Total confirmed places available, by district/borough (Family Information Service)

Day nurseries are the childcare service type offering the largest number of places in the county.

	Total confirmed places available								
CHILDCARE SERVICE TYPE	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph			
Childminder	2442	2749	2735	2598	1980				
Creche	195	195	195	195	150				
Day Nursery	8000	8757	8627	8364	8143				
Holiday Scheme	2620	2468	2541	2619	2085				
Home Childcarer	68	59	56	52	30				
Maintained Nursery Class / School	2464	2496	2440	2338	1387				
Nursery Units of Independent Schools	340	340	330	246	234				
Nurture Nursery	203	328	68	12	12	II.			
Other Exceptional	61	61	89	89	0				
Out of School Care	4199	4006	4423	4479	4243				
Pre-School	3072	2922	2857	2787	1624				
Private Nursery School	84	110	50	50	164	11			
Academy-run nursery					900				
State-funded, governor- run nursery					1193				
WARWICKSHIRE	23748	24491	24411	23829	22145				

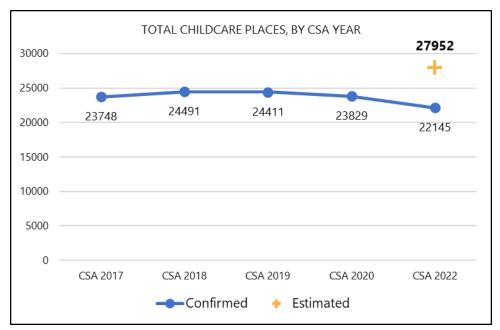
Number of confirmed childcare places, by type (Family Information Service)

Over the past eleven years, though there has been a decline in the number of childcare services in Warwickshire, the total number of confirmed childcare places has remained largely the same.



(Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

Additionally, we can use the number of confirmed places to establish an average number of places per service type and district/borough. Assigning that average to childcare services that have not confirmed their number of places allows us to estimate that the county's actual total number of childcare places is **27,952**.

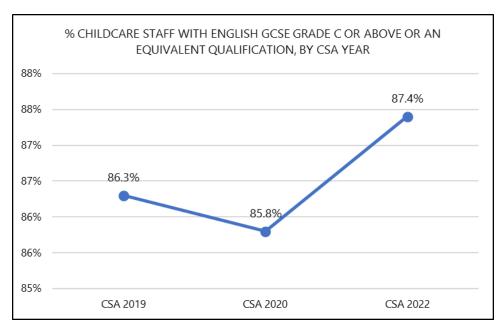


(Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

Workforce

The Childcare Sufficiency Survey asks Warwickshire's childcare providers (focusing on the Early Years sector) about their workforce.

87.4% of the staff who work directly with children have GCSE English at Grade C or above, or an equivalent qualification. At the time of the last sufficiency assessment it was **85.8**%.



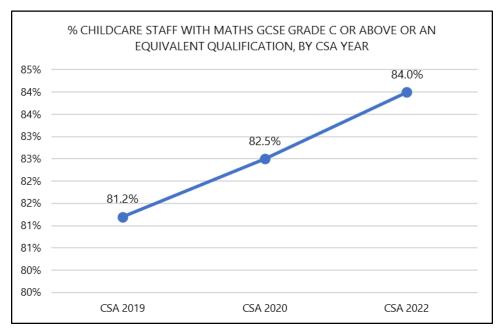
(Childcare Sufficiency Survey)

Settings in the North Warwickshire district currently have the lowest percentage of staff with English grade C or above (80.1%).

English grade C or above									
DISTRICT/BOROUGH	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020				
North Warwickshire	85.8%	82.0%	80.1%		-2.3%				
Nuneaton & Bedworth	84.1%	82.3%	88.6%		+7.7%				
Rugby	85.9%	87.3%	88.4%		+1.3%				
Stratford	87.1%	87.6%	88.2%		+0.7%				
Warwick	88.6%	87.2%	88.1%		+1.0%				
WARWICKSHIRE	86.3%	85.8%	87.4%		+1.9%				

The percentage of staff with English GCSEs at Grade C or above, by district/borough (Childcare Sufficiency Survey)

84.0% of the staff who work directly with children have GCSE Maths at Grade C or above, or an equivalent qualification. At the time of the last sufficiency assessment it was **82.5%**.



(Childcare Sufficiency Survey)

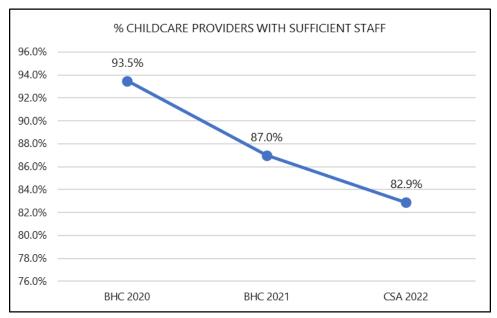
Settings in the North Warwickshire district currently have the lowest percentage of staff with Maths at grade C or above (76.4%).

Maths grade C or above									
DISTRICT/BOROUGH	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020				
North Warwickshire	76.1%	78.1%	76.4%		-2.2%				
Nuneaton & Bedworth	80.1%	77.9%	83.6%		+7.3%				
Rugby	81.0%	83.9%	86.6%		+3.2%				
Stratford	80.1%	84.8%	85.6%		+0.9%				
Warwick	86.8%	84.7%	84.1%		-0.7%				
WARWICKSHIRE	81.2%	82.5%	84.0%		+1.8%				

The percentage of staff with Maths GCSEs at Grade C or above, by district/borough (Childcare Sufficiency Survey)

In autumn 2021, the Childcare Sufficiency Survey asked providers whether they have sufficient numbers of staff. This followed-up on the same question asked in COVID-19 Business Health Checks that were conducted in summers 2020 and 2021.

82.9% of respondents reported having sufficient numbers of staff, down from **93.5%** in the first Business Health Check.



(COVID-19 Business Health Check / Childcare Sufficiency Survey)

The district/borough with the smallest percentage of providers reporting sufficient numbers of staff was Warwick (68.3%).

	Percentage of respondents with sufficient staff								
DISTRICT/BOROUGH	BHC 2020	BHC 2021	CSA 2022	Graph	% Change since BHC 2021				
North Warwickshire	93.1%	97.3%	92.6%		-4.8%				
Nuneaton & Bedworth	97.2%	88.7%	86.9%		-2.0%				
Rugby	90.9%	89.1%	88.4%		-0.8%				
Stratford	93.9%	82.7%	81.0%		-2.1%				
Warwick	92.4%	80.5%	68.3%		-15.2%				
WARWICKSHIRE	93.5%	87.0%	82.9%		-4.7%				

Childcare providers reporting sufficient numbers of staff, by district/borough (COVID-19 Business Health Check / Childcare Sufficiency Survey)

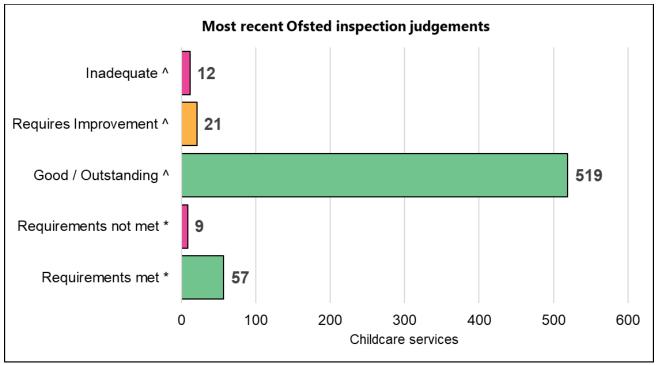
Providers with insufficient numbers of staff were asked the reason for that insufficiency. Difficulty in recruiting has been the most common reason cited since 2021.

	Percentage of respondents							
REASONS FOR STAFF INSUFFICIENCY	BHC 2020	BHC 2021	CSA 2022	Graph	% Change since BHC 2021			
Staff have left to pursue other careers	3.5%	14.8%	11.0%		-25.7%			
Staff unable to work due to shielding / illness	20.7%	1.6%	3.7%		+125.6%			
Unable to recruit	27.6%	50.8%	57.3%		+12.8%			
Other	48.3%	32.8%	28.0%		-14.6%			

The reasons for staff insufficiency (COVID-19 Business Health Check / Childcare Sufficiency Survey)

Quality

Most childcare services in Warwickshire are subject to periodic Ofsted inspections. The type of inspection depends on their status and childcare type. Currently the vast majority of services that have been inspected have judgements of Good or Outstanding, or the equivalent judgement for their inspection type.

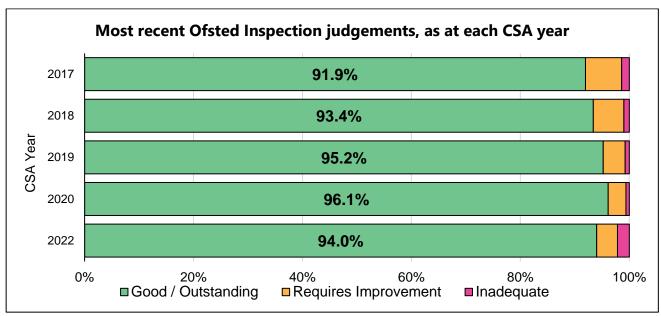


[^] Full Early Years Register inspections

(Family Information Service)

94.0% of the childcare services to have received full Early Years Register inspections were rated Good or Outstanding by Ofsted at their most recent inspection. **2.2%** were rated as Inadequate.

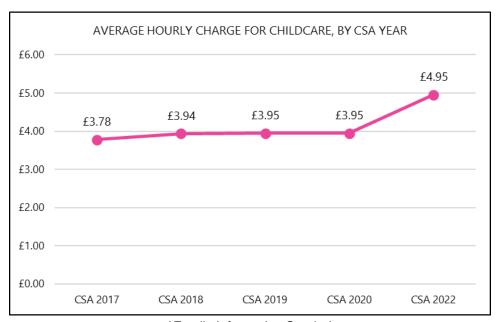
^{*} Childcare register or No children on roll inspections.



(Family Information Service)

Affordability

The average hourly cost of a childcare place of any kind, outside of free or subsidised places, is £4.95. At the time of the last sufficiency assessment it was £3.95.



(Family Information Service)

The increase in average hourly charges can be explained to a degree by the effects on the market of the coronavirus pandemic, and by the unique circumstances and payment structures of the wide variety of childcare services submitting information to the Family Information Service (e.g. home childcarers, private nursery schools, nursery units of independent schools).

The cheapest childcare places are found in the North Warwickshire district (£4.52ph) and the Nuneaton & Bedworth borough (£4.58ph). The costliest childcare places are found in the Warwick district (£5.57ph).

	Average charge per hour									
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020			
North Warwickshire	£3.42	£3.71	£3.76	£3.58	£4.52		+26.3%			
Nuneaton & Bedworth	£3.49	£3.53	£3.53	£3.54	£4.58		+29.4%			
Rugby	£3.84	£3.91	£3.85	£3.84	£5.05		+31.5%			
Stratford	£3.76	£4.10	£4.17	£4.22	£4.79		+13.5%			
Warwick	£4.15	£4.28	£4.29	£4.34	£5.57		+28.3%			
WARWICKSHIRE	£3.78	£3.94	£3.95	£3.95	£4.95		+25.3%			

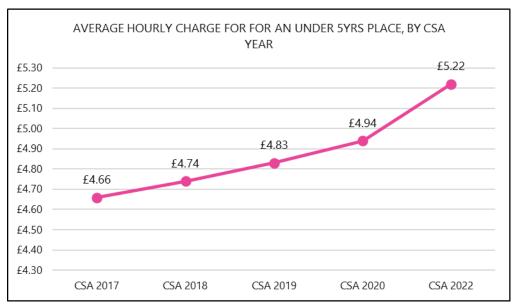
Average hourly charge for childcare, by district/borough (Family Information Service)

Day nurseries, providing the largest number of childcare places in the county, have seen a marked increase in price since the time of the last sufficiency assessment (from £4.65ph to £6.27ph).

	Average charge per hour									
CHILDCARE SERVICE TYPE	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph				
Childminder	£3.65	£3.88	£3.91	£3.90	£4.58					
Creche	£3.65	£3.68	£3.68	£3.68	£3.75					
Day Nursery	£4.31	£4.65	£4.62	£4.65	£6.27					
Holiday Scheme	£2.98	£2.56	£2.52	£2.59	£3.68					
Home Childcarer	£5.25	£3.85	£3.78	£3.78	£7.58					
Maintained Nursery Class / School	£2.74	£2.95	£3.06	£3.06	£5.91					
Nursery Units of Independent Schools	£3.67	£3.47	£2.97	£2.46	£5.93					
Nurture Nursery	£4.04	£3.58								
Other Exceptional			£1.40	£1.40						
Out of School Care	£5.19	£5.09	£5.05	£5.10	£5.91					
Pre-School	£3.01	£3.21	£3.25	£3.25	£4.15					
Private Nursery School	£2.25	£2.55			£5.50					
Academy-run nursery					£3.88					
State-funded, governor run nursery					£3.79					
WARWICKSHIRE	£3.78	£3.94	£3.95	£3.95	£4.95					

Average hourly charge, by childcare service type (Family Information Service)

The Childcare Sufficiency Survey collects more detailed cost information on places for Early Years age groups. The average hourly cost of a childcare place for children aged under 5 years old, outside of free or subsidised places, is £5.22. At the time of the last sufficiency assessment it was £4.94.



(Childcare Sufficiency Survey)

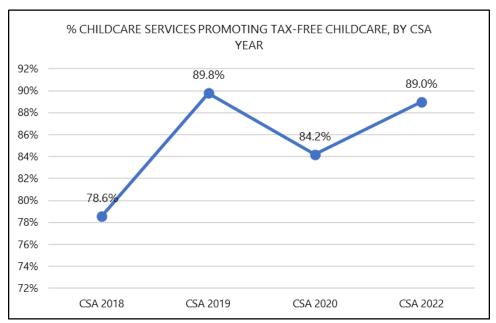
The cheapest childcare places for children under 5 years old are found in the North Warwickshire district (£4.66ph). The costliest childcare places are found in the Stratford district (£5.72ph).

	Average c	Average charge per hour for a place for a child under 5 years old									
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	Change since CSA 2020				
North Warwickshire	£4.17	£4.18	£4.34	£4.41	£4.66		+5.7%				
Nuneaton & Bedworth	£4.33	£4.35	£4.45	£4.65	£4.77		+2.6%				
Rugby	£4.67	£4.64	£4.73	£4.78	£5.20		+8.8%				
Stratford	£4.92	£5.12	£5.35	£5.49	£5.72		+4.2%				
Warwick	£4.98	£5.20	£5.27	£5.32	£5.61		+5.5%				
WARWICKSHIRE	£4.66	£4.74	£4.83	£4.94	£5.22		+5.7%				

Average hourly charge for children under 5 years old, by district/borough (Childcare Sufficiency Survey)

The increase in the hourly charge is alleviated for early years age groups by the continued availability of funded childcare places for some two year-old children (see <u>Children aged two taking up free places</u>) and for all three and four year-old children (see <u>Children aged three and four taking up free places</u>).

Help is also more widely available via the Tax-Free Childcare scheme, which has been promoted to parents by **89.0%** of the applicable childcare services in the county. At the time of the last sufficiency assessment that figure was **84.2%**.



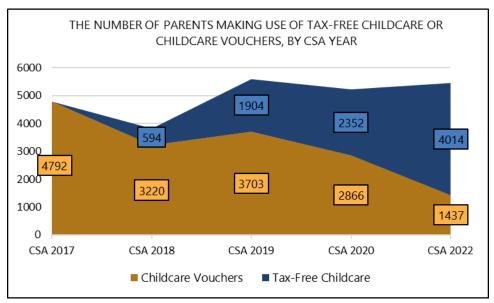
(Childcare Sufficiency Survey)

At the time of the last sufficiency assessment, Stratford district had the lowest percentage of childcare services promoting the scheme (75.3%). It now has the highest percentage (94.0%).

	% of childo	% of childcare services promoting Tax-Free Childcare								
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	SA 2022 Graph					
North Warwickshire	75.0%	86.2%	86.4%	79.4%		-8.1%				
Nuneaton & Bedworth	78.4%	91.8%	86.1%	87.9%		+2.1%				
Rugby	82.9%	85.2%	86.9%	89.3%		+2.8%				
Stratford	85.5%	91.1%	75.3%	94.0%		+24.8%				
Warwick	70.9%	93.3%	86.0%	91.1%		+5.9%				
WARWICKSHIRE	78.6%	89.8%	84.2%	89.0%		+5.7%				

Childcare services promoting Tax-Free Childcare, by district/borough (Childcare Sufficiency Survey)

4,014 parents are now making use of the scheme at Warwickshire childcare settings, up from **2,352** parents at the time of the last sufficiency assessment. In addition, a number of parents continue to use Childcare Vouchers as legacy participants of the scheme superceded by Tax-Free Childcare.



(Childcare Sufficiency Survey)

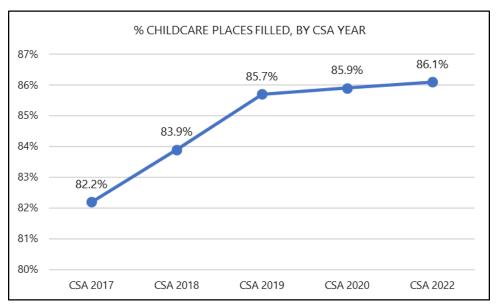
Warwick continues to be the district with the largest number of parents making use of Tax-Free Childcare (1,283).

WARWICKSHIRE	NA	594	1904	2352	4014		4792	3220	3703	2866	1437	
Warwick	NA	171	823	930	1283		1752	1214	1471	1090	394	
Stratford	NA	119	293	369	935		1174	828	646	532	348	
Rugby	NA	144	293	519	747		886	483	654	580	367	
Nuneaton & Bedworth	NA	99	343	351	584		607	483	588	435	199	
North Warwickshire	NA	61	152	183	465		373	212	344	229	129	
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph
	The number of parents making use of Tax-Free Childcare					The number of parents making use of Childcare Vouchers						

Use of Tax-Free Childcare / Childcare Vouchers, by district/borough (Childcare Sufficiency Survey)

Take-up

Childcare services in the county have filled **86.1%** of the total number of places they can offer, suggesting services are experiencing healthy demand for places while still having capacity to accommodate more children. At the time of the last sufficiency assessment, childcare services in the county had filled **85.9%** of their total places.



(Family Information Service)

The district/borough to have filled the highest percentage of its total available places is North Warwickshire (89.6%). The district/borough to have filled the smallest percentage of its total available places is Stratford (83.5%).

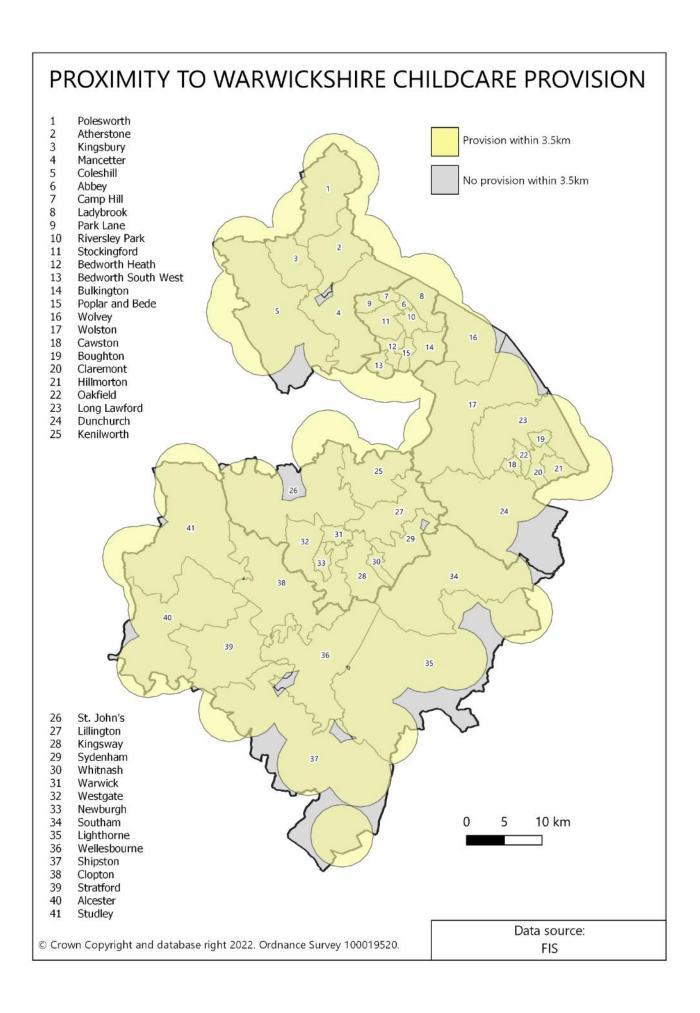
	Percentage of confirmed places filled									
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020			
North Warwickshire	81.7%	84.6%	85.9%	86.4%	89.6%		+3.7%			
Nuneaton & Bedworth	84.0%	85.8%	86.7%	86.7%	87.2%		+0.6%			
Rugby	85.3%	86.9%	88.6%	88.5%	88.8%		+0.3%			
Stratford	78.8%	79.6%	83.2%	83.5%	83.5%		0%			
Warwick	81.1%	83.0%	84.8%	85.1%	83.7%		-1.6%			
WARWICKSHIRE	82.2%	83.9%	85.7%	85.9%	86.1%		+0.2%			

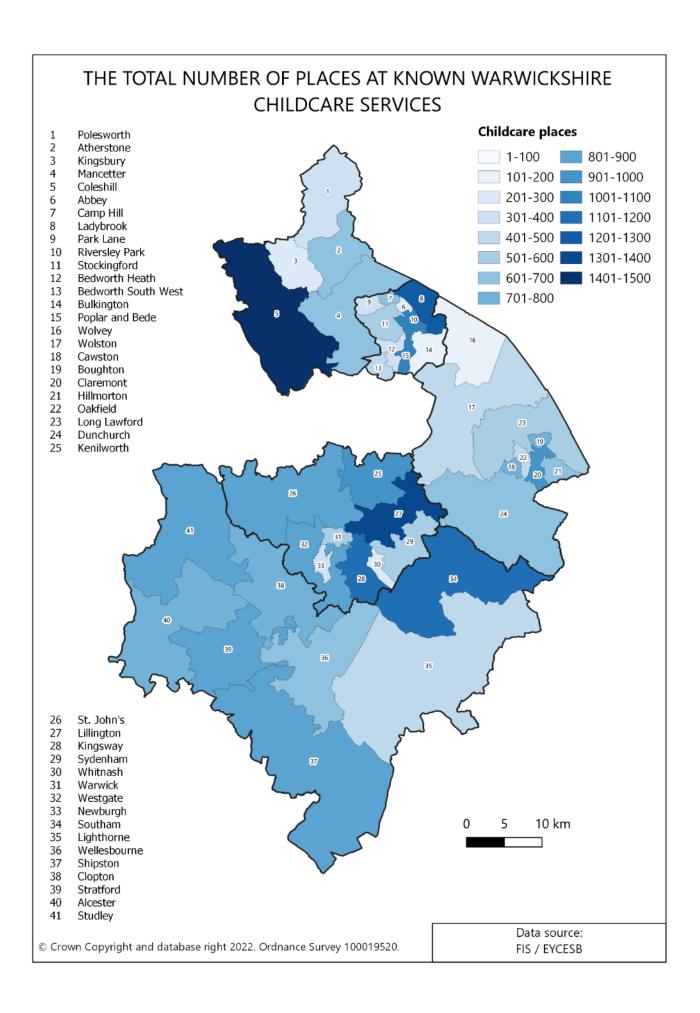
The percentage of confirmed places filled, by district/borough (Family Information Service)

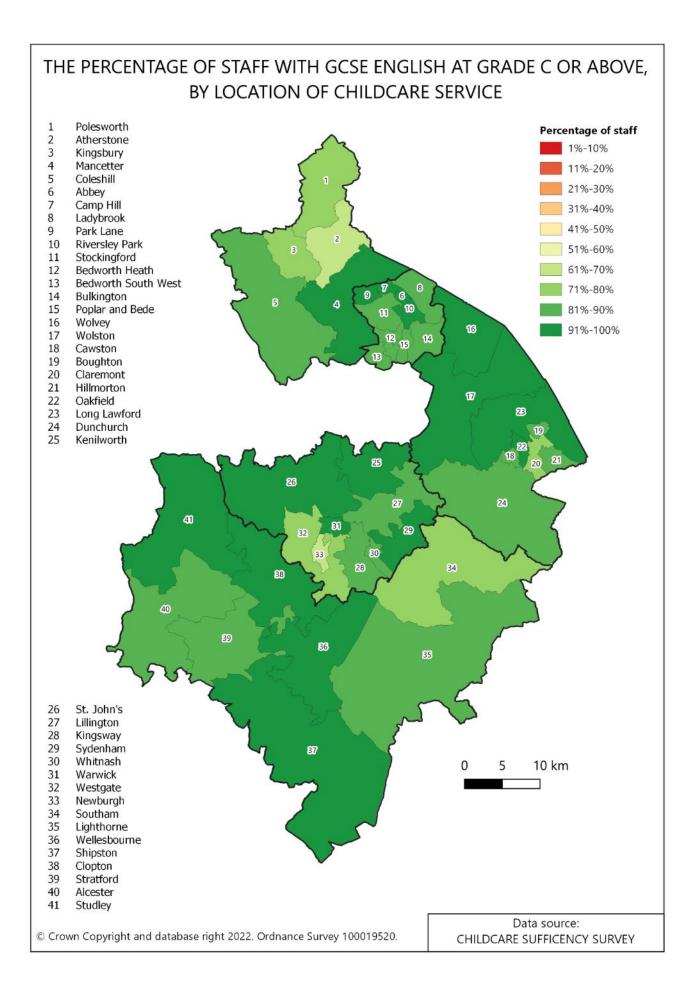
Day nurseries, the service type offering the most childcare places in the county, have filled **85.5%** of their available places. At the time of the last sufficiency assessment, that figure was **85.3%**.

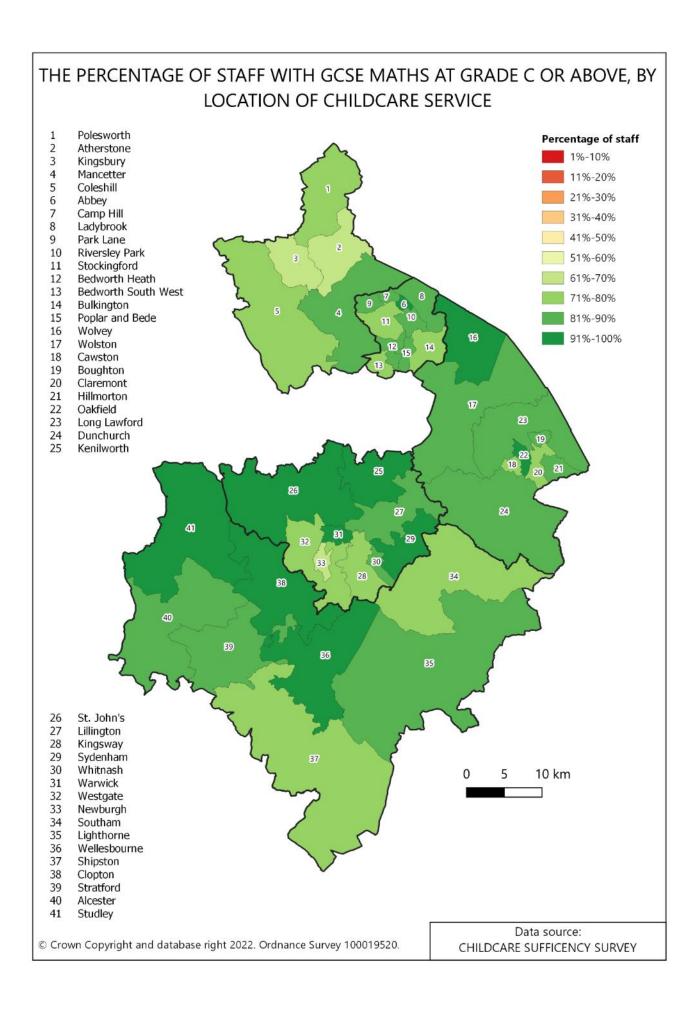
	Percentag	ge of confir	med place	s filled		
CHILDCARE SERVICE TYPE	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph
Childminder	72.9%	78.1%	81.7%	81.1%	80.3%	
Creche	92.3%	92.3%	92.3%	92.3%	100.0%	
Day Nursery	81.6%	84.0%	85.6%	85.3%	85.5%	
Holiday Scheme	80.8%	81.9%	82.6%	84.1%	84.6%	
Home Childcarer	98.5%				90.0%	
Maintained Nursery Class / School	91.2%	91.5%	91.1%	91.8%	90.5%	
Nursery Units of Independent Schools	78.8%	78.8%	90.3%	87.0%	90.9%	
Nurture Nursery	100.0%	100.0%				
Other Exceptional						
Out of School Care	84.6%	84.5%	87.2%	88.1%	87.0%	
Pre-School	79.0%	80.3%	83.7%	84.0%	80.7%	
Private Nursery School						
Academy-run nursery					94.2%	
State-funded, governor run nursery					92.2%	
WARWICKSHIRE	82.2%	83.9%	85.7%	85.9%	86.1%	

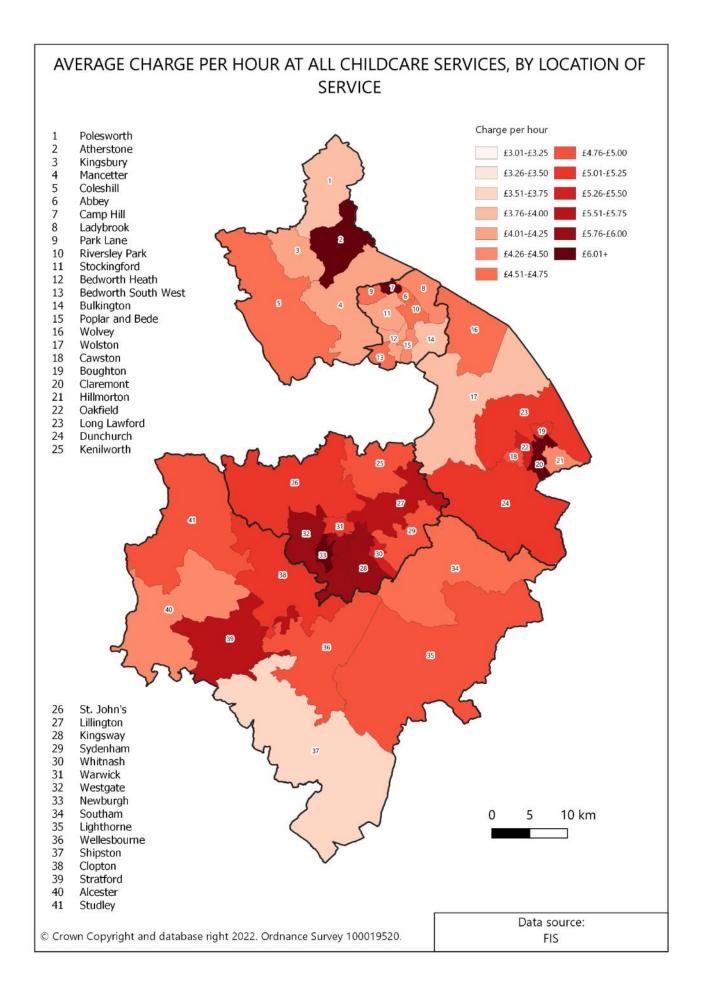
The percentage of confirmed places filled, by childcare service type (Family Information Service)

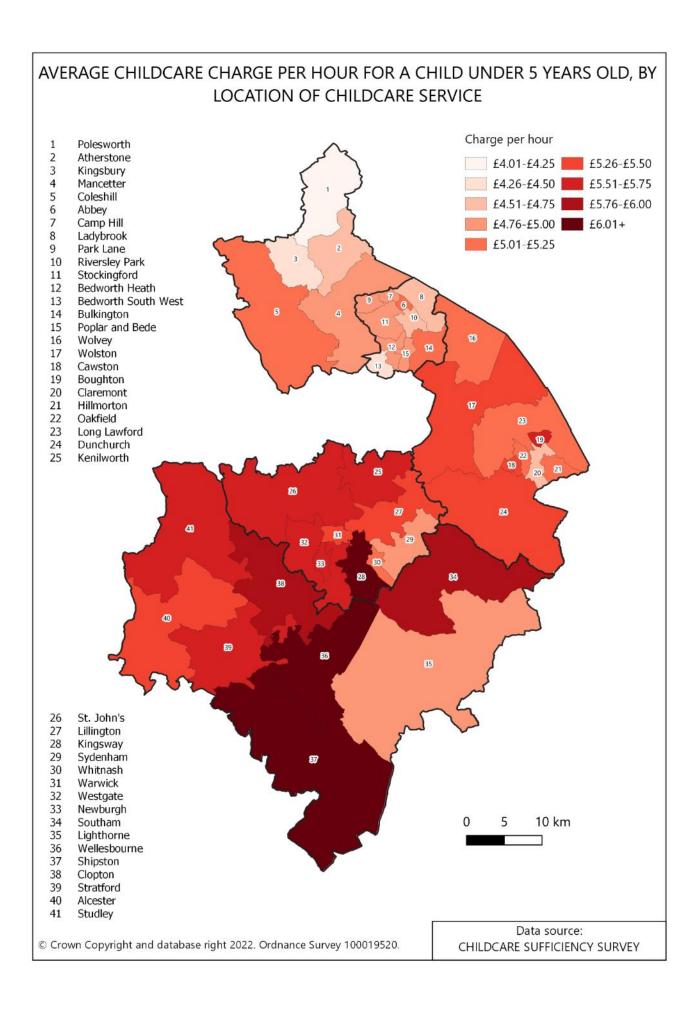


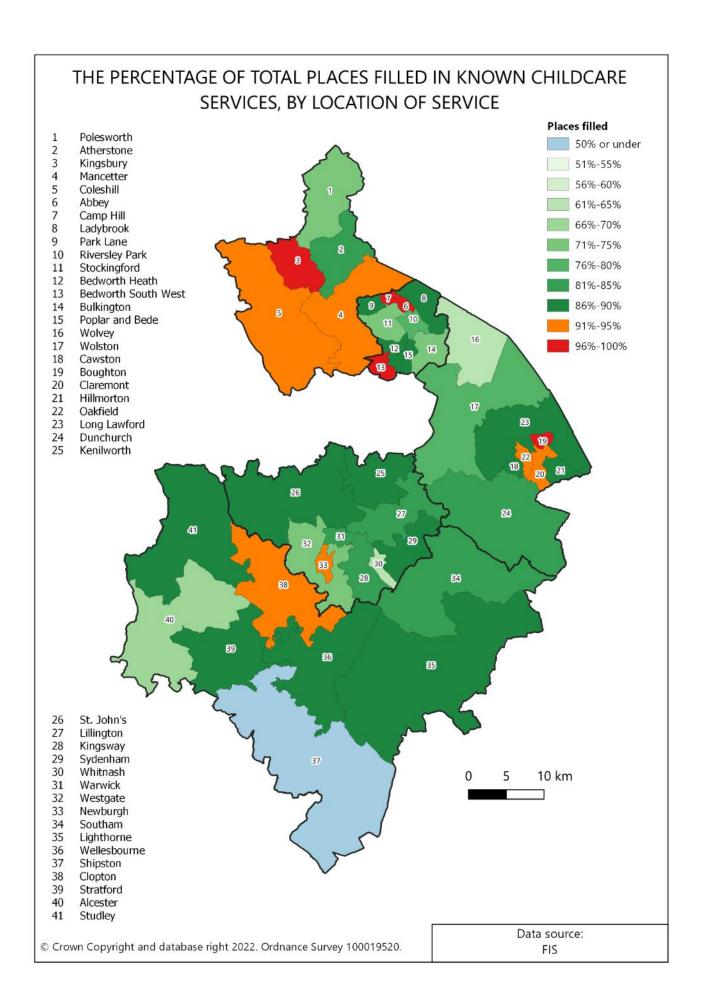










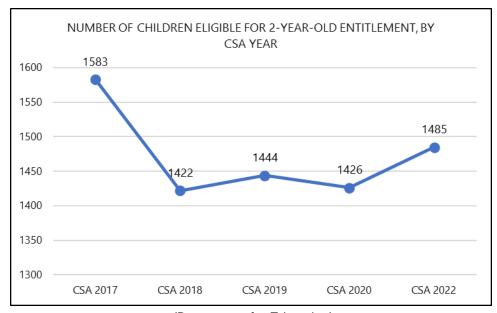


Section III: PRIORITY GROUPS

Children aged two taking up free places

Local information

A number of 2-year-old children are entitled to a funded early education place for up to 15 hours a week, known in Warwickshire as the 2Help scheme. The Department for Education has identified **1,485** Warwickshire children as eligible for this entitlement, a **4.1%** increase since the last sufficiency assessment.



(Department for Education)

The district/borough with the largest number of eligible children is Nuneaton & Bedworth.

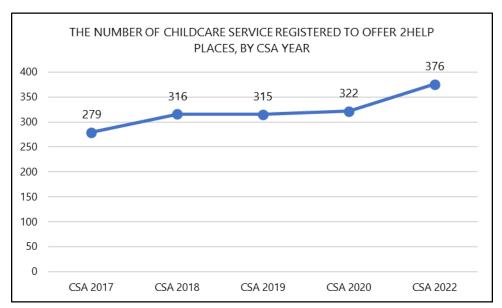
	Eligible ch	ildren					
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
North Warwickshire	187	180	175	166	171		+3.0%
Nuneaton & Bedworth	586	597	517	513	534		+4.1%
Rugby	291	172	274	286	273		-4.5%
Stratford	234	195	231	217	254		+17.1%
Warwick	285	278	247	244	253		+3.7%
WARWICKSHIRE	1583	1422	1444	1426	1485		+4.1%

Children eligible to 2Help places, by district/borough (Department for Education)

In addition to these base numbers, the Early Years & Childcare Entitlements, Sufficiency & Business team will identify other eligible children throughout the year by way of direct applications from other families that meet the eligibility criteria.

Services

376 childcare services are registered to offer 2Help places, a **16.8%** increase since the last sufficiency assessment.



(Early Years & Childcare Entitlements, Sufficiency & Business)

The district/borough with the largest number of childcare services offering 2Help places is Nuneaton and Bedworth (84). This is also where the largest number of eligible children reside.

	Childcare s	ervices regi	istered to of	fer 2Help pl	aces		
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
North Warwickshire	39	45	47	46	55		+19.6%
Nuneaton & Bedworth	57	67	70	69	84		+21.7%
Rugby	58	68	68	71	81		+14.1%
Stratford	63	61	62	67	77		+14.9%
Warwick	62	75	68	69	79		+14.5%
WARWICKSHIRE	279	316	315	322	376		+16.8%

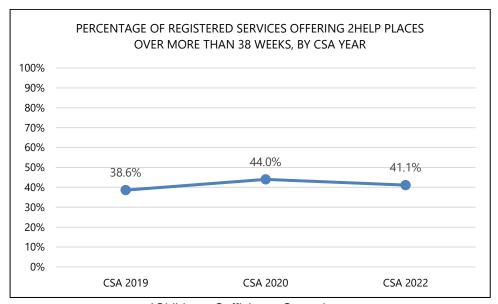
Childcare services registered to offer 2Help places, by district/borough (Early Years & Childcare Entitlements, Sufficiency & Business)

Childminders are now the most common type of service registered to offer 2Help places.

	Number of	f childcare	services re	egistered to	offer 2He	lp places
CHILDCARE SERVICE TYPE	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph
Childminder	61	92	100	101	155	
Day Nursery	131	136	136	141	141	
Maintained Nursery Class / School	1	3	4	5	3	
Nursery Units of Independent Schools	3	3	3	2	2	
Nuture Nursery	6	10				
Out of school care					1	
Other Exceptional			3	3		
Pre-School	76	70	68	69	44	
Private Nursery School	1	2	1	1	1	
Academy-run nursery					5	
State-funded, governor-run nursery					24	

The number of childcare services registered to offer 2Help places, by type (Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Busines)

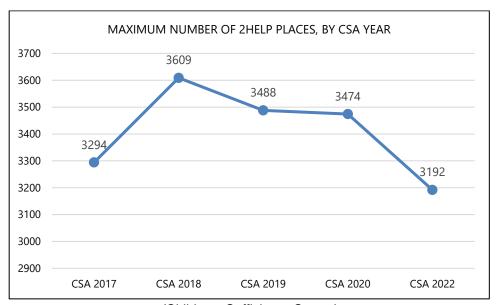
41.1% of the childcare services registered to offer 2Help places offer them over more than 38 weeks. At the time of the last assessment it was **44.0%**.



(Childcare Sufficiency Survey)

Places

Childcare services in Warwickshire offer a total of **3,192** 2Help places, an **8.1%** decrease since the last sufficiency assessment.



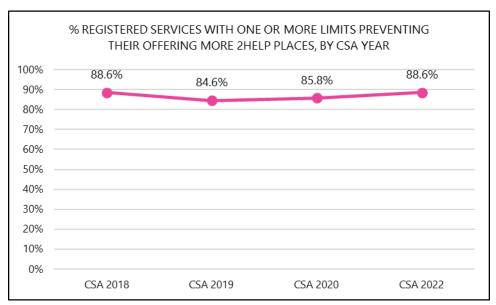
(Childcare Sufficiency Survey)

The district/borough where most 2Help places are offered is Nuneaton & Bedworth (1,027). This is also where the largest number of eligible children reside.

	Maximum	number of	2Help plac	es			
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
North Warwickshire	437	1055	410	541	565		+4.4%
Nuneaton & Bedworth	1096	965	1515	1131	1027		-9.2%
Rugby	515	650	549	542	423		-22.0%
Stratford	712	379	410	597	673		+12.7%
Warwick	534	560	604	663	504		-24.0%
WARWICKSHIRE	3294	3609	3488	3474	3192		-8.1%

The maximum number of 2Help places available, by district/borough (Childcare Sufficiency Survey)

88.6% of the services registered to offer 2Help places have indicated that there are one or more factors limiting their ability to offer more places. At the time of the last sufficiency assessment it was **85.8**%.



(Childcare Sufficiency Survey)

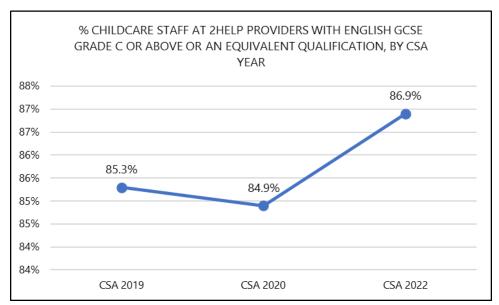
Staff-to-child ratios and **space / layout of setting** are the limiting factors most often cited, as was the case at the time of the last sufficiency assessment.

	% of resp	ondents c	iting the fa	actor			
LIMITING FACTORS	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
Space / layout of setting	45.0%	40.1%	35.1%	38.4%	33.1%		-13.8%
Recruitment of new staff (ie. availability)	19.6%	19.2%	21.6%	18.0%	23.3%		+29.4%
Staff-to-child ratios	45.4%	44.4%	43.6%	41.8%	46.7%		+11.7%
Sustainability of business	21.4%	18.2%	14.7%	15.2%	12.5%		-17.8%
Personal preference	7.1%	5.7%	6.3%	7.1%	8.1%		+14.1%
Lack of suitably qualified applicants	4.6%	2.4%	4.7%	5.3%	5.0%		-5.7%
Additional needs of children	5.0%	5.7%	4.7%	5.9%	5.3%		-10.2%
We could accept more places if demand rose	19.6%	15.2%	11.6%	14.2%	8.6%		-39.4%
Other	3.6%	5.4%	1.9%	4.0%	4.4%		+10.0%
There are no current limiting factors	NA	11.4%	15.4%	14.2%	11.4%		-19.7%

The factors limiting childcare services' ability to offer more 2Help places (Childcare Sufficiency Survey)

Workforce

In those childcare services registered to offer 2Help places, **86.9%** of the staff who work directly with children have GCSE English at Grade C or above, or an equivalent qualification. At the time of the last sufficiency assessment it was **84.9%**.



