START WITH STRENGTHS

OCCUPATIONAL THERAPY- MOVING & HANDLING REVIEWS: GUIDANCE CRITERIA

First assessment completed. ALL documentation recorded & added to Mosaic

Category 1: Very complex M&H needs

- Behavioural needs that impact on M&H
- Fluctuating/variable condition & needs
- Rapidly deteriorating physical condition/s
- Deteriorating cognition
- Fluctuating and/or increasing weight gain
- Informal carer support only
- MND, terminal illness or pre-palliative care (pre CHC)
- Mental capacity (none or variable)
- Requires advocate or interpreter to communicate
- Risk of or high potential risk of carer breakdown (formal or informal)
- Positive risk assessment completed

And has any of the following equipment

- Ceiling track or gantry hoist
- Mobile hoist
- Standing hoist
- Stand/turn device (Return, Etac etc)
- Specialist M&H equipment

Face to face review only at least once every 12 months. (or alternative to be agreed with line manager)

Category 2: Complex M&H needs

- No problems with cognition
- Stable condition/s
- Able to communicate by phone or email.
- OT is confident that customer (or family) will contact OT service if any problems/concerns.
- Care package is established / settled

And has any of the following equipment

- Ceiling track or gantry hoist
- Mobile hoist
- Standing hoist

Telephone or face to face review every 12 months (or alternative to be agreed with line manager)

Reminders:
North M&H Review go on to team list
South M&H Review go on to team list

- **Allocation** – move work step **to named OT**
- **Deallocate** – complete work step with a new planned review as next step **for future review AND**
- Agree next review date/month with customer/carer; add on to team list
- Add note with relevant details (equipment type, care in situ etc), town/village & who to contact with contact numbers.

Warwickshire County Council