

How to.....complete your six-monthly and annual Performance Reviews

Purpose:

This guide will show you how to complete your Performance Review Forms at your six-month and annual reviews. You will receive email reminders to let you know the forms are ready for completion on Your HR. At this point, you should have updated all the progress that you have made against each objective and action. If these are not up-to-date, please refer to 'ESS 3 How to add or update Progress against your objectives and actions'

Logging in to YourHR:

To log into Your HR, please refer to the **How to...Log in to Your HR Guide (ESS 1).** After login you will be presented with the **Employee Self Service Homepage**.

Select Goals and Performance from the options at the top of the screen

Personal Absence Pay & Benefits Employment Career & Development Goals & Performance 🔹

 On your screen under Review lifecycles, you will see your Performance Review Lifecycle which you need to click on to commence either your 6 or 12 monthly performance review:



• The next screen will follow, where you click on the expand arrow to the left of **Performance Review** 6 Month (or End of Year):



• Click on Employee Form and then the Generate button. You will see the screen below



- Click on Start and you will see the Personal details screen
- Click on the Calendar icon and input the date of your review
- Click the **Next** button and you will be presented with a list of your personal and strategic objectives. Check that everything is up-to-date and then click on **Next**

Lifecycle WARCC PRF - Performance Review Form 6mth	×
Click here to return to the performance life cycle	Â
< Employee Comments > >	
Before your conversation, you should use this space to:	
 Summarise what has gone well/less well this year (including any feedback from members of the public, customers or colleagues on your performance). 	- 1
 Consider how you have demonstrated Our Behaviours in your day to day role, any particular strengths, successes and areas for improvement. 	- 1
 Give thought to your health, safety and wellbeing including the impact of your attendance/absence on your performance. 	- 1
Any learning and development taken this year?	
Employee Comments •	
	+
Previous Save Summary	Next

- The **Employee Comments** screen will give you some reminders as to what to consider and document when preparing for your review. (You may also like to refer to the Leadership Competencies)
- When you have completed your Comments, click on Summary and Submit. If you are not ready to submit your form to your manager yet, you can Save instead and close the form to return to later. (If you click on Next, rather than Summary, it will take you to the manager's page which you cannot complete)
- Your manager will be able to view the form and your comments before your meeting
- After your Performance Review meeting, your manager will add their comments to the Review form.
- When your review form has been approved by your Line Manager, it will disappear from your main screen on YourHR. If you need to see it in full again, you can click on the search icon by the **Review Forms** heading:



• You will then see the below screen where you can search for **All** or **Current** reviews (as well as any PDP's)

Review form search	×	
Filter All		
Results: 3 items		L
WARCO PDP - Personal Development Plan	b	
Duration 1 Apr 2019 -		L
Due date 1 Apr 2019		L
Status Completed		
Review rating		
	C	
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Duration 1 Apr 2019 -		
Due date		
	Search Cancel	

Creation Date	May 2019
Author	АН