Summer Term 2025 - Termly Information Letter

This document contains <u>all</u> of the important information relevant to the process of claiming 9 months +, 2-, 3- & 4-year-old Early Years Entitlements for the Summer Term

March 2025

Dear Childminder,



People Directorate

Early Years & Childcare Entitlements, Sufficiency & Business Support Shire Hall Market Place Warwick CV34 4RL

childminderfunding@warwickshire.gov.uk

Please read ALL the information contained in this letter carefully.

Academic Year 2024/2025 School Term Dates

| Funded weeks: | Warwickshire County Council School Terms: | 2024/2025 Headcount Dates: |
|--|---|--|
| Autumn Term – 14 weeks Spring Term – 11 weeks Summer Term – 13 weeks | 02/09/2024 - 20/12/2024 - 15 weeks 06/01/2025 - 11/04/2025 - 13 weeks* 28/04/2025 - 21/07/2025 - 11 weeks** Funded weeks: 01/04/2025/ - 21/07/2025 - 13 weeks** | Autumn Term – 3 rd October 2024 Spring Term – 16 th January 2025 Summer Term - 15th May 2025 |

NOTE: Changes for the academic year 2024/2025 to align funding with the DfE term dates and Eligibility Code date criteria, due to the late Easter break.

*The Spring Term funding was paid between 06.01.2025 and 31.03.2025 – 11 weeks funding

**The Summer Term funding will be paid between 01.04.2025 and 21.07.2025 - 13 weeks funding

This will mean that children meeting the relevant eligible age for funding on or before 31st March 2025 will be able to start their funded place for the Summer Term on 1st April 2025, 2 weeks before the Easter Holidays. (The 2 weeks Easter holidays are not counted as funded weeks).

For term time only settings, if you choose to start new children after the Easter holidays, you will need to decide how the 2 weeks funding for the start of the Summer Term will be used.

| Children eligible for funding in the Summer Term 2025 | | |
|---|---|--|
| Working Parent Entitlement for 9 months - 2 years old | Children born between 1 st April 2023 and 30 th June 2024 | |
| Working Parent Entitlement for 2-year-olds and 2 Help (Disadvantaged) | Children born between 1 st April 2022 and 31 st March 2023 | |
| Universal Entitlement and the Working Parent Entitlement for 3- & 4-year-olds | Children born between 1 st April 2020 and 31 st March 2022 | |
| Please note: Where possible, children will be carried forward from Spring term 2025 to Summer | | |

term 2025 and to the next funding age range where appropriate. However, it is possible that not all children's funding will be carried forward, particularly where the eligibility code has expired.

Synergy FIS Provider Portal

All types of funding (2Help, Universal Entitlement for 3 & 4 year olds, and the Working Parent Entitlements for 9 months – 2 year olds and 2 year olds Expanded hours, and 3 & 4 year olds Extended hours) are claimed via the Synergy FIS Provider Portal:

Sign in: Synergy Provider Portal

Important dates

- 17th March 2025 Provider Portal opens to enter Estimate and Actual Headcount claims, AND Sufficiency Return please see page 4 for further information
- 4th April 2025 Submission deadline for Estimate hours
- 15th May 2025 Headcount Day
- 23rd May 2025 Submission deadline for Actual Headcount claim
- 23rd May 2025 Submission deadline for Sufficiency Return
- 16th June 2025 Online Adjustment tab opens
- 4th July 2025 Submission deadline for Online Adjustments

Monthly Payment Dates

For the Summer Term 2025, your interim payments will be made over 3 months and will be based on the Estimate Hours entered onto the Provider Portal by the deadline date of 4th April 2025. These interim payments are 70% of your Estimate Hours divided into 3 equal amounts and will not change if you add any new children at Actual Headcount.

- 15th April 2025 1st interim payment of 9 months 2 years, 2-, 3- & 4-year funding
- 15th May 2025 2nd interim payment of 9 months 2 years, 2-, 3- & 4-year funding
- 13th June 2025 3rd interim payment of 9 months 2 years, 2-, 3- & 4-year funding

Your final payment will be based on your Actual Headcount Hours entered onto the Provider Portal by the deadline date of 23rd May 2025. This payment is the balance of your term's actual funding amount, plus or minus any new children, adjustments, or changes.

• 15th July 2025 - Actual payment - 4th payment of 9 months - 2 years, 2-, 3- & 4-year funding

If you do not enter estimate hours (separate to the Actual Headcount) then you will NOT receive any monthly interim payments and will receive the full balance of your Actual Headcount claim in July.

