

# How to...upload pre-employment check documents to Your HR

### Purpose:

This guide will show you how to upload pre-employment check documents to Your HR and send to HR for audit checks .

## Logging in to YourHR:

• Logging in to Your HR: To log into Your HR, please refer to the **How to...Log in to Your HR Guide**.

To ensure you have completed all pre-employment checks to a standard that complies with statutory and audit requirements please see the <u>Pre-employment check guide - The essentials</u> for further assistance. Alternatively, managers can also access the elearning module WFW DP266 Pre-Employment checks eLearning for detailed guidance.

 When logging into Your HR you will need to select the Recruiting Manager Role in the dropdown list as shown below



- Click on Recruitment which is in the top right of the screen
- You will then be taken through to the Recruitment summary screen. Select your vacancy.
- Scroll to the menu at the bottom of the page:

|                                 | LINKS   |
|---------------------------------|---|
| V New Vacancy Process           | > Applicant Employment Documents  |
| Step 1. New Vacancy Form        | Step 2. Attach vacancy to position Step 3. Advert details Step 4. Campaign summary          |
| Step 5. Application form down   | oad Step 6. Set up new interview slots Step 7. Interview invites Step 8. Interview schedule |
| Step 9. Offer letter generation | Step 10. Offer letter download Email generation Vacancy Form Details Amend interview slots  |
| Manual application entry        | /acancy Details   |

• Select Applicant Employment documents, then Employment documents:

|                       |                     | LINK               |
|-----------------------|---------------------|--------------------|
| > New Vacancy Process | ✓ Applicant Em      | ployment Documents |
| Employment documents  | Applicant documents | Upload Photo       |

- Select your offered candidate on the left hand side. Please note, all candidates for this position will appear.
- The following screen will appear, it may show the supporting statement document that the candidate had uploaded as part of their application. Please select 'New'

# Administrative Assistant

| Document attachment detail | S:                         | ✓ MENU | 60         |
|----------------------------|----------------------------|--------|------------|
| Document                   |                            |        |            |
| Link                       |                            |        |            |
| Filename                   |                            |        |            |
| Replace by•                | Choose file No file chosen |        | $\bigcirc$ |
| DOWNLOAD                   | SAVE                       | ELETE  | NEW        |

• The following screen will then appear, you will need to upload each pre-employment document separately and press 'SAVE'

| Document att | achment detail | S New 💙 MENU               | © ( |
|--------------|----------------|----------------------------|-----|
|              | Document*      |                            |     |
|              | Link           |                            |     |
|              | Filename       |                            |     |
|              | Select a file* | Choose file No file chosen |     |

• Once you have uploaded a document if will appear on the left hand side. To upload a new document press 'New' and continue until all documents are uploaded:

| DOCUMENT ATTACHMENTS | : |
|----------------------|---|
| Eligibility          |   |
|                      |   |
|                      |   |
|                      |   |
|                      |   |
|                      |   |

- Please note, documents will need to be uploaded separately for each pre-employment check
- All documents should be signed 'Original Seen & Verified, print name, signed and dated'
- Please see the table below for the naming conventions on documents to be uploaded:

| Satisfactory | For references you will need to upload the following:  |
|--------------|--|
| Telefences   | Ref 1 email (an audit trail to show how you have received the reference)   |
|              | Ref 2  |
|              | Ref 2 email  |
|              | the save as pdf option.  |
|              | If the candidate is already a WCC employee then only one reference is required from  |
|              | the current manager. You will also need to upload the reference email as an audit trail.<br>If the candidate is currently working under your line management and you are able to |