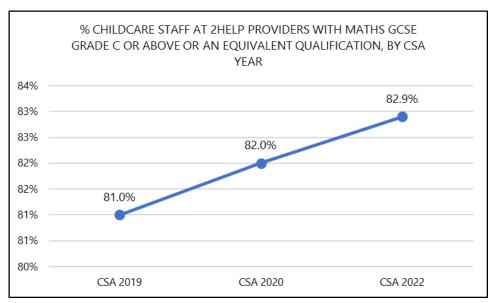
(Childcare Sufficiency Survey)

2Help-registered services in the North Warwickshire district currently have the lowest percentage of staff with GCSE English at grade C or above (79.6%).

English grade C or above										
DISTRICT/BOROUGH	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020					
North Warwickshire	87.5%	81.8%	79.6%		-2.7%					
Nuneaton & Bedworth	82.6%	81.5%	87.8%		+7.7%					
Rugby	82.9%	85.4%	87.9%		+2.9%					
Stratford	86.1%	86.5%	87.6%		+1.3%					
Warwick	88.7%	87.0%	88.0%		+1.1%					
WARWICKSHIRE	85.3%	84.9%	86.9%		+2.4%					

The percentage of staff at 2Help providers with English GCSEs at Grade C or above, by district/borough (Childcare Sufficiency Survey)

In those childcare services registered to offer 2Help places, **82.9%** of the staff who work directly with children have GCSE Maths at Grade C or above, or an equivalent qualification. At the time of the last sufficiency assessment it was **82.0%**.



(Childcare Sufficiency Survey)

2Help-registered services in the North Warwickshire district currently have the lowest percentage of staff with GCSE Maths at grade C or above (75.9%).

Maths grade C or above										
DISTRICT/BOROUGH	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020					
North Warwickshire	82.7%	78.2%	75.9%		-2.9%					
Nuneaton & Bedworth	78.3%	77.8%	82.7%		+6.3%					
Rugby	77.1%	81.9%	84.9%		+3.7%					
Stratford	81.7%	83.5%	84.6%		+1.3%					
Warwick	86.4%	85.6%	83.2%		-2.8%					
WARWICKSHIRE	81.0%	82.0%	82.9%		+1.1%					

The percentage of staff at 2Help providers with Maths GCSEs at Grade C or above, by district/borough (Childcare Sufficiency Survey)

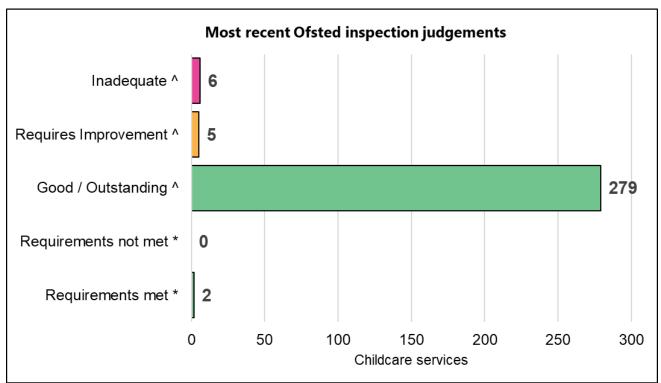
81.1% of the childcare services that offer 2Help places have indicated that they have sufficient numbers of staff. The district/borough with the smallest percentage of 2Help providers reporting sufficient numbers of staff is Warwick (**65.8%**).

DISTRICT/BOROUGH	Respondents with sufficient staff					
North Warwickshire	90.7%					
Nuneaton & Bedworth	84.1%					
Rugby	88.3%					
Stratford	78.4%					
Warwick	65.8%					
WARWICKSHIRE	81.1%					

2Help providers with sufficient staff, by district/borough (*Childcare Sufficiency Survey*)

Quality

Currently the vast majority of services that are registered to offer 2Help places and have been inspected by Ofsted have judgements of Good or Outstanding, or the equivalent judgement for their inspection type.

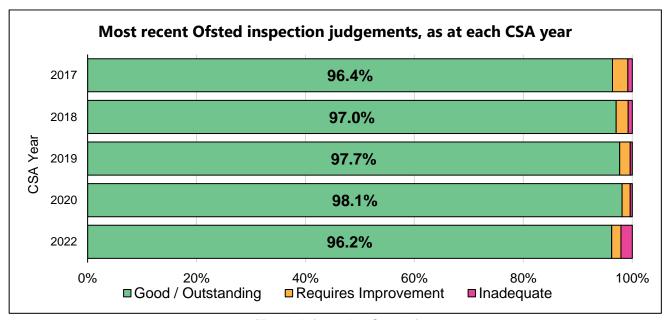


[^] Full Early Years Register inspections

(Family Information Service)

96.2% of the childcare services to have received full Early Years Register inspections were rated Good or Outstanding by Ofsted at their most recent inspection. **2.1%** were rated as Inadequate.

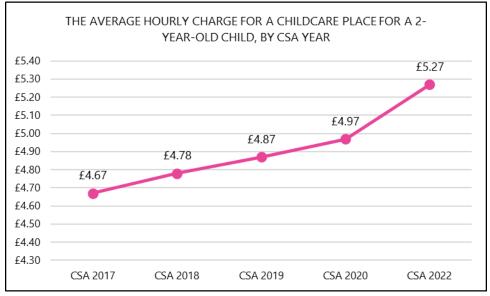
^{*} Childcare register or No children on roll inspections.



(Family Information Service)

Affordability

Without the funded hours, the average hourly cost of a childcare place for 2Help children would be £5.27, an increase of 6% since the last sufficiency assessment.



(Childcare Sufficiency Survey)

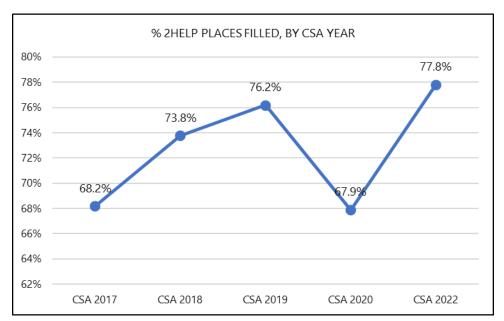
The cheapest non-funded childcare places for 2-year-old children are found in the North Warwickshire district (£4.68ph). The costliest non-funded childcare places are found in the Stratford district (£5.76ph) and the Warwick district (£5.70ph).

	Average charge per hour for two year-old children outside funded hours									
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020			
North Warwickshire	£4.11	£4.22	£4.39	£4.41	£4.68		+6.1%			
Nuneaton & Bedworth	£4.36	£4.40	£4.48	£4.73	£4.89		+3.4%			
Rugby	£4.76	£4.74	£4.75	£4.78	£5.21		+9.0%			
Stratford	£4.97	£5.18	£5.47	£5.57	£5.76		+3.4%			
Warwick	£4.90	£5.17	£5.27	£5.31	£5.70		+7.3%			
WARWICKSHIRE	£4.67	£4.78	£4.87	£4.97	£5.27		+6.0%			

Average hourly charge for a childcare place for a 2-year-old child, by district/borough (*Childcare Sufficiency Survey*)

Take-up

Childcare services in the county have filled **77.8%** of the total number of 2Help places that they can offer, suggesting services are experiencing healthy demand for funded places while still having capacity to accommodate more children if eligibility numbers increase. At the time of the last sufficiency assessment, childcare services in the county had filled **67.9%** of their total number of 2Help places.



(Childcare Sufficiency Survey)

The district/borough to have filled the highest percentage of its total available 2Help places is Nuneaton & Bedworth (82.9%). The district/borough to have filled the smallest percentage of its total available places is Warwick (69.8%).

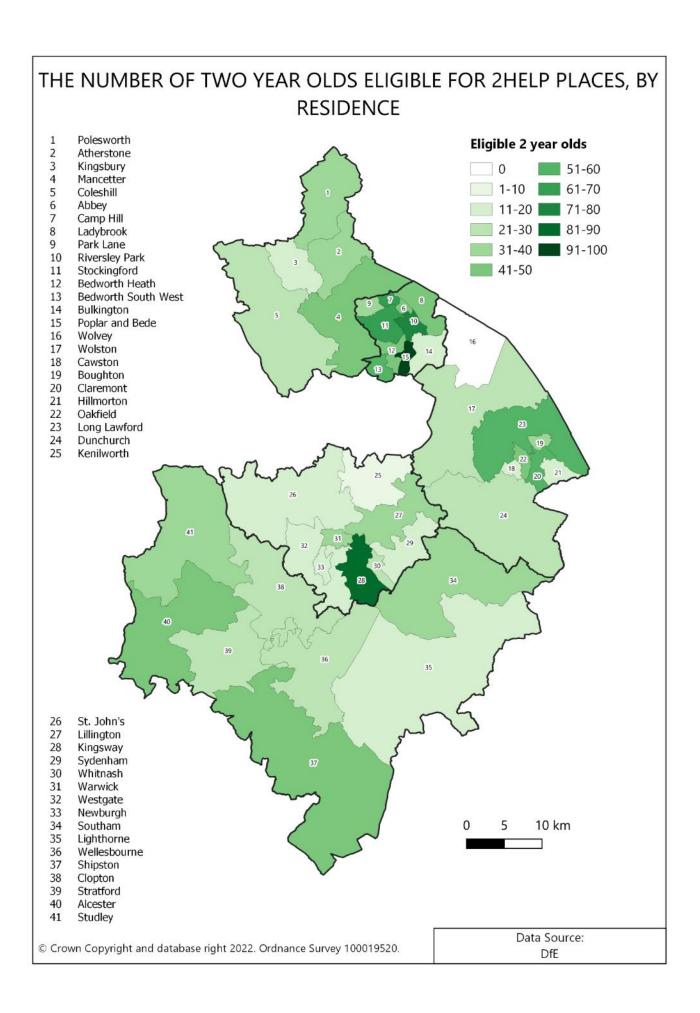
	Percentage of 2Help places filled							
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	76.2%	88.1%	75.1%	76.9%	80.2%		+4.3%	
Nuneaton & Bedworth	75.7%	72.2%	79.9%	71.3%	82.9%		+16.3%	
Rugby	69.9%	66.6%	78.9%	67.9%	80.4%		+18.4%	
Stratford	60.4%	64.9%	67.8%	60.6%	72.2%		+19.1%	
Warwick	55.2%	63.9%	70.7%	61.5%	69.8%		+13.5%	
WARWICKSHIRE	68.2%	73.8%	76.2%	67.9%	77.8%		+14.6%	

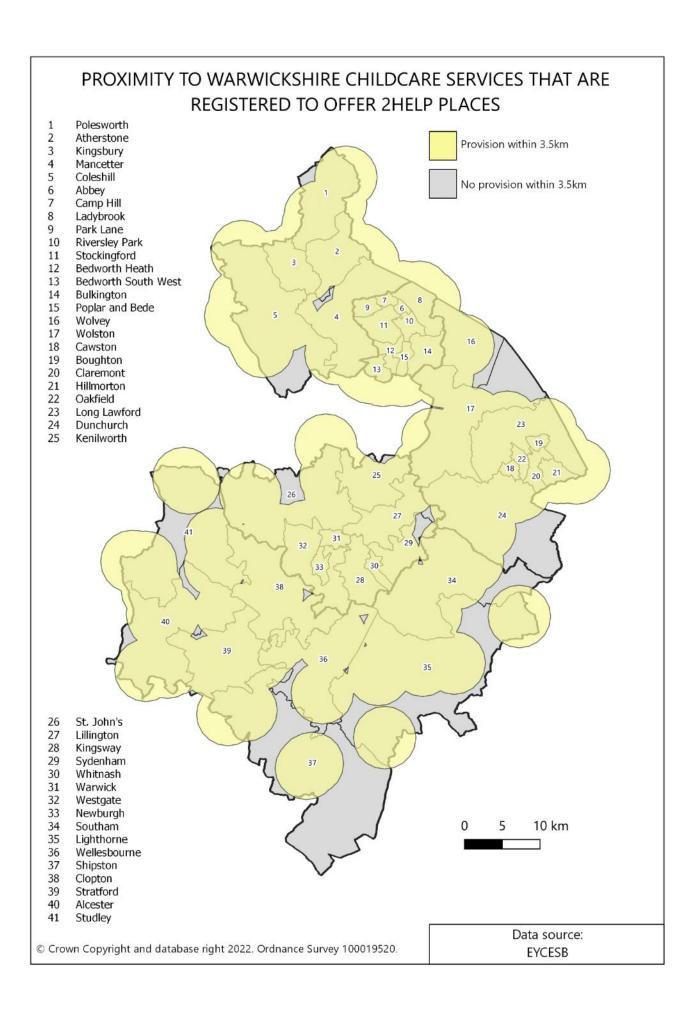
The percentage of 2Help places filled, by district/borough (Childcare Sufficiency Survey)

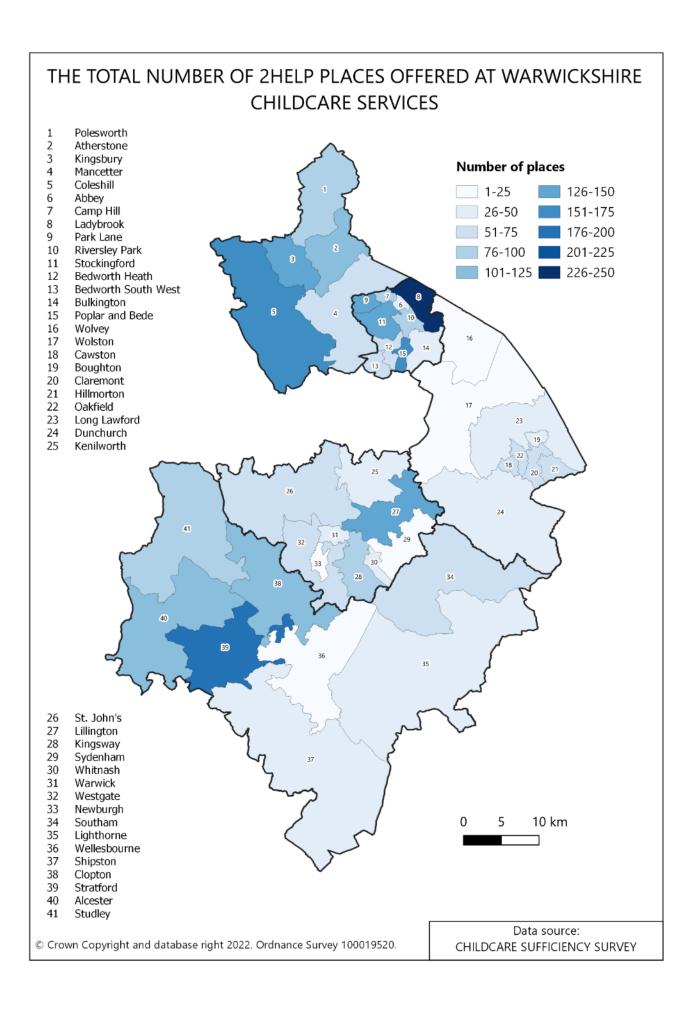
Of the Warwickshire children accessing 2Help places at childcare services in the county, **59.7%** are taking some or all of their hours in their local Planning Area. At the last sufficiency assessment it was **60.6%**.

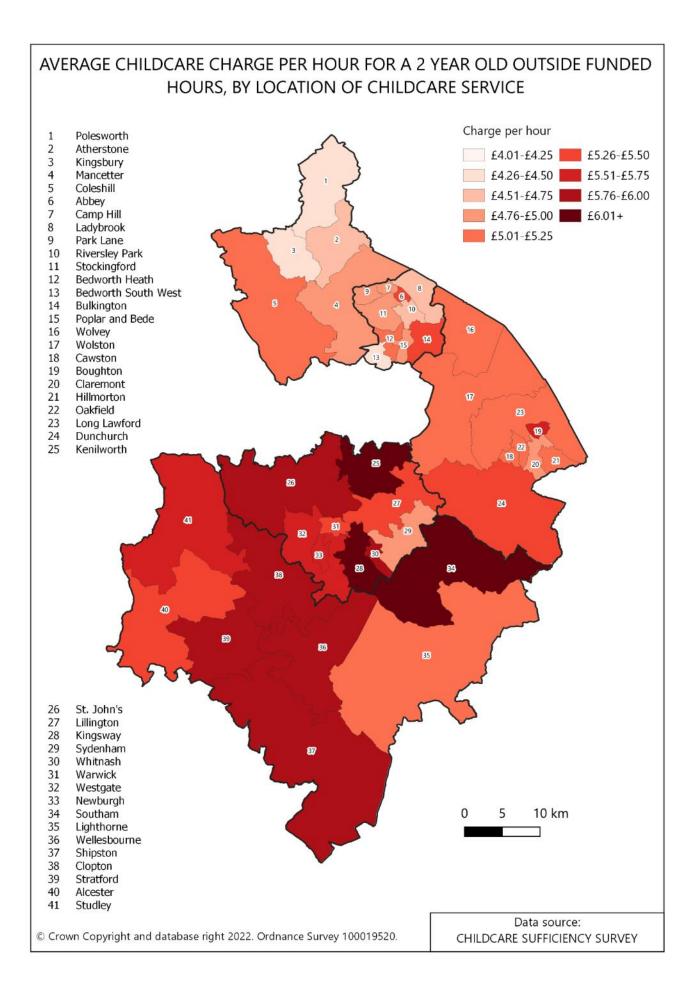
95.6% are taking some or all of their hours in their local district/borough. At the last sufficiency assessment it was **97.4%**.

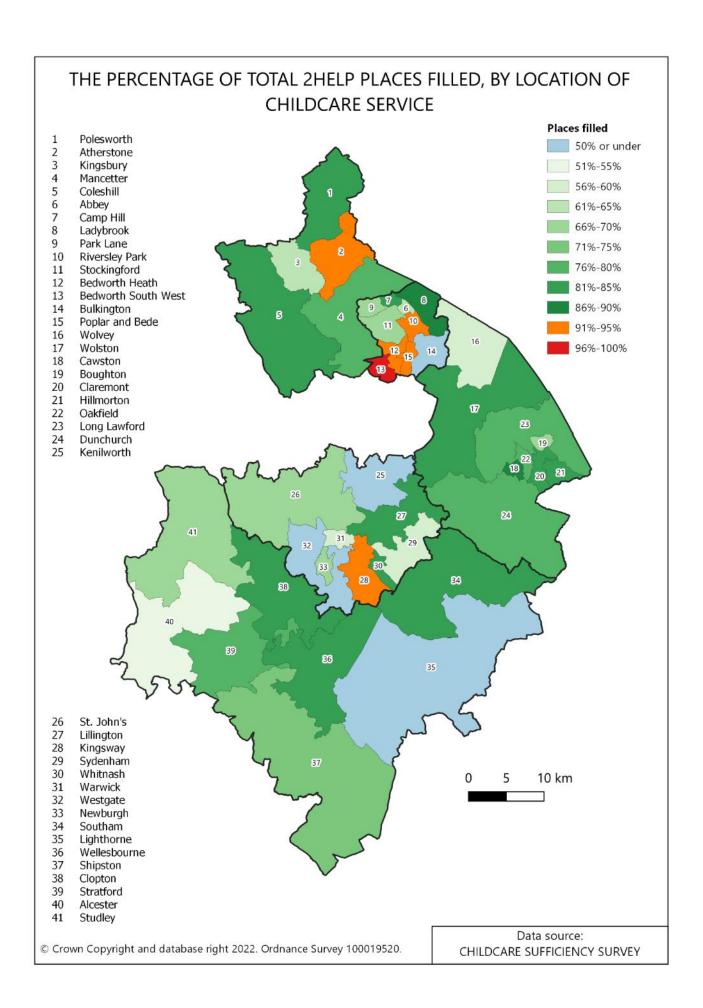
5.0% of the children accessing Warwickshire 2Help places are resident outside the county. At the last sufficiency assessment it was **5.2%**.

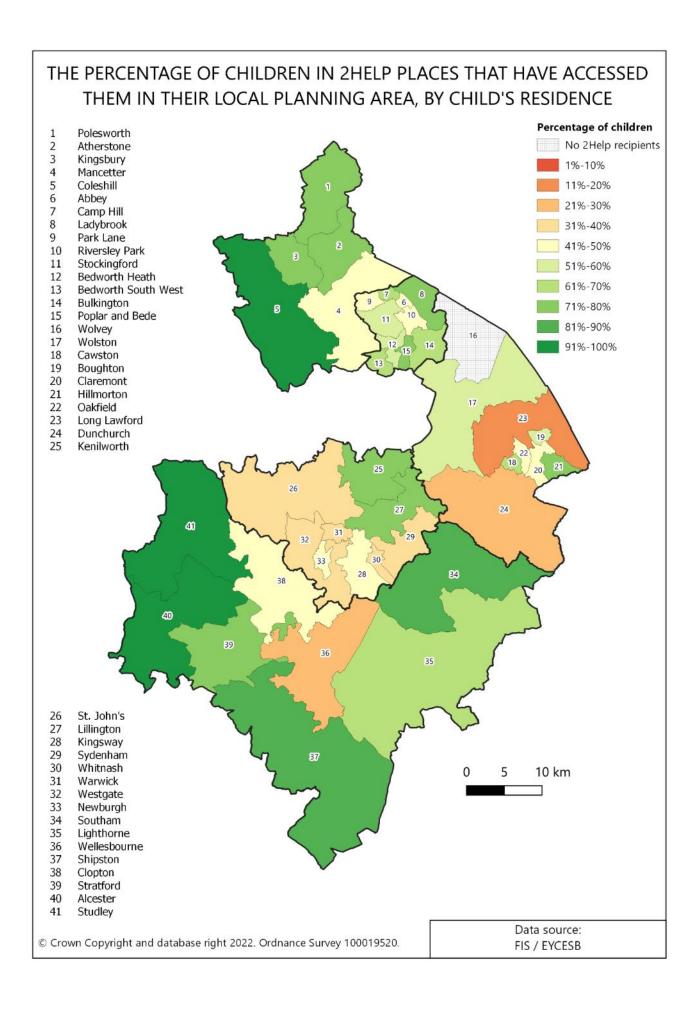


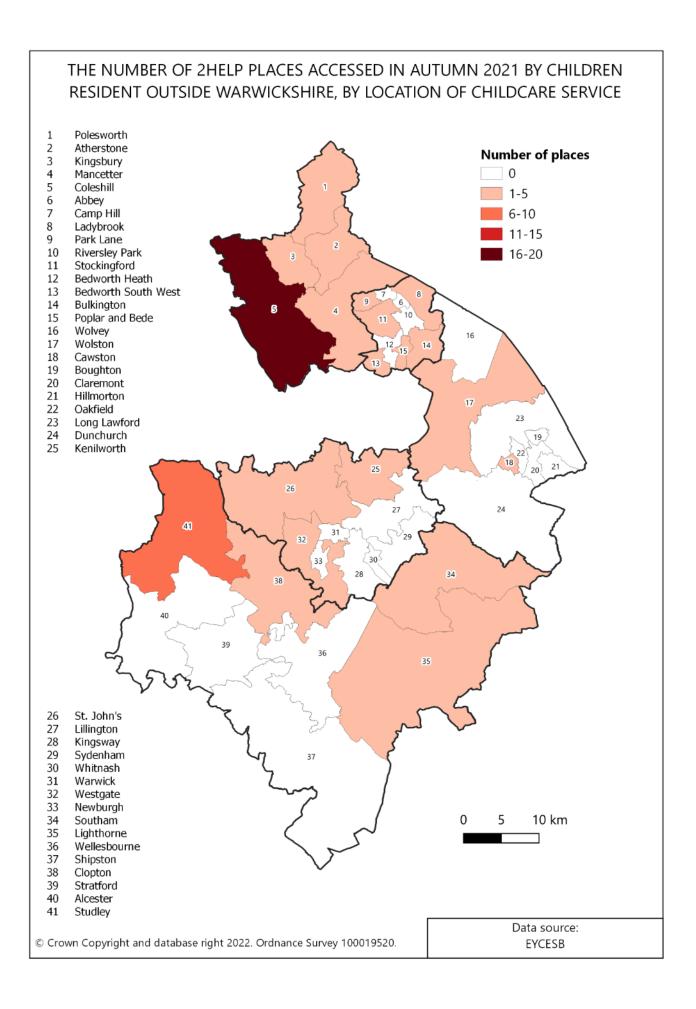








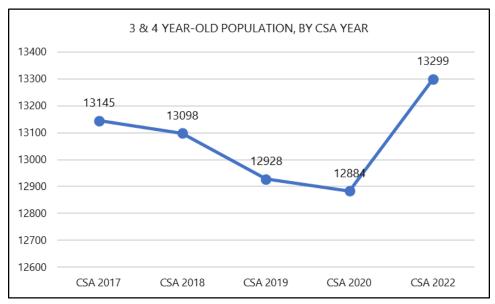




Children aged three and four taking up free places

Local information

There are **13,299** 3 and 4-year-olds in Warwickshire, a **3.2%** increase since the last sufficiency assessment. All of these children are entitled to 15 hours per week of universal Early Education (uEE) places for 3 and 4 year olds until they attend school or reach compulsory school age.



(Office for National Statistics)

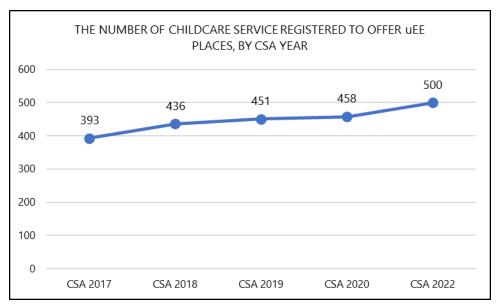
The largest number of this age group live in the Nuneaton & Bedworth borough.

	3 & 4 year-old population								
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020		
North Warwickshire	1368	1404	1435	1332	1395		+4.7%		
Nuneaton & Bedworth	3290	3238	3253	3171	3318		+4.6%		
Rugby	2757	2736	2708	2710	2814		+3.8%		
Stratford	2487	2551	2512	2551	2774		+8.7%		
Warwick	3243	3169	3020	3120	2998		-3.9%		
WARWICKSHIRE	13145	13098	12928	12884	13299		+3.2%		

3 & 4 year-old population, by district/borough (Office for National Statistics)

Services

500 childcare services are registered to offer uEE places, a **9.2%** increase since the last sufficiency assessment.



(Early Years & Childcare Entitlements, Sufficiency & Business)

The district/borough with the largest number of childcare services offering uEE places is Rugby (116).

	Childcare services registered to provide uEE places								
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020		
North Warwickshire	49	55	63	65	70		+7.7%		
Nuneaton & Bedworth	82	93	101	96	107		+11.5%		
Rugby	91	99	106	112	116		+3.6%		
Stratford	79	85	84	90	102		+13.3%		
Warwick	92	104	97	95	105		+10.5%		
WARWICKSHIRE	393	436	451	458	500		+9.2%		

Childcare services registered to provide uEE places, by district/borough (Early Years & Childcare Entitlements, Sufficiency & Business)

Childminders remains the most common type of service registered to offer uEE places.

	Childcare services registered to offer uEE places							
CHILDCARE SERVICE TYPE	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph		
Childminder	92	152	156	156	190			
Day Nursery	144	148	147	149	144			
Maintained Nursery Class / School	47	25	51	50	31			
Nursery Units of Independent Schools	7	7	8	6	8			
Nuture Nursery	6	10						
Out of school care		3	3	3	3			
Other Exceptional	1	1	1	3				
Pre-School	94	87	83	89	51			
Private Nursery School	2	3	2	2	1			
Academy-run nursery					24			
State-funded, governor-run nursery					48			

Childcare services registered to provide uEE places, by service type (Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

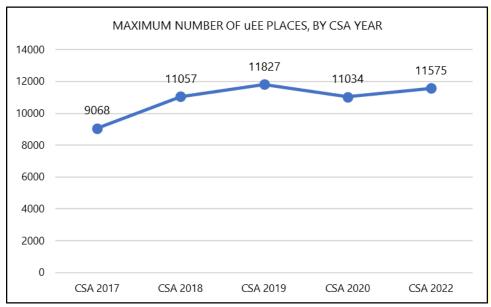
39.2% of the childcare services registered to offer uEE places offer them over more than 38 weeks. At the time of the last assessment it was **43.5%**.



(Childcare Sufficiency Survey)

Places

Childcare services in Warwickshire offer a total of **11,575** uEE places, a **4.9%** increase since the last sufficiency assessment.



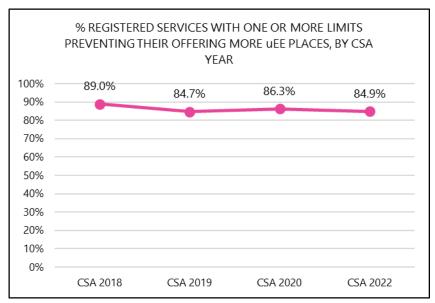
(Childcare Sufficiency Survey)

The district/borough where most uEE places are offered is Nuneaton & Bedworth (2,754).

	Maximum number of uEE places							
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	1013	2025	1460	1462	1899		+29.9%	
Nuneaton & Bedworth	2165	1557	2674	2381	2754		+15.7%	
Rugby	1569	3120	1935	1600	2036		+27.3%	
Stratford	2382	2093	2383	2336	2262		-3.2%	
Warwick	1939	2262	3375	3255	2624		-19.4%	
WARWICKSHIRE	9068	11057	11827	11034	11575		+4.9%	

Number of universal Early Education places, by district/borough (Childcare Sufficiency Survey)

84.9% of the services registered to offer uEE places have indicated that there are one or more factors limiting their ability to offer more places. At the time of the last sufficiency assessment it was **86.3%**.



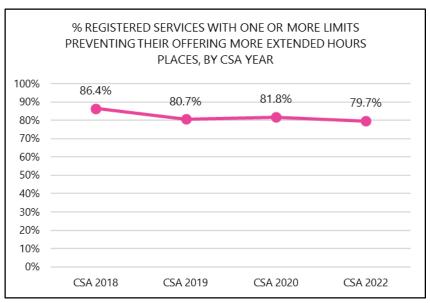
(Childcare Sufficiency Survey)

Staff-to-child ratios and **space / layout of setting** are the limiting factors most often cited, as was the case at the time of the last sufficiency assessment.

	% of resp	ondents c	iting the fa	actor			
LIMITING FACTORS	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
Space / layout of setting	50.2%	45.5%	39.9%	39.8%	37.5%		-5.8%
Recruitment of new staff (ie. availability)	16.4%	20.3%	19.1%	15.8%	19.9%	-	+25.9%
Staff-to-child ratios	37.4%	38.8%	43.2%	40.8%	44.0%		+7.8%
Sustainability of business	25.8%	25.5%	18.8%	16.8%	9.4%		-44.0%
Personal preference	8.5%	6.4%	7.0%	8.0%	6.9%		-13.8%
Lack of suitably qualified applicants	3.3%	3.8%	4.0%	4.5%	5.5%	_	+22.2%
Additional needs of children	2.1%	3.8%	3.3%	5.0%	5.7%		+14.0%
We could accept more places if demand rose	13.7%	8.4%	6.0%	8.3%	6.9%		-16.9%
Other	4.6%	5.8%	1.8%	5.5%	4.4%		-20.0%
There are no current limiting factors	NA	11.0%	15.3%	13.8%	15.1%		+9.4%

The factors limiting childcare services' ability to offer more uEE places (Childcare Sufficiency Survey)

Some families are entitled to an additional 15 hours free childcare place for 3 or 4 year olds for 38 weeks, also called the extended hours entitlement. **79.7%** of the services registered to offer uEE places have indicated that there are one or more factors limiting their ability to offer more of these extended hours places. At the time of the last sufficiency assessment it was **81.8%**.



(Childcare Sufficiency Survey)

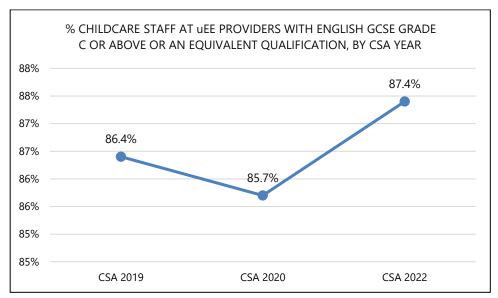
Staff-to-child ratios and **space / layout of setting** are the limiting factors most often cited, as was the case at the time of the last sufficiency assessment.

	% of resp	ondents o	iting the f	actor		
LIMITING FACTORS	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
Space / layout of setting	33.0%	31.4%	32.3%	31.2%		-3.4%
Recruitment of new staff (ie. availability)	14.8%	16.1%	12.0%	16.4%		+36.7%
Staff-to-child ratios	27.5%	33.7%	34.0%	37.5%		+10.3%
Sustainability of business	31.3%	21.9%	20.3%	10.5%		-48.3%
Personal preference	7.2%	7.8%	7.8%	6.7%		-14.1%
Lack of suitably qualified applicants	4.3%	3.3%	3.3%	4.6%		+39.4%
Additional needs of children	1.4%	1.5%	2.5%	2.3%		-8.0%
We could accept more places if demand rose	11.0%	6.5%	8.8%	7.5%		-14.8%
Other	9.0%	6.0%	7.0%	6.9%		-1.4%
There are no current limiting factors	13.6%	19.3%	18.3%	20.3%		+10.9%

The factors limiting childcare services' ability to offer more extended hours places (Childcare Sufficiency Survey)

Workforce

In those childcare services registered to offer uEE places, **87.4%** of the staff who work directly with children have GCSE English at Grade C or above, or an equivalent qualification. At the time of the last sufficiency assessment it was **85.7%**.



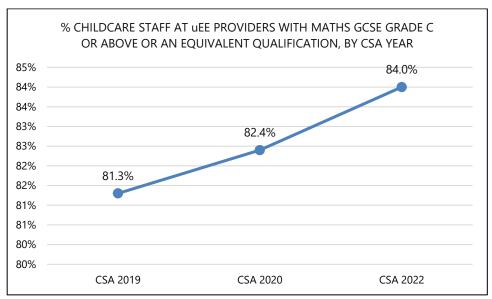
(Childcare Sufficiency Survey)

uEE-registered services in the North Warwickshire district currently have the lowest percentage of staff with GCSE English at grade C or above (80.1%).

	English grade C or above								
DISTRICT/BOROUGH	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020				
North Warwickshire	85.8%	82.0%	80.1%		-2.3%				
Nuneaton & Bedworth	84.1%	82.3%	88.6%		+7.7%				
Rugby	85.9%	87.2%	88.4%		+1.4%				
Stratford	87.5%	87.5%	88.3%		+0.9%				
Warwick	88.6%	87.1%	87.9%		+0.9%				
WARWICKSHIRE	86.4%	85.7%	87.4%		+2.0%				

The percentage of staff at uEE providers with English GCSEs at Grade C or above, by district/borough (Childcare Sufficiency Survey)

In those childcare services registered to offer uEE places, **84%** of the staff who work directly with children have GCSE Maths at Grade C or above, or an equivalent qualification. At the time of the last sufficiency assessment it was **82.4%**.



(Childcare Sufficiency Survey)

uEE-registered services in the North Warwickshire district currently have the lowest percentage of staff with GCSE Maths at grade C or above (76.4%).

	Maths grade C or above								
DISTRICT/BOROUGH	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020				
North Warwickshire	76.1%	78.1%	76.4%		-2.2%				
Nuneaton & Bedworth	80.1%	77.9%	83.6%		+7.3%				
Rugby	81.0%	83.9%	86.6%		+3.2%				
Stratford	80.3%	84.7%	85.7%		+1.2%				
Warwick	86.8%	84.6%	83.8%		-0.9%				
WARWICKSHIRE	81.3%	82.4%	84.0%		+1.9%				

The percentage of staff at uEE providers with Maths GCSEs at Grade C or above, by district/borough (Childcare Sufficiency Survey)

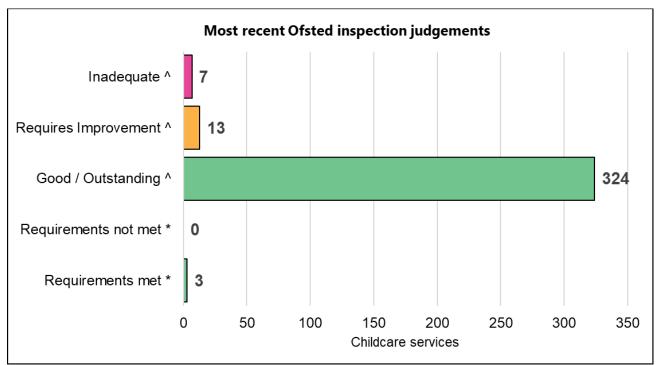
83.4% of the childcare services that offer uEE places have indicated that they have sufficient numbers of staff. The district/borough with the smallest percentage of uEE providers reporting sufficient numbers of staff is Warwick (**69.7%**).

DISTRICT/BOROUGH	Respondents with sufficient staff			
North Warwickshire	92.6%			
Nuneaton & Bedworth	86.9%			
Rugby	88.4%			
Stratford	81.8%			
Warwick	69.7%			
WARWICKSHIRE	83.4%			

uEE providers with sufficient staff, by district/borough (Childcare Sufficiency Survey)

Quality

Currently the vast majority of services that are registered to offer uEE places and have been inspected by Ofsted have judgements of Good or Outstanding, or the equivalent judgement for their inspection type.

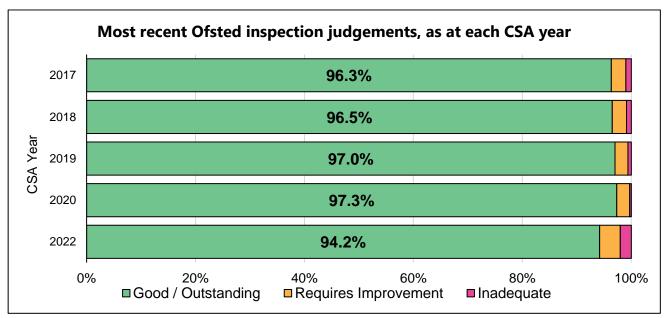


[^] Full Early Years Register inspections

(Family Information Service)

94.2% of the childcare services to have received full Early Years Register inspections were rated Good or Outstanding by Ofsted at their most recent inspection. **2.0%** were rated as Inadequate.

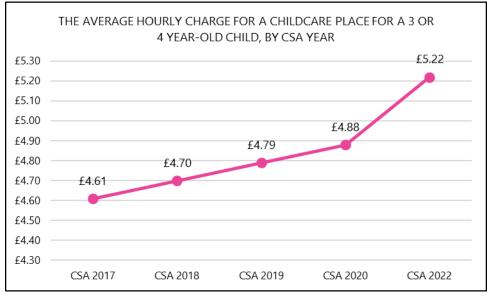
^{*} Childcare register or No children on roll inspections.



(Family Information Service)

Affordability

Without the funded hours, the average hourly cost of a childcare place for 3 and 4-year-old children would be £5.22, an increase of 7.0% since the last sufficiency assessment.



(Childcare Sufficiency Survey)

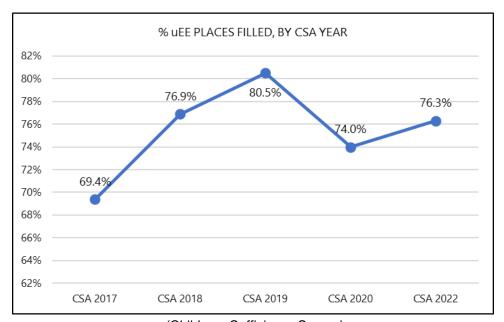
The cheapest non-funded childcare places for 3 & 4-year-old children are found in the North Warwickshire district (£4.62ph) and the Nuneaton & Bedworth borough (£4.73ph). The costliest non-funded childcare places are found in the Stratford district (£5.82ph).

	Average charge per hour for three and four year-old children outside funded hours						
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
North Warwickshire	£4.08	£4.11	£4.36	£4.36	£4.62		+6.0%
Nuneaton & Bedworth	£4.24	£4.28	£4.43	£4.65	£4.73		+1.7%
Rugby	£4.74	£4.52	£4.72	£4.75	£5.17		+8.8%
Stratford	£4.76	£5.05	£5.11	£5.27	£5.82		+10.4%
Warwick	£4.97	£5.22	£5.23	£5.27	£5.54		+5.1%
WARWICKSHIRE	£4.61	£4.70	£4.79	£4.88	£5.22		+7.0%

Average hourly charge for a childcare place for a 3 or 4-year-old child, by district/borough (Childcare Sufficiency Survey)

Take-up

Childcare services in the county have filled **76.3%** of the total number of uEE places that they can offer, suggesting services are experiencing healthy demand for funded places while still having capacity to accommodate more children. At the time of the last sufficiency assessment, childcare services in the county had filled **74.0%** of their total number of uEE places.



(Childcare Sufficiency Survey)

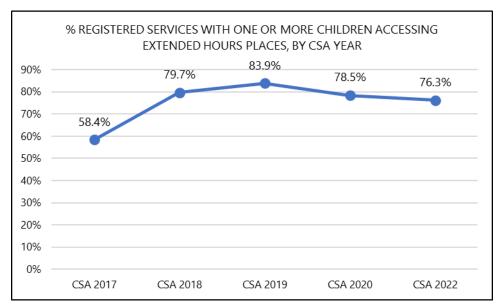
The district/borough to have filled the highest percentage of its total available uEE places is North Warwickshire (81.8%). The district/borough to have filled the smallest percentage of its total available places is Stratford (71.0%).

	Percentag	Percentage of uEE places filled							
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020		
North Warwickshire	74.4%	90.6%	80.7%	82.7%	81.8%		-1.1%		
Nuneaton & Bedworth	78.1%	71.4%	83.7%	73.8%	76.8%		+4.1%		
Rugby	70.3%	79.2%	85.2%	74.7%	75.4%		+0.9%		
Stratford	65.4%	68.3%	78.1%	74.0%	71.0%		-4.1%		
Warwick	61.1%	73.3%	77.0%	70.0%	76.9%		+9.9%		
WARWICKSHIRE	69.4%	76.9%	80.5%	74.0%	76.3%		+3.1%		

The percentage of uEE places filled, by district/borough (Childcare Sufficiency Survey)

Of the Warwickshire children accessing uEE places at childcare services in the county, **59.8%** are taking some or all of their hours in their local Planning Area. At the last sufficiency assessment it was **60.7%**.

- **95.2%** are taking some or all of their hours in their local district/borough. At the last sufficiency assessment it was also **95.2%**.
- **7.0%** of the children accessing uEE places at Warwickshire childcare services are resident outside the county. At the last sufficiency assessment it was **6.1%**.
- **76.3%** of the services registered to offer uEE places have one or more children accessing the additional 15 hours free childcare places that are available to some families. At the time of the last sufficiency assessment it was **78.5%**.