Eligibility Code dates ACCEPTED - Summer Term 2025

Eligibility Codes starting with 50, or 40 for foster carers:

- Validity start date on or before 31st March 2025
- Validity end date on or after 1st April 2025

- *Delayed codes starting with 50 issued by 14th April 2025 where evidence is seen that the application was made before 31st March 2025
- Temporary codes starting with 11 issued by 14th April 2025
- Continuing codes in their grace period ending on or after 31st August 2025 for funding continuing at a setting, this includes a move between funding age ranges e.g. from 9 months - 2 years to 2 year old funding, or 2 year old to 3 & 4 year old funding

Eligibility Code dates NOT ACCEPTED - Summer Term 2025

- Codes with a validity start date on or after 1st April 2025 (except for agreed delayed codes only*)
- Children who are new to the Working Parent Entitlement funding with a code with a validity end date ending before 1st April 2025
- Codes where the Grace Period expired on 31st March 2025, with a new validity start date on or after 1st April 2025 for children funded in the previous term (except for agreed delayed codes only*)

Funding Rates

For the Financial Year 2025/2026 from 1st April 2025 to 31st March 2026, the hourly rates for the Early Years Entitlements are:

| 9 months – 2 years Expanded Working Parent Entitlement | £10.42 per hour | Deprivation Factor (DF) | 68p per hour |
|---|-----------------|--|-----------------------|
| 2-year funding (2Help, and Expanded Working Parent Entitlement for 2-year-olds) | £7.66 per hour | Early Years Pupil Premium (EYPP) | £1.00 per hour |
| 3- & 4-year funding (Universal, and Extended Working Parent Entitlement for 3- & 4-year- olds) | £5.50 per hour | Disability Access Fund (DAF) | £938 paid annually |

Sufficiency Return

Important: New requirement for Childminders

17th March 2025

23rd May 2025

Sufficiency tab opens in Provider Portal

Sufficiency Return Submission Deadline

The Local Authority will collect place and vacancy information during the Summer term Headcount, via the Synergy Online Portal Sufficiency tab. This information is for internal use only.

This information MUST be based on the Headcount period, 12th – 16th May 2025 and returned by **23rd May 2025** via the Sufficiency tab on the Synergy Provider Portal:

https://admissions.warwickshire.gov.uk/synergy/providers

By completing this information, you are giving us an insight into sufficiency in your local area. Being able to follow the trends in sufficiency helps us to locate areas of high demand and investigate the need to create more early years places, to ensure parents can access their funding entitlement. For guidance on how to complete the Sufficiency information, please refer to the Sufficiency Guidance in the Synergy FIS Provider Portal Guidance found on page 2 of the website: **Early Years and Childcare Providers**

IMPORTANT: Your final payment will be delayed if we have not received your Sufficiency Return for the Summer Term 2025 by the submission deadline date.

Preparation for the term

Eligibility Codes for the Working Parent Entitlements

Please direct parents to the Government Childcare Choices website where they can find more information on the eligibility criteria and how to apply: **Homepage | Childcare Choices**

BEFORE offering a funded place under the Expanded Working Parent Entitlements for 9 months – 2 years, and 2 year olds, and the Extended Working Parent Entitlements for 3- & 4-year-olds, the Working Parent Entitlement Code MUST be checked for eligibility for funding::

- Complete a validity check via the Eligibility Checker on the Provider Portal as soon as the parent gives you the code, and no later than the start of the term funding is to be used, on or before 1st April 2025
- Check the dates of the Eligibility Code using the Eligibility Checker on the Provider Portal to confirm that the code dates are eligible for funding for the Summer Term 2025 as above
- DO NOT wait until Headcount submission to check if an Eligibility Code is valid for funding for the term, as you risk not being able to claim funding for the working parent entitlements for that term

Parental Declaration Form (PDF)

- The Parental Declaration Form for the Academic Year 2024/2025 MUST be fully completed for every child claiming the Early Years Funded Entitlements for the age ranges of 9 months 2 years, 2 year olds, and 3- & 4-year-olds, before a funding claim is made
- The current, updated version of the PDF can be found on Page 2 of the Warwickshire website under 'Guidance documents': **Early Education Funding Entitlements**
- The updated form should be used for children NEW to funding in the Summer Term 2025
- There is no requirement to complete the new Parental Declaration Form for children who have already completed a PDF in the Autumn Term 2024, or Spring Term 2025
- The Parental Declaration Form can be completed electronically, and therefore can be emailed and downloaded by parents to complete and return to you, without using a paper copy

Funding tasks

| | | | - 4 | | |
|-----|---|---|-----|----|---|
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17th March 2025 Provider Portal opens 4th April 2025 Estimate Submission Deadline

If Estimate hours have not been submitted by this deadline date, then interim payments will NOT be made, and the full term's funding payment will be made at the final payment date.

