

Annual General Meeting 2024

Warwickshire Pension Fund

Objectives

- **Ensure that pensions are paid accurately and on time when they are due**
- **Ensure funds are available to pay member pensions when they are due**

Headlines 2024

| Funding Level | Statistics | Internal Headlines | Wider landscape |
|--------------------|-------------------------------|-----------------------|--------------------------|
| 2016 - 82% funded | 58,034 members | Member Self-Service | Climate change |
| 2019 - 92% funded | 236 employers | 2025 formal valuation | Geopolitical uncertainty |
| 2022 - 104% funded | £2.969 billion assets | Pooling | Cyber Security |
| 2024 - 145% funded | Over £100m p.a. benefits paid | Pensions Dashboard | Pensions review |

Agenda

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|---------------------------------|-----------------------------------|--------------|-------------------|
| Welcome and introduction | Rob Powell | 10:00 | 10 Minutes |
| Administration update | Lisa Eglesfield | 10:10 | 15 Minutes |
| Investment Update | Dapo Shonola | 10:25 | 15 Minutes |
| Border to Coast | Milo Kerr | 10:40 | 20 Minutes |
| Break | | 11:00 | 10 Minutes |
| Governance Review | Alistair Wickens | 11:10 | 15 Minutes |
| Pensions Dashboards | Emma James (TPR, virtual) | 11:25 | 30 Minutes |
| Club Vita | Hymans Robertson (virtual) | 11:55 | 20 Minutes |
| Close | Chris Norton | 12:15 | 5 Minutes |



Contact details

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- Administration Team Email: **pensions@warwickshire.gov.uk**
- Website: **<https://warwickshirepensionfund.org.uk/>**