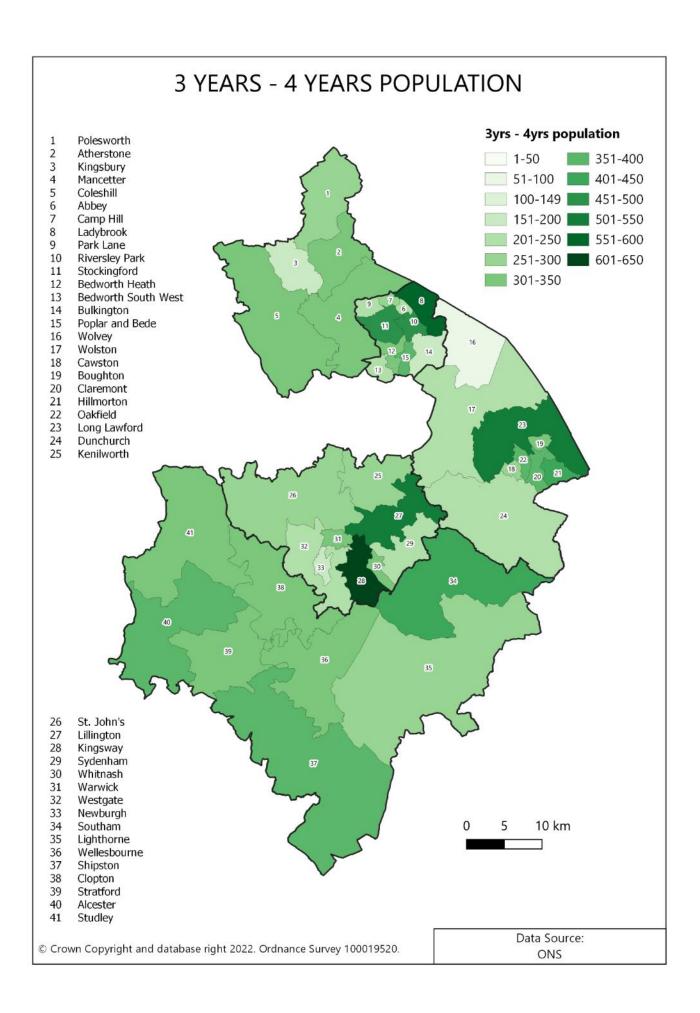


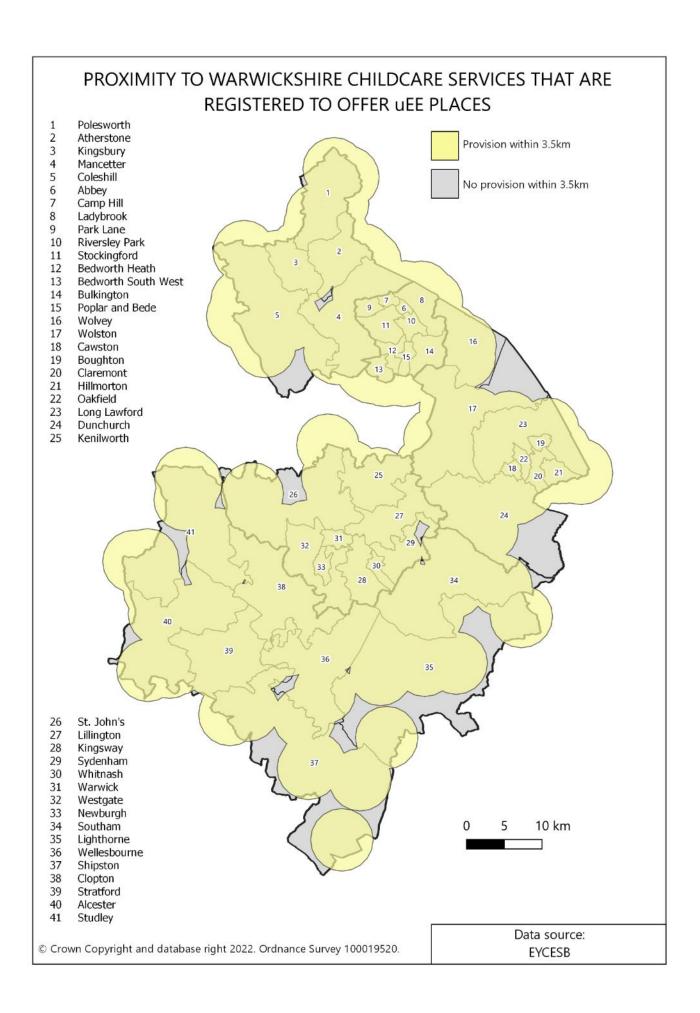
(Childcare Sufficiency Survey)

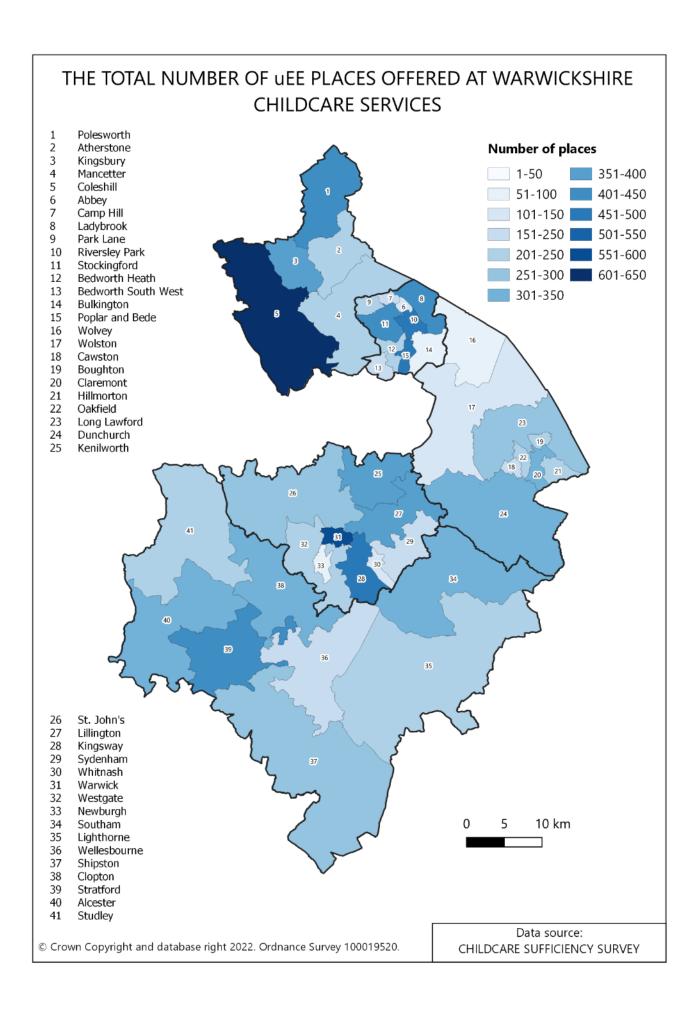
93.6% of Warwickshire's 3 and 4-year-old children are accessing uEE places at Warwickshire childcare services, attending a Warwickshire maintained nursery school, or are in the reception class of a Warwickshire school. At the last sufficiency assessment it was **95.7%**.

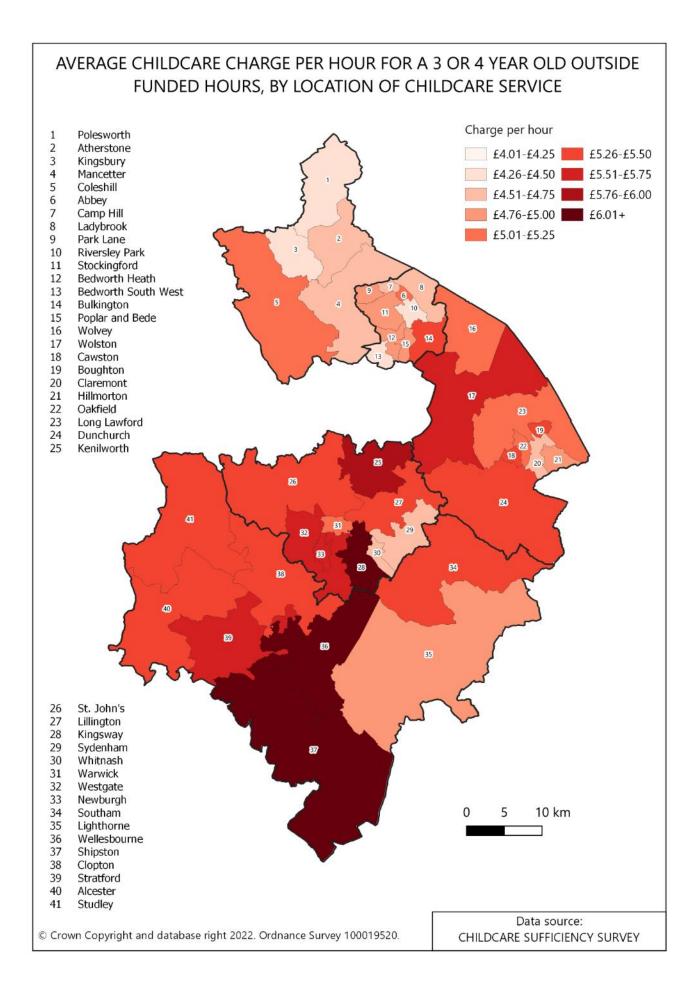
The break down is as follows: **44.8**% of Warwickshire's 3 and 4-year-old children are accessing uEE places. **2.2**% are attending a maintained nursery school. **46.6**% are in school reception classes.

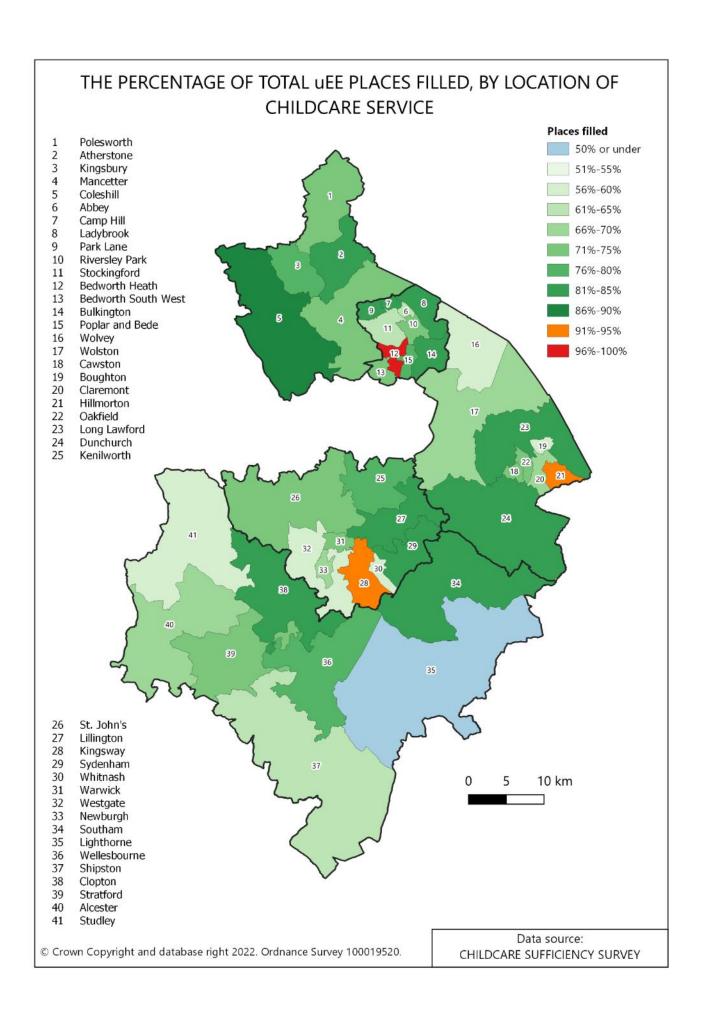
Of the remaining **6.4%** of the population, a proportion will live near the county border and be accessing Early Years provision in neighbouring counties.

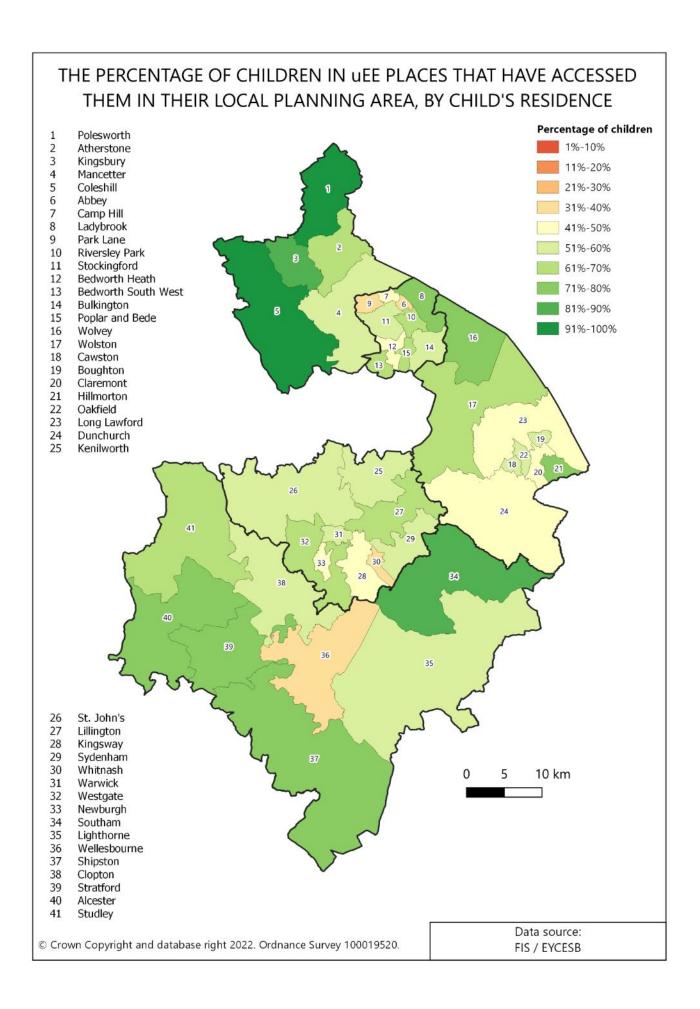


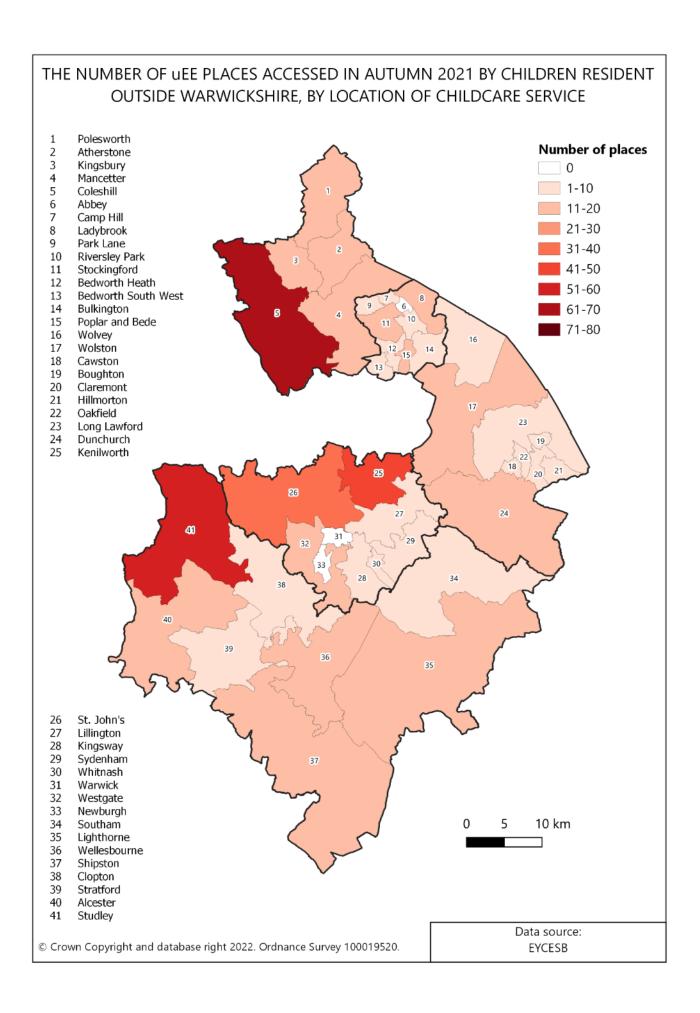


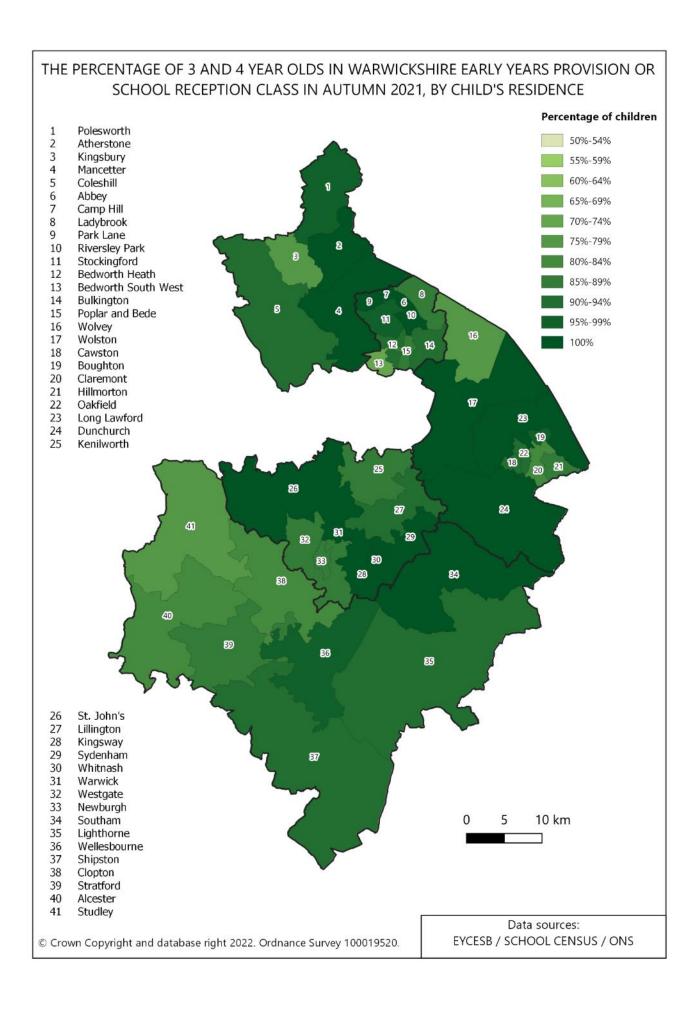








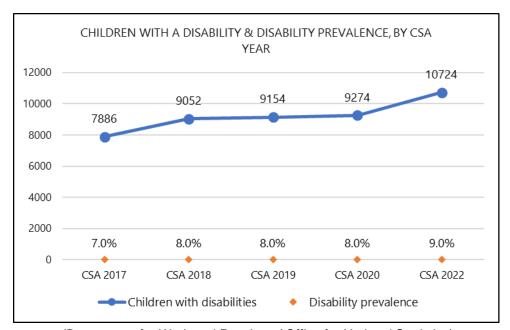




Children with special educational needs and disabilities

Local information

The annual Family Resources Survey produced by the Department for Work and Pensions indicates that children have a **9%** prevalence of disabilities nationally. This translates to **10,724** children with disabilities in Warwickshire, a **15.6%** increase since the last sufficiency assessment.



(Department for Work and Pensions / Office for National Statistics)

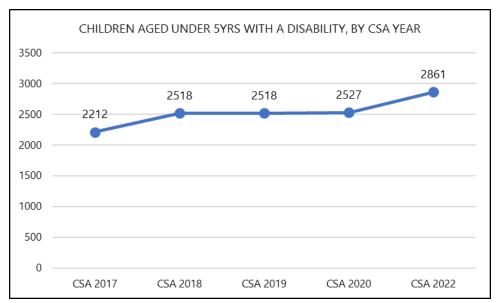
The Nuneaton & Bedworth borough and the Warwick district have the largest numbers of children with a disability (2,568 and 2,501 respectively). The North Warwickshire district has the smallest number (1,153).

	Number of individuals aged under 18yrs with a disability							
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	Change since CSA 2020	
North Warwickshire	856	982	996	1010	1153		+14.1%	
Nuneaton & Bedworth	1904	2192	2220	2236	2568		+14.9%	
Rugby	1616	1865	1898	1927	2263		+17.4%	
Stratford	1611	1856	1882	1915	2239		+17.0%	
Warwick	1899	2156	2158	2186	2501		+14.4%	
WARWICKSHIRE	7886	9052	9154	9274	10724		+15.6%	

Children with a disability, by district/borough (Department for Work and Pensions / Office for National Statistics)

The Family Resources Survey applies this definition of a person with a disability: "A person is considered to have a disability if they have a long-standing illness, disability or impairment which causes substantial difficulty with day-to-day activities." Accordingly, not all of these children will require specialist support in terms of childcare provision.

There are **2,861** children aged under 5 years old with disabilities in Warwickshire, a **13.2%** increase since the last sufficiency assessment.



(Department for Work and Pensions / Office for National Statistics)

The Nuneaton & Bedworth borough has the largest number of children aged under 5 years old with a disability (728). The North Warwickshire district has the smallest number (296).

Number of individuals aged under 5yrs with a disability							
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	Change since CSA 2020
North Warwickshire	232	267	272	268	296		+10.4%
Nuneaton & Bedworth	557	639	644	639	728		+14.0%
Rugby	462	525	524	525	593		+13.0%
Stratford	412	479	487	493	575		+16.6%
Warwick	547	608	591	602	669		+11.2%
WARWICKSHIRE	2212	2518	2518	2527	2861		+13.2%

Children aged under 5 years old with a disability, by district/borough (Department for Work and Pensions / Office for National Statistics)

The Integrated Disability Service (IDS) works with children that have a diagnosed SEN/D. The tables below detail the number of children that IDS has been working with.

At present we have 539 children in, Early Years and childcare settings supported by IDS 0-5 specialist teachers and SEND childcare co-ordinators. 167 of these are girls.

8 of the younger children are being supported prior in their transition into nursery, due to the level of their complex needs, as training needs to be completed with nursery staff prior to starting.

School Entry	Centre	East	North	Nuneaton & Bedworth	South
2022	105	61	23	134	54
2023	36	20	15	54	18
2024	7	1	2	8	1
Total	148	82	40	196	73

In addition we have another 105 children being supported by Portage for learning at home. 36 are girls.

School Entry	Centre	East	North	Nuneaton & Bedworth	South
2023	8	9	1	8	6
2024	16	8	2	22	6
2025	4	4	3	6	6
2026	0	0	0	0	1
Total	28	21	6	36	14

IDS caseload, Feb 2022 (Integrated Disability Service)

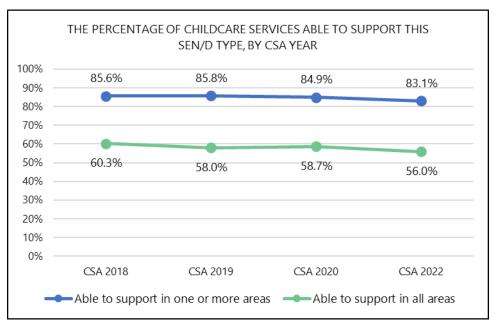
Services

The Childcare Sufficiency Survey asks providers to to indicate whether they are able to support SEN/D children in terms of these areas: PHYSICAL ACCESS, SPECIALIST RESOURCES, STAFFING LEVELS, and STAFF EXPERIENCE. The results from the survey are outlined below. It should be noted that the survey focuses primarily on the Early Years sector.

SEN/D type: Cognition and learning

56.0% of providers are able to support this SEN/D type in all areas. At the last sufficiency assessment it was **58.7%**.

83.1% of providers are able to support this SEN/D type in one or more areas. At the last sufficiency assessment it was **84.9%**.



COGNITION AND LEARNING (Childcare Sufficiency Survey)

Percentage of childcare services able to support this SEN/D type in all areas % Change DISTRICT/BOROUGH CSA 2018 CSA 2019 CSA 2020 CSA 2022 since CSA Graph 2020 54.2% 55.2% North Warwickshire 55.9% 61.8% +10.6% Nuneaton & Bedworth 56.8% 51.8% 54.4% 52.5% -3.5% Rugby 65.8% 51.1% 63.6% 55.4% -12.9% Stratford 63.2% 70.9% 59.3% 62.0% +4.6% Warwick 59.3% 61.1% 58.1% 50.5% -13.1% 58.7% WARWICKSHIRE 60.3% 58.0% 56.0% -4.6%

COGNITION AND LEARNING

The percentage of childcare services able to support this SEN/D type in all areas, by district/borough (Childcare Sufficiency Survey)

	Percentage of childcare services able to support this SEN/D type in one or more areas						
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	83.3%	86.2%	84.7%	89.7%		+5.9%	
Nuneaton & Bedworth	81.1%	77.6%	81.0%	73.7%		-9.0%	
Rugby	81.6%	87.5%	86.9%	86.6%		-0.3%	
Stratford	93.4%	88.6%	79.0%	85.0%		+7.6%	
Warwick	87.2%	88.9%	91.9%	82.2%		-10.6%	
WARWICKSHIRE	85.6%	85.8%	84.9%	83.1%		-2.1%	

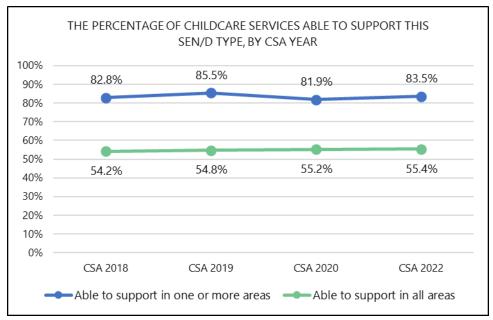
COGNITION AND LEARNING

The percentage of childcare services able to support this SEN/D type in one or more areas, by district/borough (Childcare Sufficiency Survey)

SEN/D type: Social, emotional and mental health difficulties

55.4% of providers are able to support this SEN/D type in all areas. At the last sufficiency assessment it was **55.2%**.

83.5% of providers are able to support this SEN/D type in one or more areas. At the last sufficiency assessment it was **81.9%**.



SOCIAL, EMOTIONAL AND MENTAL HEALTH DIFFICULTIES (Childcare Sufficiency Survey)

	Percentage of childcare services able to support this SEN/D type in all areas							
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020		
North Warwickshire	41.7%	56.9%	54.2%	60.3%		+11.3%		
Nuneaton & Bedworth	55.4%	55.3%	57.0%	54.5%		-4.4%		
Rugby	56.6%	43.2%	56.6%	53.6%		-5.3%		
Stratford	55.3%	68.4%	54.3%	64.0%		+17.9%		
Warwick	57.0%	52.2%	53.5%	46.5%		-13.1%		
WARWICKSHIRE	54.2%	54.8%	55.2%	55.4%		+0.4%		

SOCIAL, EMOTIONAL AND MENTAL HEALTH DIFFICULTIES

The percentage of childcare services able to support this SEN/D type in all areas, by district/borough (Childcare Sufficiency Survey)

	Percentage of childcare services able to support this SEN/D type in one or more areas							
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020		
North Warwickshire	81.3%	86.2%	79.7%	89.7%		+12.5%		
Nuneaton & Bedworth	78.4%	85.9%	84.8%	77.8%		-8.3%		
Rugby	78.9%	81.8%	80.8%	84.8%		+5.0%		
Stratford	88.2%	86.1%	76.5%	85.0%		+11.1%		
Warwick	86.0%	87.8%	87.2%	82.2%		-5.7%		
WARWICKSHIRE	82.8%	85.5%	81.9%	83.5%		+2.0%		

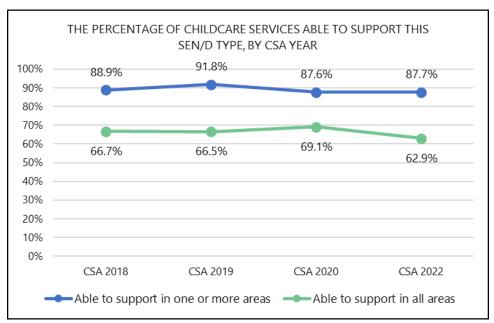
SOCIAL, EMOTIONAL AND MENTAL HEALTH DIFFICULTIES

The percentage of childcare services able to support this SEN/D type in one or more areas, by district/borough (Childcare Sufficiency Survey)

SEN/D type: Communication and interaction

62.9% of providers are able to support this SEN/D type in all areas. At the last sufficiency assessment it was **69.1%**.

87.7% of providers are able to support this SEN/D type in one or more areas. At the last sufficiency assessment it was **87.6%**.



COMMUNICATION AND INTERACTION (Childcare Sufficiency Survey)

Percentage of childcare services able to support this SEN/D type in all areas

	type in an areas							
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020		
North Warwickshire	72.9%	74.1%	64.4%	64.7%		+0.5%		
Nuneaton & Bedworth	64.9%	64.7%	72.2%	62.6%		-13.3%		
Rugby	67.1%	60.2%	71.7%	65.2%		-9.1%		
Stratford	63.2%	70.9%	67.9%	65.0%		-4.3%		
Warwick	67.4%	65.6%	67.4%	57.4%		-14.8%		
WARWICKSHIRE	66.7%	66.5%	69.1%	62.9%		-9.0%		

COMMUNICATION AND INTERACTION

The percentage of childcare services able to support this SEN/D type in all areas, by district/borough (Childcare Sufficiency Survey)

	Percentage of childcare services able to support this SEN/D type in one or more areas						
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	93.8%	94.8%	86.4%	91.2%		+5.6%	
Nuneaton & Bedworth	83.8%	88.2%	86.1%	82.8%		-3.8%	
Rugby	85.5%	92.0%	87.9%	87.5%		-0.5%	
Stratford	93.4%	89.9%	82.7%	89.0%		+7.6%	
Warwick	89.5%	94.4%	94.2%	89.1%		-5.4%	
WARWICKSHIRE	88.9%	91.8%	87.6%	87.7%		+0.1%	

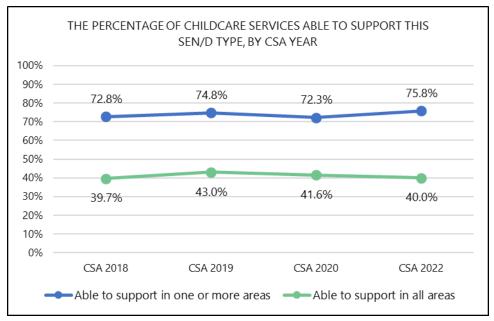
COMMUNICATION AND INTERACTION

The percentage of childcare services able to support this SEN/D type in one or more areas, by district/borough (Childcare Sufficiency Survey)

SEN/D type: Sensory needs

40.0% of providers are able to support this SEN/D type in all areas. At the last sufficiency assessment it was **41.6**%.

75.8% of providers are able to support this SEN/D type in one or more areas. At the last sufficiency assessment it was **72.3%**.



SENSORY NEEDS (Childcare Sufficiency Survey)

		Percentage of childcare services able to support this SEN/D type in all areas							
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020			
North Warwickshire	27.1%	39.7%	25.4%	33.8%		+33.1%			
Nuneaton & Bedworth	39.2%	35.3%	48.1%	42.4%		-11.9%			
Rugby	43.4%	39.8%	44.4%	40.2%		-9.5%			
Stratford	36.8%	55.7%	46.9%	37.0%		-21.1%			
Warwick	46.5%	44.4%	38.4%	44.6%		+16.1%			
WARWICKSHIRE	39.7%	43.0%	41.6%	40.0%		-3.8%			

SENSORY NEEDS

The percentage of childcare services able to support this SEN/D type in all areas, by district/borough (Childcare Sufficiency Survey)

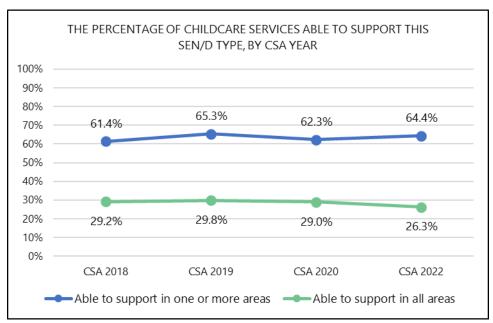
	Percentage of childcare services able to support this SEN/D type in one or more areas						
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	70.8%	67.2%	62.7%	69.1%		+10.2%	
Nuneaton & Bedworth	75.7%	68.2%	75.9%	74.7%		-1.6%	
Rugby	67.1%	80.7%	76.8%	79.5%		+3.5%	
Stratford	72.4%	74.7%	65.4%	73.0%		+11.6%	
Warwick	76.7%	80.0%	76.7%	80.2%		+4.6%	
WARWICKSHIRE	72.8%	74.8%	72.3%	75.8%		+4.8%	

SENSORY NEEDS

The percentage of childcare services able to support this SEN/D type in one or more areas, by district/borough (Childcare Sufficiency Survey)

SEN/D type: Physical needs

- **26.3**% of providers are able to support this SEN/D type in all areas. At the last sufficiency assessment it was **29.0**%.
- **64.4%** of providers are able to support this SEN/D type in one or more areas. At the last sufficiency assessment it was **62.3%**.



PHYSICAL NEEDS (Childcare Sufficiency Survey)

Percentage of childcare services able to support this SEN/D type in all areas

DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
North Warwickshire	18.8%	24.1%	25.4%	17.6%		-30.7%
Nuneaton & Bedworth	31.1%	22.4%	26.6%	28.3%		+6.4%
Rugby	28.9%	30.7%	32.3%	27.7%		-14.2%
Stratford	32.9%	40.5%	33.3%	28.0%		-15.9%
Warwick	30.2%	30.0%	25.6%	26.7%		+4.3%
WARWICKSHIRE	29.2%	29.8%	29.0%	26.3%		-9.3%

PHYSICAL NEEDS

The percentage of childcare services able to support this SEN/D type in all areas, by district/borough (Childcare Sufficiency Survey)

	Percentage of childcare services able to support this SEN/D type in one or more areas						
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	52.1%	53.4%	52.5%	60.3%		+14.9%	
Nuneaton & Bedworth	62.2%	61.2%	67.1%	65.7%		-2.1%	
Rugby	57.9%	64.8%	64.6%	66.1%		+2.3%	
Stratford	64.5%	72.2%	59.3%	65.0%		+9.6%	
Warwick	66.3%	71.1%	66.3%	63.4%		-4.4%	
WARWICKSHIRE	61.4%	65.3%	62.3%	64.4%		+3.4%	

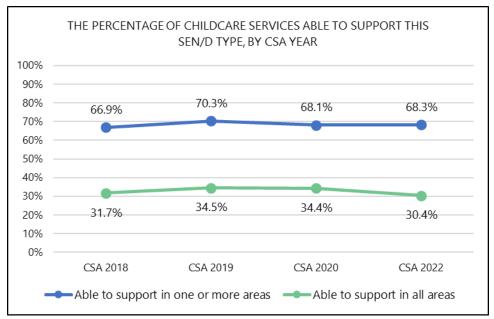
PHYSICAL NEEDS

The percentage of childcare services able to support this SEN/D type in one or more areas, by district/borough (Childcare Sufficiency Survey)

SEN/D type: Medical condition / symptom

30.4% of providers are able to support this SEN/D type in all areas. At the last sufficiency assessment it was **34.4%**.

68.3% of providers are able to support this SEN/D type in one or more areas. At the last sufficiency assessment it was **68.1%**.



MEDICAL CONDITION / SYMPTOM (Childcare Sufficiency Survey)

	Percentage of childcare services able to support this SEN/D type in all areas						
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	29.2%	37.9%	27.1%	27.9%		+3.0%	
Nuneaton & Bedworth	29.7%	28.2%	30.4%	29.3%		-3.6%	
Rugby	28.9%	36.4%	38.4%	29.5%		-23.2%	
Stratford	32.9%	41.8%	39.5%	31.0%		-21.5%	
Warwick	36.0%	30.0%	33.7%	33.7%		0%	
WARWICKSHIRE	31.7%	34.5%	34.4%	30.4%		-11.6%	

MEDICAL CONDITION / SYMPTOM

The percentage of childcare services able to support this SEN/D type in all areas, by district/borough (Childcare Sufficiency Survey)

	Percentage of childcare services able to support this SEN/D type in one or more areas						
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	60.4%	72.4%	61.0%	72.1%		+18.2%	
Nuneaton & Bedworth	66.2%	67.1%	73.4%	59.6%		-18.8%	
Rugby	65.8%	72.7%	66.7%	66.1%		-0.9%	
Stratford	73.7%	69.6%	67.9%	77.0%		+13.4%	
Warwick	66.3%	70.0%	69.8%	68.3%		-2.1%	
WARWICKSHIRE	66.9%	70.3%	68.1%	68.3%		+0.3%	

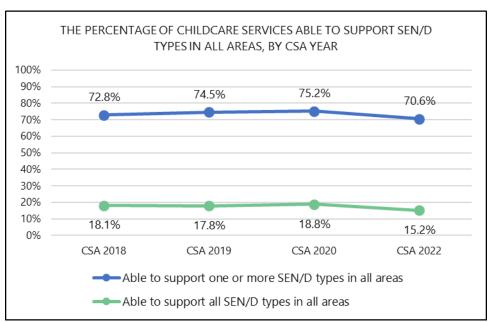
MEDICAL CONDITION / SYMPTOM

The percentage of childcare services able to support this SEN/D type in one or more areas, by district/borough (Childcare Sufficiency Survey)

SEN/D type: All

15.2% of providers are able to support all SEN/D types in all areas. At the last sufficiency assessment it was **18.8%**.

70.6% of providers are able to support one or more SEN/D types in all areas. At the last sufficiency assessment it was **75.2%**.



ALL SEN/D TYPES (Childcare Sufficiency Survey)

		Percentage of childcare services able to support all SEN/D types in all areas							
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020			
North Warwickshire	12.5%	17.2%	11.9%	10.3%		-13.4%			
Nuneaton & Bedworth	16.2%	10.6%	13.9%	14.1%		+1.4%			
Rugby	18.4%	18.2%	23.2%	17.9%		-22.8%			
Stratford	19.7%	26.6%	25.9%	14.0%		-45.9%			
Warwick	18.1%	16.7%	16.3%	17.8%	-	+9.2%			
WARWICKSHIRE	18.1%	17.8%	18.8%	15.2%		-19.1%			

ALL SEN/D TYPES

The percentage of childcare services able to support all SEN/D types in all areas, by district/borough (Childcare Sufficiency Survey)

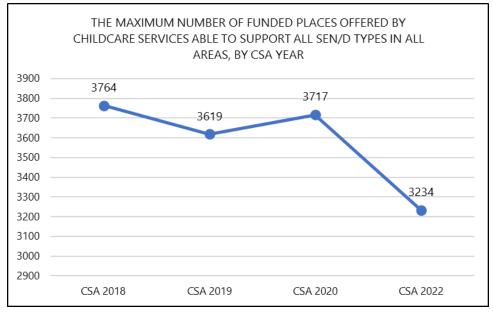
	Percentage of childcare services able to support one or more SEN/D types in all areas						
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	79.2%	79.3%	73.9%	72.1%		-2.4%	
Nuneaton & Bedworth	70.3%	74.1%	75.9%	71.7%		-5.5%	
Rugby	72.4%	69.3%	79.8%	67.0%		-16.0%	
Stratford	69.7%	78.5%	72.8%	77.0%		+5.8%	
Warwick	74.4%	73.3%	73.3%	66.3%		-9.5%	
WARWICKSHIRE	72.8%	74.5%	75.2%	70.6%		-6.1%	

ALL SEN/D TYPES

The percentage of childcare services able to support one or more SEN/D type in all areas, by district/borough (Childcare Sufficiency Survey)

Places

There are a total of **3,234** funded places offered by childcare services that are able to support all SEN/D types in all areas (PHYSICAL ACCESS, SPECIALIST RESOURCES, STAFFING LEVELS, STAFF EXPERIENCE), a **13.0%** decrease since the last sufficiency assessment.

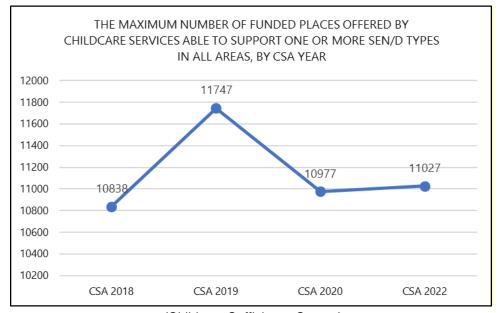


(Childcare Sufficiency Survey)

	Maximum 2Help and uEE places offered by childcare services able to support all SEN/D types in all areas						
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	1037	465	504	617		+22.4%	
Nuneaton & Bedworth	989	1540	1106	1090		-1.4%	
Rugby	676	424	613	372		-39.3%	
Stratford	375	539	792	649		-18.1%	
Warwick	687	651	702	506		-27.9%	
WARWICKSHIRE	3764	3619	3717	3234		-13.0%	

Funded places offered by services able to support all SEN/D types in all areas, by district/borough (Childcare Sufficiency Survey)

There are a total of **11,027** funded places offered by childcare services that are able to support one or more SEN/D types in all areas, a **0.5%** increase since the last sufficiency assessment.

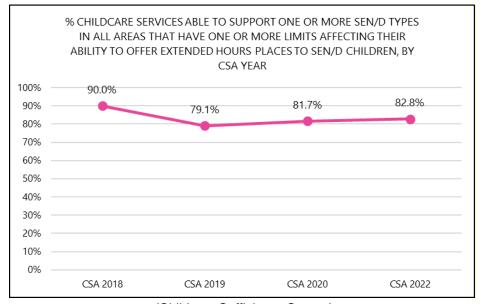


(Childcare Sufficiency Survey)

	Maximum 2Help and uEE places offered by childcare services able to support one or more SEN/D types in all areas						
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	2055	1572	1428	2164		+51.5%	
Nuneaton & Bedworth	1494	2786	2534	2645		+4.4%	
Rugby	3008	1612	1826	1899		+4.0%	
Stratford	1850	2753	2394	2106		-12.0%	
Warwick	2431	3024	2795	2213		-20.8%	
WARWICKSHIRE	10838	11747	10977	11027		+0.5%	

Funded places offered by services able to support one or more SEN/D types in all areas, by district/borough (Childcare Sufficiency Survey)

Some families are entitled to an additional 15 hours free childcare place for 3 or 4 year olds for 38 weeks, also called the extended hours entitlement. Of those childcare services that are able to support one or more SEN/D types in all areas, 82.8% have indicated that there are one or more limits preventing their offered extended hours places to SEN/D children. At the last sufficiency assessment it was 81.7%. The average at childcare services generally is 79.7%.



(Childcare Sufficiency Survey)

Staff-to-child ratios and **space / layout of setting** are the limiting factors most often cited, as was the case at the time of the last sufficiency assessment.

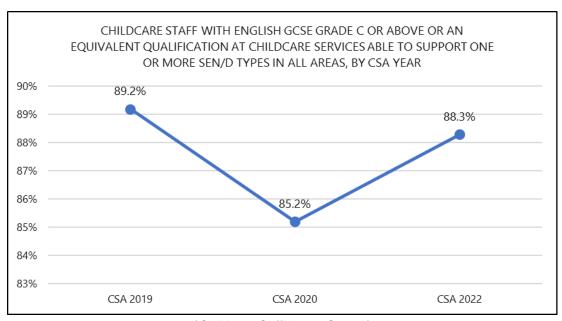
	% of respondents citing the factor					
LIMITING FACTORS	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
Space / layout of setting	42.4%	35.8%	36.9%	37.7%		+2.2%
Recruitment of new staff (ie. availability)	21.2%	18.6%	21.9%	25.8%		+17.8%
Staff-to-child ratios	48.0%	41.6%	47.2%	46.3%		-1.9%
Sustainability of business	26.0%	18.9%	20.9%	11.3%		-45.9%
Personal preference	3.2%	5.1%	5.0%	3.9%		-22.0%
Lack of suitably qualified applicants	7.2%	7.1%	11.0%	11.9%		+8.2%
Lack of funding for specialist support	32.8%	27.4%	31.2%	29.4%		-5.8%
We could accept more places if demand rose	5.2%	3.0%	5.6%	5.3%		-5.4%
Other	8.4%	4.1%	5.3%	5.9%		+11.3%
There are no current limiting factors	10.0%	20.9%	18.3%	17.2%		-6.0%

The factors limiting the ability of childcare services that can support one or more SEN/D types in all areas to offer extended hours places to SEN/D children

(Childcare Sufficiency Survey)

Workforce

In childcare services able to support one or more SEN/D types in all areas, **88.3%** of the staff who work directly with children have GCSE English at Grade C or above, or an equivalent qualification. At the time of the last sufficiency assessment it was **85.2%**. The average at childcare services in the county is **87.4%**.



(Childcare Sufficiency Survey)

WCC Childcare Sufficiency Assessment 2022

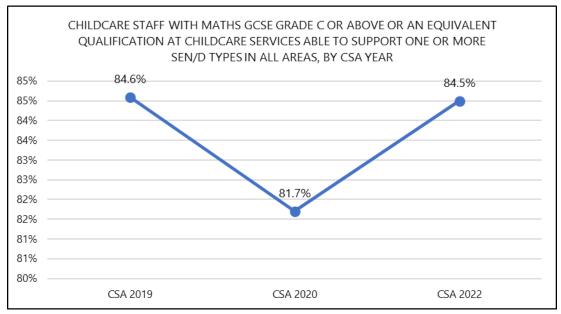
Childcare services in the North Warwickshire district have the lowest percentage of staff with English grade C or above (84.0%). Childcare services in the Nuneaton & Bedworth borough (89.9%) and the Warwick district (89.8%) have the highest percentages.

