# INTELLIGENCE BULLETIN

# **189. Subnational Population Projections for England: 2014-based projections**



Source: <a href="http://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/populationprojections/bulle">http://www.ons.gov.uk/peoplepopulationandcommunity/populationandmigration/populationprojections/bulle</a> tins/subnationalpopulationprojectionsforengland/2014basedprojections (published 25 May 2016)

## **Summary**

Subnational population projections use past trends to project forward to give an indication of the future population for 25 years from the base year. They are based on levels of births, deaths and migration observed over a 5-year reference period leading up to the base year.

Projections are available for all local authorities in England by age and sex. These replace the 2012-based projections published by the Office for National Statistics (ONS) in November 2013 and are based on the population at 30 June 2014. The population projections are also available for Clinical Commissioning Groups (CCGs).

The underlying data in this release has been published unrounded to facilitate onward processing and modelling. Users are advised that they should use these data aggregated to five year age groups or more and rounded.

The projections are not forecasts and do not take any account of future government policies, changing economic circumstances or the capacity of an area to accommodate the change in population. They provide an indication of the future size and age structure of the population if recent demographic trends continued. Population projections become increasingly uncertain the further they are carried forward, and particularly so for smaller geographic areas and at single years of age.

### **Key Facts - England**

- The England population is projected to increase by 9.0 million (17%) over the next 25 years (from an estimated 54.3 million in 2014 to 63.3 million in 2039).
- Assumed net migration accounts for 51% of the projected increase over the next 25 years, with natural increase (more births than deaths) accounting for the remaining 49% of growth.
- By mid-2039, more than 1 in 12 of the population is projected to be aged 80 or over.
- The population is projected to continue ageing, with the average (median) age rising from 40.0 years in 2014 to 40.9 years in mid-2024 and 42.9 by mid-2039.

- Warwickshire's population is projected to increase by 12% from an estimated 552,000 in 2014 to 619,000 in 2039.
- The population aged over 75 is projected to increase from an estimated 50,000 in 2014 to 97,000 in 2039 (94% increase).
- At a district and borough level, projected increases vary from 6% in North Warwickshire Borough to 19% in Rugby Borough over the 25 year period.

### **Key Facts – Warwickshire CCGs**

- At a CCG level, NHS Coventry and Rugby CCG is projected to increase by 29% whereas Warwickshire North CCG is only projected to increase by 9%. In South Warwickshire CCG the figure is projected to increase by 12% from 2014 to 2039.
- The percentage of the population aged over 75 in Warwickshire North CCG is projected to increase by 107%. In South Warwickshire CCG it is projected to increase by 88% and in Coventry and Rugby CCG by 65% from 2014 to 2039.