Job Description

For Qualified Financial Positions

This form is used to provide a complete description of the specific job (or role) and defines the skills, knowledge and abilities required to undertake the specific and generic role profile.

Section A: Specific Role Profile

The specific role profile provides key information relating to the salary and working conditions, e.g. location of a job, along with the current focus of the job role and a brief description of the main duties.

Role Details

Job Title:	Senior Finance Officer	JEID	FU004	
Salary Grade:	Grade I			
Team:	Transformation			
Service Area:	Finance			
Primary Location:				
Political Restriction:	This post is not politically restricted			
Responsible to:	T4B Delivery Lead – Finance Projects			
Responsible for:	N/A			

Role Purpose

- To assist with the maintainance, support and development of WCC's key financial systems in order to meet the strategic and operational requirements of the organisation.
- To assist the Finance Projects Manager and other colleagues in ensuring that business cases, strategic projects and associated key decisions are based on sound financial evaluation, taking into account all relevant financial information, risks, opportunities, relevant legislation and the financial framework.

Role Responsibilities

 1. To assist the Finance Projects team with the provision of high quality, consistent financial advice, information and support across Finance and other Services in order to deliver successful strategic projects and provide effective financial systems.

- To assist in embedding the principles of consistency and standardisation in relation to financial processes and procedures, through the maintenance and development of financial systems and support to projects within the Finance service.
- To assist with the delivery of projects and support relating to financial systems in accordance with the financial framework, organisational policies and procedures.
- To support services to manage financial risk, and, where required, to escalate issues for resolution.
- To provide high quality, accurate and timely reporting information that enables managers to the effectively manage financial impacts, consequences, risks, opportunities and benefits realisation.

Section B: Generic Role Profile

The generic role profile provides a list of the main tasks that cove the broad range of duties and responsibilities performed at this level for the job role. An employee may not be undertaking all of these at any one time, but they could be expected to do so under their contract of employment.

Generic Role Details

Job Role:	Finance Professional – Level 4
-----------	--------------------------------

Main Tasks

- 1. To support the review of services, providing financial data, reconciliations, analysis and costings as required.
- 2. Involvement in the provision of training to managers in the use of the financial systems, processes and general financial awareness.
- 3. To support, as required, officer groups and meetings, and produce/present summary financial statements (including those relating to grants).
- 4. To contribute to the development of financial information and/or modeling to support effective business planning and decision-making.
- 5. To pro-actively contribute to the Finance Transformation agenda, working with colleagues across the Service to enhance manager understanding and help support implemention of new processes and systems.
- 6. To participate in working groups / project groups, and to provide financial support as required.
- 7. To contribute towards the support of procurement exercises as required.
- 8. To supervise team members as appropriate, ensuring required development and guidance is provided and agreed standards are met.
- 9. Have a sound knowledge base of the IT systems used for the delivery of the finance service and provide advice and guidance relating to these and relevant feeder systems.
- 10. Provide advice on the practical application of Financial Standing Orders and Contract Standing Orders and give advice on the use of financial systems.

Section B: Person Specification

The person specification provides a list of essential and desirable criteria (skills and competencies) that a candidate should have in order to perform the job.

Each of the criteria listed below will be measured through: the application form (A), a test / exercise (T), a n interview (I), a presentation (P), or documentation (D).

Essential Criteria

Assessed by:

A relevant degree, NVQ Level 4 or equivalent qualification OR at least 3 years'	A, I
experience in a finance environment	
The ability to independently interpret and analyse varied and complex	A, I
information or situations and to produce solutions over the medium term	
The ability to communicate, in person and/or in writing, complicated or	A, I
sensitive information with varied audiences	
The ability to use a keyboard with some precision and speed	A, I
The ability to work within broad practice or guidelines using managerial	A, I
discretion over a broad area of activity	
The ability to work under pressure including meeting deadlines and dealing with	A, I
interruptions	
Experience of supervising and managing a small team	A, I
Experience of handling and processing manual or computerised information	A, I

Desirable Criteria

Assessed by:

Strong Microsoft Excel skills, including the use of pivot tables and vlookups	A, I
Evidence of experience using financial systems	A, I
Experience of Local Government Finance	A, I

Section C: Working Conditions

The working conditions relate to those non-contractual elements of the job that may impact on the holder of the position, as well as those workplace-based responsibilities that are part of this job. These are not contractual but provide a guide to the working conditions and the potential hazards and risks that may be faced.

Health and Safety at Work

To take responsibility for your own health, safety and wellbeing, and undertake health and safety duties and responsibilities for your role as specified within Warwickshire County Council's Health and Safety Policy, and all other relevant health and safety policies, arrangements, procedures, systems of work as specified for the post / role.

Potential Hazards and Risks

The potential significant hazard(s) and risk(s) for to purpose of recoding this information on the job depotential and actual post-holders can be assessed. These hazard and risks should be based on the apassessment whereby all of the significant risks are. The list below is therefore not an exhaustive list be significant risks that could arise out of or in connection identified in the "other" section.	scription is so that the health status of the with regard to the significant hazards and risks. propriate activity, process and/or operations risk identified, recorded and appropriately controlled, ecause it is the risk assessment that details all
Provision of personal care on a regular basis	Driving HGV or LGV for work
Regular manual handling (which includes assisting, manoeuvring, pushing and pulling) of people (including pupils) or objects	Any other frequent driving or prolonged driving at work activities (e.g. long journeys driving own private vehicle or WCC vehicle for work purposes)
Working at height/ using ladders on a regular/ repetitive basis	X Restricted postural change – prolonged sitting
Lone working on a regular basis	Restricted postural change – prolonged standing
Night work	Regular/ repetitive bending/ squatting/ kneeling/ crouching
Rotating shift work	Manual cleaning/ domestic duties
Working on/ or near a road	Regular work outdoors
X Significant use of computers (display screen equipment	Work with vulnerable children or vulnerable adults
Undertaking repetitive tasks	Working with challenging behaviours
Continual telephone use (call centres)	Regular work with skin irritants / allergens
Work requiring hearing protection (exposure to noise above action levels)	Regular work with respiratory irritants/ allergens (exposure to dust, fumes, chemicals, fibres)
Work requiring respirators or masks	Work with vibrating tools/ machinery
Work involving food handling	Work with waste, refuse
Potential exposure to blood or fluids	Face to face contact with members of the public
Other (please specify):	