	Childcare staff with English grade C or above at childcare services able to support one or more SEN/D types in all areas							
DISTRICT/BOROUGH	CSA 2019	CSA 2020	CSA 2022	Graph	Change since CSA 2020			
North Warwickshire	89.8%	79.0%	84.0%		+6.3%			
Nuneaton & Bedworth	87.4%	83.4%	89.9%		+7.8%			
Rugby	91.5%	87.0%	88.0%		+1.1%			
Stratford	87.9%	86.8%	87.7%		+1.0%			
Warwick	89.4%	86.5%	89.8%		+3.8%			
WARWICKSHIRE	89.2%	85.2%	88.3%		+3.6%			

The percentage of childcare staff with English grade C or above at childcare services able to support one or more SEN/D type in all areas, by district/borough

(Childcare Sufficiency Survey)

In childcare services able to support one or more SEN/D types in all areas, **84.5%** of the staff who work directly with children have GCSE Maths at Grade C or above, or an equivalent qualification. At the time of the last sufficiency assessment it was **81.7%**. The average at childcare services in the county is **84.0%**.



(Childcare Sufficiency Survey)

Childcare services in the North Warwickshire district have the lowest percentage of staff with Maths grade C or above (80.4%). Childcare services in the Rugby borough have the highest percentage (86.3%).

		Childcare staff with Maths grade C or above at childcare services able to support one or more SEN/D types in all areas									
DISTRICT/BOROUGH	CSA 2019	CSA 2020	CSA 2022	Graph	Change since CSA 2020						
North Warwickshire	82.3%	75.2%	80.4%		+6.9%						
Nuneaton & Bedworth	81.9%	79.1%	84.4%		+6.7%						
Rugby	87.9%	84.6%	86.3%		+2.0%						
Stratford	81.6%	83.2%	84.8%		+1.9%						
Warwick	87.8%	83.0%	84.5%		+1.8%						
WARWICKSHIRE	84.6%	81.7%	84.5%		+3.4%						

The percentage of childcare staff with Maths grade C or above at childcare services able to support one or more SEN/D type in all areas, by district/borough

(Childcare Sufficiency Survey)

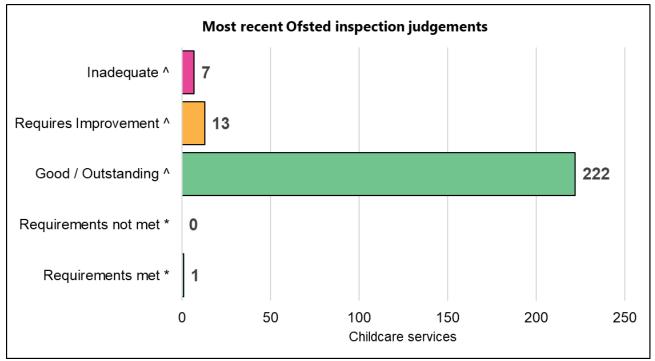
82.0% of the childcare services able to support one or more SEN/D type in all areas have indicated that they have sufficient numbers of staff. The average at childcare services in the county is **82.9**%. The district/borough with the smallest percentage of childcare services reporting sufficient numbers of staff is Warwick (**68.7**%).

DISTRICT/BOROUGH	Respondents with sufficient staff					
North Warwickshire	93.9%					
Nuneaton & Bedworth	84.5%					
Rugby	88.0%					
Stratford	77.9%					
Warwick	68.7%					
WARWICKSHIRE	82.0%					

Childcare services able to support one or more SEN/D type in all areas with sufficient staff, by district/borough (Childcare Sufficiency Survey)

Quality

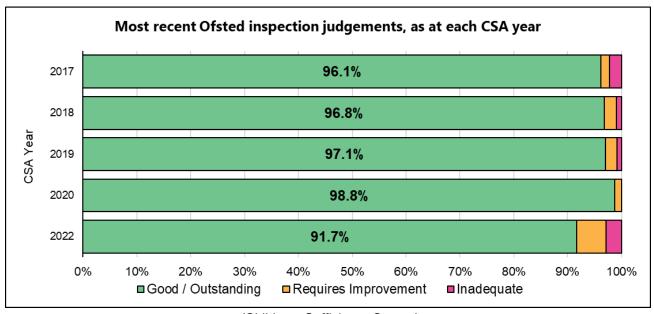
Currently the great majority of services that are able to support one or more SEN/D types in all areas and have been inspected by Ofsted have judgements of Good or Outstanding, or the equivalent judgement for their inspection type.



[^] Full Early Years Register inspections

(Childcare Sufficiency Survey)

91.7% of the childcare services to have received full Early Years Register inspections were rated Good or Outstanding by Ofsted at their most recent inspection. **2.9%** were rated as Inadequate.

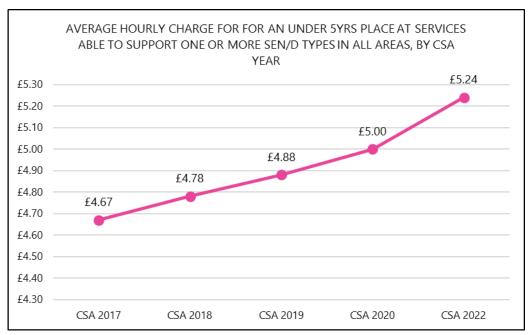


(Childcare Sufficiency Survey)

^{*} Childcare register or No children on roll inspections.

Affordability

In childcare services able to support one or more SEN/D types in all areas, the average hourly cost of a childcare place for a child under 5 years old, outside of free or subsidised places, is £5.24. At the time of the last sufficiency assessment it was £5.00. The average at childcare services in the county is £5.22.



(Childcare Sufficiency Survey)

The cheapest childcare places for children under 5 years old at services able to support one or more SEN/D types in all areas are found in the North Warwickshire district (£4.71ph). The costliest places are found in the Warwick district (£5.69ph) and the Stratford district (£5.64ph).

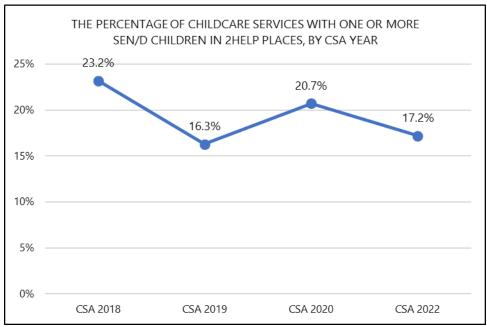
	•	Average charge per hour for a place for a child under 5 years old at a childcare service able to support one or more SEN/D types in all areas									
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020				
North Warwickshire	£4.15	£4.28	£4.39	£4.43	£4.71		+6.3%				
Nuneaton & Bedworth	£4.34	£4.39	£4.55	£4.74	£4.83		+1.9%				
Rugby	£4.57	£4.75	£4.67	£4.81	£5.21		+8.3%				
Stratford	£5.02	£5.15	£5.47	£5.58	£5.64		+1.1%				
Warwick	£5.06	£5.15	£5.30	£5.33	£5.69		+6.8%				
WARWICKSHIRE	£4.67	£4.78	£4.88	£5.00	£5.24		+4.8%				

Average hourly charge for a place for child under 5 years old at childcare services able to support one or more SEN/D types in all areas, by district/borough

(Childcare Sufficiency Survey)

Take-up

17.2% of the childcare services registered to offer 2Help places have one or more SEN/D children in funded places. At the last sufficiency assessment it was **20.7%**.



(Childcare Sufficiency Survey)

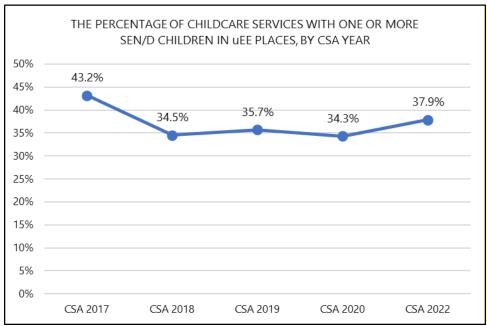
The district/borough with the largest percentage of childcare services with SEN/D children in 2Help places is Nuneaton & Bedworth (28.0%). The districts/boroughs with the smallest percentage of childcare services with SEN/D children in 2Help places are Stratford (13.5%) and Warwick (13.7%).

	The percentage of childcare services with one or more SEN/D children in 2Help places										
DISTRICT/BOROUGH	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020					
North Warwickshire	20.9%	16.7%	17.6%	14.8%		-15.9%					
Nuneaton & Bedworth	35.3%	20.8%	29.6%	28.0%		-5.4%					
Rugby	13.8%	11.4%	10.3%	14.3%		+38.8%					
Stratford	21.7%	16.7%	25.0%	13.5%		-46.0%					
Warwick	22.1%	15.6%	22.2%	13.7%		-38.3%					
WARWICKSHIRE	23.2%	16.3%	20.7%	17.2%		-16.9%					

The percentage of childcare services with one or more SEN/D children in 2Help places (Childcare Sufficiency Survey)

On average, Warwickshire childcare services registered to offer 2Help places have **0.2** SEN/D children in funded places. In those childcare services with one or more SEN/D children in funded places, the average number of SEN/D children is **1.7**.

37.9% of the childcare services registered to offer universal Early Education (uEE) places for 3 and 4-year-olds have one or more SEN/D children in funded places. At the last sufficiency assessment it was **34.3%**.



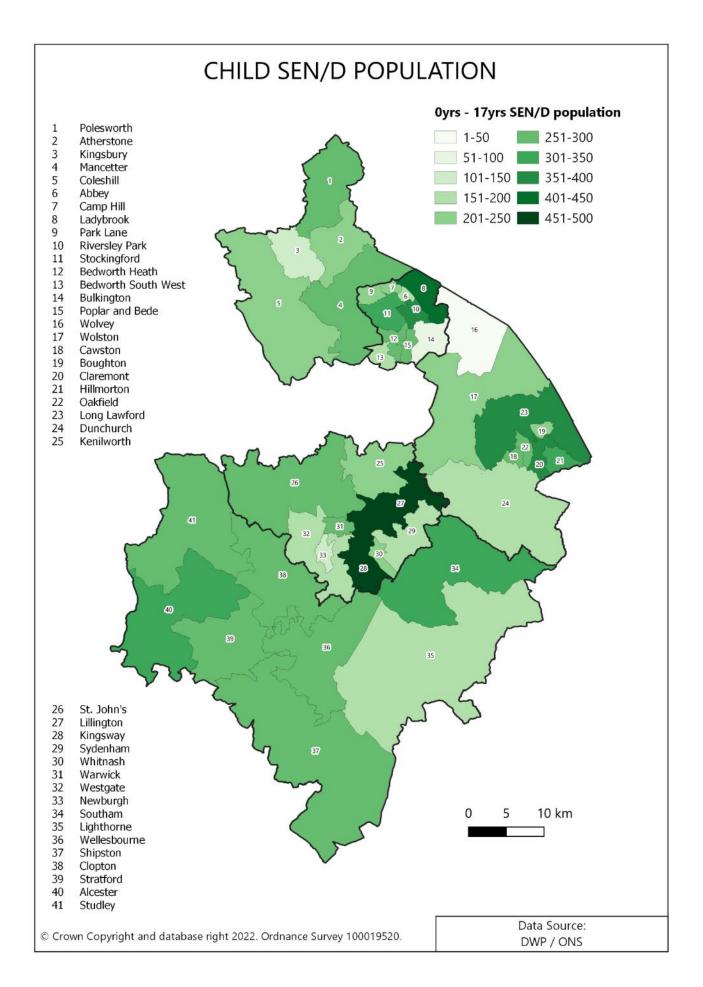
(Childcare Sufficiency Survey)

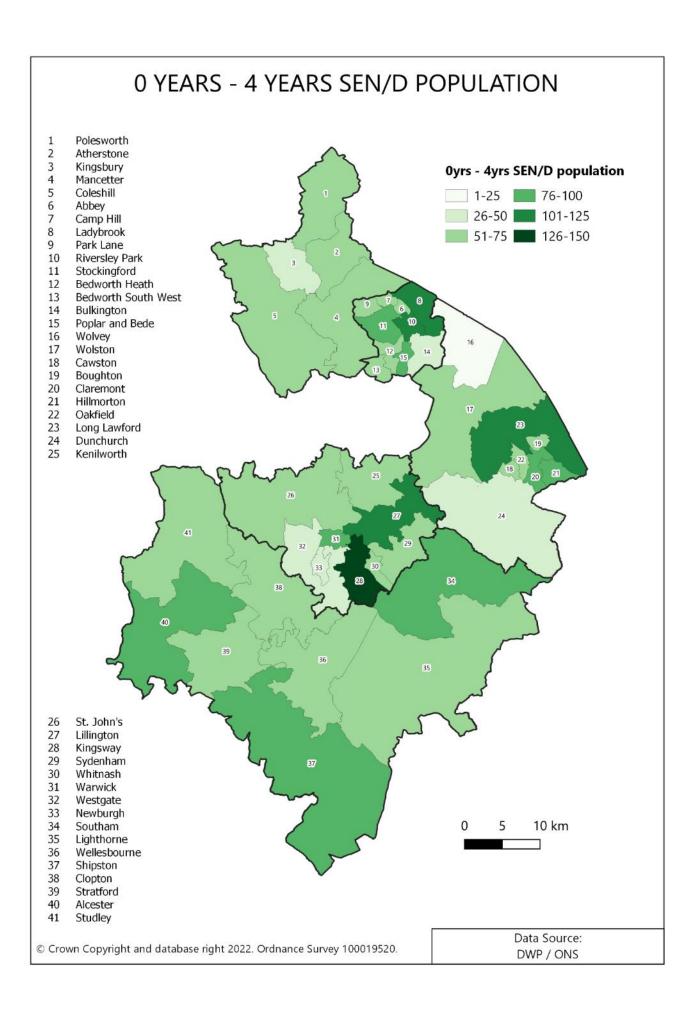
The district/borough with the largest percentage of childcare services with SEN/D children in uEE places is Nuneaton & Bedworth (43.4%). The district/borough with the smallest percentage of childcare services with SEN/D children in uEE places is North Warwickshire (26.5%).

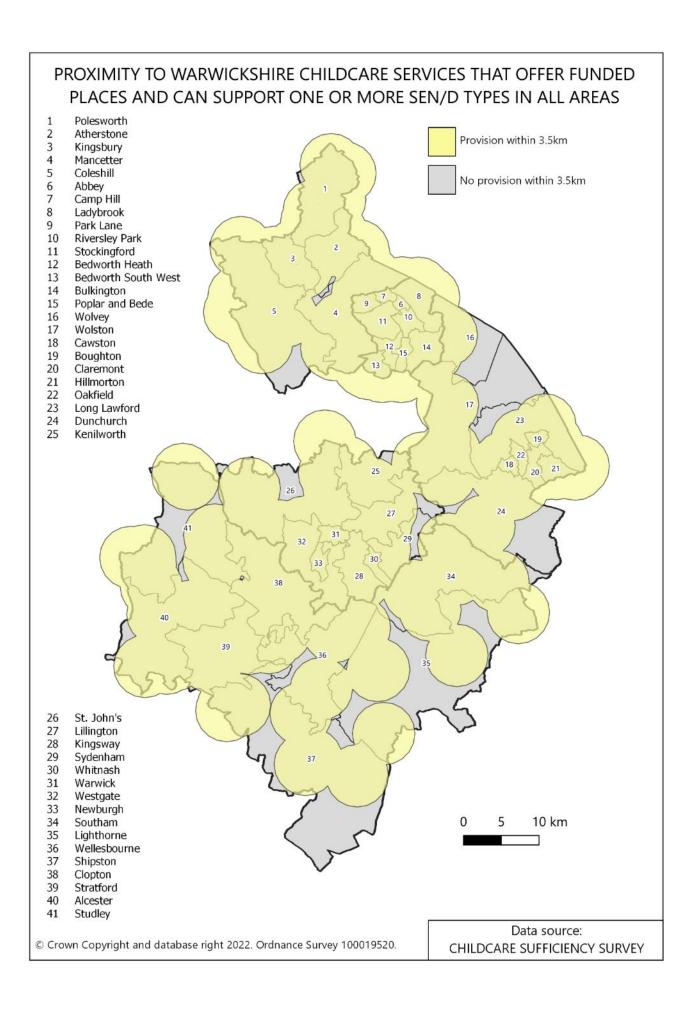
		The percentage of childcare services with one or more SEN/D children in uEE places								
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020			
North Warwickshire	36.4%	29.8%	29.3%	25.4%	26.5%		+4.3%			
Nuneaton & Bedworth	49.2%	34.3%	38.8%	41.8%	43.4%		+3.8%			
Rugby	41.4%	25.0%	27.3%	25.5%	34.8%		+36.5%			
Stratford	46.6%	41.9%	45.5%	38.0%	40.4%		+6.3%			
Warwick	40.3%	39.0%	36.7%	40.0%	41.4%		+3.5%			
WARWICKSHIRE	43.2%	34.5%	35.7%	34.3%	37.9%		+10.5%			

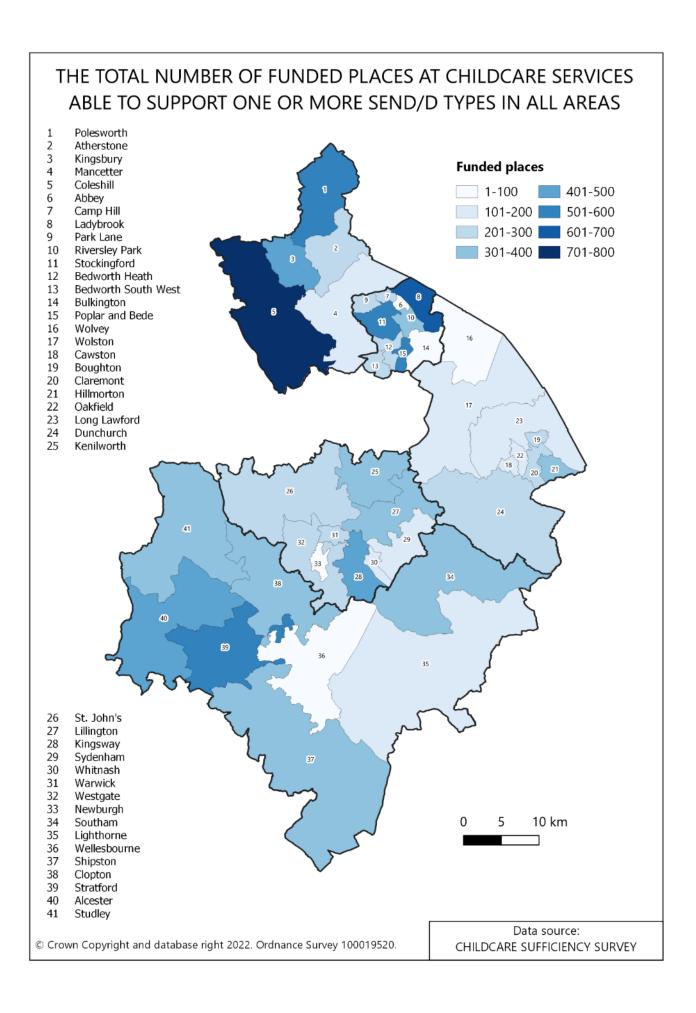
The percentage of childcare services with one or more SEN/D children in uEE places (Childcare Sufficiency Survey)

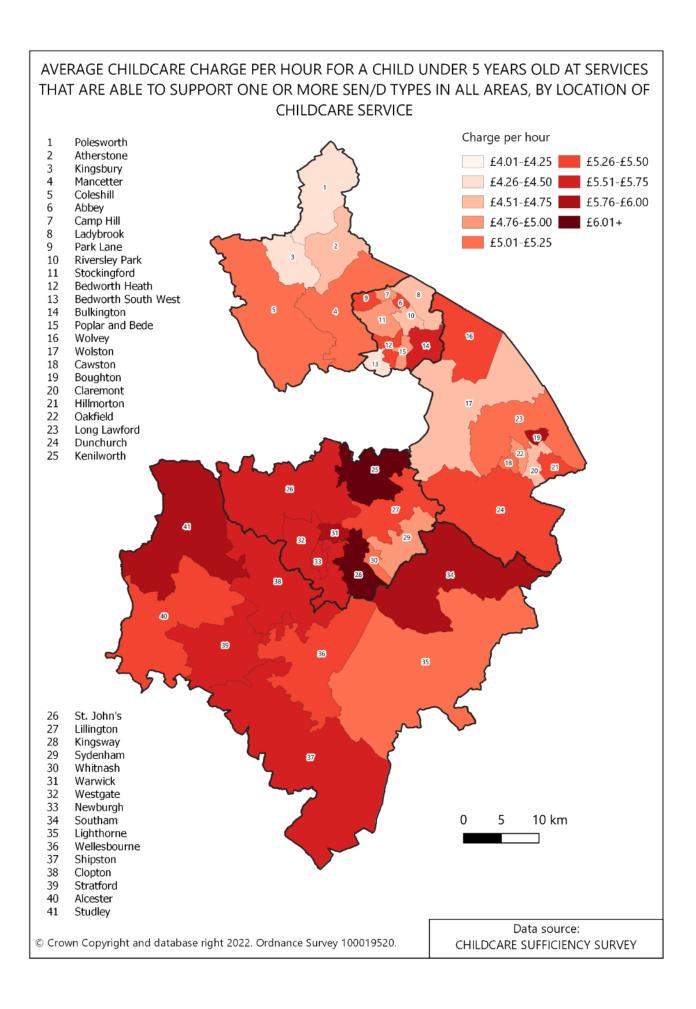
On average, Warwickshire childcare services registered to offer uEE places have 1 SEN/D child in funded places. In those childcare services with one or more SEN/D children in funded places, the average number of SEN/D children is 2.7.

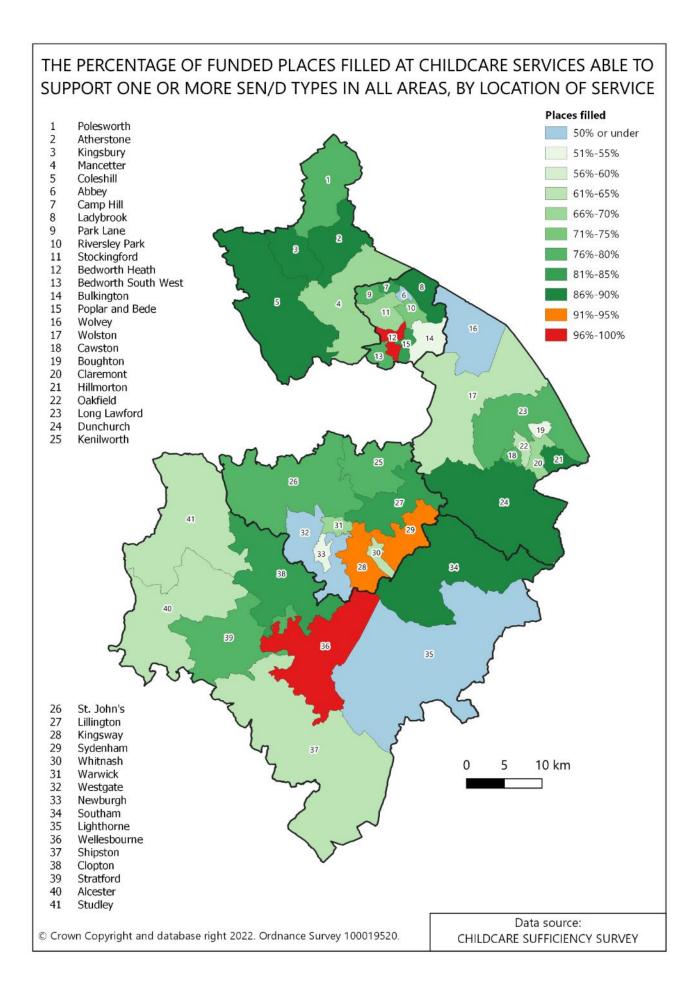








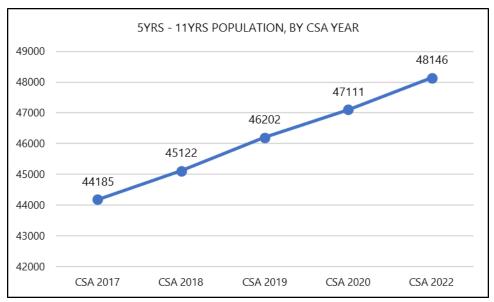




School age children

Local information

There are currently **48,146** children aged from 5 years old to 11 years old in Warwickshire, a **2.2%** increase since the last sufficiency assessment. This age group needs childcare out of school hours, often requiring school drop-offs and pick-ups.



(Office for National Statistics)

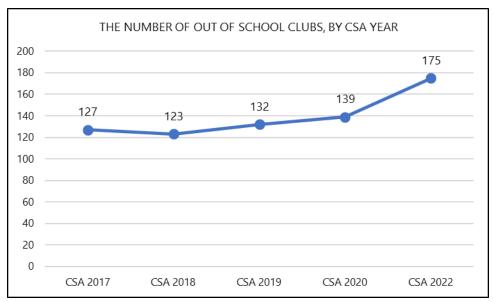
The largest number of this age group live in the Nuneaton & Bedworth borough and the Warwick district.

	5yrs - 11yrs population										
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020				
North Warwickshire	4678	4830	4858	5119	5233		+2.2%				
Nuneaton & Bedworth	10656	10963	11326	11442	11463		+0.2%				
Rugby	8961	9248	9625	9786	10159		+3.8%				
Stratford	9061	9172	9378	9636	9912		+2.9%				
Warwick	10829	10909	11015	11128	11328		+1.8%				
WARWICKSHIRE	44185	45122	46202	47111	48146		+2.2%				

5yrs – 11yrs population, by district/borough (Office for National Statistics)

Services

There are **175** out of school clubs in Warwickshire, a **25.9%** increase since the last sufficiency assessment, though it should be noted that this year's assessment includes out of school clubs that were not known to the Family Information Service at the time of previous assessments, having since been identified by the Early Years & Childcare Entitlements, Sufficiency & Business team.



(Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

The district/borough with the largest number of out of school clubs is Warwick (50). The district/borough with the fewest out of school clubs is North Warwickshire (18).

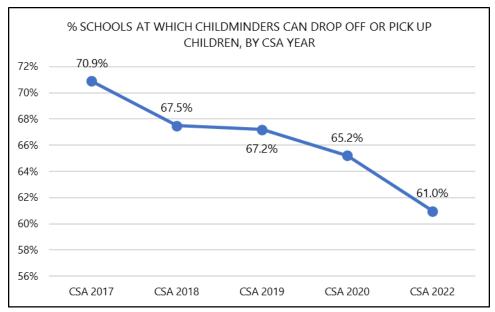
	Number o	f out of scl	hool clubs				
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
North Warwickshire	11	11	12	12	18		+50.0%
Nuneaton & Bedworth	23	24	25	25	27		+8.0%
Rugby	30	30	34	34	37		+8.8%
Stratford	31	30	29	32	43		+34.4%
Warwick	32	28	32	36	50		+38.9%
WARWICKSHIRE	127	123	132	139	175		+25.9%

Number of out of school clubs, by district/borough

(Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

Additionally, childminders have confirmed their availability to drop off or pick up children at **61.0%** of Warwickshire's infant, junior and primary schools. At the last sufficiency assessment it was **65.2%**. Some childminders indicate that they are "flexible" with regards to dropping off

and picking up from schools without specifying the schools involved, so these percentages are always artificially low.



(Family Information Service)

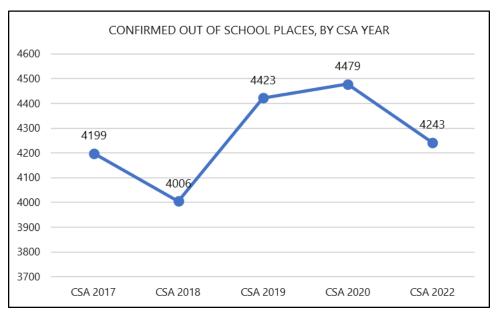
The district/borough with the highest percentage of schools at which childminders have confirmed they would be able to drop off or collect children is Nuneaton & Bedworth (84.6%). The district/borough with the smallest percentage is Stratford (37.9%).

		6 of infant, junior and primary schools at which childminders can drop ff or pick up children									
DISTRICT/BOROUGH	•			CSA 2020	CSA 2022	Graph	% Change since CSA 2020				
North Warwickshire	80.0%	80.0%	76.0%	72.0%	68.0%		-5.6%				
Nuneaton & Bedworth	84.2%	84.2%	82.1%	86.8%	84.6%		-2.6%				
Rugby	67.6%	64.9%	73.7%	71.8%	59.0%		-17.9%				
Stratford	53.6%	48.2%	46.6%	41.4%	37.9%		-8.3%				
Warwick	79.1%	72.7%	70.5%	68.2%	68.2%		0%				
WARWICKSHIRE	70.9%	67.5%	67.2%	65.2%	61.0%		-6.5%				

The percentage of schools at which childminders can drop off or collect children, by district/borough (Family Information Service)

Places

There are **4,243** confirmed places at out of school clubs in Warwickshire, a **5.3%** decrease since the last sufficiency assessment.



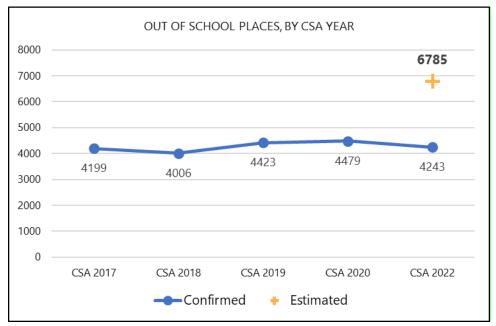
(Family Information Service)

The district/borough with the largest number of confirmed out of school places is Nuneaton & Bedworth (1,227). The district/borough with the smallest number of confirmed out of school places is North Warwickshire (491).

	Confirmed	out of scho	ol places				
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
North Warwickshire	365	365	365	349	491		+40.7%
Nuneaton & Bedworth	888	888	906	1094	1227		+12.2%
Rugby	1088	1057	1148	1148	909		-20.8%
Stratford	926	902	1004	1004	833		-17.0%
Warwick	932	794	1000	884	783		11.4%
WARWICKSHIRE	4199	4006	4423	4479	4243		-5.3%

Number of confirmed places at out of school clubs, by district/borough (Family Information Service)

It should be noted that not all out of school clubs are known to the Family Information Service, while some that are known to FIS don't choose to confirm their total number of places (e.g. out of school clubs run by schools whose pupils have priority access to their out of school places, or clubs run by schools with academy status). Work undertaken by the Early Years & Childcare Entitlements, Sufficiency & Business team has identified many of these clubs and allows us to estimate that the actual total number of out of school places in the county is approximately **6,785**.



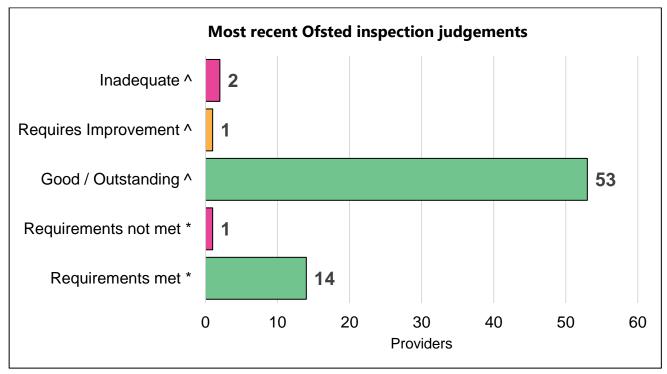
(Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

Workforce

Data on the workforce in out of school clubs is not currently available.

Quality

Currently the great majority of the out of school clubs with providers who have been inspected by Ofsted are run by providers who have inspection judgements of Good or Outstanding, or the equivalent judgement for their inspection type.

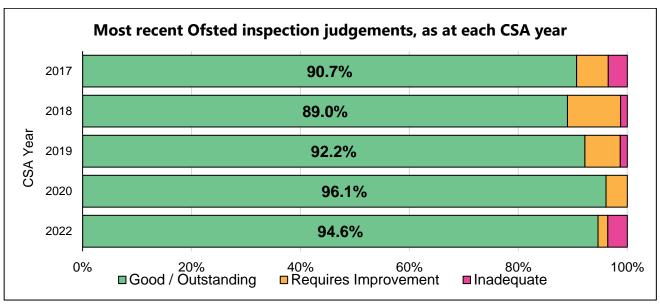


[^] Full Early Years Register inspections

(Family Information Service)

^{*} Childcare register or No children on roll inspections.

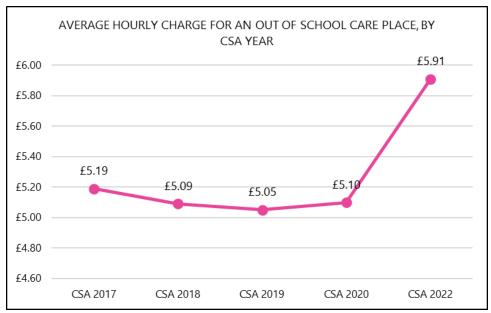
94.6% of the providers to have received full Early Years Register inspections were rated Good or Outstanding by Ofsted at their most recent inspection. **3.6%** were rated as Inadequate.



(Family Information Service)

Affordability

The average hourly cost of a place at an out of school club is £5.91. At the time of the last sufficiency assessment it was £5.10.



(Family Information Service)

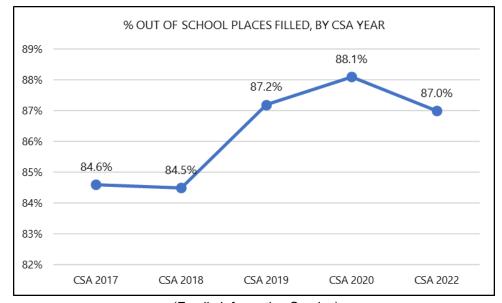
The cheapest out of school places are found in the North Warwickshire district (£3.76ph). The costliest out of school places are found in the Warwick district (£7.71ph).

	Average charge per hour for an OOSC place									
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020			
North Warwickshire	£3.61	£5.22	£5.22	£6.29	£3.76		-40.2%			
Nuneaton & Bedworth	£4.23	£3.07	£3.07	£3.07	£5.44		+77.2%			
Rugby	£5.90	£5.18	£5.01	£5.01	£6.40		+27.7%			
Stratford	£4.56	£6.69	£6.69	£6.69	£4.26		-36.3%			
Warwick	£6.11	£5.75	£5.75	£5.75	£7.71		+34.1%			
WARWICKSHIRE	£5.19	£5.09	£5.05	£5.10	£5.91		+15.9%			

Average hourly charge for a place at an out of school club, by district/borough (Family Information Service)

Take-up

The out of school clubs known to the Family Information Service have filled **87%** of the total number of places they can offer, suggesting clubs are experiencing healthy demand for places while still having capacity to accommodate more children. At the time of the last sufficiency assessment, clubs had filled **88.1%** of their total places.

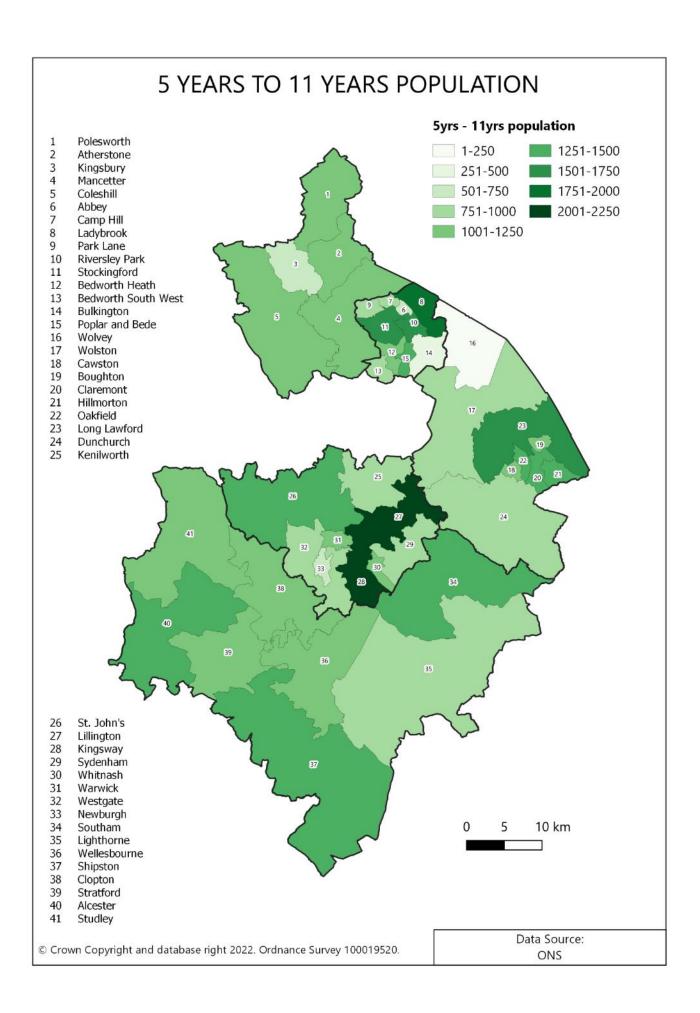


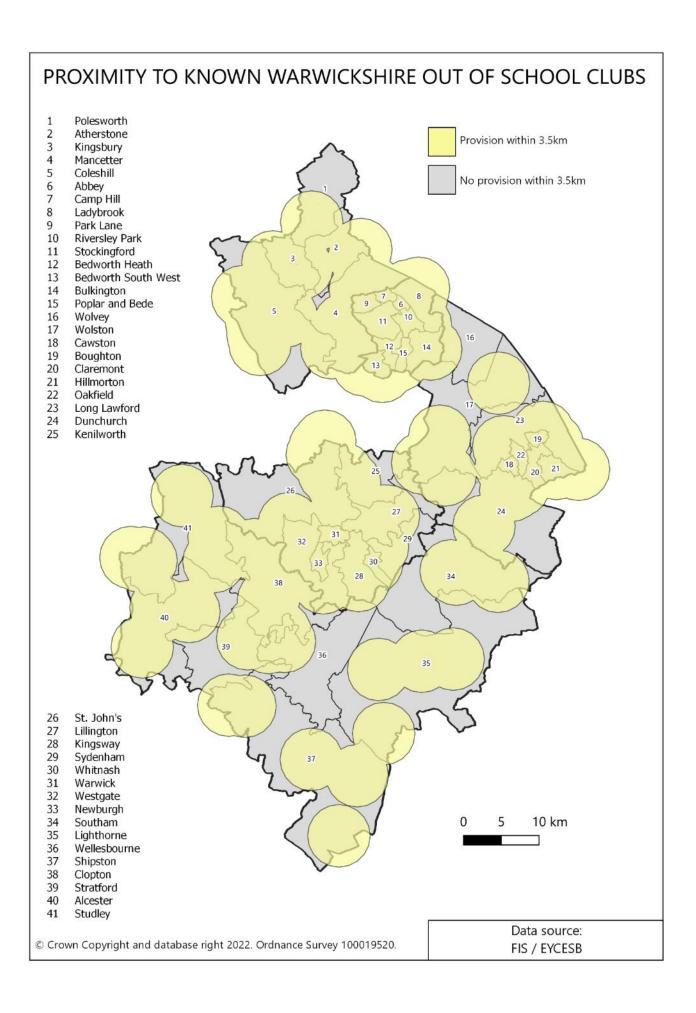
(Family Information Service)

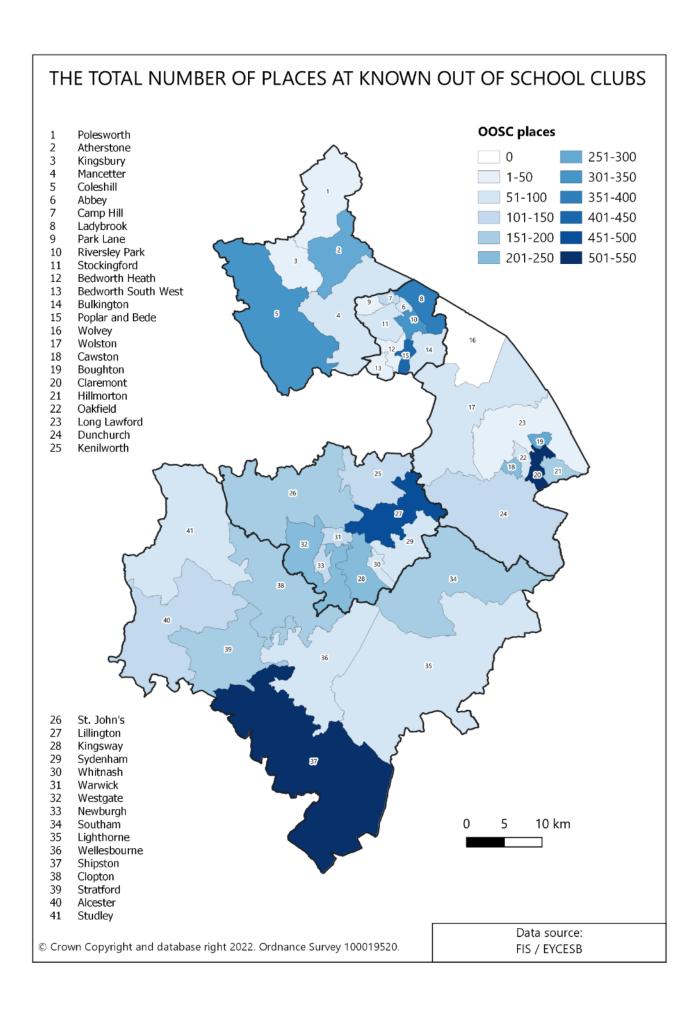
The district/borough to have filled the highest percentage of its total available out of school care places is North Warwickshire (96.5%), which is running almost at capacity. The district/borough to have filled the smallest percentage of its total available out of school care places is Warwick (78.4%).