|   | waive the reference, if this is the case please upload a document/email trail to Your HR confirming you are waiving the outstanding reference and the reason for waiving.   |
|---|---|
| A satisfactory<br>work health<br>assessment                     | The work health assessment is included in the New Starter form (Work Health Declaration for internal candidates) Please title the document either New Starter Form or Work Health Declaration   |
|   | If an occupational health referral has been carried out please upload the report/fit certificate  |
| Evidence you<br>are legally<br>entitled to<br>work in the<br>UK | To show a candidate's eligibility you will need to upload the following:<br>Passport<br>Biometric permit<br>Birth certificate in accordance with NI number (not NI card)<br>Please title this document as Eligibility   |
| Evidence of<br>your identity                                    | This check is usually completed by uploading documents for Eligibility (passport) or Proof of address (driving licence)   |
| Evidence of<br>your current<br>address                          | <ul> <li>Documents that could be uploaded are:</li> <li>Driving licence</li> <li>Bank statement/utility bill posted to home address within the last 3 months</li> <li>Council tax bill posted to home address within the last 12 months</li> <li>Please title this document Proof of address</li> </ul> |
| Evidence of<br>any required<br>qualifications                   | Please upload the relevant qualifications, as stated in the essential criteria of the JDPS.<br>Please title this document as Qualifications   |
| Evidence of<br>any required<br>registrations                    | Please title this as the relevant registration required for the role. Eg HCPC registration  |
| Satisfactory<br>Disclosure &<br>Barring<br>Service<br>Check     | Please upload the notification that is received once the DBS check has been completed Please title this as DBS Clearance  |

- You will also need to upload the candidate's offer letter on Your HR.
- Once all pre-employment checks have been uploaded, find the candidate under 'Offer'

• Select the candidate and move to 'Await Audit Authorisation'. You will be asked for an effective date, this can be todays date:

| Application details (as of 01/05/201               | <u>9)</u>  |          | ×   |
|--|--|----------|-----|
| Applicant  | Sara Bell  |          |     |
| Stage  | Awaiting Audit<br>Authorisation                                    |          |     |
| Stage notes  |  |          |     |
| Offer Details                                      | Effective date   | 1        |     |
| Vacant positi<br>Start c<br>Expected occupancy enc | 5 🗊 🛔  |          |     |
| Expected occupancy end re                          | Please enter the date you wish<br>to view or edit this information | _        |     |
| Resource person                                    | from.<br>dd/mm/yyyy ♀ ▼  | End date | + - |
| ų  | OK CANCEL  |          | 1   |
|  |  |          |     |
|  |  |          |     |
|  | SAVE   |          |     |

• You will see the following screen, select the appropriate position and start date. The start date can be a provisional start date however please note, you should not confirm a start date with a candidate until all pre-employment checks are complete.

| blication details (as of 01/05/201 | <u>9)</u>                       |            |          | 9<br>5 |
|------------------------------------|---------------------------------|------------|----------|--------|
| Applicant                          |                                 |            |          |        |
| Stage                              | Awaiting Audit<br>Authorisation |            |          |        |
| Stage notes                        |                                 |            |          |        |
| ffer Details                       | 91                              | h.         |          |        |
| Vacant positions •                 |                                 |            |          |        |
| Start date                         |                                 | <b></b>    |          |        |
| Expected occupancy end date        |                                 |            |          |        |
| Expected occupancy end reason      |                                 |            |          |        |
| ttach people resource              |                                 |            |          |        |
|                                    |                                 |            | 22 20200 |        |
| lesource person N                  | failing job title               | Start date | End date |        |



- Moving the candidate will send a notification to HR to complete an audit check on the pre-employment check documents you have uploaded. If there is anything missing then you will receive an email updating you on what is outstanding and the new starter process will be paused
- If all checks are completed HR will contact you to ask you to agree a start date with the candidate, you will need to reply back to HR confirming the start date via email.

- Once the start date is confirmed the candidate will be set up as an employee
- Please be aware when input is complete you will receive a notification asking you to check the employee's record. You may need to alter the working hours or salary scale as these will have been inherited from the post in the system.
- Any amendments to hours or salary will need to be made prior to the payroll deadline.

### For further information or support please refer to YourHR on the Intranet

<u>https://i.warwickshire.gov.uk/content/access-your-hr/access-your-hr</u> or contact us via email: hrandpayroll@warwickshire.gov.uk or phone on 01926 738444.

| Creation Date | 01/05/19 |
|---------------|----------|
| Author        | KE       |
| Review Date   | 30/1/20  |