- Estimate hours are added to the Provider Portal under the 'Estimates' tab.
- Estimates for the age ranges 9 months 2 years, 2-year-olds, and 3- & 4-year-olds must be entered separately.
- Make sure the hours are entered under the correct age range as shown on page 1.
- Enter the total WEEKLY hours for all children for each funding age range.
 - E.g., 3 x 9 months 2 years children claiming 15 hours funding per week = 3 x 15 = 45 weekly hours entered in the 9 months 2 years funding Estimates tab.
 - 5 x 2-year-old children claiming 15 hours funding per week = 5 x 15 = 75 weekly hours entered in the 2-year funding Estimates tab.
 - And 10 x 3- & 4-year-old children claiming 15 hours funding per week = 10 x 15 = 150 hours entered in the 3- & 4- year funding Estimates tab.
- DO NOT enter the total termly hours.
- New submissions will overwrite any previous submissions and will not add to them.

Actual Headcount

17th March 2025 Provider Portal opens 15th May 2025 Headcount day 23rd May 2025 Actual Headcount Submission Deadline

- Actual Headcount submissions are added to the Provider Portal using the 'Actuals' tab from the date of the Provider Portal opening.
- Children should be added based on their attendance during the Headcount week 12th 16th May 2025 (including children who are temporarily absent e.g., due to sickness or on holiday).
- Each child MUST have a fully completed Parental Declaration Form (PDF) (see Parental Declaration Form section for further details).
- Actual hours, claims for DAF, adding supporting information to the 'Documents' tab and claims for EYPP (see DAF and EYPP sections for further details) must be sent on or before the submission deadline date
- You MUST check that all details are correct, the correct funding is being claimed for each child
 and that eligibility for working parent entitlements and 2Help funding has been confirmed <u>before</u>
 the start of term.
- Make any changes or amendments to the children carried forward from the Spring Term, including deleting children no longer attending.
- Ensure your claim has been submitted (including after making any changes) by clicking 'Send claim'.

CHECK YOUR CLAIM

Check your claim

You MUST check that all details are correct, the correct funding is being claimed, and that eligibility for working parent entitlements and 2Help funding has been confirmed <u>before</u> the start of term and make any changes or adjustments, as necessary.

It is the responsibility of the Early Years Setting to check the accuracy of their funding claim after the Headcount and before the end of each term.

You should review your claim using the Synergy Provider Portal and check that all children have been entered, with the correct hours, and that the weightings you are expecting have been applied.

Any changes to be made after the Headcount has closed must be added to the Provider Portal using the Online Adjustments process.

The Early Years Funding Office will not be able to make any changes to a term's Headcount claim after that term has ended.

| Online Adjustments | | | | |
|----------------------------|---------------------------------|--|--|--|
| 16 th June 2025 | 4 th July 2025 | | | |
| Online Adjustment tab open | Adjustments Submission Deadline | | | |

- Online Adjustments are added to the Provider Portal using the 'Adjustments' tab.
- Changes to the Actual Headcount MUST be added to the Adjustments tab on the Provider Portal when it opens.
- Changes to funding claims or new children starting after the Headcount period, must be added as an adjustment via the Adjustment tab and not to the Actual Headcount claim.
- Adjustments can only be added in line with the agreed Adjustment reasons as detailed in section 2.3.11 page 24 of the Requirements of Early Education and Childcare Funding Entitlements 2024.
- Adjustments for children moving settings after the Headcount can be added to the Provider Portal
 only when BOTH settings have agreed the funding split and both settings have added the
 adjustment via the Adjustments tab.

Funding types Universal Entitlement for 3- & 4-year-olds

There is NO application process for the Universal Entitlement for 3- & 4-year-olds. If a parent is claiming the Universal Entitlement for their child, they must complete Part 1 of the Parental Declaration Form, in full, with the child's details, and provide proof of the child's date of birth.