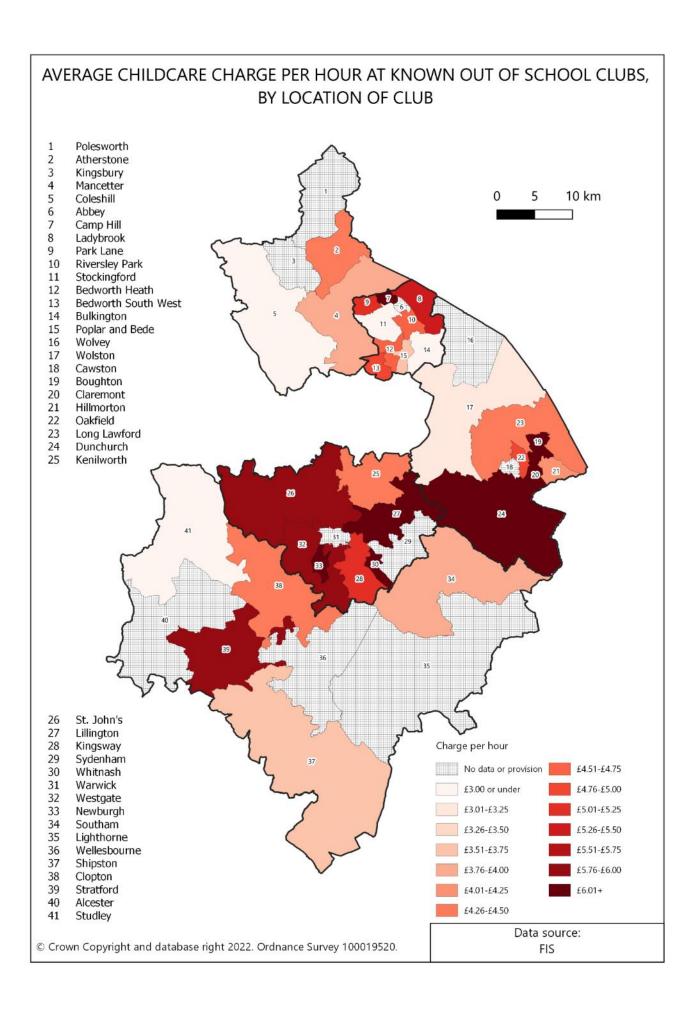
	Percentag	ge of out o	f school pl	aces filled			
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
North Warwickshire	93.2%	93.2%	93.2%	94.0%	96.5%		+2.7%
Nuneaton & Bedworth	90.9%	90.9%	91.1%	92.7%	86.6%		-6.6%
Rugby	89.6%	89.3%	92.9%	92.9%	92.0%		-1.0%
Stratford	78.3%	80.4%	82.4%	82.4%	84.6%		+2.7%
Warwick	75.5%	71.5%	79.7%	80.5%	78.4%		-2.6%
WARWICKSHIRE	84.6%	84.5%	87.2%	88.1%	87.0%		-1.2%

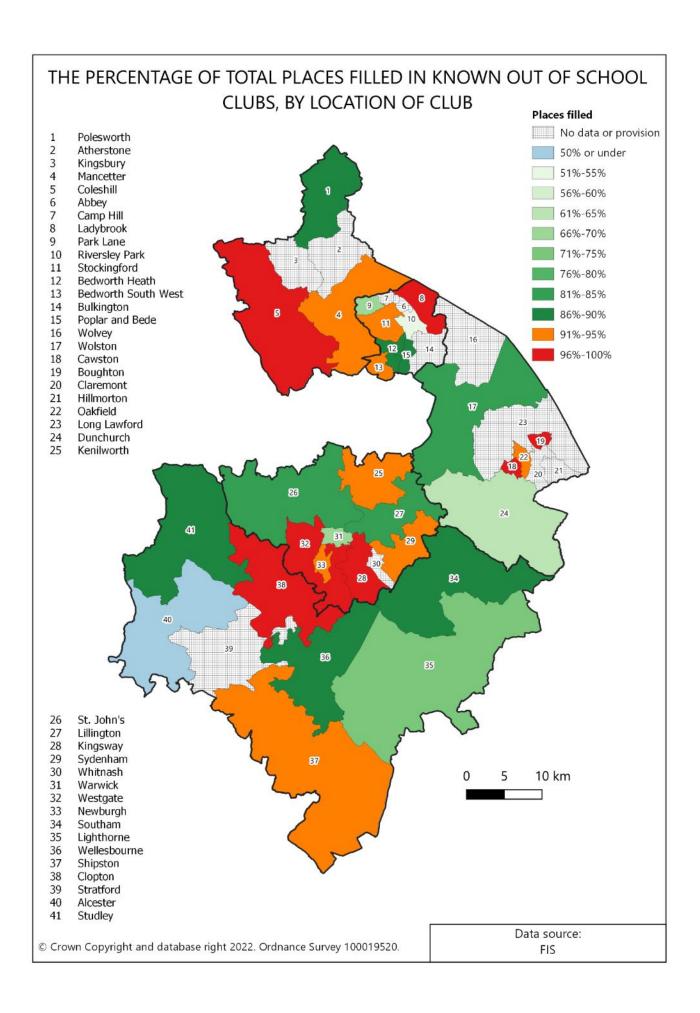
The percentage of confirmed OOSC places filled, by district/borough (Family Information Service)







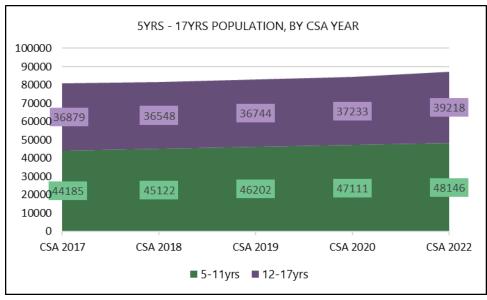




Children needing holiday care

Local information

There are currently **87,364** children aged from 5 years old to 17 years old in Warwickshire, a **3.6%** increase since the last sufficiency assessment. This age group needs provision during the school holidays. Holiday provision is of particular benefit to working families with children aged from 5 to 11 years old, for whom holiday schemes can provide another source of childcare.



(Office for National Statistics)

The largest number of the 5yrs-17yrs age group live in the Nuneaton & Bedworth borough and the Warwick district.

	5yrs - 17yrs population									
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020			
North Warwickshire	8913	8949	9051	9273	9518		+2.6%			
Nuneaton & Bedworth	19239	19412	19700	19962	20442		+2.4%			
Rugby	16483	16746	17180	17532	18552		+5.8%			
Stratford	17124	17221	17430	17769	18493		+4.1%			
Warwick	19305	19342	19585	19808	20359		+2.8%			
WARWICKSHIRE	81064	81670	82946	84344	87364		+3.6%			

5yrs – 17yrs population, by district/borough (Office for National Statistics)

Services

There are **74** known holiday schemes operating in Warwickshire, an **8.8%** increase since the last sufficiency assessment, though it should be noted that this year's assessment includes holiday schemes that were not known to the Family Information Service at the time of previous assessments, having since been identified by the Early Years & Childcare Entitlements, Sufficiency & Business team.



(Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

The districts/boroughs with the largest number of holiday schemes are Warwick (22) and Stratford (21). The districts/borough with the fewest holiday schemes is North Warwickshire (8).

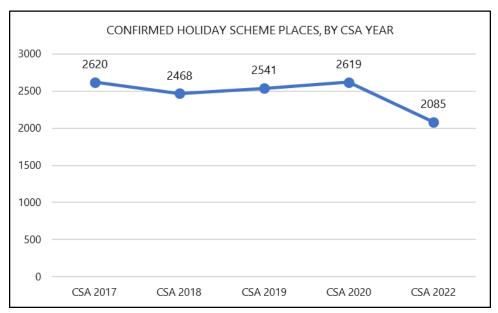
	Number of known holiday schemes							
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	6	6	7	5	8		+60.0%	
Nuneaton & Bedworth	10	10	11	10	10		0%	
Rugby	14	13	12	12	13		+8.3%	
Stratford	20	17	18	18	21		+16.7%	
Warwick	24	21	20	23	22		-4.3%	
WARWICKSHIRE	74	67	68	68	74		+8.8%	

Number of holiday schemes, by district/borough

(Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

Places

There are **2,085** confirmed places at holiday schemes in Warwickshire, a **20.4%** decrease since the last sufficiency assessment.



(Family Information Service)

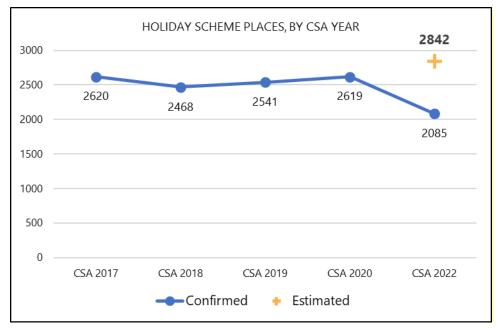
The districts/boroughs with the largest number of confirmed holiday scheme places are Warwick and Stratford. The districts/boroughs with the smallest number of confirmed holiday scheme places are North Warwickshire and Nuneaton & Bedworth.

Confirmed holiday scheme places							
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
North Warwickshire	222	222	294	254	194		-23.6%
Nuneaton & Bedworth	352	352	373	358	199		-44.4%
Rugby	489	479	455	455	439		-3.5%
Stratford	753	693	685	685	622		-9.2%
Warwick	804	722	734	867	631		-27.2%
WARWICKSHIRE	2620	2468	2541	2619	2085		-20.4%

Number of confirmed places at holiday schemes, by district/borough (Family Information Service)

It should be noted that not all holiday schemes are known to the Family Information Service, while some that are known to FIS don't choose to confirm their total number of places (e.g. holiday schemes run by schools whose pupils have priority access to their holiday scheme places, or schemes run by schools with academy status). Work undertaken by the Early Years & Childcare Entitlements, Sufficiency & Business team has identified many of these holiday

schemes and allows us to estimate that the actual total number of holiday scheme places in the county is approximately **2,842**.



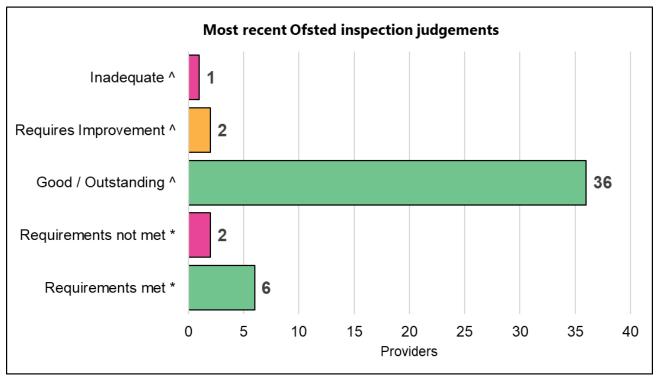
(Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

Workforce

Data on the workforce in holiday schemes is not currently available.

Quality

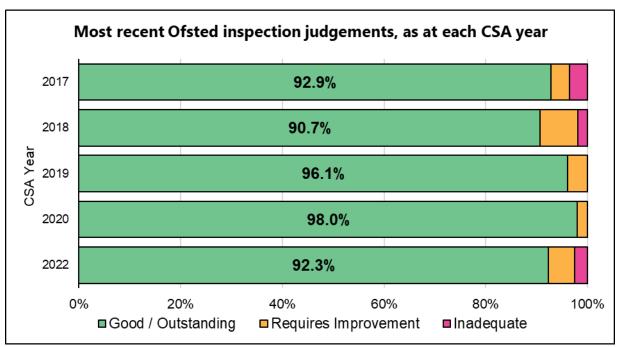
Currently the great majority of the holiday schemes with providers who have been inspected by Ofsted are run by providers who have inspection judgements of Good or Outstanding, or the equivalent judgement for their inspection type. It should be noted that holiday schemes are not always eligible for inspection, and inspection judgements for providers of holiday schemes may have focused on other childcare services delivered on site by the provider. Therefore in some cases these judgements will be indicative of the likely quality of holiday schemes rather than direct judgements of the schemes themselves.



[^] Full Early Years Register inspections

(Family Information Service)

92.3% of the providers to have received full Early Years Register inspections were rated Good or Outstanding by Ofsted at their most recent inspection. **2.6%** were rated as Inadequate.

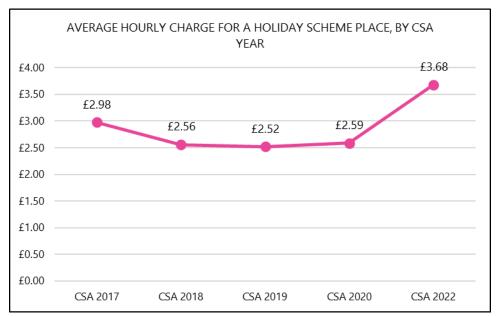


(Family Information Service)

Affordability

The average hourly cost of a place at a holiday scheme is £3.68. At the time of the last sufficiency assessment it was £2.59.

^{*} Childcare register or No children on roll inspections.



(Family Information Service)

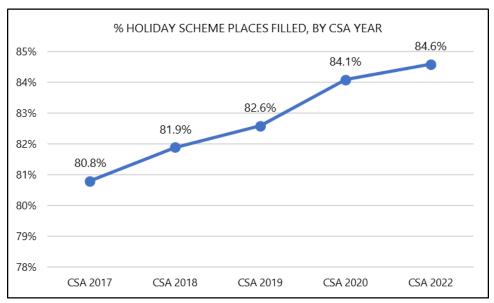
The cheapest holiday scheme places are found in the Nuneaton & Bedworth borough (£3.40ph). The costliest holiday scheme places are found in the Rugby borough (£4.26ph).

	Average charge per hour for a holiday scheme place							
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	£2.80	£2.60	£2.60	£2.60	£3.68		+41.5%	
Nuneaton & Bedworth	£3.00	£3.06	£3.06	£3.06	£3.40		+11.1%	
Rugby	£2.96	£2.39	£2.15	£2.15	£4.26		+98.1%	
Stratford	£3.34	£2.63	£2.78	£2.78	£3.55		+27.7%	
Warwick	£2.70	£2.37	£2.23	£2.42	£3.45		+42.6%	
WARWICKSHIRE	£2.98	£2.56	£2.52	£2.59	£3.68		+42.1%	

Average hourly charge for a place at holiday scheme, by district/borough (Family Information Service)

Take-up

The holiday schemes known to the Family Information Service filled **84.6%** of the total number of places they offered in their most recent seasons, suggesting holiday schemes are experiencing healthy demand for places while still having capacity to accommodate more children. At the time of the last sufficiency assessment, holiday schemes had filled **84.1%** of their total places in their most recent seasons.

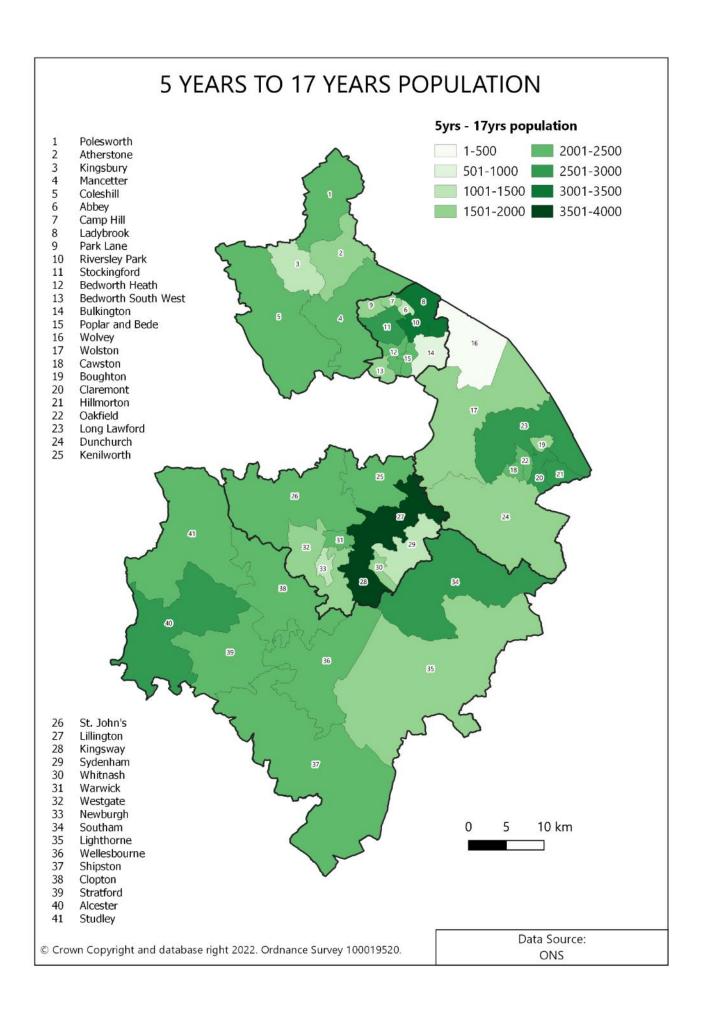


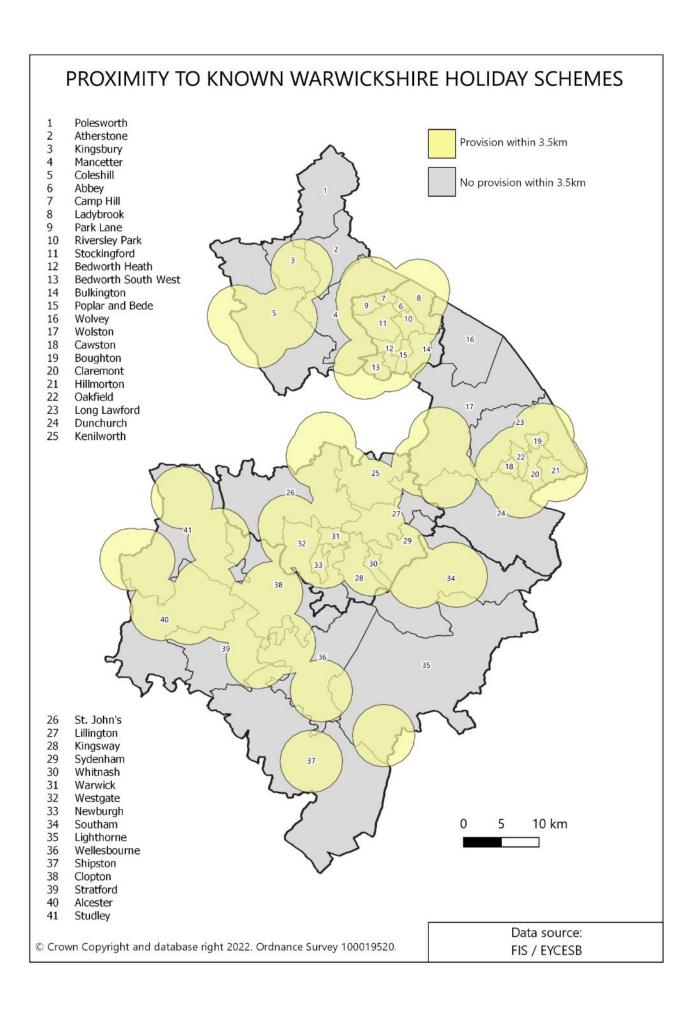
(Family Information Service)

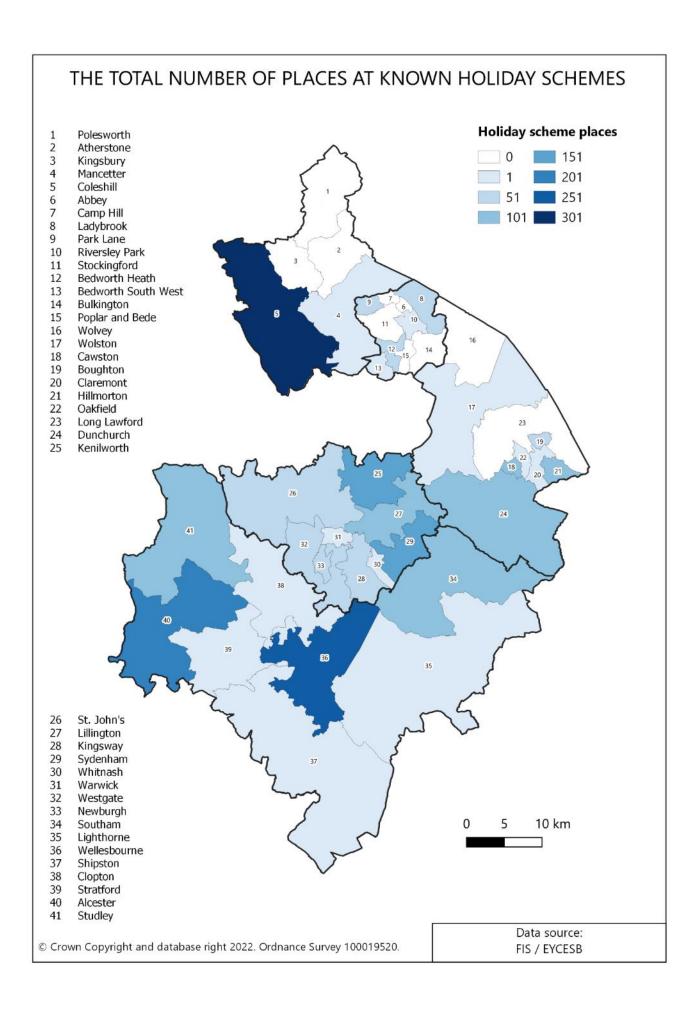
The district/borough to have filled the highest percentage of its total available holiday scheme places is North Warwickshire (100%), where known holiday schemes were running at capacity in the most recent season. The district/borough to have filled the smallest percentage of its total available holiday scheme places is Nuneaton & Bedworth (76.9%).

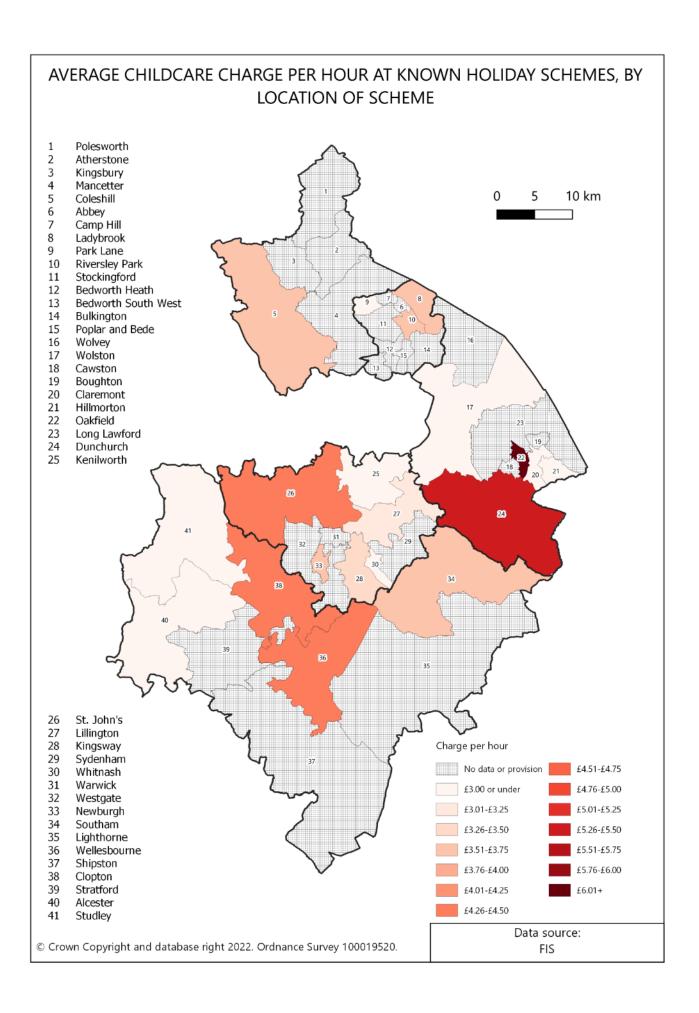
	Percentage of holiday scheme places filled							
DISTRICT/BOROUGH	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
North Warwickshire	88.3%	88.3%	91.2%	100.0%	100.0%		0%	
Nuneaton & Bedworth	50.0%	50.0%	52.8%	50.8%	76.9%		+51.4%	
Rugby	91.0%	90.8%	90.8%	90.8%	90.9%		+0.1%	
Stratford	84.7%	83.4%	83.2%	83.2%	82.3%		-1.1%	
Warwick	82.5%	88.1%	88.7%	90.4%	80.0%		-11.5%	
WARWICKSHIRE	80.8%	81.9%	82.6%	84.1%	84.6%		+0.6%	

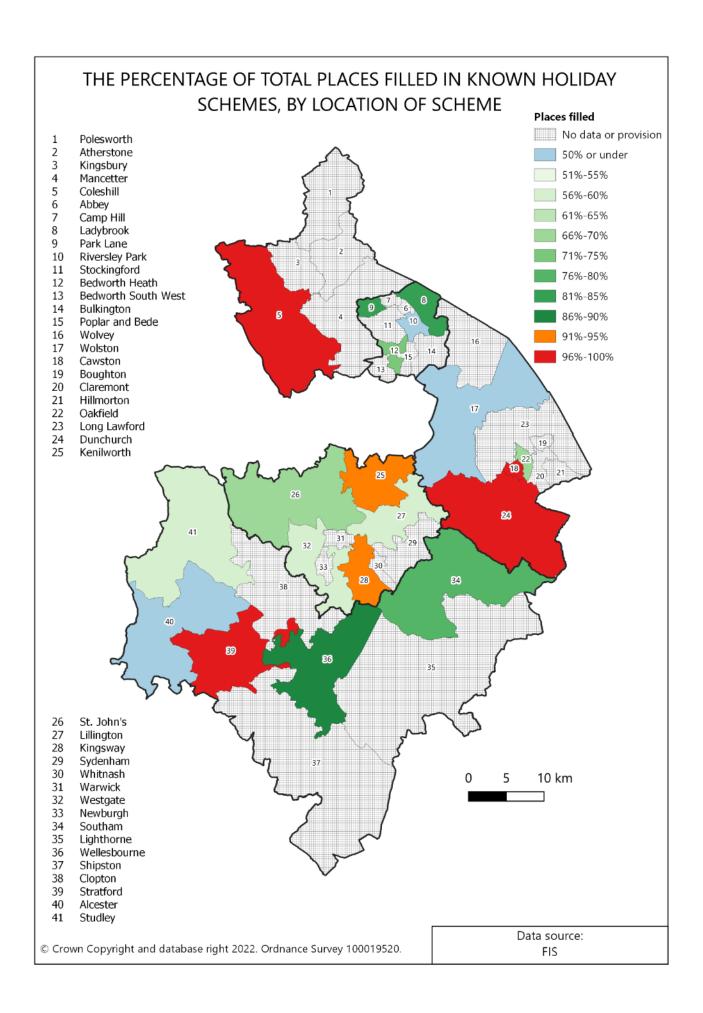
The percentage of confirmed holiday scheme places filled, by district/borough (Family Information Service)











Children from families in receipt of the childcare element of Working Tax Credit or Universal Credit

&

Children with parents who work irregular hours

These priority groups benefit from the availability of high quality, flexible childcare and the support it provides parents to obtain and maintain employment. Accordingly, the number, variety, quality and affordability of childcare services across the county is of relevance to these groups, the details of which have been shown in <u>Section II: Childcare Offer</u>.

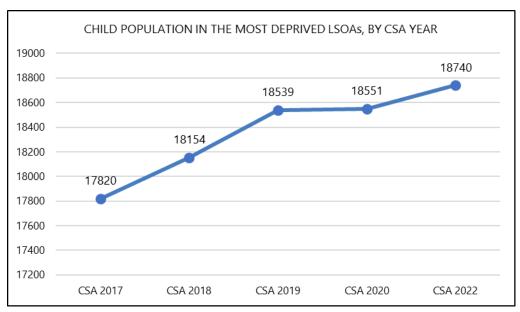
These groups also benefit from the availability of funded Early Years places over more than 38 weeks and the 30 hours extended entitlement, (see <u>Children aged two taking up free places</u> and <u>Children aged three and four taking up free places</u>), as well as from the availability of out of school care (see <u>School age children</u>) and holiday schemes (see <u>Children needing holiday care</u>.

It is of of particular importance to support these groups in the more disadvantaged areas of the county, and so this section will conclude by looking at those particular geographical areas in more detail, considering the nature of the childcare offer within them and how it compares with the offer throughout the county.

Local information

According to the latest Indices of Multiple Deprivation (see <u>Areas of Disadvantage</u>), 48 of the Lower Super Output Areas (LSOAs) in Warwickshire fall within the top 30% most deprived LSOAs in the country.

There are **18,740** children living in those LSOAs, a **1.0%** increase since the last sufficiency assessment. That compares to a **3.1%** increase in the child population in other LSOAs.



(Ministry of Housing, Communities & Local Government / Office for National Statistics)

LSOAs, particularly in urban areas, are often very small, and looking at them in isolation can be misleading as residents on both sides of a LSOA boundary will be affected by what goes

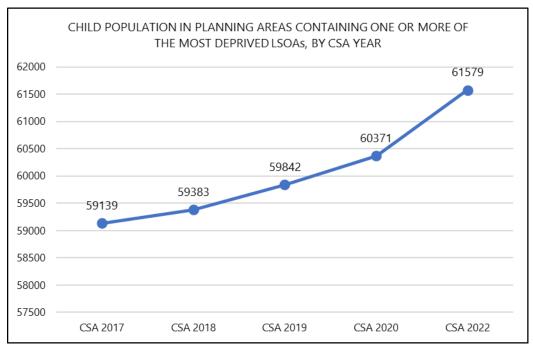
on within it, while residents of any particular LSOA will often access childcare provision in adjacent or nearby LSOAs if services there are more appropriate or convenient for them. Accordingly, details will also be shown here of all Warwickshire Planning Areas that contain one or more of the LSOAs that fall within the top 30% most deprived LSOAs in the country, i.e. those Planning Areas that contain "pockets of deprivation".

PLANNING AREA (& district/borough)	% of under 5yrs population resident in the most deprived LSOAs		% of 5yrs to 11yrs population resident in within the most deprived LSOAs		% of 12yrs to 17yrs population resident in within the most deprived LSOAs		% of under 18yrs population resident in within the most deprived LSOAs	
Abbey (Nuneaton & Bedworth)		56.9%		58.3%		55.1%		56.9%
Atherstone (North Warwickshire)		34.4%		33.7%		29.7%		32.7%
Bedworth Heath (Nuneaton & Bedworth)		38.3%		34.0%		33.5%		35.0%
Bedworth South West (Nuneaton & Bedworth)		29.8%		25.3%		24.4%		26.2%
Boughton (Rugby)		19.4%		22.2%		20.4%		20.9%
Camp Hill (Nuneaton & Bedworth)		100.0%		100.0%		100.0%		100.0%
Claremont (Rugby)		29.3%		24.1%		15.0%		21.8%
Kingsway (Warwick)		10.9%		11.5%		14.4%		12.2%
Lillington (Warwick)		7.8%		6.0%		5.8%		6.4%
Long Lawford (Rugby)		20.3%		20.5%		24.7%		21.6%
Mancetter (North Warwickshire)		38.7%		34.5%		28.7%		33.6%
Oakfield (Rugby)		24.5%		24.2%		26.9%		25.2%
Park Lane (Nuneaton & Bedworth)		38.8%		38.7%		36.2%		37.9%
Poplar and Bede (Nuneaton & Bedworth)		58.7%		62.2%		57.4%		59.7%
Riversley Park (Nuneaton & Bedworth)		50.3%		51.6%		51.8%		51.3%
Stockingford (Nuneaton & Bedworth)		48.3%		48.6%		48.0%		48.3%
Stratford (Stratford)		7.0%		8.1%		5.5%		6.9%
Warwick (Warwick)		9.5%		11.8%		13.6%		11.7%
Whitnash (Warwick)		13.8%		13.9%		15.5%		14.4%

Planning Areas containing one or more of the most deprived LSOAs and the percentage of their child populations that live in those LSOAs

(Ministry of Housing, Communities & Local Government / Office for National Statistics)

There are **61,579** children living in these particular Planning Areas, a **2.0%** increase since the last sufficiency assessment. *That compares to a 3.6% increase in other Planning Areas.*



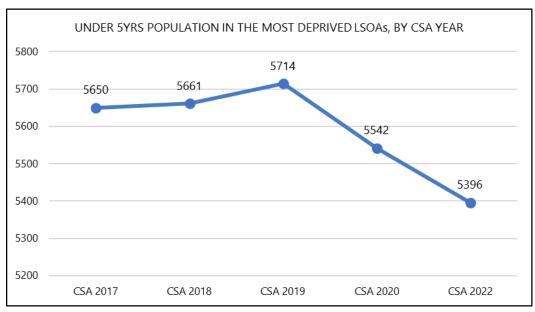
(Ministry of Housing, Communities & Local Government / Office for National Statistics)

The Planning Areas in this group that have the largest child populations are Kingsway (5,524) and Lillington (5,044).

	Number of i	ndividuals aç	ged under 18	yrs			
PLANNING AREA (& district/borough)	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
Abbey (Nuneaton & Bedworth)	1898	1885	1860	1832	1798		-1.9%
Atherstone (North Warwickshire)	2340	2374	2479	2531	2550		+0.8%
Bedworth Heath (Nuneaton & Bedworth)	2821	2830	2834	2822	2858		+1.3%
Bedworth South West (Nuneaton & Bedworth)	2131	2215	2226	2215	2158		-2.6%
Boughton (Rugby)	2299	2380	2520	2562	2586		+0.9%
Camp Hill (Nuneaton & Bedworth)	2107	2175	2322	2388	2446		+2.4%
Claremont (Rugby)	3885	3835	3825	3881	3899		+0.5%
Kingsway (Warwick)	4618	4583	4702	4947	5524		+11.7%
Lillington (Warwick)	4944	4950	5008	5011	5044		+0.7%
Long Lawford (Rugby)	3317	3450	3526	3540	4044		+14.2%
Mancetter (North Warwickshire)	2880	2929	2867	2908	2950		+1.4%
Oakfield (Rugby)	3115	3129	3187	3181	3184		+0.1%
Park Lane (Nuneaton & Bedworth)	2323	2237	2250	2231	2261		+1.3%
Poplar and Bede (Nuneaton & Bedworth)	3253	3286	3371	3350	3318		-1.0%
Riversley Park (Nuneaton & Bedworth)	4168	4204	4247	4222	4234		+0.3%
Stockingford (Nuneaton & Bedworth)	3810	3841	3749	3790	3823		+0.9%
Stratford (Stratford)	3148	3098	3131	3155	3195		+1.3%
Warwick (Warwick)	3193	3149	3000	2956	2943		-0.4%
Whitnash (Warwick)	2889	2833	2738	2849	2764		-3.0%
WARWICKSHIRE	59139	59383	59842	60371	61579		+2.0%

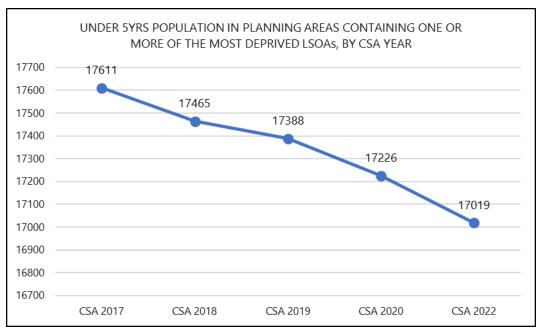
The number of children living in Planning Areas that contain one or more of the most deprived LSOAs (Ministry of Housing, Communities & Local Government / Office for National Statistics)

There are **5,396** Warwickshire children under 5 years old living in the top 30% most deprived LSOAs in the country, a **2.6%** decrease since the last sufficiency assessment. *That compares to a 1.3% increase in other LSOAs.*



(Ministry of Housing, Communities & Local Government / Office for National Statistics)

There are **17,019** children under 5 years old living in the Planning Areas that contain one or more of the most deprived LSOAs, a **1.2%** decrease since the last sufficiency assessment. That compares to a **2.9%** increase in other Planning Areas.



(Ministry of Housing, Communities & Local Government / Office for National Statistics)

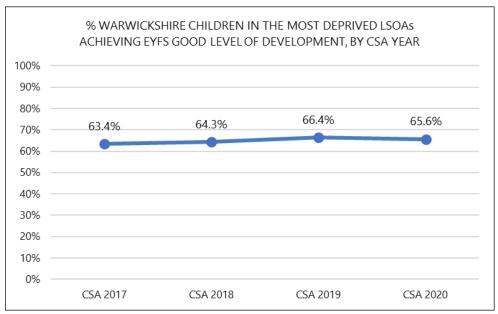
The Planning Area in this group that has the largest population of children under 5 years old is Kingsway (1,553).

Number of individuals aged under 5yrs								
PLANNING AREA (& district/borough)	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020	
Abbey (Nuneaton & Bedworth)	661	641	630	585	571		-2.4%	
Atherstone (North Warwickshire)	719	715	770	762	724		-5.0%	
Bedworth Heath (Nuneaton & Bedworth)	821	807	807	789	770		-2.4%	
Bedworth South West (Nuneaton & Bedworth)	653	663	653	618	571		-7.6%	
Boughton (Rugby)	729	774	831	822	754		-8.3%	
Camp Hill (Nuneaton & Bedworth)	710	740	754	751	772		+2.8%	
Claremont (Rugby)	1108	1074	1028	1019	961		-5.7%	
Kingsway (Warwick)	1295	1252	1271	1354	1553		+14.7%	
Lillington (Warwick)	1421	1371	1377	1413	1358		-3.9%	
Long Lawford (Rugby)	1043	1067	1080	1047	1212		+15.8%	
Mancetter (North Warwickshire)	781	781	755	737	728		-1.2%	
Oakfield (Rugby)	983	965	935	901	823		-8.7%	
Park Lane (Nuneaton & Bedworth)	606	558	568	554	585		+5.6%	
Poplar and Bede (Nuneaton & Bedworth)	996	997	1040	1022	944		-7.6%	
Riversley Park (Nuneaton & Bedworth)	1306	1300	1286	1257	1209		-3.8%	
Stockingford (Nuneaton & Bedworth)	1124	1131	1093	1097	1074		-2.1%	
Stratford (Stratford)	767	768	776	770	766		-0.5%	
Warwick (Warwick)	1052	991	911	882	871		-1.2%	
Whitnash (Warwick)	836	870	823	846	773		-8.6%	

The number of children under 5 years old living in Planning Areas that contain one or more of the most deprived LSOAs

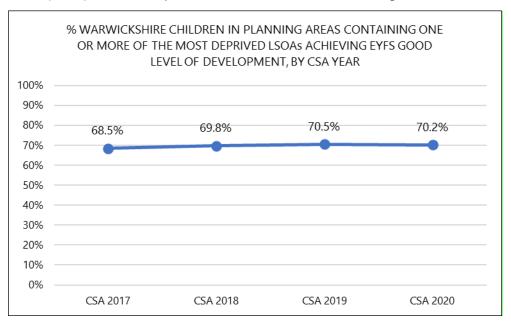
(Ministry of Housing, Communities & Local Government / Office for National Statistics)

Owing to the Coronavirus pandemic, there have been no Early Years Foundation Stage (EYFS) assessments since the last sufficiency assessment. However, during the last round of EYFS assessments, **65.6%** of the Warwickshire children resident in the 30% most deprived LSOAs and completing their assessments within the county achieved a Good Level of Development (GLD). *That compares to* **73.2%** *in other LSOAs*.



(Department for Education)

70.2% of the Warwickshire children resident in Planning Areas containing one or more of the most deprived LSOAs and completing their EYFS within the county achieved a Good Level of Development (GLD). *That compares to* **73.8%** *in other Planning Areas*.



(Department for Education)

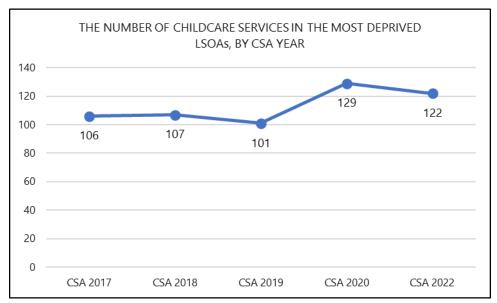
The highest performing of those Planning Areas was Stratford with **79.1%** of children achieving a GLD, whereas in Abbey the rate was **60.3%**.

	% of resid	dent child		CSA 2020			
PLANNING AREA (& district/borough)	CSA 2017	CSA 2018	CSA 2019	CSA 2020	Graph	Boys	Girls
Abbey (Nuneaton & Bedworth)	70.7%	71.6%	59.3%	60.3%		52.0%	66.7%
Atherstone (North Warwickshire)	66.2%	61.1%	70.4%	73.1%		69.2%	76.9%
Bedworth Heath (Nuneaton & Bedworth)	64.3%	75.2%	67.8%	73.9%		64.6%	82.9%
Bedworth South West (Nuneaton & Bedworth)	66.7%	56.2%	67.3%	62.0%		52.2%	70.4%
Boughton (Rugby)	75.8%	65.8%	64.8%	68.6%		61.0%	77.0%
Camp Hill (Nuneaton & Bedworth)	65.3%	69.9%	71.4%	66.9%		58.3%	77.1%
Claremont (Rugby)	66.5%	65.6%	64.7%	63.5%		54.8%	74.3%
Kingsway (Warwick)	74.5%	71.7%	74.2%	74.0%		66.4%	82.4%
Lillington (Warwick)	74.3%	73.0%	75.8%	70.6%		56.8%	85.8%
Long Lawford (Rugby)	75.5%	75.0%	77.2%	71.2%		65.7%	77.1%
Mancetter (North Warwickshire)	60.6%	71.4%	69.1%	66.3%		60.2%	72.7%
Oakfield (Rugby)	68.3%	68.3%	70.6%	70.3%		64.8%	77.6%
Park Lane (Nuneaton & Bedworth)	66.5%	73.8%	75.7%	69.3%		59.6%	76.1%
Poplar and Bede (Nuneaton & Bedworth)	61.7%	63.0%	65.9%	70.7%		65.3%	77.6%
Riversley Park (Nuneaton & Bedworth)	65.2%	68.9%	70.8%	66.5%		61.4%	72.0%
Stockingford (Nuneaton & Bedworth)	67.1%	61.9%	65.9%	72.2%		65.2%	79.6%
Stratford (Stratford)	77.1%	77.8%	75.8%	79.1%		76.2%	81.5%
Warwick (Warwick)	69.2%	74.0%	72.5%	74.2%		67.1%	82.2%
Whitnash (Warwick)	68.8%	77.0%	71.0%	73.1%		64.9%	81.8%

The percentage of children resident in Planning Areas that contain one or more of the most deprived LSOAs achieving a Good Level of Development (Department for Education)

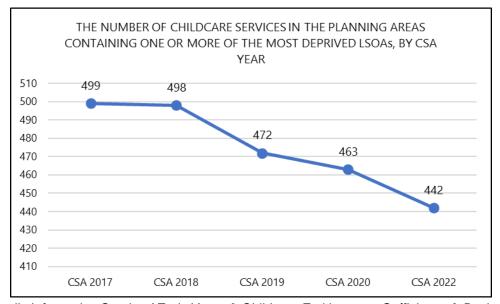
Services

There are **122** known childcare services in the most deprived LSOAs in Warwickshire, a decrease of **5.4%** since the last sufficiency assessment. That compares to a **5.2%** decrease in other LSOAs.



(Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

In the Planning Areas that contain one or more of the most deprived LSOAs, there are **442** known childcare services, a decrease of **4.5**% since the last sufficiency assessment. That compares to a **5.8**% decrease in other Planning Areas.



(Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

The Planning Area in this group with the largest number of childcare services is Lillington (54). The Planning Areas with the smallest numbers are Abbey (10) and Bedworth South West (10).

	Number of	childcare	services				
PLANNING AREA (& district/borough)	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
Abbey (Nuneaton & Bedworth)	11	15	15	14	10		-28.6%
Atherstone (North Warwickshire)	17	16	16	16	17		+6.3%
Bedworth Heath (Nuneaton & Bedworth)	28	28	25	23	19		-17.4%
Bedworth South West (Nuneaton & Bedworth)	13	15	13	13	10		-23.1%
Boughton (Rugby)	25	23	21	22	20		-9.1%
Camp Hill (Nuneaton & Bedworth)	8	9	9	11	14		+27.3%
Claremont (Rugby)	37	32	28	27	23		-14.8%
Kingsway (Warwick)	42	45	40	40	36		-10.0%
Lillington (Warwick)	50	48	45	47	53		+12.8%
Long Lawford (Rugby)	30	28	28	30	24		-20.0%
Mancetter (North Warwickshire)	32	32	30	27	30		+11.1%
Oakfield (Rugby)	27	28	32	31	27		-12.9%
Park Lane (Nuneaton & Bedworth)	17	18	16	16	18		+12.5%
Poplar and Bede (Nuneaton & Bedworth)	26	26	25	25	22		-12.0%
Riversley Park (Nuneaton & Bedworth)	32	33	29	27	31		+14.8%
Stockingford (Nuneaton & Bedworth)	24	23	22	21	22		+4.8%
Stratford (Stratford)	33	30	30	31	30		-3.2%
Warwick (Warwick)	29	31	31	26	24		-7.7%
Whitnash (Warwick)	18	18	17	16	12		-25.0%

Number of childcare services in Planning Areas containing one or more of the most deprived LSOAs (Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

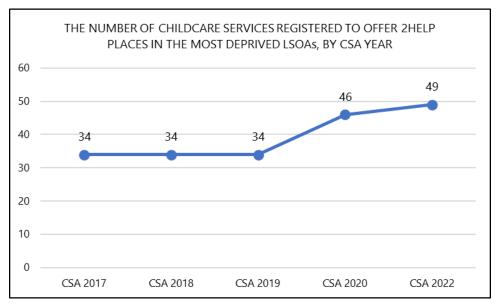
Childminders (single and joint) make up **38.5**% of the childcare services in these Planning Areas. *In other Planning Areas, they make up 34.5%.*

Number of childcare services								
CHILDCARE SERVICE TYPE	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph		
Childminder	205	209	199	189	170			
Creche	2	2	3	3	3			
Day Nursery	74	72	65	67	67			
Holiday Scheme	28	26	25	23	23			
Home Childcarer	44	38	38	38	26			
Maintained Nursery Class / School	41	43	42	41	23			
Nursery Units of Independent Schools	5	5	4	3	2			
Nurture Nursery	8	12	2			11.		
Other Exceptional	2	3	3	3				
Out of School Care	50	51	56	57	73			
Pre-School	40	36	34	38	20			
Private Nursery School		1	1	1	1			
Academy-run nursery					14			
State-funded, governor run nursery					20			

Number of childcare services in Planning Areas containing one or more of the most deprived LSOAs, by type (Family Information Service / Early Years & Childcare Entitlements, Sufficiency & Business)

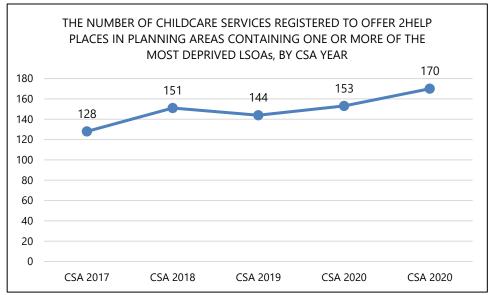
Of the county's 14 Children and Family Centres, 11 are located within these Planning Areas.

