Job Description For Qualified Financial Positions

This form is used to provide a complete description of the specific job (or role) and defines the skills, knowledge and abilities required to undertake the specific and generic role profile.

Section A: Specific Role Profile

The specific role profile provides key information relating to the salary and working conditions e.g. location of a job, along with the current focus of the job role and a brief description of the main duties.

Role Details

Job Title:		JEID	FQ005
Salary Grade:	Grade L		
Team:			
Service Area:			
Primary Location:			
Political Restriction	This position is not politically restricted.		
Responsible to:			
Responsible for:			

Role Purpose

Role Responsibilities

Section B: Generic Role Profile

The generic role profile provides a list of the main tasks that cover the broad range of duties and responsibilities performed at this level for the job role. An employee may not be undertaking all of these at any one time, but they could be expected to do so under their contract of employment.



Generic Role Details

Job Role:

Finance Professional - Qualified Level 5

Main Tasks

- Be responsible for forecasting and the compilation of directorate budgets including the coordination of budget pressures.
- Provide the technical management of cost centres, monitoring budgets and providing detailed advice and guidance to Cost Centre Managers.
- Make a formal response to Audit on anything other than routine audit enquiries.
- Be responsible for debt recovery and income collection.
- Be responsible for the provision of information to Senior Managers for the Star Chamber process.
- Coordinate the closedown of accounts at year end for the Financial Services Manager.
- Be the level at which statistical returns are signed off with no further significant checking.
- Be the lead officer for compliance with Financial Standing Orders and Contract Standing Orders.
- Undertake reviews and identify improvements to existing financial procedures and /or systems.

Section B: Person Specification

The person specification provides a list of essential and desirable criteria (skills and competencies) that a candidate should have in order to perform the job.

Each of the criteria listed below will be measured through; the application form (A), a test / exercise (T), an interview (I), a presentation (P) or documentation (D).

Essential Criteria

Assessed By:

A full professional qualification (CCAB) and substantial experience at a senior level in a finance environment	
The ability to independently interpret and analyse varied and complex information or situations and to produce solutions over the long term	
The ability to communicate, in person and/or writing, complicated or sensitive information with varied audiences	
The ability to work within broad practice or guidelines using managerial discretion over a broad area of activity	
The ability to work under a very high degree of pressure including meeting unpredictable deadlines and dealing with conflicting demands	
Experience of managing others within a Finance environment	
Experience of leading on the development of policy/service practice within the relevant service	

Desirable Criteria

Assessed By:

Section C: Working Conditions

The working conditions relate to those non-contractual elements of the job that may impact on the holder of the position, as well as those workplace-based responsibilities that are part of this job. These are not contractual but provide a guide to the working conditions and the potential hazards and risks that may be faced.

Health & Safety at Work

To take responsibility for your own health, safety and wellbeing, and undertake health and safety duties and responsibilities for your role as specified within Warwickshire County Councils Health and Safety Policy, and all other relevant health and safety policies, arrangements, procedures, systems of work as specified for the post/ role.

Potential Hazards & Risks

The potential significant hazard(s) and risk(s) for this job are identified below (those ticked). The purpose of recording this information on the job description is so that the health status of the potential and actual post-holders can be assessed with regard to the significant hazards and risks. These hazards and risks should be based on the appropriate activity, process and/or operation risk assessment whereby all of the significant risks are identified, recorded and appropriately controlled. The list below is therefore not an exhaustive list because it is the risk assessment that details all significant risks that could arise out of or in connection with the work activity, but any others will be identified in the 'other' section.

Provision of personal care on a regular basis	Driving HGV or LGV for work	
Regular manual handling (which includes assisting, manoeuvring, pushing and pulling) of people (including pupils) or objects	Any other frequent driving or prolonged driving at work activities (e.g. long journeys driving own private vehicle or WCC vehicle for work purposes)	
Working at height/ using ladders on a regular/ repetitive basis	Restricted postural change – prolonged sitting	
Lone working on a regular basis	Restricted postural change – prolonged standing	
Night work	Regular/repetitive bending/ squatting/ kneeling/crouching	
Rotating shift work	Manual cleaning/ domestic duties	
Working on/ or near a road	Regular work outdoors	
Significant use of computers (display screen equipment)	Work with vulnerable children or vulnerable adults	
Undertaking repetitive tasks	Working with challenging behaviours	
Continual telephone use (call centres)	Regular work with skin irritants/ allergens	
U Work requiring hearing protection (exposure to	Regular work with respiratory irritants/ allergens	

noise above action levels)		(exposure to dust, fumes, chemicals, fibres)	
U Work requiring respirators or masks		Work with vibrating tools/ machinery	
Work involving food handling		Work with waste, refuse	
Potential exposure to blood or bodily fluids		☐ Face-to-face contact with members of the public	
Other (please specify):			