

**LOCAL GOVERNMENT PENSION SCHEME**  
**WARWICKSHIRE PENSION FUND**

**Estimate Request to be completed by the employer**

**Employer:** Click here to enter text.

**Member Details**

<b>Full name:</b> Click here to enter text.	
<b>NI Number:</b> Click here to enter text.	<b>Payroll number:</b> Click here to enter text.
<b>Date of birth:</b> Click here to enter text.	<b>Current weekly hours worked:</b> Click here to enter text.
<b>Final Years Salary:</b> £ Click here to enter text.	<b>Earnings since the 1 April 2018:</b> £ Click here to enter text.
<b>Prospective dates of retirements:</b>	(1) Click here to enter text. (2) Click here to enter text.

**Reason for retirement:**

- |                          |                                     |                                                                                                                                                                                                                                                                                                                                          |
|--------------------------|-------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Voluntary Retirement     | <input type="checkbox"/>            | Under the new GDPR rules coming into force in May 2018 we can continue to provide you with the level of costs as the employer but we can only provide you with information on the level of benefits due to the employee if they have given you permission to receive this information. For more information about this please see below* |
| Redundancy               | <input type="checkbox"/>            |                                                                                                                                                                                                                                                                                                                                          |
| Statutory Payment _____  |                                     |                                                                                                                                                                                                                                                                                                                                          |
| Enhanced Payment _____   |                                     |                                                                                                                                                                                                                                                                                                                                          |
| Efficiency               | <input checked="" type="checkbox"/> | Do you have the employees consent to receive information on their level of pension benefits?<br>Yes <input type="checkbox"/> No <input type="checkbox"/>                                                                                                                                                                                 |
| With employers consent   | <input type="checkbox"/>            |                                                                                                                                                                                                                                                                                                                                          |
| <i>Ill health</i> Tier 1 | <input type="checkbox"/>            |                                                                                                                                                                                                                                                                                                                                          |
| Tier 2                   | <input type="checkbox"/>            |                                                                                                                                                                                                                                                                                                                                          |
| Tier 3                   | <input type="checkbox"/>            |                                                                                                                                                                                                                                                                                                                                          |
| Flexible retirement      | <input type="checkbox"/>            |                                                                                                                                                                                                                                                                                                                                          |

Do you want us to send the pension information directly to the employee when we have calculated it?  
Yes  No

**Address to send estimate to:** Click here to enter text.

**Date estimate required by:** Click here to enter text.

**Name of requester:** Click here to enter text.

**Date:** Click here to enter text.

**Complete and return to:** [pensions@warwickshire.gov.uk](mailto:pensions@warwickshire.gov.uk)

We aim to reply to your request within twenty working days.

**Exit cap disclaimer:** Please note that there is a possible exit payments cap coming into force that could have an effect on the level of redundancy benefits an individual is entitled to. Once we have further information on this we will contact all employers to let them know

**\*GDPR changes**

Under the new GDPR rules coming into force in May 2018, we will no longer be providing employers with information on the level of benefits due to the employee unless the employee has given permission for you to receive this information. Please note this will include redundancy and flexible retirements where you will now receive only costs to your organisation if you do not have the employees consent

WARWICKSHIRE  
pension fund



*Working for  
Warwickshire*