49 childcare services are registered to offer 2Help places in the most deprived LSOAs, a **6.5%** increase since the last sufficiency assessment. *That compares to an* **18.5%** *increase in other LSOAs.*



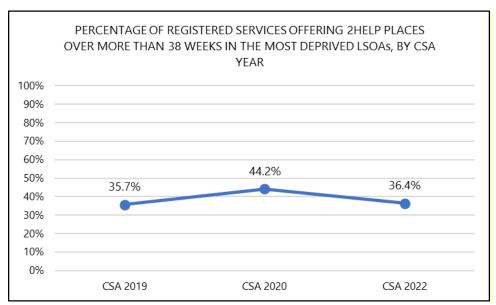
(Early Years & Childcare Entitlements, Sufficiency & Business)

170 childcare services are registered to offer 2Help places in Planning Areas containing one or more of the most deprived LSOAs, an **11.1%** increase since the last sufficiency assessment. That compares to a **21.9%** increase in other Planning Areas.



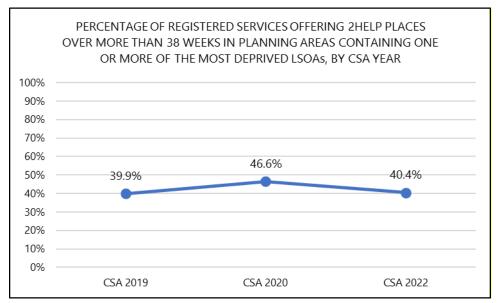
(Early Years & Childcare Entitlements, Sufficiency & Business)

36.4% of the childcare services registered to offer 2Help places in the most deprived LSOAs offer them over more than 38 weeks. At the last assessment it was **44.2%**. *In other LSOAs it is* **41.8%**.



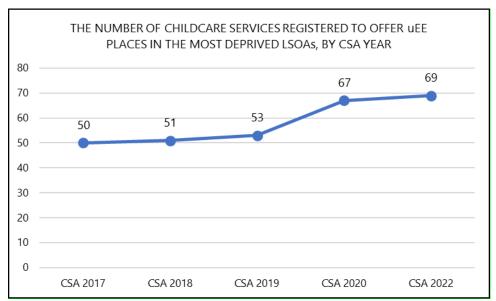
(Childcare Sufficiency Survey)

40.4% of the childcare services registered to offer 2Help places in Planning Areas containing one or more of the most deprived LSOAs offer them over more than 38 weeks. At the last assessment it was **46.6%**. *In other Planning Areas it is* **41.8%**.



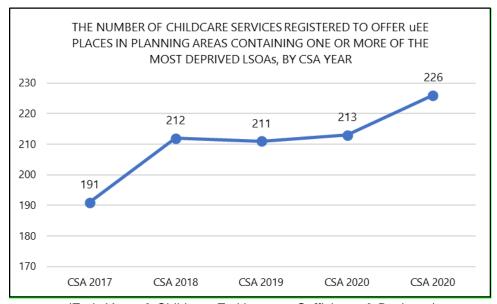
(Childcare Sufficiency Survey)

69 childcare services are registered to offer universal Early Education (uEE) places for 3 and 4 year olds in the most deprived LSOAs, a **3.0%** increase since the last sufficiency assessment. That compares to a **10.2%** increase in other LSOAs.



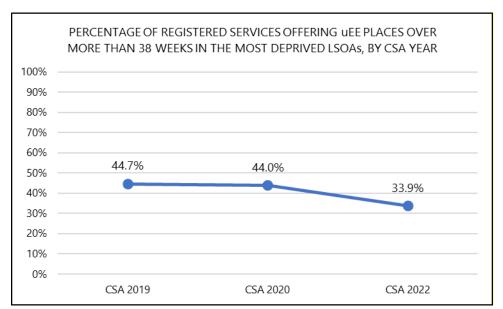
(Early Years & Childcare Entitlements, Sufficiency & Business)

226 childcare services are registered to offer uEE places in Planning Areas containing one or more of the most deprived LSOAs, an **6.1%** increase since the last sufficiency assessment. In other Planning Areas there has been an **11.8%** increase.



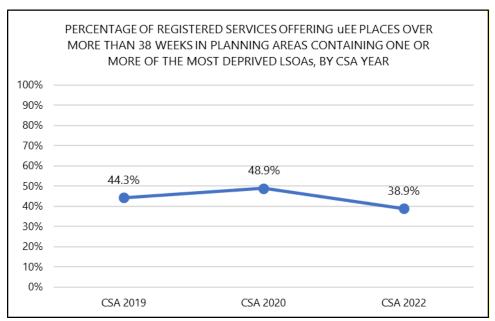
(Early Years & Childcare Entitlements, Sufficiency & Business)

33.9% of the childcare services registered to offer uEE places in the most deprived LSOAs offer them over more than 38 weeks. At the time of the last assessment it was **44.0%**. *In other LSOAs it is* **40.0%**.



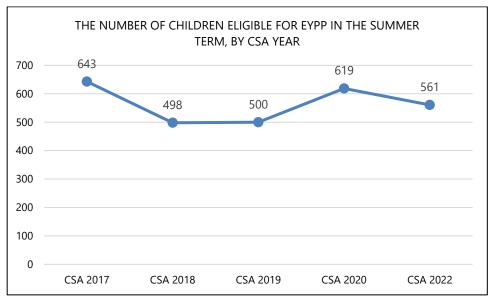
(Childcare Sufficiency Survey)

38.9% of the childcare services registered to offer uEE places in Planning Areas containing one or more of the most deprived LSOAs offer them over more than 38 weeks. At the time of the last assessment it was **48.9%**. *In other Planning Areas it is* **39.5%**.



(Childcare Sufficiency Survey)

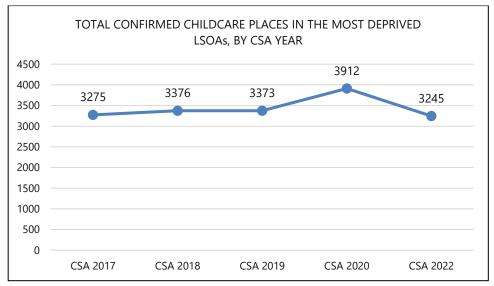
Additionally, the Early Years Pupil Premium (EYPP) programme allows Early Years settings to claim extra funding for children that meet eligibility criteria for deprivation.



(Early Years & Childcare Entitlements, Sufficiency & Business)

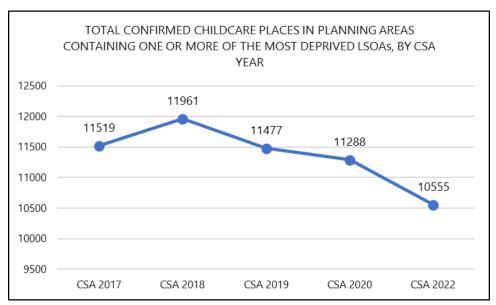
Places

There are **3,245** confirmed childcare places currently offered in the most deprived LSOAs in Warwickshire, a decrease of **17.1%** since the last sufficiency assessment. *That compares to a 5.1% decrease in other LSOAs.*



(Family Information Service)

In the Planning Areas that contain one or more of the most deprived LSOAs, there are **10,555** confirmed childcare places currently offered, a decrease of **6.5%** since the last sufficiency assessment. That compares to a **7.6%** decrease elsewhere.



(Family Information Service)

The Planning Areas in this group with the largest number of places are Kingsway (1,106) and Lillington (1,007). The Planning Areas with the smallest numbers are Abbey (283) and Whitnash (290).

	Total confirmed places available						
PLANNING AREA (& district/borough)	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2020	Graph	% Change since CSA 2020
Abbey (Nuneaton & Bedworth)	358	420	391	451	283		-37.3%
Atherstone (North Warwickshire)	427	451	372	372	351		-5.6%
Bedworth Heath (Nuneaton & Bedworth)	406	420	423	415	348		-16.1%
Bedworth South West (Nuneaton & Bedworth)	493	482	451	451	334		-25.9%
Boughton (Rugby)	677	672	671	671	666		-0.7%
Camp Hill (Nuneaton & Bedworth)	179	476	458	458	475		+3.7%
Claremont (Rugby)	867	846	708	700	627		-10.4%
Kingsway (Warwick)	1079	1137	1248	1208	1106		-8.4%
Lillington (Warwick)	1111	988	921	932	1007		+8.0%
Long Lawford (Rugby)	415	385	413	413	414		+0.2%
Mancetter (North Warwickshire)	735	744	629	605	579		-4.3%
Oakfield (Rugby)	410	410	429	425	397		-6.6%
Park Lane (Nuneaton & Bedworth)	319	365	313	313	368		+17.6%
Poplar and Bede (Nuneaton & Bedworth)	786	840	918	1118	953		-14.8%
Riversley Park (Nuneaton & Bedworth)	1096	1093	968	795	761		-4.3%
Stockingford (Nuneaton & Bedworth)	547	541	535	448	518		+15.6%
Stratford (Stratford)	825	795	801	801	759		-5.2%
Warwick (Warwick)	469	532	530	416	319		-23.3%
Whitnash (Warwick)	320	364	298	296	290		-2.0%

Total confirmed places available in Planning Areas that contain one or more of the most deprived LSOAs (Family Information Service)

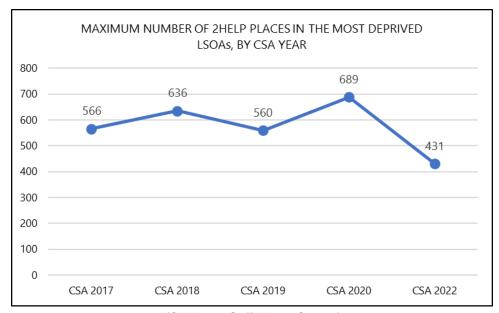
Day nurseries are the childcare service type offering the largest number of places in these Planning Areas.

Total confirmed places available									
CHILDCARE SERVICE TYPE	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph			
Childminder	1110	1259	1213	1107	935				
Creche	44	44	44	44	44				
Day Nursery	3711	4021	3933	3896	3827				
Holiday Scheme	873	803	812	821	600				
Home Childcarer	31	24	23	23	14				
Maintained Nursery Class / School	1938	1970	1914	1812	1061				
Nursery Units of Independent Schools	218	218	168	84	48	Ш.,			
Nurture Nursery	175	304	56			1.			
Other Exceptional	61	61	29	29					
Out of School Care	1905	1874	1992	2143	2059				
Pre-School	1453	1357	1267	1303	639				
Private Nursery School		26	26	26	40				
Academy-run nursery					586				
State-funded, governor-run nursery					702				

Number of confirmed childcare places in Planning Areas that contain one or more of the most deprived LSOAs, by type

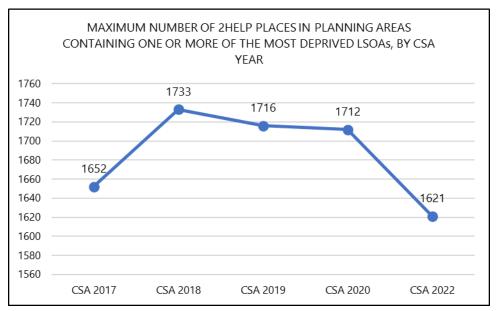
(Family Information Service)

Childcare services in the most deprived LSOAs offer a total of **431** 2Help places, a **37.4%** decrease since the last sufficiency assessment. That compares to a **0.9%** decrease in other LSOAs.



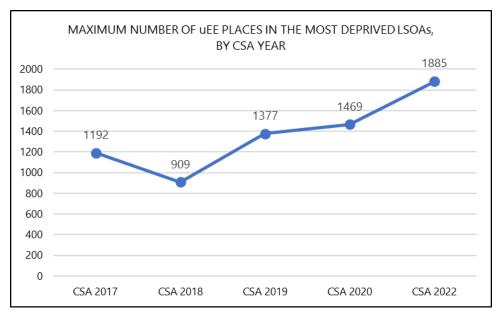
(Childcare Sufficiency Survey)

Childcare services in Planning Areas containing one or more of the most deprived LSOAs offer a total of **1,621** 2Help places, a **5.3**% decrease since the last sufficiency assessment. That compares to a **10.8**% decrease in other Planning Areas.



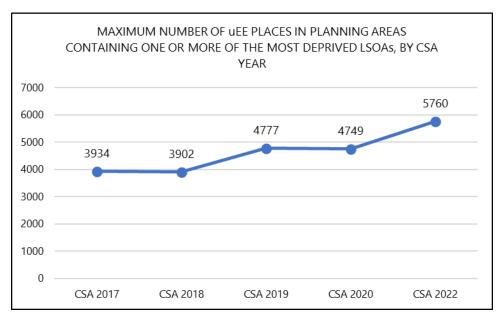
(Childcare Sufficiency Survey)

Childcare services in the most deprived LSOAs offer a total of **1,885** universal Early Education (uEE) places for 3 and 4 year olds, a **28.3%** increase since the last sufficiency assessment. That compares to a **1.3%** increase in other LSOAs.



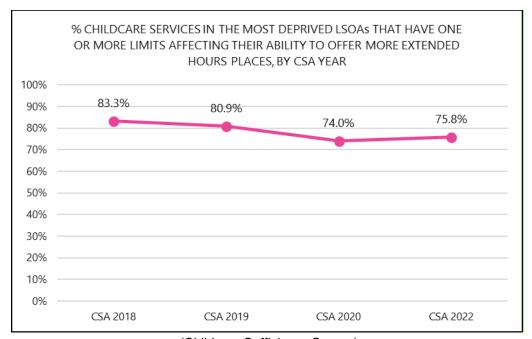
(Childcare Sufficiency Survey)

Childcare services in Planning Areas containing one or more of the most deprived LSOAs offer a total of **5,760** uEE places, a **21.3%** increase since the last sufficiency assessment. That compares to a **7.5%** decrease in other Planning Areas.



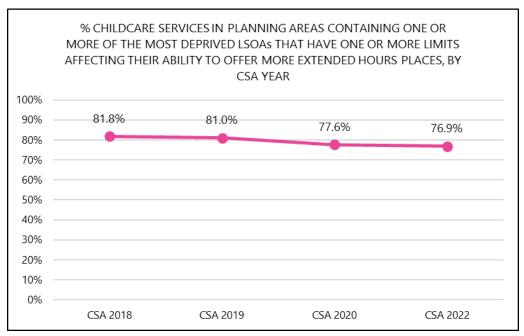
(Childcare Sufficiency Survey)

Some families are entitled to an additional 15 hours free childcare place for 3 or 4 year olds for 38 weeks, also called the extended hours entitlement. **75.8%** of the services registered to offer uEE places in the most deprived LSOAs have indicated that there are one or more factors limiting their ability to offer more of these extended hours places. At the last sufficiency assessment it was **74.0%**. *In other LSOAs it is* **80.2%**.



(Childcare Sufficiency Survey)

76.9% of the services registered to offer uEE places in Planning Areas containing one or more of the most deprived LSOAs have indicated that there are one or more factors limiting their ability to offer more extended hours places. At the last sufficiency assessment it was **77.6%**. *In other Planning Areas it is* **82.0%**.



(Childcare Sufficiency Survey)

Staff-to-child ratios and **space / layout of setting** are the limiting factors most often cited by childcare services in Planning Areas containing one or more of the most deprived LSOAs, as was the case at the time of the last sufficiency assessment.

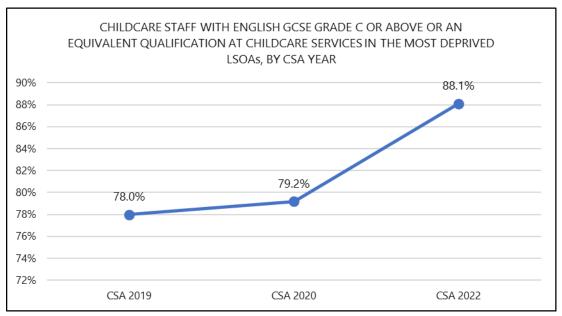
	% of respondents citing the factor							
LIMITING FACTORS	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020		
Space / layout of setting	31.2%	35.6%	33.9%	31.0%		-8.6%		
Recruitment of new staff (ie. availability)	13.0%	18.4%	9.8%	15.3%		+56.1%		
Staff-to-child ratios	24.0%	36.2%	31.6%	36.6%		+15.8%		
Sustainability of business	24.0%	17.2%	17.2%	6.5%		-62.2%		
Personal preference	9.1%	7.5%	7.5%	7.4%		-1.3%		
Lack of suitably qualified applicants	5.8%	2.9%	2.3%	5.1%		+121.7%		
Additional needs of children	1.3%	1.1%	1.7%	0.9%		-47.1%		
We could accept more places if demand rose	9.7%	7.5%	8.6%	6.5%		-24.4%		
Other	6.5%	2.9%	7.5%	6.9%		-8.0%		
There are no current limiting factors	18.2%	19.0%	22.4%	23.1%		+3.1%		

The factors limiting the ability of childcare services located in Planning Areas containing one or more of the most deprived LSOAs to offer more extended hours places

(Childcare Sufficiency Survey)

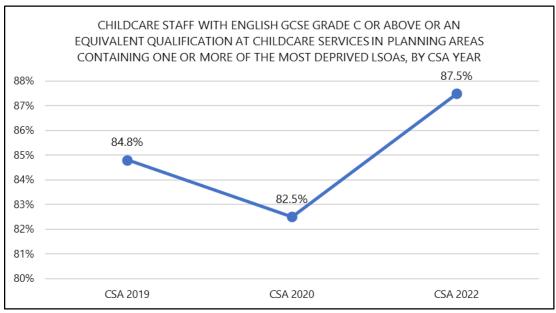
Workforce

In childcare services located in the most deprived LSOAs, **88.1%** of the staff who work directly with children have GCSE English at Grade C or above, or an equivalent qualification. At the last sufficiency assessment it was **79.2%**. *In other LSOAs it is* **87.4%**.



(Childcare Sufficiency Survey)

In childcare services located in Planning Areas that contain one or more of the most deprived LSOAs, **87.5%** of the staff who work directly with children have GCSE English at Grade C or above, or an equivalent qualification. (Again, that compares to the county average of **87.4%**). At the last sufficiency assessment it was **82.5%**. *In other Planning Areas it is* **87.4%**.



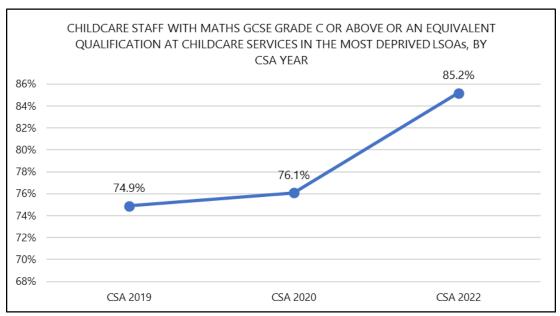
(Childcare Sufficiency Survey)

The Planning Area in this group with the lowest percentage of staff with GCSE English at grade C or above is Atherstone (69.0%). The Planning Area with the highest percentage is Abbey (100%).

	Percentage of childcare staff with English grade C or above							
PLANNING AREA (& district/borough)	CSA 2019	CSA 2020	CSA 2022	Graph	Change since CSA 2020			
Abbey (Nuneaton & Bedworth)	83.3%	87.0%	100.0%		+14.9%			
Atherstone (North Warwickshire)	93.6%	84.4%	69.0%		-18.2%			
Bedworth Heath (Nuneaton & Bedworth)	75.0%	93.2%	89.7%		-3.8%			
Bedworth South West (Nuneaton & Bedworth)	75.0%	93.3%	83.3%		-10.7%			
Boughton (Rugby)	63.0%	74.4%	87.8%		+18.0%			
Camp Hill (Nuneaton & Bedworth)	60.0%	79.3%	92.1%		+16.1%			
Claremont (Rugby)	90.6%	90.6%	78.3%		-13.6%			
Kingsway (Warwick)	85.9%	84.3%	86.0%		+2.0%			
Lillington (Warwick)	96.9%	88.2%	89.0%		+0.9%			
Long Lawford (Rugby)	98.3%	95.0%	91.4%		-3.8%			
Mancetter (North Warwickshire)	81.8%	79.2%	91.3%		+15.3%			
Oakfield (Rugby)	90.3%	83.9%	95.3%		+13.6%			
Park Lane (Nuneaton & Bedworth)	70.0%	74.5%	91.5%		+22.8%			
Poplar and Bede (Nuneaton & Bedworth)	84.5%	77.8%	88.3%		+13.5%			
Riversley Park (Nuneaton & Bedworth)	91.9%	83.6%	90.4%		+8.1%			
Stockingford (Nuneaton & Bedworth)	89.8%	67.1%	81.0%		+20.7%			
Stratford (Stratford)	77.2%	74.2%	86.5%		+16.6%			
Warwick (Warwick)	82.5%	81.0%	96.0%		+18.5%			
Whitnash (Warwick)	96.0%	73.7%	86.2%		+17.0%			

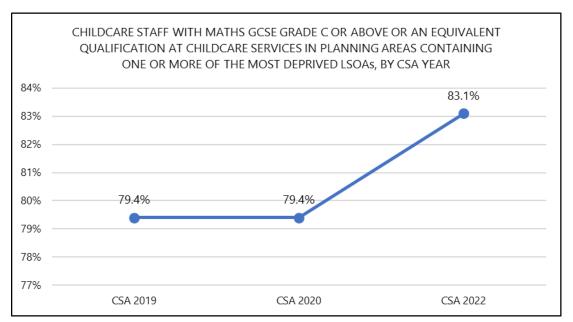
The percentage of childcare staff with English grade C or above at childcare services in Planning Areas containing one or more of the most deprived LSOAs (Childcare Sufficiency Survey)

In childcare services located in the most deprived LSOAs, **85.2%** of the staff who work directly with children have GCSE Maths at Grade C or above, or an equivalent qualification. At the last sufficiency assessment it was **76.1%**. *In other LSOAs it is* **83.9%**.



(Childcare Sufficiency Survey)

In childcare services located in Planning Areas that contain one or more of the most deprived LSOAs, **83.1%** of the staff who work directly with children have GCSE Maths at Grade C or above, or an equivalent qualification. At the last sufficiency assessment it was **79.4%**. *In other Planning Areas it is* **84.8%**.



(Childcare Sufficiency Survey)

The Planning Area in this group with the lowest percentage of staff with GCSE Maths at grade C or above is Atherstone (67.6%). The Planning Areas with the highest percentages are Abbey (96.6%), Warwick (96.0%) and Oakfield (95.3%).

	Percentage of childcare staff with Maths grade C or above							
PLANNING AREA (& district/borough)	CSA 2019	CSA 2020	CSA 2022	Graph	Change since CSA 2020			
Abbey (Nuneaton & Bedworth)	75.8%	77.8%	96.6%		+24.2			
Atherstone (North Warwickshire)	79.3%	82.8%	67.6%		-18.4%			
Bedworth Heath (Nuneaton & Bedworth)	58.3%	93.2%	82.1%		-11.9%			
Bedworth South West (Nuneaton & Bedworth)	75.0%	93.3%	77.8%		-16.6%			
Boughton (Rugby)	59.4%	69.8%	87.8%		+25.8%			
Camp Hill (Nuneaton & Bedworth)	56.8%	72.4%	84.2%		+16.3%			
Claremont (Rugby)	77.5%	90.6%	76.7%		-15.3%			
Kingsway (Warwick)	82.2%	81.7%	72.4%		-11.4%			
Lillington (Warwick)	95.6%	88.2%	85.3%		-3.3%			
Long Lawford (Rugby)	96.7%	90.0%	87.7%		-2.6%			
Mancetter (North Warwickshire)	71.8%	72.7%	86.3%		+18.7%			
Oakfield (Rugby)	82.5%	80.6%	95.3%		+18.2%			
Park Lane (Nuneaton & Bedworth)	69.3%	72.5%	88.1%		+21.5%			
Poplar and Bede (Nuneaton & Bedworth)	77.3%	73.3%	86.7%		+18.3%			
Riversley Park (Nuneaton & Bedworth)	91.5%	71.2%	86.7%		+21.8%			
Stockingford (Nuneaton & Bedworth)	89.4%	65.7%	78.6%		+19.6%			
Stratford (Stratford)	71.2%	76.3%	84.1%		+10.2%			
Warwick (Warwick)	80.6%	79.4%	96.0%		+20.9%			
Whitnash (Warwick)	87.5%	63.2%	89.7%		+41.9%			

The percentage of childcare staff with Maths grade C or above at childcare services in Planning Areas containing one or more of the most deprived LSOAs (Childcare Sufficiency Survey)

87.1% of the childcare services located in the most deprived LSOAs have indicated that they have sufficient numbers of staff. *In other LSOAs it is* **82.3%**.

80.7% of the childcare services located in Planning Areas containing one or more of the most deprived LSOAs have indicated that they have sufficient numbers of staff. *In other Planning Areas it is* **84.7%**.

The Planning Area containing one or more of the most deprived LSOAs that has the smallest percentage of childcare services reporting sufficient numbers of staff is Stratford (57.1%).

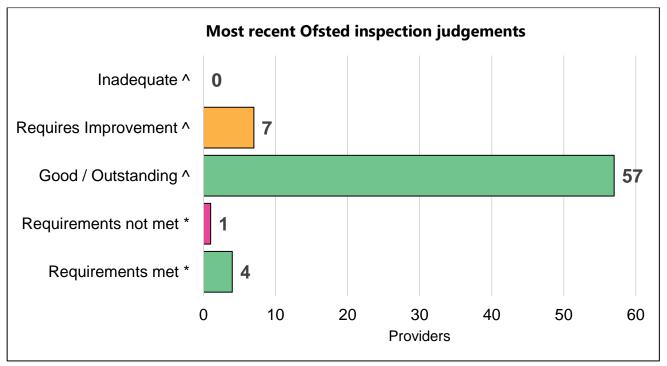
PLANNING AREA (& district/borough)	Responde	ents with sufficient staff
Abbey (Nuneaton & Bedworth)	100.0%	
Atherstone (North Warwickshire)	100.0%	
Bedworth Heath (Nuneaton & Bedworth)	75.0%	
Bedworth South West (Nuneaton & Bedworth)	83.3%	
Boughton (Rugby)	80.0%	
Camp Hill (Nuneaton & Bedworth)	80.0%	
Claremont (Rugby)	78.6%	
Kingsway (Warwick)	61.1%	
Lillington (Warwick)	65.2%	
Long Lawford (Rugby)	100.0%	
Mancetter (North Warwickshire)	87.5%	
Oakfield (Rugby)	100.0%	
Park Lane (Nuneaton & Bedworth)	88.9%	
Poplar and Bede (Nuneaton & Bedworth)	83.3%	
Riversley Park (Nuneaton & Bedworth)	100.0%	
Stockingford (Nuneaton & Bedworth)	84.6%	
Stratford (Stratford)	57.1%	
Warwick (Warwick)	62.5%	
Whitnash (Warwick)	75.0%	

The percentage of childcare services in Planning Areas containing one or more of the most deprived LSOAs that have sufficient staff

(Childcare Sufficiency Survey)

Quality

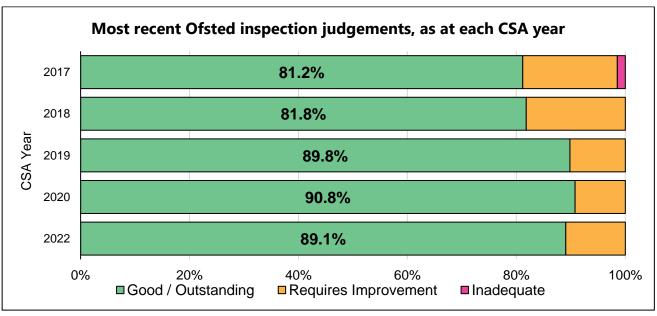
Currently the great majority of services that are located in the most deprived LSOAs and have been inspected by Ofsted have judgements of Good or Outstanding, or the equivalent judgement for their inspection type.



[^] Full Early Years Register inspections

(Family Information Service)

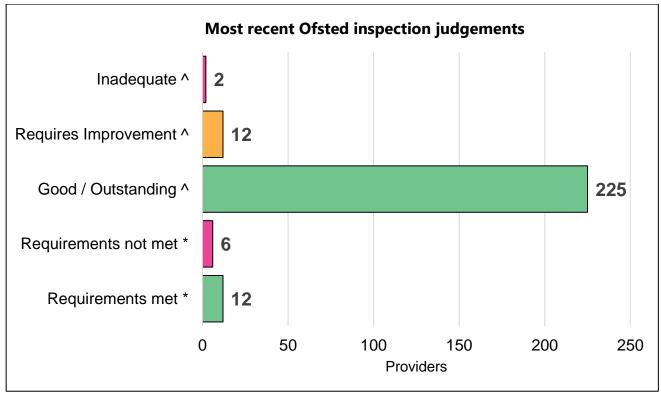
89.1% of the childcare services to have received full Early Years Register inspections were rated Good or Outstanding by Ofsted at their most recent inspection. No service was rated as Inadequate. In other LSOAs, **94.7%** of services were rated Good or Outstanding by Ofsted at their most recent inspection.



(Family Information Service)

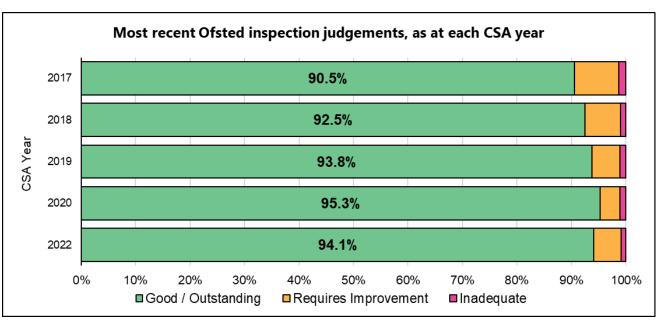
^{*} Childcare register or No children on roll inspections.

The vast majority of services that are located in Planning Areas that contain one or more of the most deprived LSOAs and have been inspected by Ofsted have judgements of Good or Outstanding, or the equivalent judgement for their inspection type.



(Family Information Service)

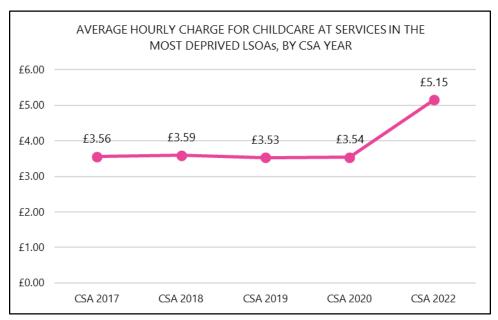
94.1% of the childcare services to have received full Early Years Register inspections were rated Good or Outstanding by Ofsted at their most recent inspection. **0.8%** were rated as Inadequate. *In other Planning Areas,* **93.9%** of services were rated Good or Outstanding by Ofsted at their most recent inspection.



(Family Information Service)

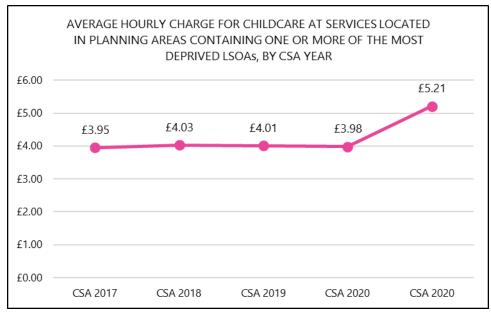
Affordability

At childcare services in the most deprived LSOAs, the average hourly cost of a childcare place of any kind, outside of free or subsidised places, is £5.15. At the time of the last sufficiency assessment it was £3.54. The average in other LSOAs is £4.92.



(Family Information Service)

At childcare services in Planning Areas containing one or more of the the most deprived LSOAs, the average hourly cost of a childcare place of any kind, outside of free or subsidised places, is £5.21. At the time of the last sufficiency assessment it was £3.98. The average in other Planning Areas is £4.76.



(Family Information Service)

The Planning Areas in this group with the cheapest childcare places are Mancetter (£4.08ph) and Bedworth Heath (£4.14ph). The Planning Areas with the costliest childcare places are Claremont (£6.65ph) and Atherstone (£6.54ph).

	Average charge per hour for a place for a child under 5 years old							
PLANNING AREA (& district/borough)	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2020	Graph	% Change since CSA 2020	
Abbey (Nuneaton & Bedworth)	£5.96	£3.90	£3.93	£3.93	£4.73	hmi	+20.4%	
Atherstone (North Warwickshire)	£3.42	£3.94	£3.60	£3.60	£6.54		+81.7%	
Bedworth Heath (Nuneaton & Bedworth)	£2.94	£3.36	£3.33	£3.27	£4.14	Ш	+26.6%	
Bedworth South West (Nuneaton & Bedworth)	£3.48	£2.98	£2.98	£2.98	£4.54		+52.3%	
Boughton (Rugby)	£3.83	£3.88	£3.92	£3.92	£5.15		+31.4%	
Camp Hill (Nuneaton & Bedworth)	£1.43	£3.07	£3.07	£3.25	£6.10		+87.7%	
Claremont (Rugby)	£4.28	£4.33	£4.13	£4.10	£6.65		+62.2%	
Kingsway (Warwick)	£4.65	£4.17	£4.29	£4.51	£5.77		+27.9%	
Lillington (Warwick)	£4.07	£4.40	£4.21	£4.24	£5.75		+35.6%	
Long Lawford (Rugby)	£4.02	£3.85	£3.92	£3.92	£5.14		+31.1%	
Mancetter (North Warwickshire)	£4.15	£4.31	£4.36	£3.77	£4.08		+8.2%	
Oakfield (Rugby)	£4.70	£3.87	£3.93	£3.93	£5.49		+39.7%	
Park Lane (Nuneaton & Bedworth)	£3.22	£3.56	£3.37	£3.37	£4.59	Ш	+36.2%	
Poplar and Bede (Nuneaton & Bedworth)	£3.56	£3.54	£3.54	£3.54	£4.50		+27.1%	
Riversley Park (Nuneaton & Bedworth)	£3.54	£3.91	£3.91	£3.80	£4.51	Ш	+18.7%	
Stockingford (Nuneaton & Bedworth)	£3.70	£3.46	£3.52	£3.52	£4.20		+19.3%	
Stratford (Stratford)	£4.06	£5.06	£5.22	£5.22	£5.56		+6.5%	
Warwick (Warwick)	£3.88	£3.88	£3.99	£4.02	£5.25		+30.6%	
Whitnash (Warwick)	£5.60	£5.05	£5.40	£5.83	£5.27		-9.6%	

Average hourly charge for childcare in services located in Planning Areas containing one or more of the most deprived LSOAs

(Family Information Service)

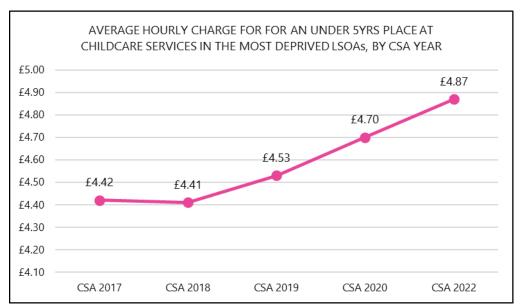
Day nurseries, providing the largest number of childcare places in these Planning Areas, have seen a marked increase in price since the time of the last sufficiency assessment (from £4.54ph to £6.33ph).

	Average charge per hour							
CHILDCARE SERVICE TYPE	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph		
Childminder	£3.73	£3.97	£3.99	£3.91	£4.56			
Creche		£3.75	£3.75	£3.75	£3.75			
Day Nursery	£4.35	£4.62	£4.58	£4.54	£6.33			
Holiday Scheme	£2.67	£2.59	£2.37	£2.54	£4.18			
Home Childcarer		£3.78	£3.55	£3.55	£9.25			
Maintained Nursery Class / School	£3.06	£3.43	£3.51	£3.51	£7.99			
Nursery Units of Independent Schools	£3.67	£3.67	£3.67	£2.75	£5.87			
Nurture Nursery	£4.33	£3.58						
Other Exceptional	£0.25	£0.25						
Out of School Care	£5.80	£5.04	£4.94	£4.94	£6.29			
Pre-School	£3.11	£3.13	£3.11	£3.06	£3.79			
Private Nursery School					£5.50			
Academy-run nursery					£3.63			
State-funded, governor run nursery					£4.21			

Average hourly charge at services located in Planning Areas containing one or more of the most deprived LSOAs, by childcare service type

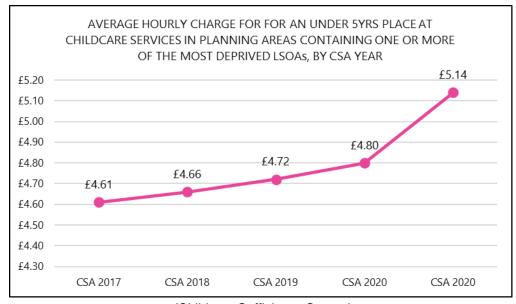
(Family Information Service)

The Childcare Sufficiency Survey collects more detailed cost information on places for Early Years age groups. At services in the most deprived LSOAs, the average hourly cost of a childcare place for children aged under 5 years old, outside of free or subsidised places, is £4.87. At the time of the last sufficiency assessment it was £4.70. The average in other LSOAs is £5.27.



(Childcare Sufficiency Survey)

At services in Planning Areas containing one or more of the most deprived LSOAs, the average hourly cost of a childcare place for children aged under 5 years old, outside of free or subsidised places, is £5.14. At the time of the last sufficiency assessment it was £4.80. The average in other Planning Areas is £5.28.



(Childcare Sufficiency Survey)

The Planning Area in this group with the cheapest childcare places for children under 5 years is Bedworth South West (£4.43ph). The Planning Area with the costliest childcare places is Kingsway (£6.21ph).

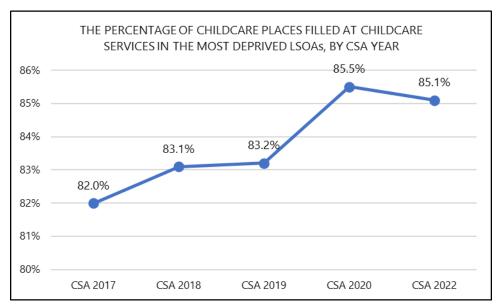
	Average c	harge per l	nour for a p	place for a	child under	5 years ol	d
PLANNING AREA (& district/borough)	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph	% Change since CSA 2020
Abbey (Nuneaton & Bedworth)	£4.78	£4.38	£4.37	£4.87	£5.21		+7.0%
Atherstone (North Warwickshire)	£4.11	£3.98	£4.12	£4.24	£4.57		+7.8%
Bedworth Heath (Nuneaton & Bedworth)	£4.25	£4.65	£4.70	£4.60	£4.93		+7.2%
Bedworth South West (Nuneaton & Bedworth)	£4.39	£2.81	£4.11	£4.53	£4.43		-2.2%
Boughton (Rugby)	£4.27	£4.78	£4.71	£4.71	£5.56		+18.0%
Camp Hill (Nuneaton & Bedworth)	£4.17	£4.33	£4.78	£4.50	£4.77		+6.0%
Claremont (Rugby)	£4.65	£4.67	£4.56	£4.72	£4.74		+0.4%
Kingsway (Warwick)	£5.03	£5.72	£5.76	£4.36	£6.21		+42.4%
Lillington (Warwick)	£4.55	£4.73	£4.93	£5.06	£5.36		+5.9%
Long Lawford (Rugby)	£5.44	£4.44	£4.49	£4.61	£5.15		+11.7%
Mancetter (North Warwickshire)	£4.54	£4.37	£4.37	£4.55	£4.85		+6.6%
Oakfield (Rugby)	£4.96	£4.84	£4.69	£4.84	£5.25		+8.5%
Park Lane (Nuneaton & Bedworth)	£4.23	£4.34	£4.46	£4.46	£4.83		+8.3%
Poplar and Bede (Nuneaton & Bedworth)	£4.52	£4.43	£4.80	£4.89	£4.80		-1.8%
Riversley Park (Nuneaton & Bedworth)	£4.23	£4.25	£4.46	£4.54	£4.55		+0.2%
Stockingford (Nuneaton & Bedworth)	£4.49	£4.42	£4.43	£4.41	£4.77		+8.2%
Stratford (Stratford)	£4.66	£5.08	£5.13	£5.46	£5.65		+3.5%
Warwick (Warwick)	£4.79	£4.55	£4.76	£4.96	£5.30		+6.9%
Whitnash (Warwick)	£5.64	£5.17	£3.54	£3.69	£5.08		+37.7%

Average hourly charge for children under 5 years old at services located in Planning Areas containing one or more of the most deprived LSOAs.

(Childcare Sufficiency Survey)

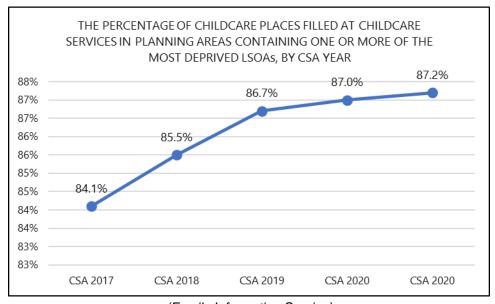
Take-up

Childcare services in the most deprived LSOAs have filled **85.1%** of the total number of places they can offer, suggesting services are experiencing healthy demand for places while still having capacity to accommodate more children. At the last sufficiency assessment, childcare services in the most deprived LSOAs had filled **85.5%** of their total places. *In other LSOAs it is* **86.3%**.



(Family Information Service)

Childcare services in Planning Areas containing one or more of the most deprived LSOAs have filled **87.2**% of the total number of places they can offer, suggesting services are experiencing healthy demand for places while still having capacity to accommodate more children. At the last sufficiency assessment, childcare services in these Planning Areas had filled **87.0**% of their total places. *In other Planning Areas it is* **85.1**%.



(Family Information Service)

The Planning Areas in this group to have filled the highest percentage of their total available places are Bedworth South West (98.8%), Camp Hill (98.1%) and Boughton (96.7%), in each of which services are operating close to capacity. The Planning Area to have filled the smallest percentage of its total available places is Whitnash (63.4%).