2Help Funding for 2-year-olds

- Parents who have a determination of eligibility for 2Help will have an eligibility confirmation letter issued by the local authority, which you must take a copy of before offering a funded place under the 2Help entitlement.
- DO NOT enter a claim for the Disadvantaged (2Help) funding unless confirmation has been seen.
- The EY Voucher code (a combination of six letters and numbers) from the confirmation letter must be added to Part 2 of the Parental Declaration Form in the '2Help entitlement' section.
- Confirmation of eligibility issued by local authorities from outside of Warwickshire must be sent with the funding claim, attached to the Documents tab.
- The Early Years Funding Office will NOT be able to approve your claim for 2Help funding until eligibility can be confirmed.
- DO NOT enter a claim under the Disadvantaged entitlement where the working parent eligibility code is not working.

Working Parent Entitlement funding

To claim the Working Parent Entitlement for their child, parents must complete the Working Parent Expanded 15 hours entitlement for 9 months – 2 years and 2 year olds, or the Working Parent Extended 15 hours entitlement for 3- & 4-year-olds section in Part 2 of the Parental Declaration Form with details of:

- Forename and Surname
- National Insurance number
- Eligibility Code number

Early Years Pupil Premium (EYPP)

A child may be eligible for EYPP if that parents are in receipt of certain benefits.

- For parents who have completed the EYPP section in Part 2 of the Parental Declaration Form, full
 details must be entered on the Parent/Carer tab and the 'Consent to check for EYPP' box ticked
 on the Synergy FIS Provider Portal.
- Parents may not be aware that they are eligible, therefore we would advise all providers to request that all parents complete this section.

Disability Access Fund (DAF)

A child is eligible for DAF if they are in receipt of Disability Living Allowance (DLA) and are accessing a funded place.

- The parent will need to complete the Disability Access Fund (DAF) section in Part 2 of the Parental Declaration Form.
- A copy of the DLA Award letter MUST be sent using the Document tab on the Synergy FIS Provider Portal. If the DLA Award letter is not attached, the DAF Adjustment will not be accepted.
- The 'Yes' option for Eligible for DAF will need to be selected on the child's Funding tab. DO NOT select 'Yes' if the parent has not completed the DAF section of the Parental Declaration Form, and if a copy of the DLA Award letter has not been attached.
- If a child is in receipt of the 2Help Funded Entitlement due to being in receipt of DLA, DAF will be paid automatically to the provider (for children starting from Summer Term 2025).

Information

Where can I find more information?

| _ | | | |
|--|---|---|---|
| | *FIS Synergy Provider Portal Online Guidance | *Guidance for Early Education Funding Entitlements 2024 | *Requirements of Early Education and Childcare Funding Entitlements 2024 |
| Estimates | Section 3.2 Page 15 | Page 26 | Section 2.3.4 Page 21 |
| Actual Headcount | Section 3.3 Page 18 | Page 26 | Section 2.3.4 Page 21 |
| Online adjustments | Section 6 Page 59 | Page 34 | Section 2.3.8 Page 23 |
| Universal Entitlement for 3- & 4-year-olds | Section 3.4 Page 21 | Page 31 | Section 2.1.2 Page 11 |
| 2Help Funding | Section 4 Page 45 | Page 6 | Section 2.1.1 Page 10 |
| Eligibility Codes | Section 3.1 Page 11 | Page 10 | Section 2.1.3 Page 11 |
| Early Years Pupil Premium | Section 3.4 – 2, Page 24 and 5, Page 31 Section 6.5 Page 80 | Page 21 | Section 2.2.1 Page 17 |
| Disability Access Fund | Section 3.4 – 4, Page 27 and 5, Page 31 Section 6.5 Page 78 | Page 24 | Section 2.2.3 Page 18 |

*All of these documents can be found on Page 2 of the Warwickshire website under 'Guidance documents': <u>Early Education Funding Entitlements</u>

Your Information Rights

This service provides childcare funding for children attending early years placements. Our valid lawful basis for processing personal data is a legal obligation. To see how we use your personal data and what your information rights are, please read WCC's Education and Learning privacy notice. It should be read in addition to the council's overall customer privacy notice at www.warwickshire.gov.uk/privacy which includes the contact details if you have a complaint about your information rights. For general enquiries, please contact Warwickshire County Council 's Customer Service Centre on 01926 410410.

The Privacy Notice for our service can be found at www.warwickshire.gov.uk/childcarecosts.

If you have any queries regarding the funding process, please contact the Early Years Funding Team:

- By email at childminderfunding@warwickshire.gov.uk
- Or telephone 01926 743039
- Or visit our website: https://schools.warwickshire.gov.uk/early-years-childcare-providers