

How to...add or update your employee's private vehicle details

Purpose:

This guide will show you how to understand how to...add or update your employee's private vehicle details within **People Manager** in Your HR

Logging in to Your HR:

To log into Your HR, please refer to the **How to...Log in to Your HR Guide (ESS 1).** After login you will be presented with the **People Manager Homepage**

• Click on Your People in the menu



• Select the required employee from your list of direct reports which will be presented on the pane on the left hand side of the screen:

∧ People	:	
(test) (Surname ~) Q +		
Results 3 People Save this group		
💿 Mr Lewis Test		
💿 Dr Virgil Tests		
💿 Miss Viv Tests		

• Click Personal Information and then click on Private Vehicles

LINKS		
Personal information > Employment Details > Pre Employment Checks > Time and Expenses		
Leave and Absence Appraisal Records Learning, Qualifications & Memberships		
> Disciplinary/Capability & Grievance > Process Chains > Make your Employee a Leaver		
Personal Details Key Date Details Reckonable Service Address Contact Details Emergency Contacts		
Driving Licences Private Vehicles Miscellaneous Details Teachers DfES Number Additional information		
Staff Photo Nationality Offices Held		

Viewing private vehicle details

• If any private vehicles are logged, these will now be displayed, by registration number and 'shimmering' on the left hand pane of the screen.

Private vehicles	:
51 SMR	
9 VV10	
	51 SMR

- If you hover over the registration number, brief details about the vehicle will be shown. To view more information click on the registration number.
- The private vehicle details screen will be displayed.

Private vehicle details Dr Adam Cook		➤ MENU	G	ē	0
Vehicle					
Vehicle type*	Car ~				
Vehicle registration *	BD51 SMR				
Start date*	01/12/2023				
End date					
Make	Ariel ~				
Engine size (cc)*	0				
CO2 Emission					
Fuel type *	Conversion or older bi-fuel v				
Default vehicle for expenses	☑				
Insurance					
Insurance checked					
Valid until	01/01/2024				
	Save New				

Updating private vehicle details

- Mandatory fields of information that you must complete are shown by the red star indicator.
- The fields with drop down arrows indicate there are a selection of responses you need to choose from.
- The default vehicle for expenses checkbox should be ticked if that is the employee's main vehicle for driving on work business.
- If an employee no longer has one of the vehicles, you need to add an **end date** to the record and add a new vehicle details record.

Insurance

- Insurance details should be checked annually. You should check the insurance is valid for the vehicle and enter the **valid until** date. This should then be updated annually when the insurance expires.
- Click **save** when you have updated the required details.

To enter new vehicle details.

• If no vehicles are registered, when you click on **Personal information > Private vehicles**, the below vehicle details screen will be displayed and you can enter the information as detailed above.

Private vehicle details New		✓ MENU	G	- 0
Vehicle				
Vehicle type*	~			
Vehicle registration *				
Start date*		.		
End date		.		
Make	~			
Engine size (cc)*				
CO2 Emission				
Fuel type*				
Default vehicle for expenses				
Insurance				
Insurance checked				
Valid until				
	Save			

• Note: an employee must have a vehicle entered in order to claim mileage.

Notifications

- Neither you nor your employee will receive a system notification email when you update, amend or delete private vehicle details.
- Manager and employee will however receive a notification 30 days prior to the expiry date of the insurance policy recorded

Returning to People Manager Homepage

- Click the logo in the top left hand corner of the screen
- If you would like to stay in this employee's record to view other information, click the **Menu** option at the top of the screen and the short cuts to other pages within the employee's record are shown. Click on any of these to navigate to the page.

Private vehicle details Mr Lewis Test	∧ LESS	C 🖶 🛛
Personal Details Key Date Details Reckonable Service Address Contact Details Driving Licences Private Vehicles Miscellaneous Details Teachers DfES Number Staff Photo Nationality Offices Held		ency Contacts information

For further information or support please refer to Your HR on the <u>Intranet</u> or contact via email:hrandpayroll@warwickshire.gov.uk or phone on 01926 738444

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