Percentage of confirmed places filled									
PLANNING AREA (& district/borough)	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2020	Graph	% Change since CSA 2020		
Abbey (Nuneaton & Bedworth)	88.2%	83.9%	85.7%	85.9%	86.2%	Ш	+0.3%		
Atherstone (North Warwickshire)	76.3%	79.8%	75.5%	75.5%	82.6%		+9.4%		
Bedworth Heath (Nuneaton & Bedworth)	86.0%	88.1%	90.8%	90.8%	89.1%		-1.9%		
Bedworth South West (Nuneaton & Bedworth)	98.0%	97.9%	97.8%	97.8%	98.8%		+1.0%		
Boughton (Rugby)	96.0%	96.4%	96.7%	96.7%	96.7%		0%		
Camp Hill (Nuneaton & Bedworth)	95.0%	98.1%	98.7%	98.7%	98.1%		-0.6%		
Claremont (Rugby)	84.0%	83.9%	91.2%	91.1%	91.5%		+0.4%		
Kingsway (Warwick)	81.1%	82.1%	84.9%	87.0%	85.8%		-1.4%		
Lillington (Warwick)	80.1%	82.7%	86.4%	86.6%	82.8%		-4.4%		
Long Lawford (Rugby)	86.5%	85.5%	86.4%	86.4%	89.6%		+3.7%		
Mancetter (North Warwickshire)	91.3%	91.8%	90.9%	90.6%	91.2%		+0.7%		
Oakfield (Rugby)	89.3%	88.8%	89.3%	89.2%	93.2%		+4.5%		
Park Lane (Nuneaton & Bedworth)	85.6%	87.4%	86.6%	86.6%	89.4%		+3.2%		
Poplar and Bede (Nuneaton & Bedworth)	82.2%	82.5%	84.0%	86.9%	89.8%		+3.3%		
Riversley Park (Nuneaton & Bedworth)	80.7%	81.2%	80.7%	76.7%	76.3%		-0.5%		
Stockingford (Nuneaton & Bedworth)	73.7%	73.4%	73.6%	68.5%	74.1%		+8.2%		
Stratford (Stratford)	83.3%	84.7%	87.0%	87.0%	87.0%		0%		
Warwick (Warwick)	83.6%	86.3%	87.4%	84.4%	84.6%		+0.2%		
Whitnash (Warwick)	59.4%	63.2%	56.4%	64.2%	63.4%		-1.2%		

The percentage of confirmed places filled in services located in Planning Areas containing one or more of the most deprived LSOAs

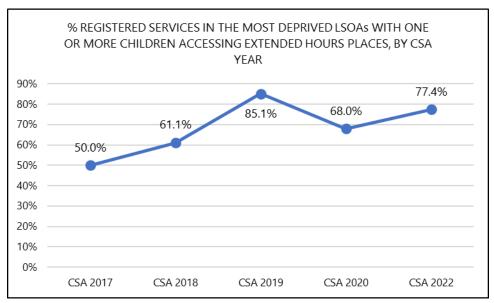
(Family Information Service)

Day nurseries, the service type offering the most childcare places in this group of Planning Areas, have filled **87.3%** of their available places. At the last sufficiency assessment, that figure was **86.7%**.

	Percenta	age of cor	nfirmed p	laces fille	d	
CHILDCARE SERVICE TYPE	CSA 2017	CSA 2018	CSA 2019	CSA 2020	CSA 2022	Graph
Childminder	71.9%	77.0%	79.1%	77.4%	78.2%	
Creche	100.0%	100.0%	100.0%	100.0%	100.0%	
Day Nursery	84.0%	85.7%	86.8%	86.7%	87.3%	
Holiday Scheme	72.2%	76.0%	76.8%	77.1%	82.8%	
Home Childcarer	96.8%				85.7%	
Maintained Nursery Class / School	90.6%	91.0%	90.6%	91.4%	89.5%	
Nursery Units of Independent Schools	72.5%	72.5%	88.1%	76.2%	79.2%	
Nurture Nursery	100.0%	100.0%				
Other Exceptional						
Out of School Care	83.6%	83.4%	86.1%	88.6%	84.4%	
Pre-School	91.1%	90.3%	93.0%	93.2%	90.1%	
Private Nursery School						
Academy-run nursery					96.4%	
State-funded, governor run nursery					96.4%	

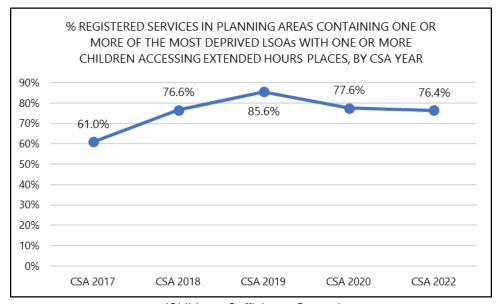
The percentage of confirmed places filled in services located in Planning Areas containing one or more of the most deprived LSOAs, by childcare service type (Family Information Service)

77.4% of the services registered to offer uEE places in the most deprived LSOAs have one or more children accessing some or all of the additional 15 hours free childcare places that are available to some families. At the last sufficiency assessment it was **68.0%**. *In other LSOAs it is* **76.1%**.

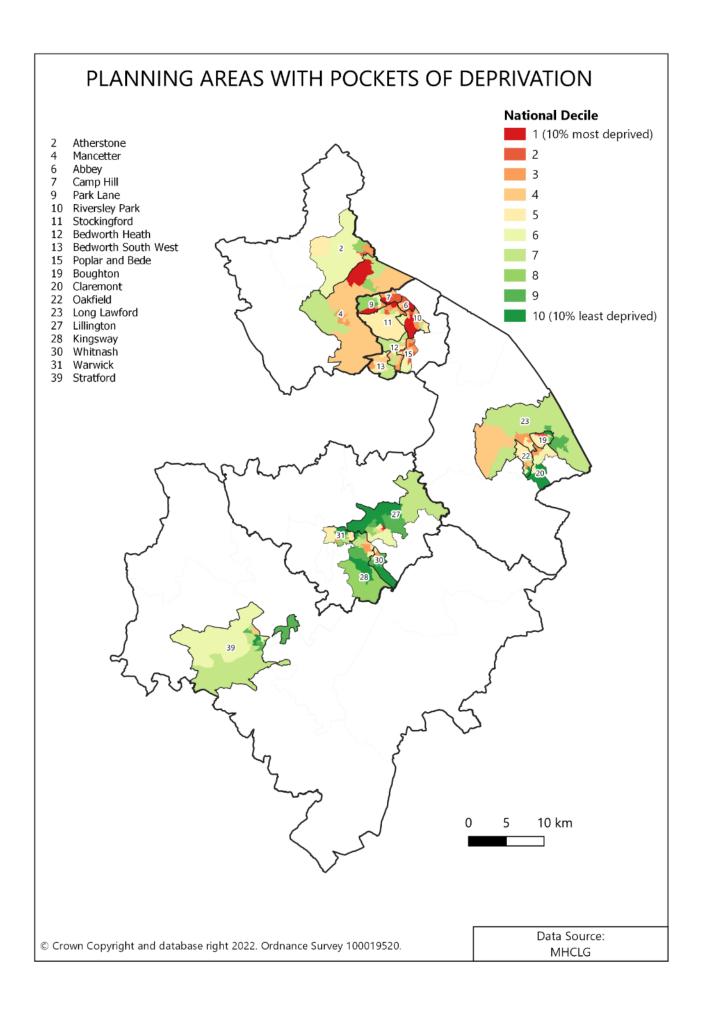


(Childcare Sufficiency Survey)

76.4% of the services registered to offer uEE places in Planning Areas containing one or more of the most deprived LSOAs have one or more children accessing some or all of the additional 15 hours free childcare places. At the last sufficiency assessment it was **77.6%**. *In other Planning Areas it is* **76.2%**.



(Childcare Sufficiency Survey)



Section IV: GAPS ANALYSIS

This analysis collates the data in this assessment and produces RAG ratings for each of Warwickshire's Planning Areas in categories and series corresponding to sufficiency elements addressed in the Early Education and Childcare statutory guidance.

The ratings are collected in a matrix with details for each Planning Area following thereafter. Planning Areas with the **(c)** notation are located on the border with neighbouring counties. There is an increased likelihood of families in those Planning Areas accessing services in neighbouring counties if appropriate provision isn't available locally.

The categories, data series, and thresholds for RED and AMBER ratings are shown below. Data series have been marked with an asterisk if new or substantially different criteria and thresholds have been applied in the 2022 assessment compared to previous assessments.

State of the local childcare market:

Variety *

More than one of the following types of childcare provision are missing from the Planning
Area: (i) childminders (ii) day nurseries and pre-schools iii) out of school clubs and holiday
schemes.
One of the following types of childcare provision is missing from the Planning Area: (i)

One of the following types of childcare provision is missing from the Planning Area: (i) childminders (ii) day nurseries and pre-schools iii) out of school clubs and holiday schemes.

Availability *

More than 95% of the total available places have been filled at more than one of the
following types of childcare provision in the Planning Area: (i) childminders (ii) day
nurseries and pre-schools iii) out of school clubs and holiday schemes.
More than 05% of the total available places have been filled at one of the following types

More than 95% of the total available places have been filled at one of the following types of childcare provision in the Planning Area: (i) childminders (ii) day nurseries and preschools iii) out of school clubs and holiday schemes.

Workforce

80% or more of the childcare services registered to offer uEE places in the Planning Area
state that staff recruitment is a barrier to them offering more funded places.

50% or more of the childcare services registered to offer uEE places in the Planning Area state that staff recruitment is a barrier to them offering more funded places.

State of local childcare providers:

Quality

Less than 60% of the inspected childcare services in the Planning Area have been judged
Good or Outstanding by Ofsted.

Less than 75% of the inspected childcare services in the Planning Area have been judged Good or Outstanding by Ofsted.

Capacity

More than 80% of the childcare services registered to offer uEE places in the Planning Area state that they are unable to offer more funded places because of staff-to-child ratios.

More than 50% of the childcare services registered to offer uEE places in the Planning Area state that they are unable to offer more funded places because of staff-to-child ratios.

Premises

More than 80% of the childcare services registered to offer uEE places in the Planning Area state that they are unable to offer more funded places because of space/layout of premises.

More than 50% of the childcare services registered to offer uEE places in the Planning Area state that they are unable to offer more funded places because of space/layout of premises.

Expertise

Of those staff members working directly with children in Early Years childcare services in the Planning Area, the percentage with GCSE at Grade C or above is 10 percentage points or more lower than the county average in both Maths and English.

Of those staff members working directly with children in Early Years childcare services in the Planning Area, the percentage with GCSE at Grade C or above is 10 percentage points or more lower than the county average in either Maths or English.

Accessibility of childcare:

Affordability

The average charges per hour of places at childminders, day nurseries and out of school clubs in the Planning Area are all above the West Midlands average.

The average charge per hour of places at either childminders, day nurseries or out of school clubs in the Planning Area is above the West Midlands average.

Proximity

More than 2 non-contiguous regions in the Planning Area have no childcare services within 3.5 kilometres.

1 or 2 non-contiguous regions in the Planning Area have no childcare services within 3.5 kilometres.

Ensuring sufficient childcare for:

2 year olds taking up free places *

There are no childcare services registered to offer 2Help places in the Planning Area or more than 95% of the total available 2Help places in the Planning Area have been filled.

More than 90% of the total available 2Help places have been filled in the Planning Area.

3 and 4 year olds taking up free places *

There are no childcare services registered to offer uEE places in the Planning Area or more than 95% of the total available uEE places in the Planning Area have been filled.
More than 90% of the total available uEE places have been filled in the Planning Area.

School age children *

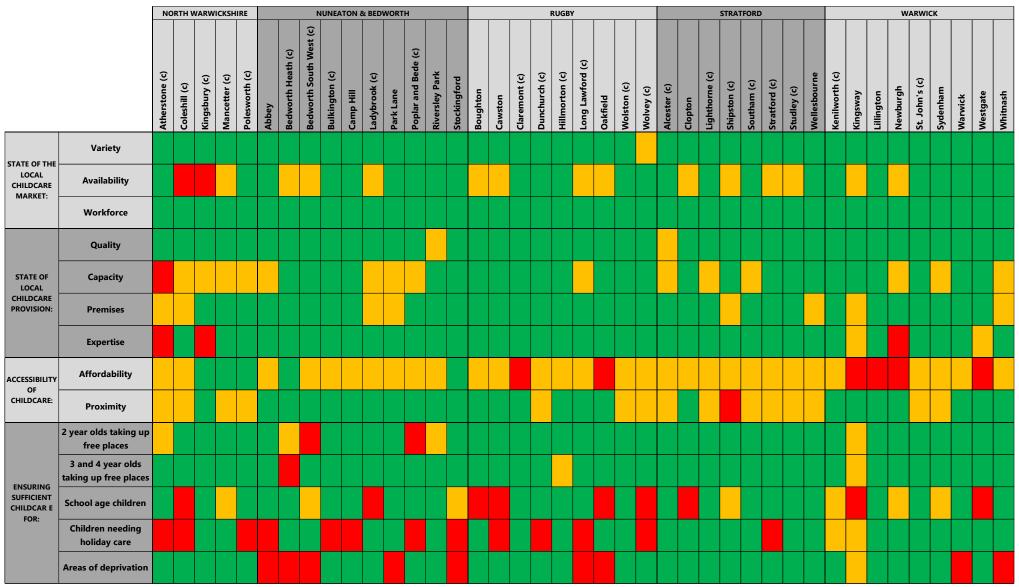
There are no known out of school clubs in the Planning Area or more than 95% of the total available places at known out of school clubs have been filled.
More than 90% of the total available places have been filled at known out of school clubs in the Planning Area

Children needing holiday care *

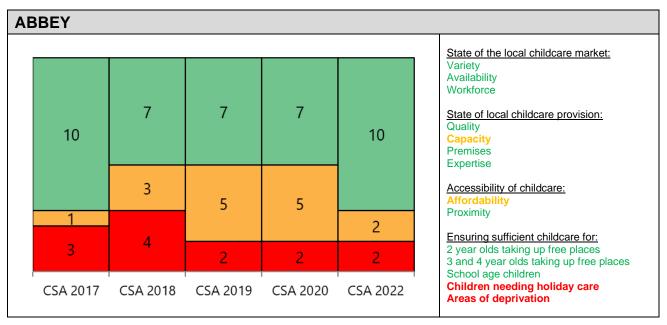
There are no known holiday schemes in the Planning Area or more than 95% of the total available places at known holiday schemes have been filled.
More than 90% of the total available places have been filled at known holiday schemes in the Planning Area

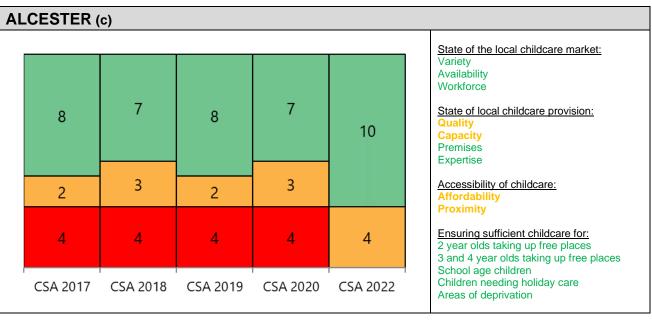
Areas of deprivation *

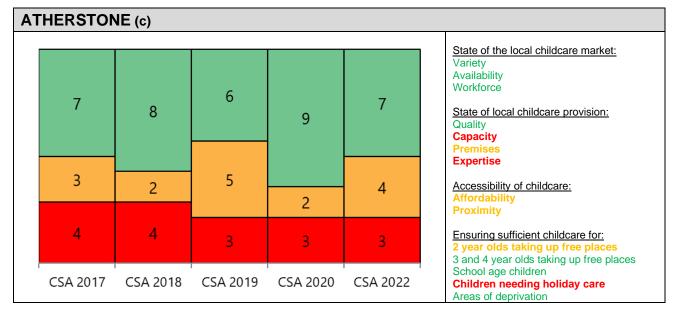
	has one or more pockets of deprivation and the number of childcare
places per child is le	ess than 80% of the average number of childcare places per child in
Planning Areas that	have no pockets of deprivation.
The Planning Area	has one or more pockets of deprivation and the number of childcare
places per child is le	ess than 90% of the average number of childcare places per child in
Planning Areas that	have no pockets of deprivation.

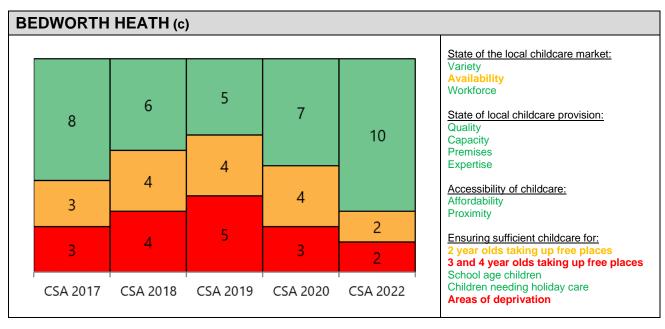


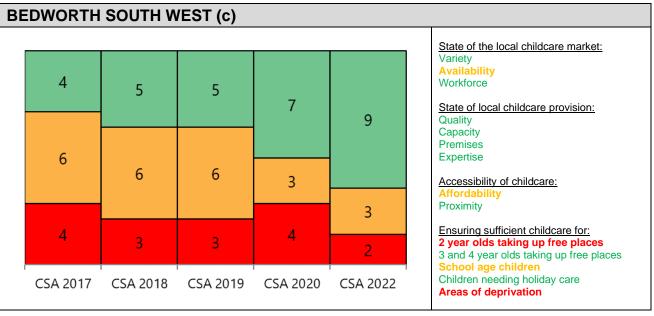
Gaps analysis matrix showing 2022 RAG ratings by Planning Area and sufficiency indicator (Business Intelligence)

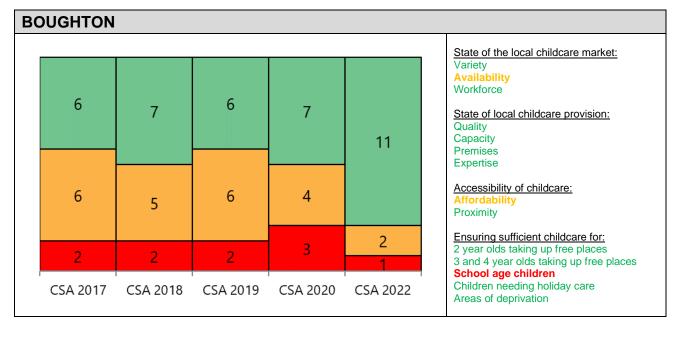


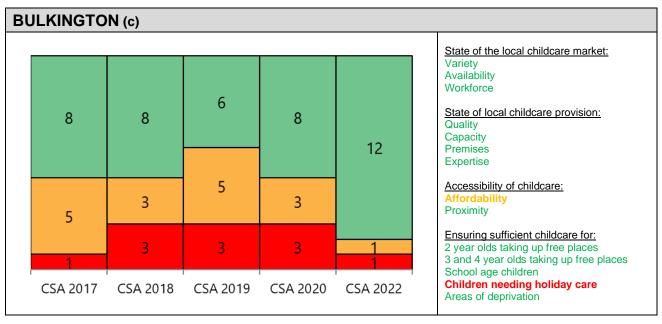


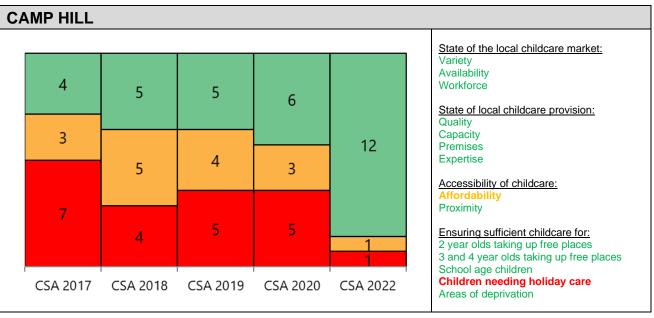


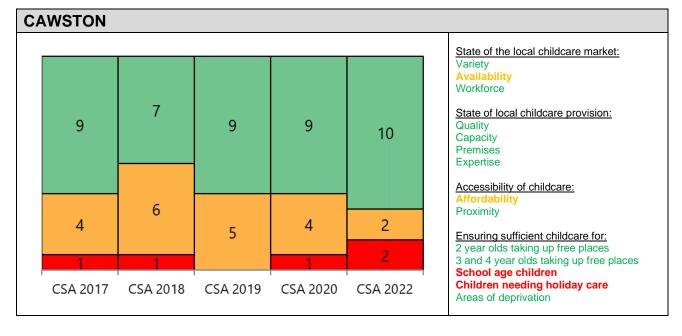


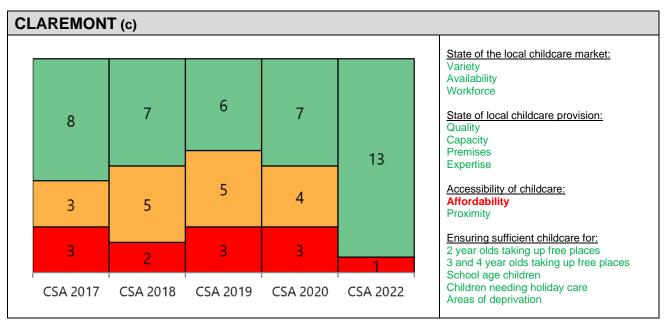


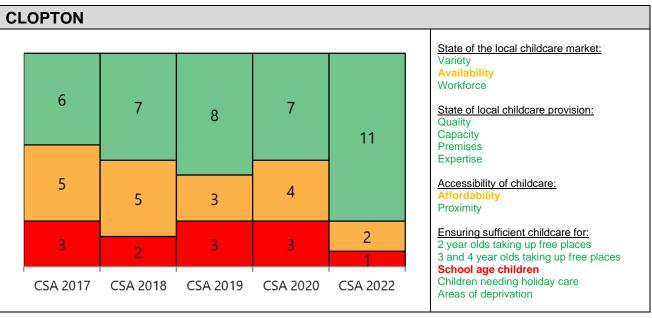


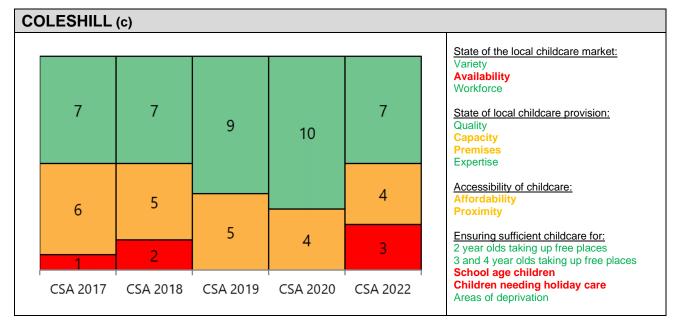


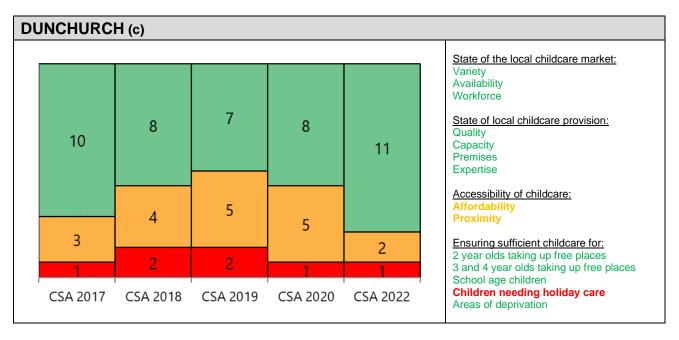


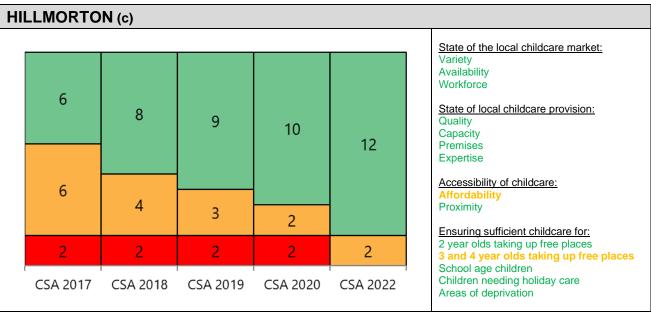


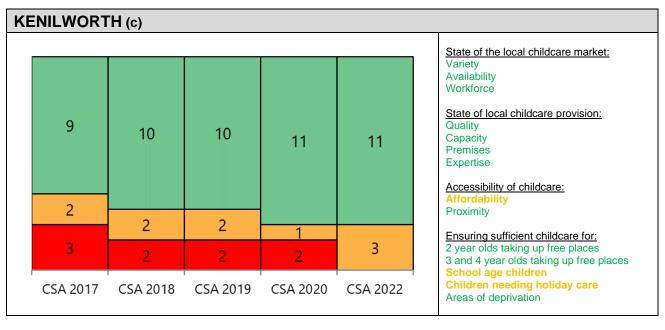


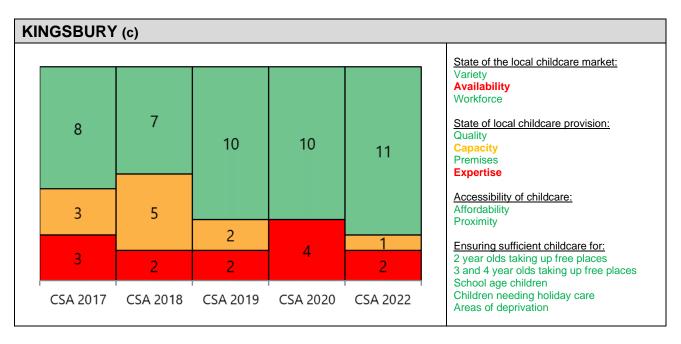


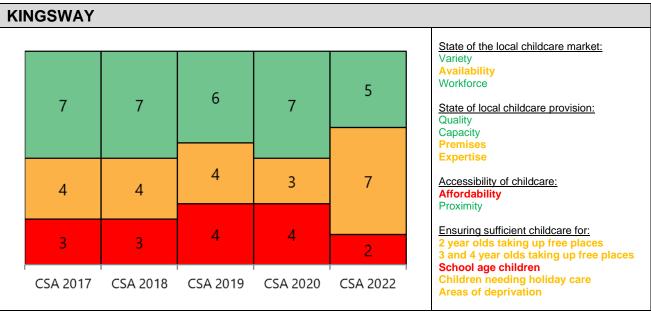


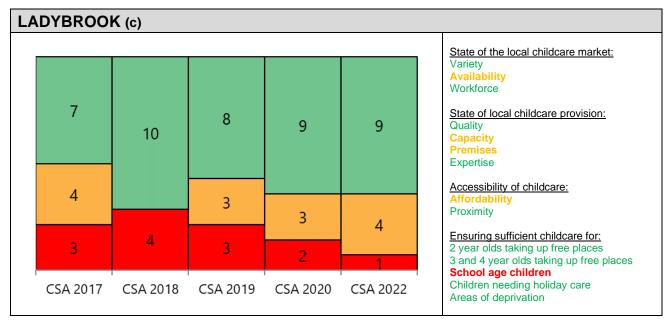


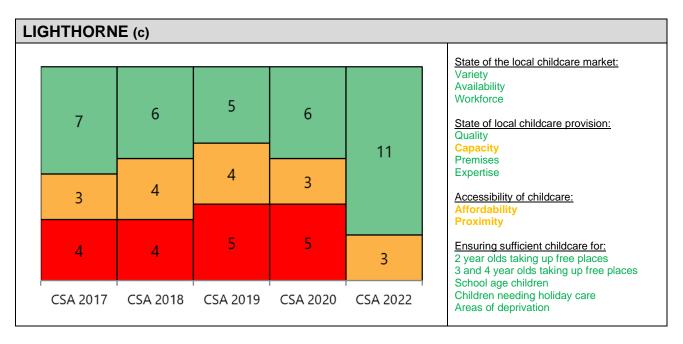


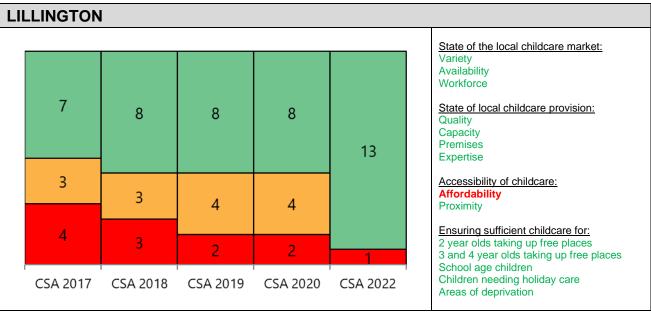


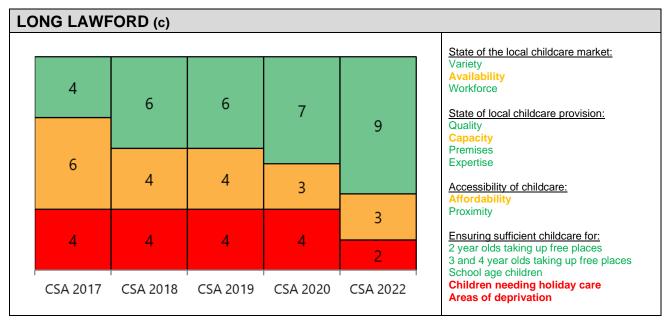


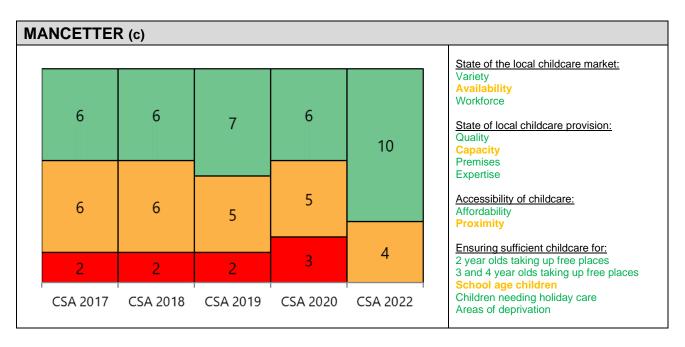


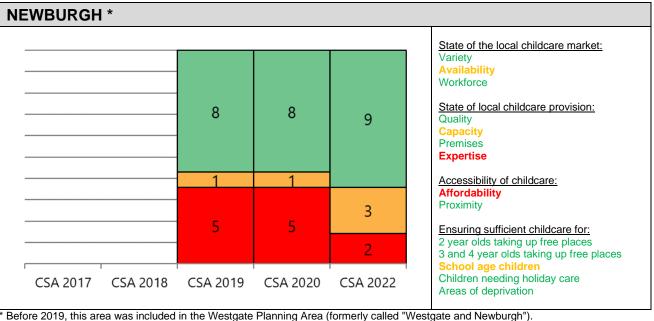




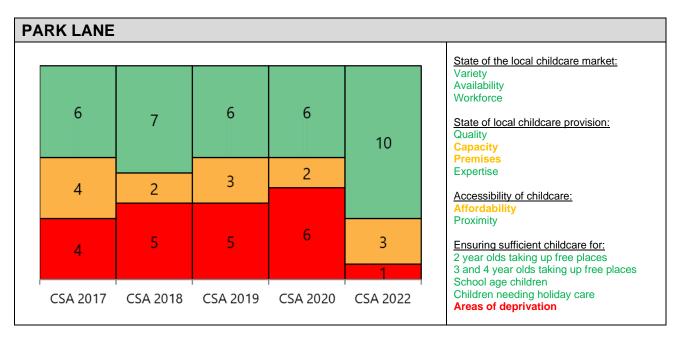


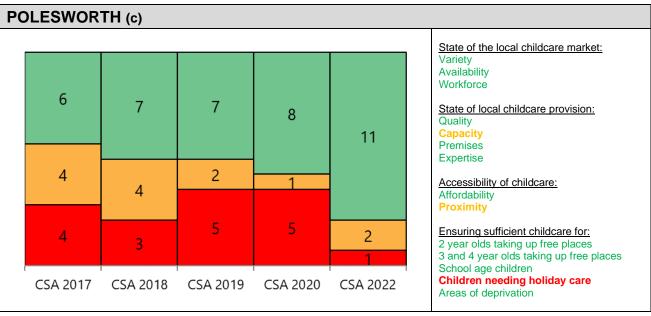


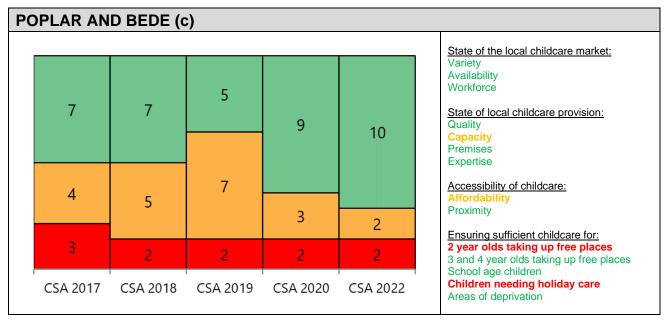


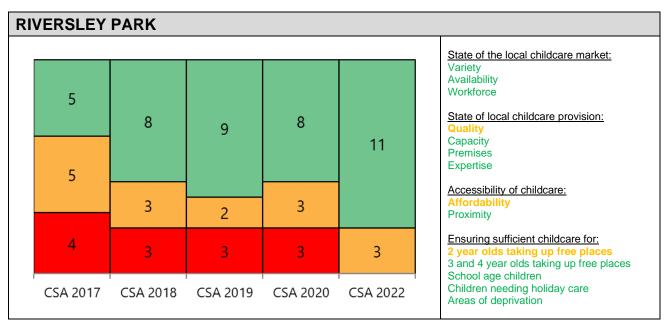


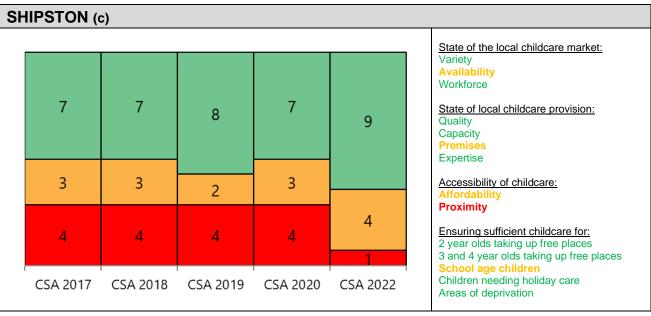
OAKFIELD State of the local childcare market: Variety Availability Workforce 5 6 7 State of local childcare provision: 8 Quality 10 Capacity **Premises** Expertise 4 4 Accessibility of childcare: Affordability 5 4 **Proximity** 5 Ensuring sufficient childcare for: 4 3 2 year olds taking up free places 3 and 4 year olds taking up free places School age children Children needing holiday care CSA 2017 CSA 2018 CSA 2019 CSA 2020 CSA 2022 Areas of deprivation

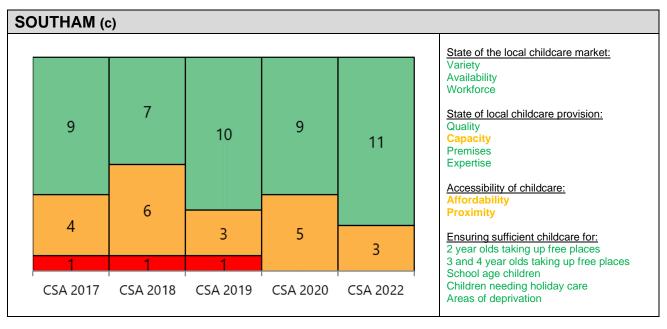


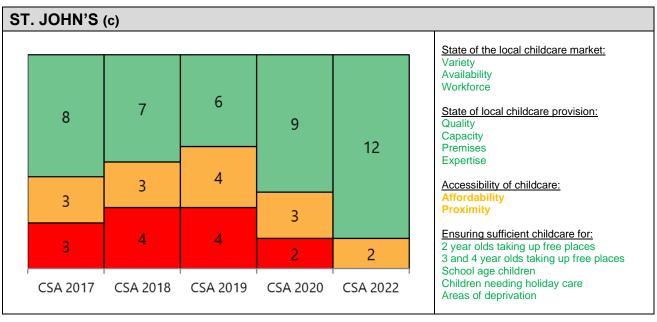


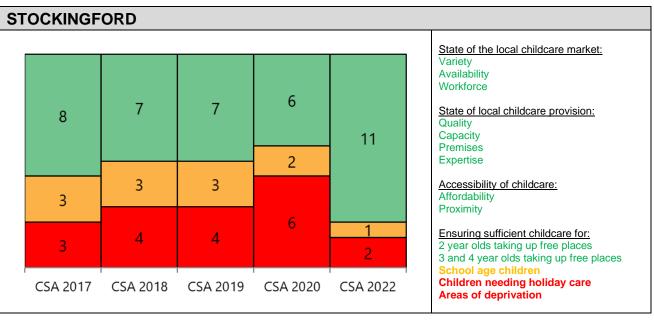


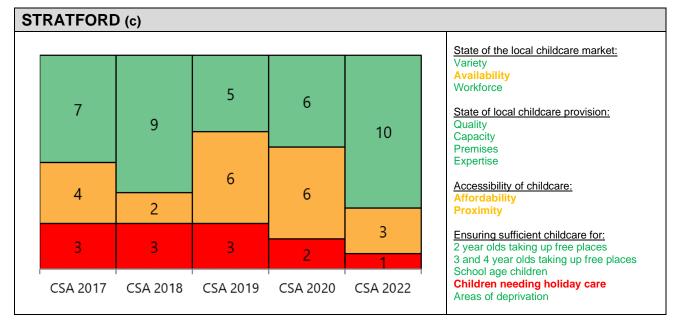


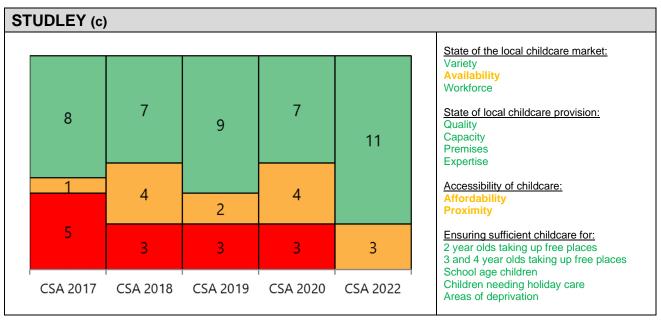


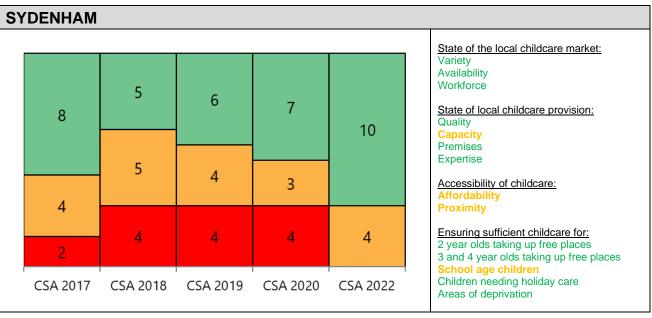


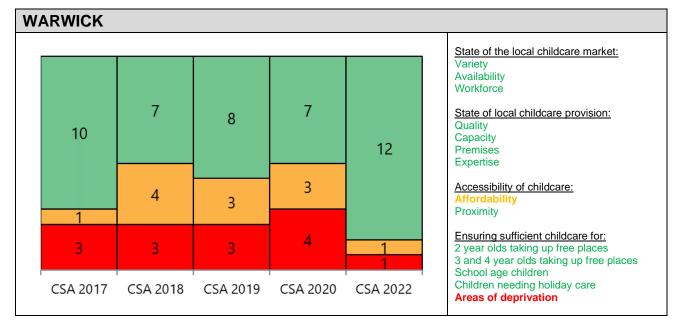


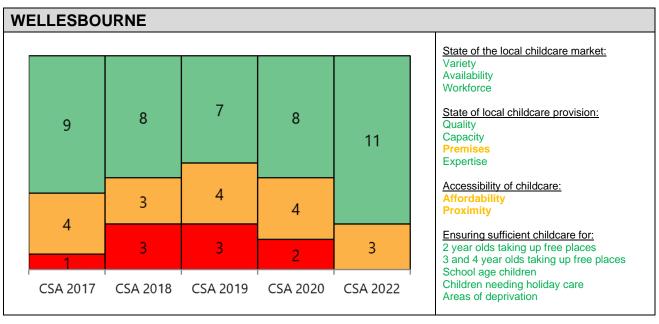


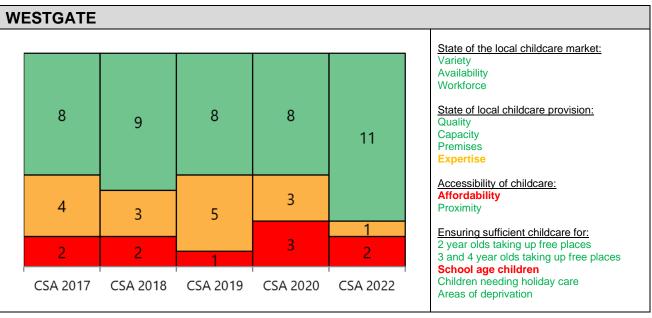


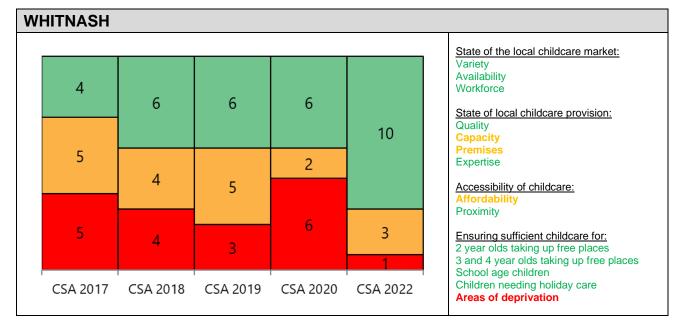


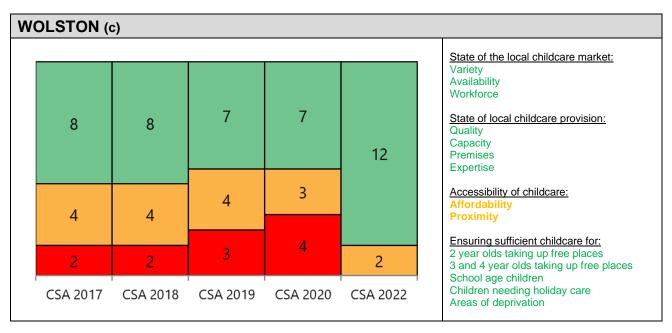


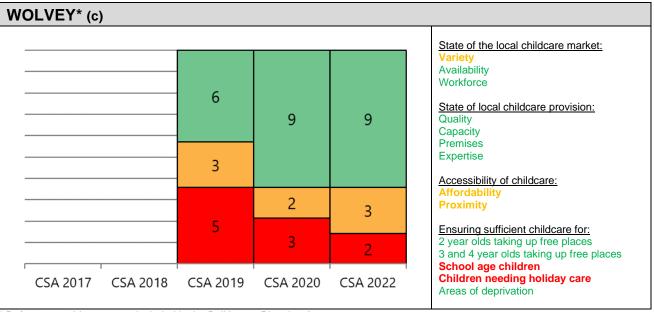




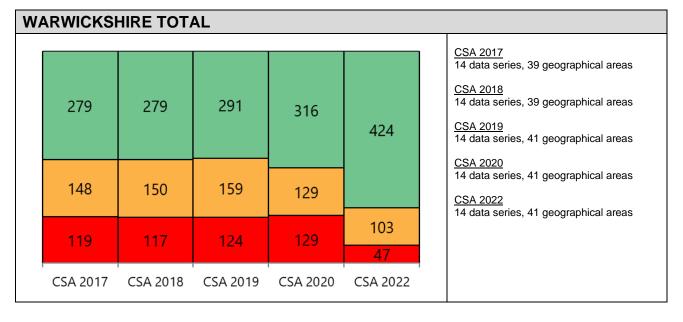




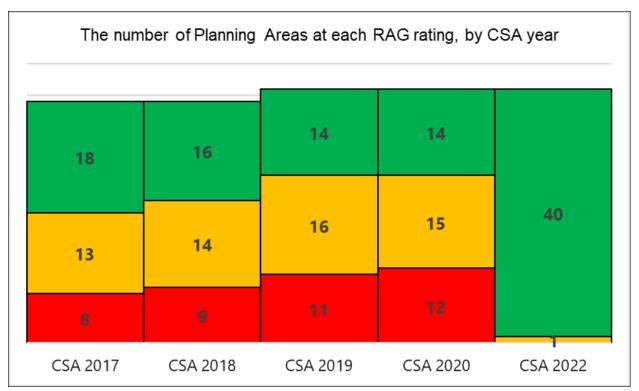




Before 2019, this area was included in the Bulkington Planning Area.

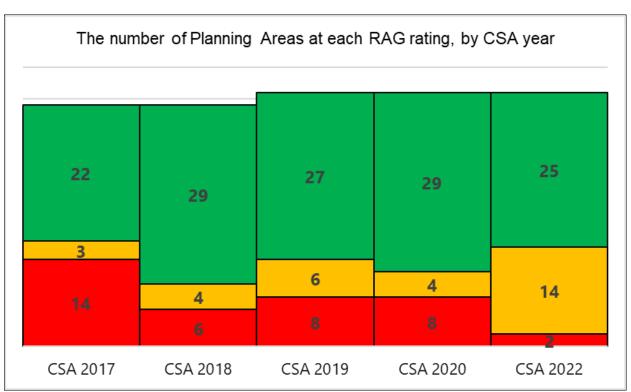


State of the local childcare market: Variety *



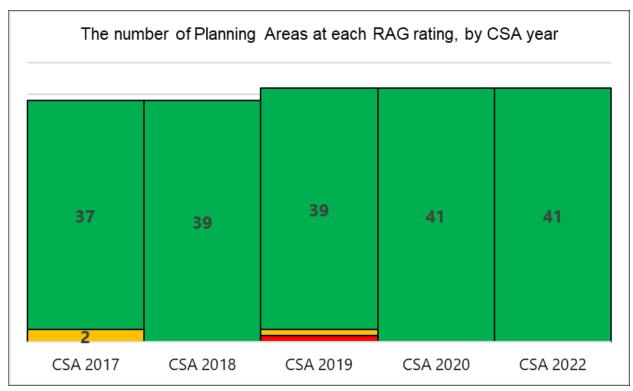
(Business Intelligence)

Availability *



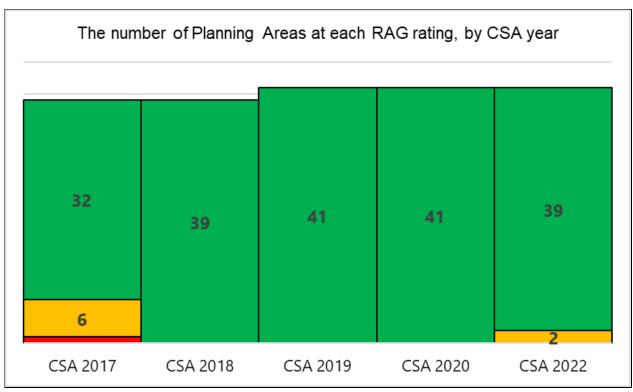
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Workforce



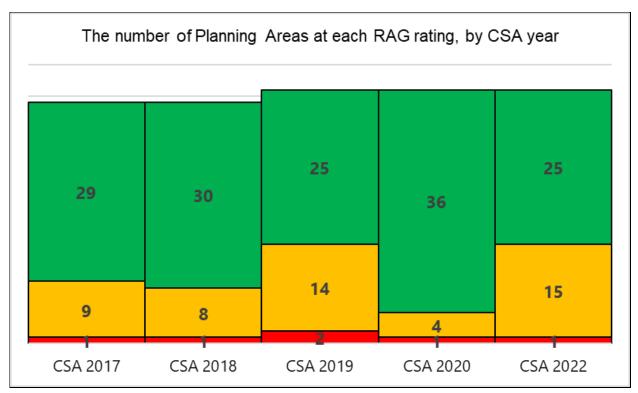
(Business Intelligence)

State of local childcare provision: Quality



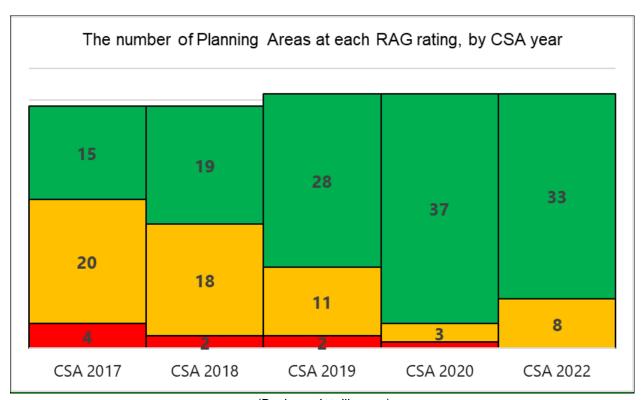
(Business Intelligence)

Capacity



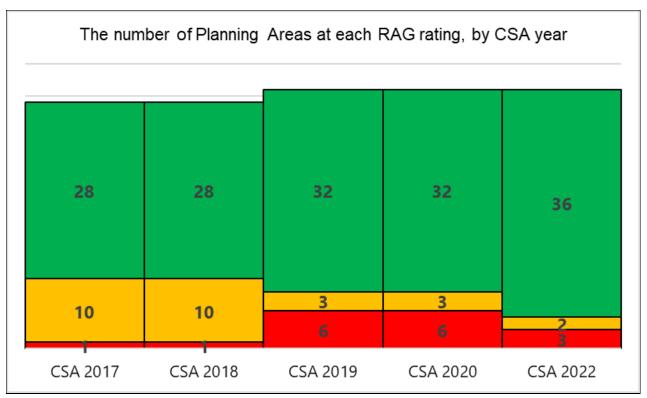
(Business Intelligence)

Premises



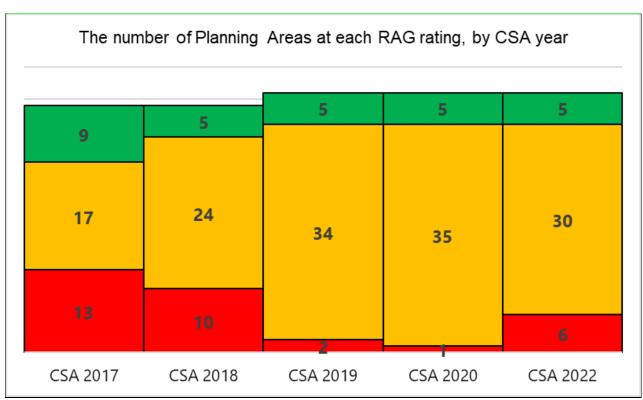
(Business Intelligence)

Expertise



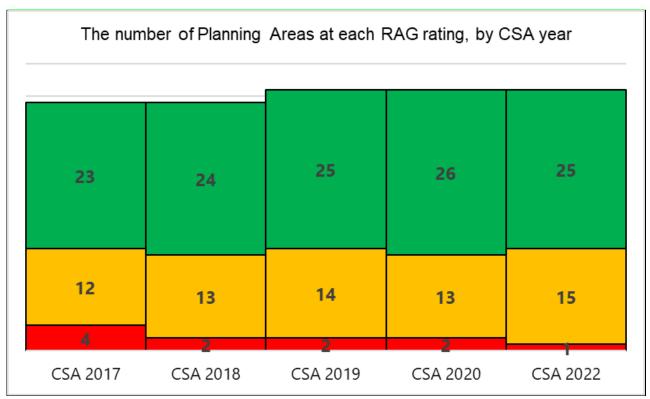
(Business Intelligence)

Accessibility of childcare: Affordability



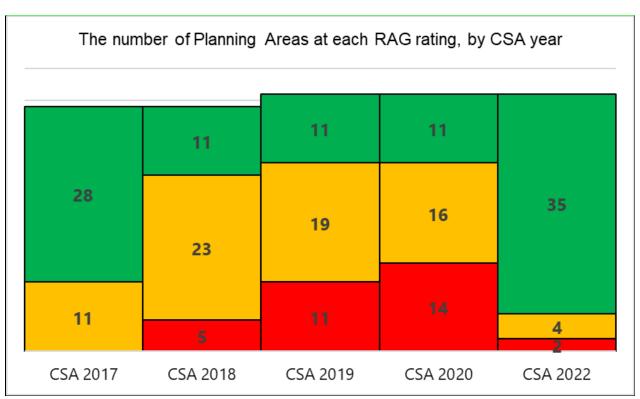
(Business Intelligence)

Proximity



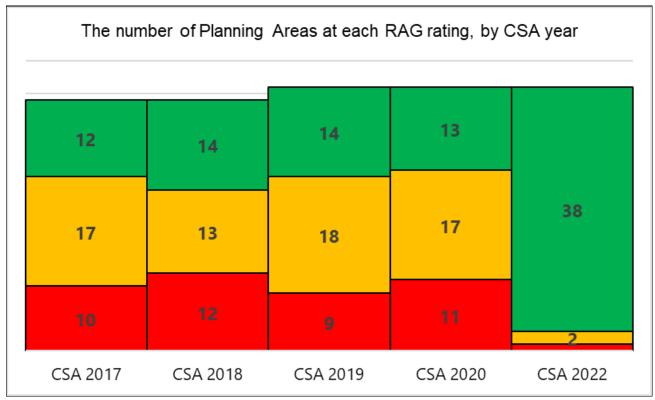
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Ensuring sufficient childcare for: 2 year olds taking up free places *



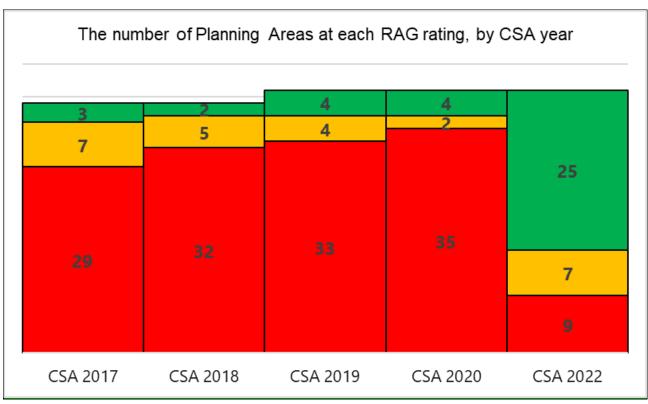
(Business Intelligence)

3 and 4 year olds taking up free places *



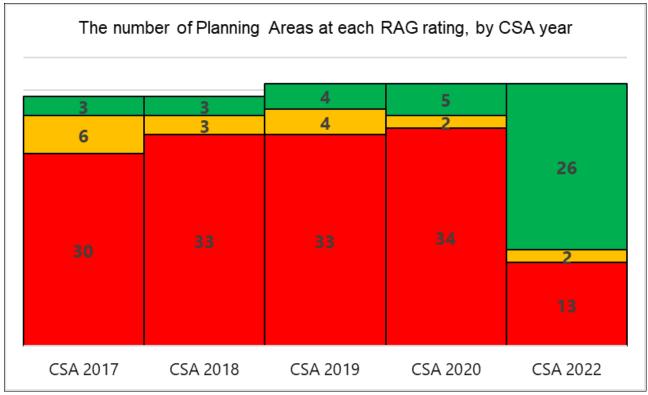
(Business Intelligence)

School age children *



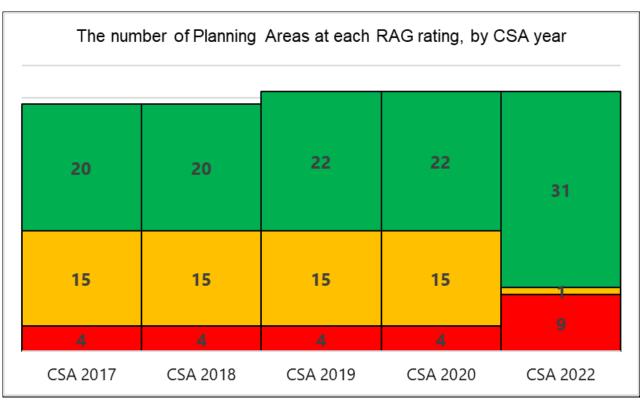
(Business Intelligence)

Children needing holiday care *

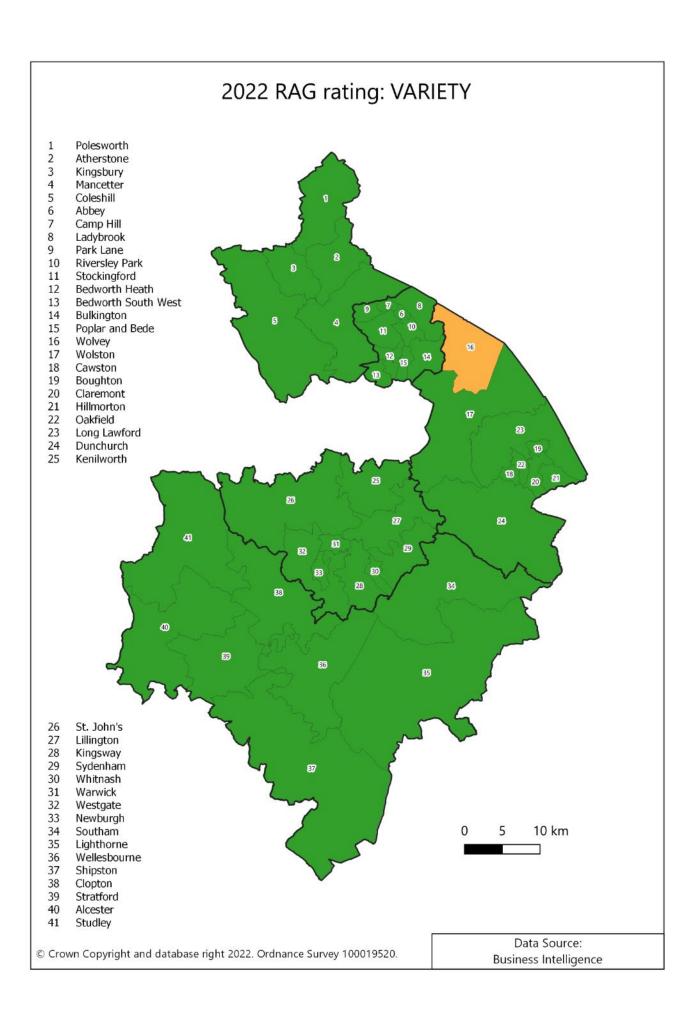


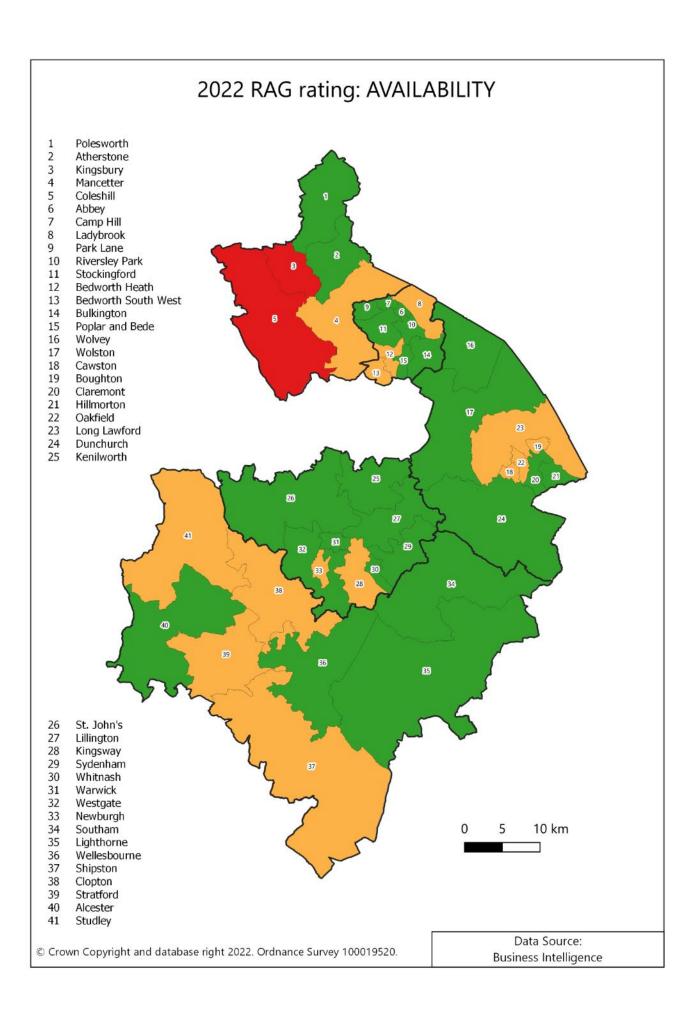
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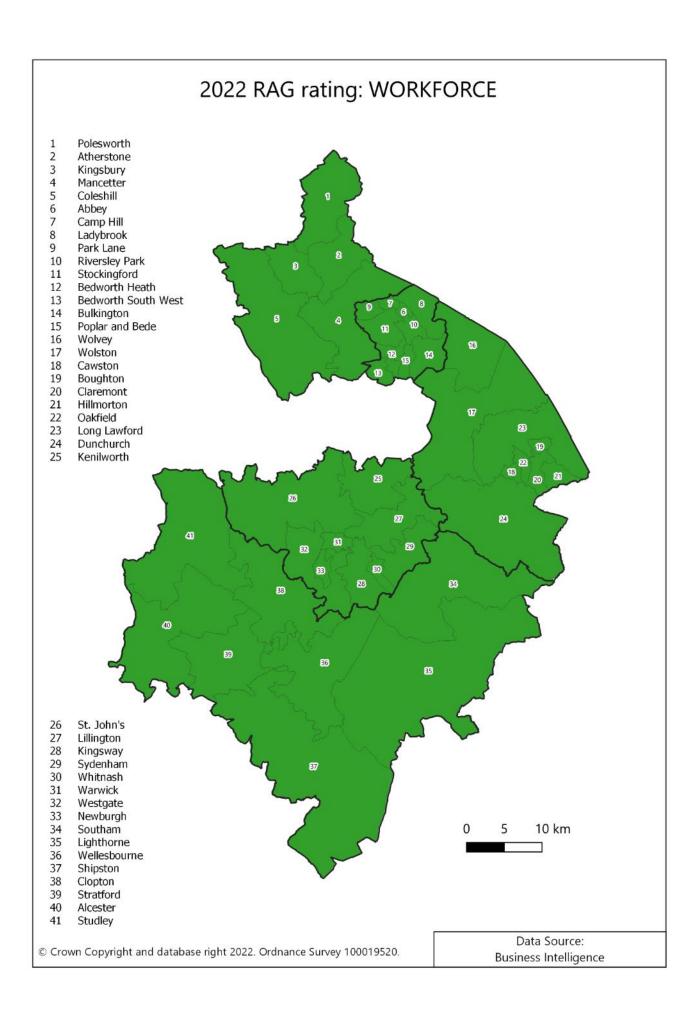
Area of deprivation *

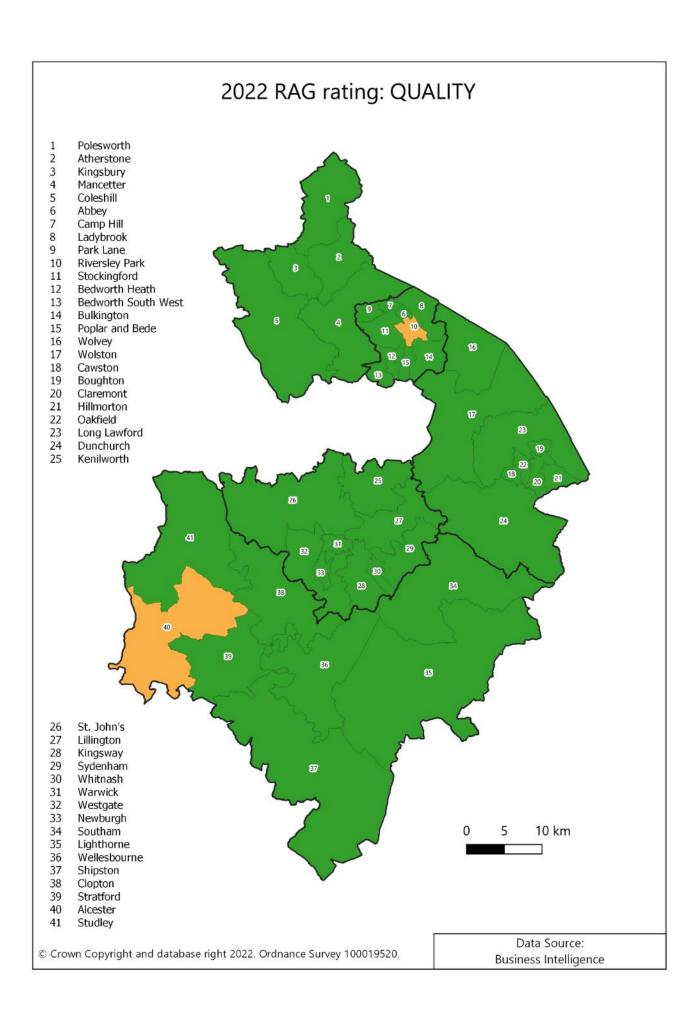


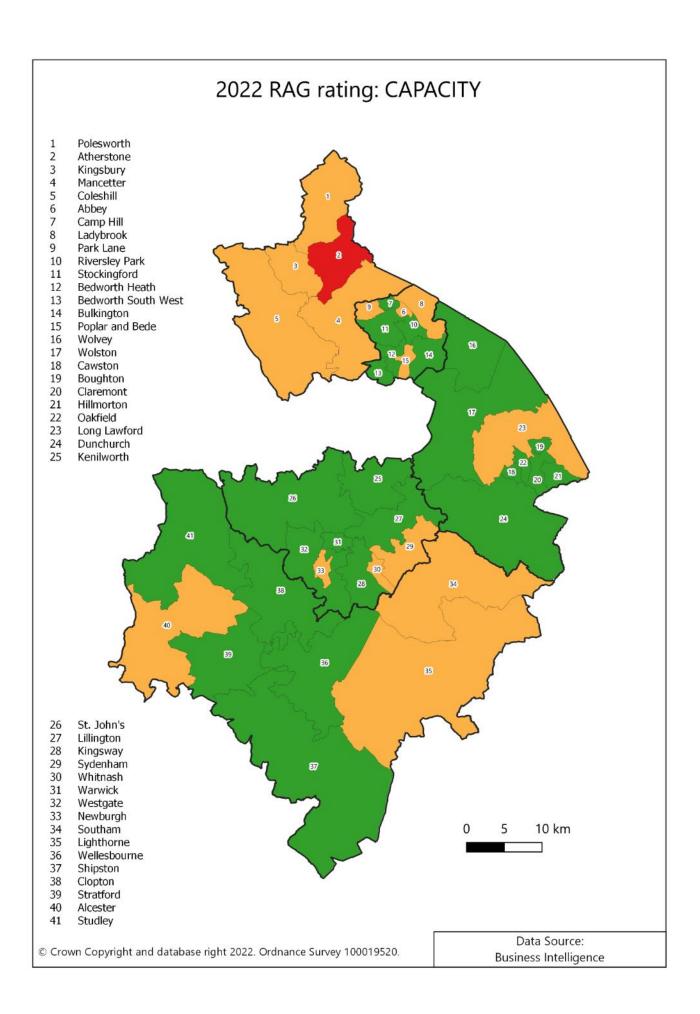
(Business Intelligence)

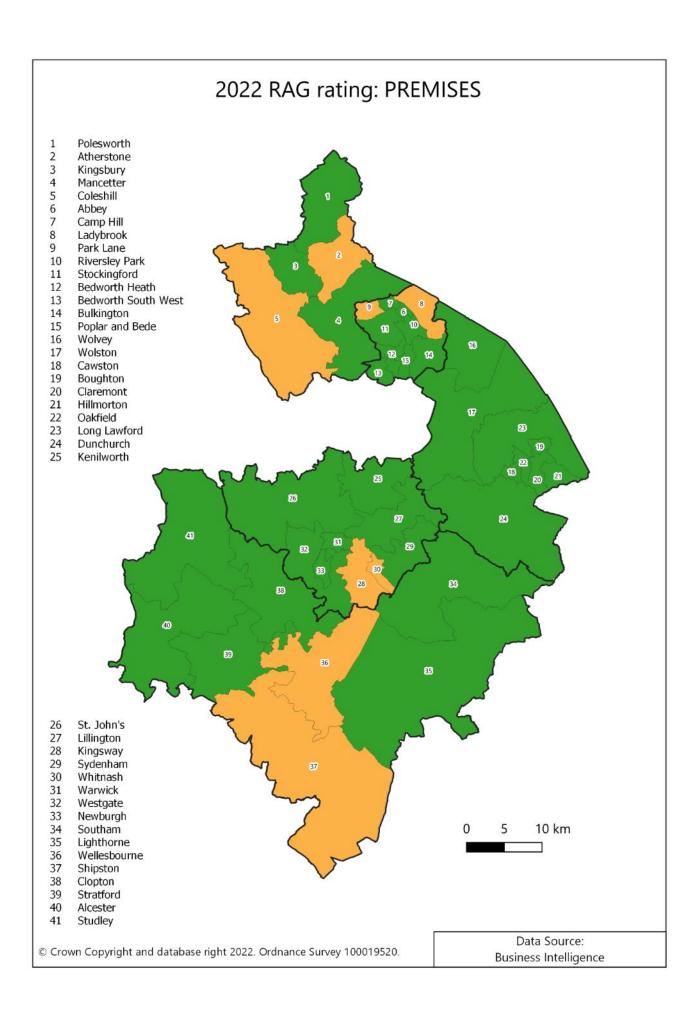


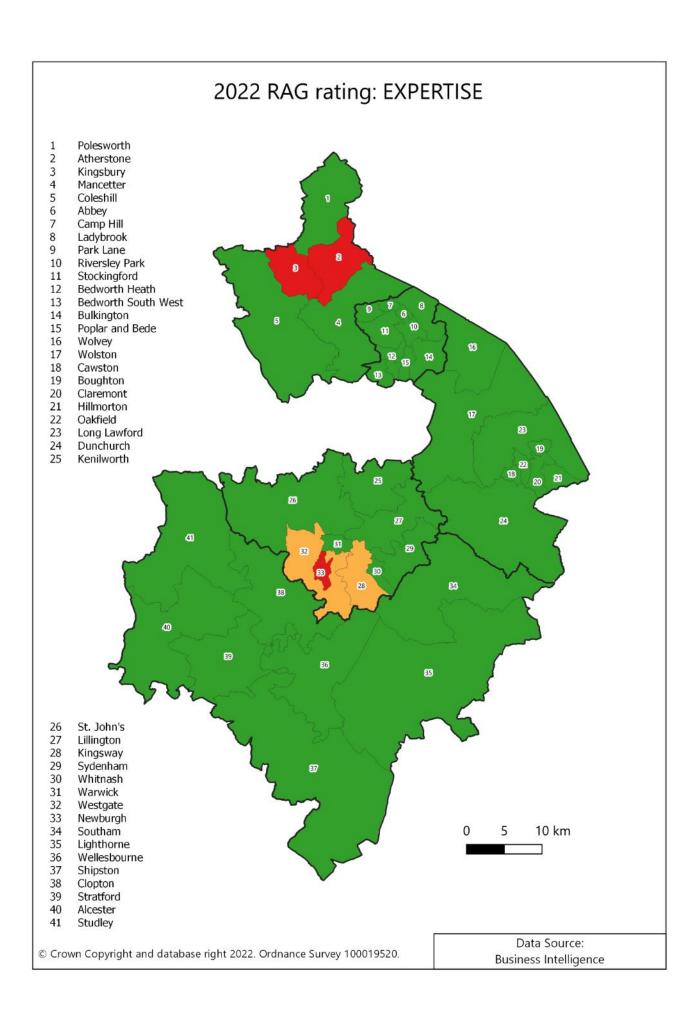


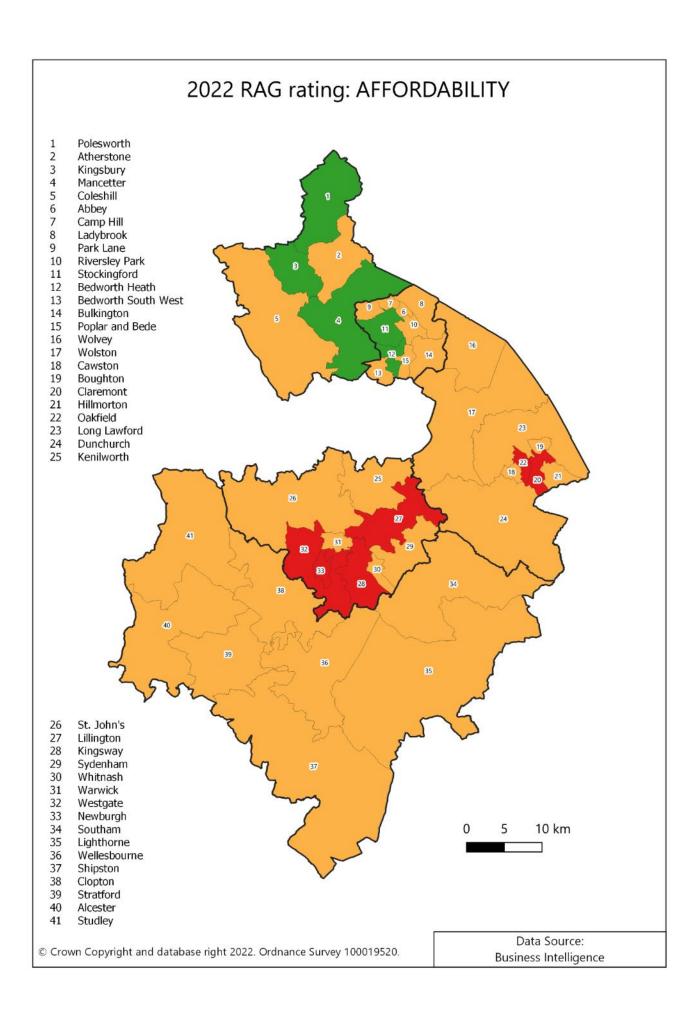


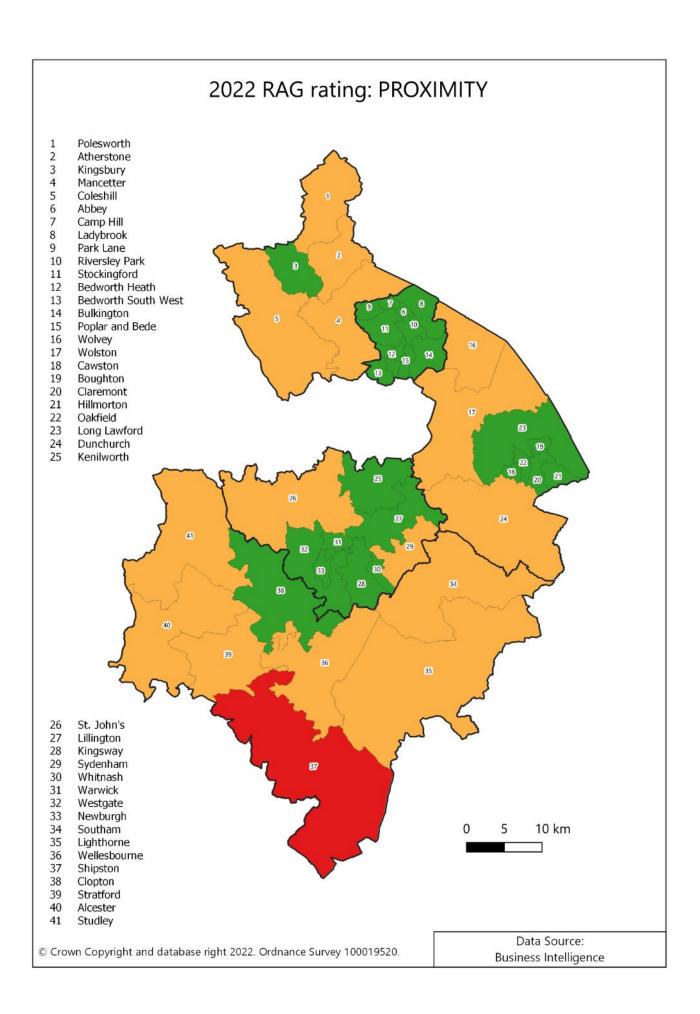


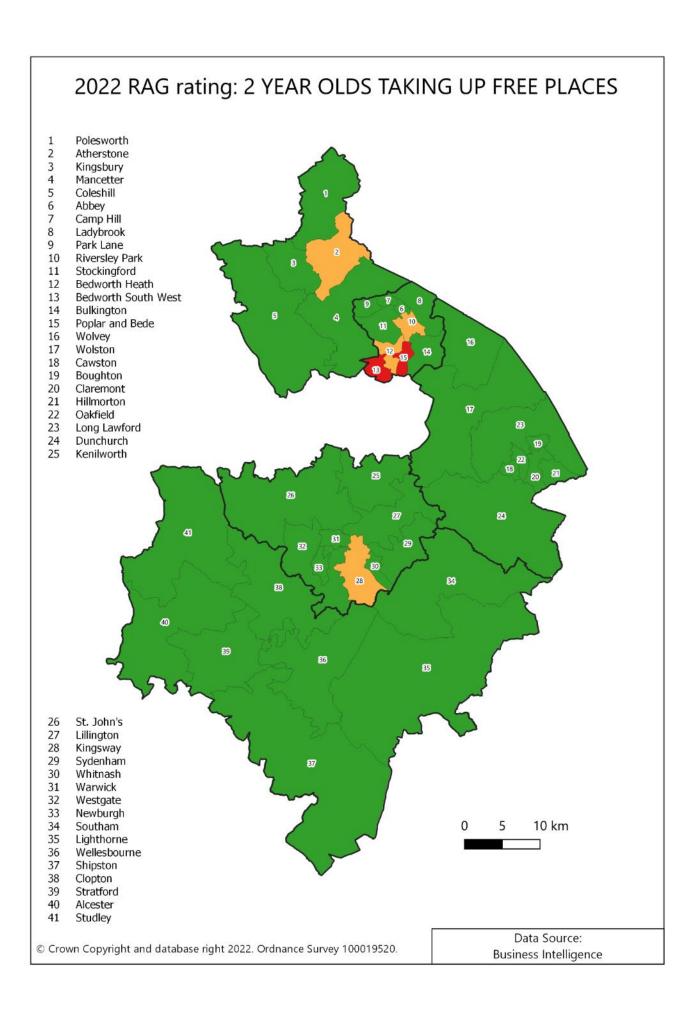


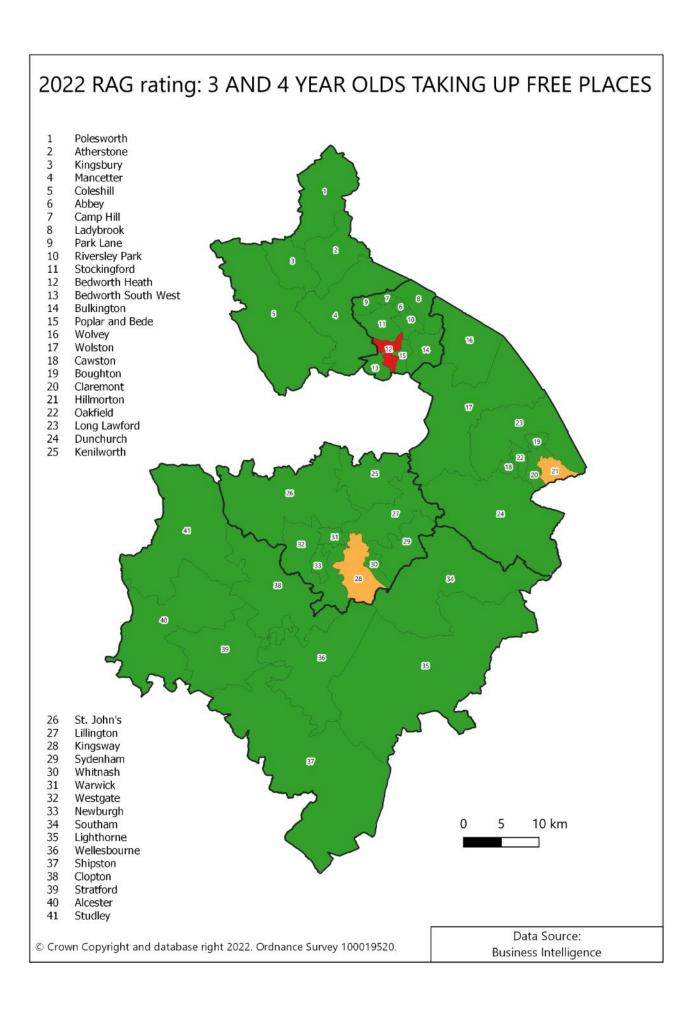


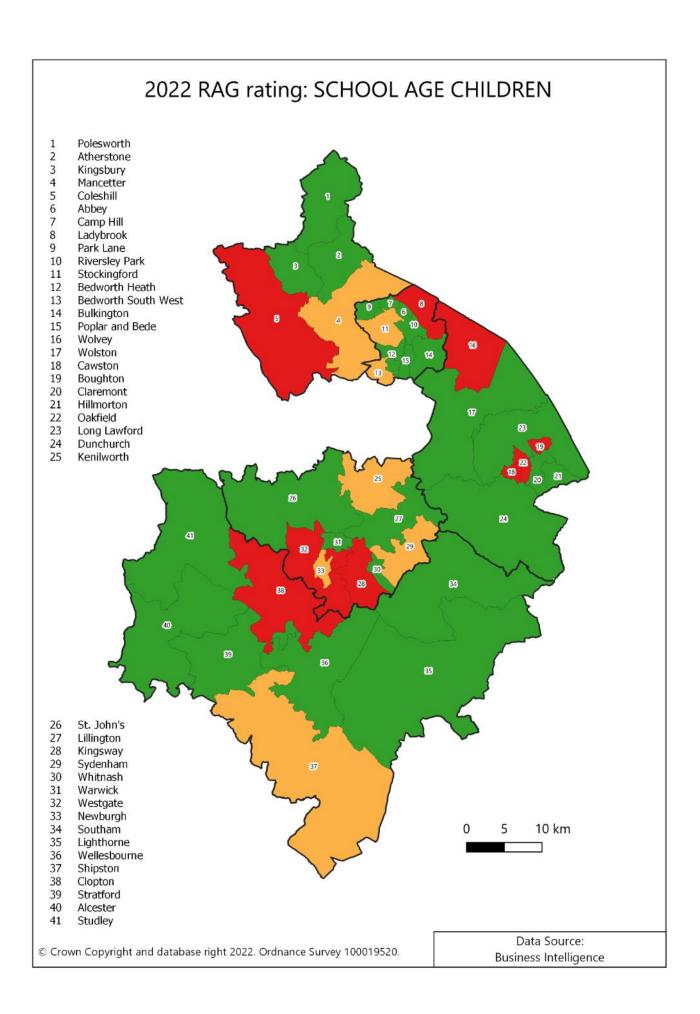


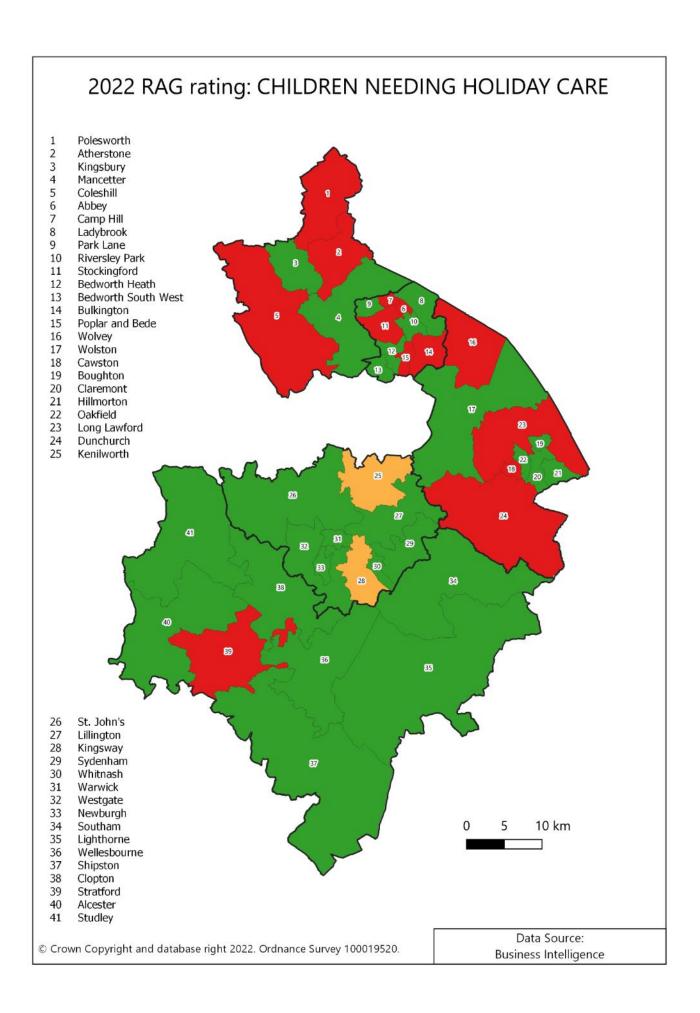


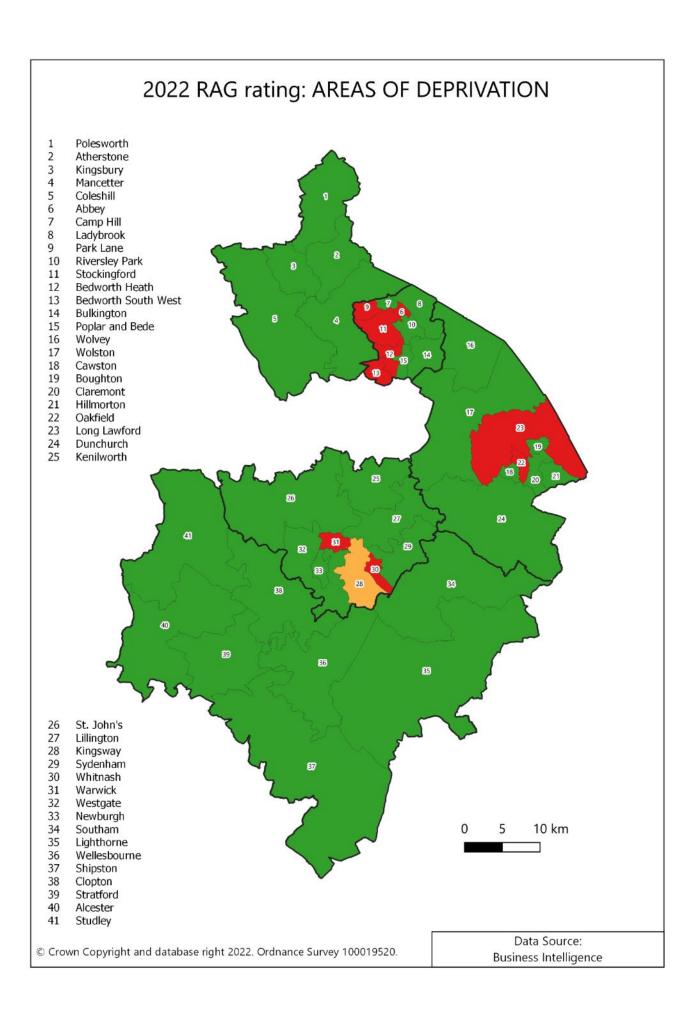












Data sources

There follows a list of the primary data sources used in the production of this assessment. In all cases, the data most closely corresponding to autumn term 2021/22 was used.

Source	Data used
Childcare Sufficiency Survey	This survey is produced by the Early Years & Childcare Entitlements, Sufficiency & Business and Business Intelligence teams. It is specifically designed to support the Childcare Sufficiency Assessment. As such, data from the survey has been used throughout the assessment, including Early Years provision, places and costs, and the limiting factors affecting the ability of childcare services to offer more places.
	The most recent survey was conducted in October 2021. There were 480 responses from Warwickshire childcare providers. Responses were received from every district and every Planning Area. There was a 100% response rate from those childcare services registered to offer funded places.
Early Years & Childcare Entitlements, Sufficiency & Business	The numbers of childcare providers registered to offer 2Help and uEE places.
	COVID-19 Business Health Check surveys.
	Out of school club and holiday provision surveys.
Family Information Service	Childcare providers, types, charges and locations.
Department for Education	Early Years Foundation Stage assessment results.
	2Help eligibility numbers.
Office for National Statistics	Mid-year population estimates.
South Warwickshire NHS Foundation Trust	The number of new births.
HM Revenue & Customs	The number of families with dependent children.
Ministry of Housing, Communities & Local Government	Indices of Multiple Deprivation data.
School Health and Wellbeing Service	Child development data from the Wellbeing and Lifestyles Behaviour Review.
Integrated Disability Service	IDS caseload numbers for SEN/D children
Department for Work and Pensions	Disability prevalence in children from the Family Resources survey.